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Tender

## **PPF Legal Panel**

Pension Protection Fund

F02: Contract notice

Notice identifier: 2021/S 000-017729

Procurement identifier (OCID): ocds-h6vhtk-02ccaf

Published 26 July 2021, 10:45pm

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

Pension Protection Fund

Renaissance, 12 Dingwall Road

Croydon

CR0 2NA

#### **Email**

[commercial.services@ppf.co.uk](mailto:commercial.services@ppf.co.uk)

#### **Telephone**

+44 8456002541

#### **Country**

United Kingdom

#### **NUTS code**

UK - United Kingdom

**Internet address(es)**

Main address

[www.ppf.co.uk](http://www.ppf.co.uk)

**I.3) Communication**

The procurement documents are available for unrestricted and full direct access, free of charge, at

<https://ppf.bravosolution.co.uk/web/login.html>

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

<https://ppf.bravosolution.co.uk/web/login.html>

Tenders or requests to participate must be submitted to the above-mentioned address

Electronic communication requires the use of tools and devices that are not generally available. Unrestricted and full direct access to these tools and devices is possible, free of charge, at

<https://ppf.bravosolution.co.uk/web/login.html>

**I.4) Type of the contracting authority**

Body governed by public law

**I.5) Main activity**

Economic and financial affairs

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**Section II: Object**

**II.1) Scope of the procurement**

**II.1.1) Title**

PPF Legal Panel

Reference number

project\_204

### **II.1.2) Main CPV code**

- 79111000 - Legal advisory services

### **II.1.3) Type of contract**

Services

### **II.1.4) Short description**

The PPF is seeking to appoint a panel of up to six firms to deliver legal services to the PPF (Lot 1) and three firms in respect of providing Legal Services for Assessment Period tasks (Lot 2).

Firms must be able to provide Pensions Services and at least 2 of the other 3 core services (Financial Services, Litigation, Restructuring and Insolvency).

Firms on Lot 2 will be a subset of the firms on Lot 1. In order to be on to be considered for the panel, Bidders are required to submit a tender for both Lots 1 and 2. Firms must have been awarded a place on Lot 1 in order to be considered for Lot 2.

### **II.1.5) Estimated total value**

Value excluding VAT: £13,000,000

### **II.1.6) Information about lots**

This contract is divided into lots: Yes

Tenders may be submitted for all lots

The contracting authority reserves the right to award contracts combining the following lots or groups of lots:

Appoint a panel of up to six firms to deliver legal services to the PPF on Lot 1 and three firms in respect of Assessment Period tasks on Lot 2. In order to be considered for the panel, Bidders are required to submit a tender for both Lots 1 and 2. Firms must have been awarded a place on Lot 1 in order to be considered for Lot 2.

## **II.2) Description**

### **II.2.1) Title**

Services to the PPF

Lot No

Lot 1 – Services to the PPF

### **II.2.2) Additional CPV code(s)**

- 79111000 - Legal advisory services

### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

### **II.2.4) Description of the procurement**

Full details of the PPF's requirements and descriptions are contained in the Tender Documents <https://ppf.bravosolution.co.uk/web/login.html>

Firms must be able to Provide Pensions Services and at least 2 of the other 3 core services (Financial Services, Litigation, Restructuring and Insolvency).

### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

Yes

Description of renewals

Initial 2 year term with the option to extend by 2 further periods of 12 months each.

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Assessment Period Tasks

Lot No

Lot 2 – Assessment Period Tasks

### **II.2.2) Additional CPV code(s)**

- 79100000 - Legal services

### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

### **II.2.4) Description of the procurement**

Legal Services in respect of Schemes in Assessment and Assessment Period Tasks.

Full details of the PPF's requirements and descriptions are contained in the tender documents <https://ppf.bravosolution.co.uk/web/login.html>

In order to be on Lot 2 Panellists must be successful in tendering for Lot 1.

Panellists must be able to provide all Services as set out in Lot 2 requirements in the tender documents, without the use of sub-contractors, unless for exceptional reasons such as jurisdiction.

### **II.2.5) Award criteria**

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### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

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This contract is subject to renewal

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### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

### **II.2.14) Additional information**

The anticipated value of the contract is approximately £2,750,000 - £3,250,000 per annum, however no guarantee or commitment as to the initial and future value of any work arising from this contract can be given. This is estimated to be 65% Lot 1 instructions and 35% Lot 2.

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## **Section III. Legal, economic, financial and technical information**

### **III.1) Conditions for participation**

#### **III.1.1) Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers**

List and brief description of conditions

Panellists must be able to perform the services in line with any law or regulation applicable to them, including but not limited to, the standards, procedures and regulations prescribed by the Solicitors Regulation Authority and the courts and any other relevant statutory or regulatory body.

#### **III.1.2) Economic and financial standing**

Selection criteria as stated in the procurement documents

#### **III.1.3) Technical and professional ability**

Selection criteria as stated in the procurement documents

### **III.2) Conditions related to the contract**

#### **III.2.1) Information about a particular profession**

Execution of the service is reserved to a particular profession

Reference to the relevant law, regulation or administrative provision

Legal Profession

#### **III.2.2) Contract performance conditions**

See Tender Documentation

#### **III.2.3) Information about staff responsible for the performance of the contract**

Obligation to indicate the names and professional qualifications of the staff assigned to performing the contract

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## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Open procedure

#### **IV.1.3) Information about a framework agreement or a dynamic purchasing system**

The procurement involves the establishment of a framework agreement

Framework agreement with several operators

Envisaged maximum number of participants to the framework agreement: 6

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: No

### **IV.2) Administrative information**

#### **IV.2.2) Time limit for receipt of tenders or requests to participate**

Date

25 August 2021

#### **IV.2.4) Languages in which tenders or requests to participate may be submitted**

English

#### **IV.2.6) Minimum time frame during which the tenderer must maintain the tender**

Duration in months: 6 (from the date stated for receipt of tender)

#### **IV.2.7) Conditions for opening of tenders**

Date

25 August 2021

Local time

5:01pm

Place

Tenders are not visible and can not be opened on the portal until the tender has closed. Tenders might not be opened at 17:01 but will be opened after the tender deadline.

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## **Section VI. Complementary information**

### **VI.1) Information about recurrence**

This is a recurrent procurement: No

### **VI.2) Information about electronic workflows**

Electronic invoicing will be accepted

Electronic payment will be used

### **VI.4) Procedures for review**

#### **VI.4.1) Review body**

Pensions Protection Fund

Croydon

Country

United Kingdom