This is a published notice on the Find a Tender service: <u>https://www.find-tender.service.gov.uk/Notice/017927-2025</u>

Contract

0905/ON -Treasury Management & BRIXX Advisory Services - Lot 2: BRIXX Advisory Services

Ongo Homes Limited

UK7: Contract details notice - Procurement Act 2023 - view information about notice types

Notice identifier: 2025/S 000-017927 Procurement identifier (OCID): ocds-h6vhtk-050a09 Published 30 April 2025, 12:01pm

Scope

Reference

0905/ON

Description

This contract is for the provision of a retained service for specialist financial planning support services to assist with the effective use of Brixx financial planning software. The objective is to ensure that the software is utilised to its full potential for the production of long-term financial plans, regulatory returns, and as an ongoing business tool for forecasting performance, borrowing, and liquidity requirements.

In addition to the above service retainer, this contract also includes the provision of the 'Abovo Rent Model'. All costs relating to the provision of both services are defined in the contact schedule below.

Contract 1

Supplier

ABOVO BUSINESS SERVICES LIMITED

Contract value

- £28,941.63 excluding VAT
- £34,729.95 including VAT

Below the relevant threshold

Date signed

30 April 2025

Contract dates

- 1 May 2025 to 30 April 2028
- Possible extension to 30 April 2030
- 5 years

Description of possible extension:

The initial contract period will be for a period of 36-months commencing from 1st May 2025, with the option to extend for a further 2 x 12-months subject to agreement by all parties.

Main procurement category

Services

Options

The right to additional purchases while the contract is valid.

The contract is for a retained Brixx Advisory Service.

Day rates and hourly rates have been provided for additional work which may be required outside of the scope of the retainer.

Provisional costs for additional work have been included within the stated contract values.

CPV classifications

• 66171000 - Financial consultancy services

Contract locations

• UKE - Yorkshire and the Humber

Procedure

Procedure type

Below threshold - limited competition

Supplier

ABOVO BUSINESS SERVICES LIMITED

- Companies House: 09741430
- Public Procurement Organisation Number: PNRR-3729-ZCBZ

Elmwood House, 70 Cadman Road

Bridlington

YO16 6YZ

United Kingdom

Email: accounts@abovo-consult.co.uk

Website: http://www.abovo-consult.co.uk

Region: UKE12 - East Riding of Yorkshire

Small or medium-sized enterprise (SME): Yes

Voluntary, community or social enterprise (VCSE): No

Contract 1

Contracting authority

Ongo Homes Limited

- Mutuals Public Register: RS007639
- Public Procurement Organisation Number: PDHV-4431-PHTR

Ongo House, High Street

Scunthorpe

DN15 6AT

United Kingdom

Contact name: John Baker

Email: procurement@ongo.co.uk

Region: UKE13 - North and North East Lincolnshire

Organisation type: Public authority - sub-central government