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Contract

Provision of Insurance and related services to Golden Lane Housing Limited

Golden Lane Housing Limited

F03: Contract award notice Notice identifier: 2024/S 000-017704 Procurement identifier (OCID): ocds-h6vhtk-0415da Published 7 June 2024, 12:05pm

Section I: Contracting authority

I.1) Name and addresses

Golden Lane Housing Limited

Parkway Four, Parkway Business Centre, Princess Road

Manchester

M14 7HR

Contact

Our Consultant for this Project is Gibbs Laidler Consulting LLP

Email

james.foreman@gibbslaidler.co.uk

Telephone

+44 1959562242

Country

United Kingdom

Region code

UK - United Kingdom

Internet address(es)

Main address

https://www.glh.org.uk/

I.4) Type of the contracting authority

Body governed by public law

I.5) Main activity

Housing and community amenities

Section II: Object

II.1) Scope of the procurement

II.1.1) Title

Provision of Insurance and related services to Golden Lane Housing Limited

II.1.2) Main CPV code

• 66510000 - Insurance services

II.1.3) Type of contract

Services

II.1.4) Short description

Insurance and related services for Property, legal liability and other general (non-life) insurable risks, as required by Golden Lane Housing Limited

II.1.6) Information about lots

This contract is divided into lots: Yes

II.1.7) Total value of the procurement (excluding VAT)

Value excluding VAT: £1,620,000

II.2) Description

II.2.1) Title

Insurance and related services for Property, legal liability and other general (non-life) insurable risks, as required by Golden Lane Housing Limited

Lot No

1

II.2.2) Additional CPV code(s)

- 66513100 Legal expenses insurance services
- 66513200 Contractor's all-risk insurance services
- 66515000 Damage or loss insurance services
- 66515100 Fire insurance services
- 66515200 Property insurance services
- 66515410 Financial loss insurance services
- 66515411 Pecuniary loss insurance services
- 66516000 Liability insurance services
- 66516400 General liability insurance services
- 66516500 Professional liability insurance services
- 66517300 Risk management insurance services
- 66518000 Insurance brokerage and agency services
- 66518300 Insurance claims adjustment services

II.2.3) Place of performance

NUTS codes

• UK - United Kingdom

Main site or place of performance

UNITED KINGDOM

II.2.4) Description of the procurement

A programme of General (non-life) insurance and related services for Golden Lane Housing Limited. The programme will require Insurance and related services for risks that may include but not be limited to: property damage and business interruption, employers, public, products and property owners liability, business combined/office, money, all risks, computer, contract works, group personal accident, professional indemnity, fidelity guarantee/crime and employment practices liability. This list is to be decided at the sole discretion of Golden Lane Housing Limited. This Lot excludes: Motor (See Lot 2), Engineering and Inspection (See Lot 3), Crime (See Lot 4), Terrorism (Pool-Re)(See Lot 5), Terrorism (Non-Pool Re)(See Lot 6), Directors and Officers Liability (See Lot 7), Professional Indemnity (See Lot 8) and Cyber (See Lot 9).

II.2.5) Award criteria

Price

II.2.11) Information about options

Options: Yes

Description of options

Golden Lane Housing Limited will consider entering into Long Term Agreements with the bidder and/or the bidder's proposed Risk carriers for 3 years (or 3 periods of insurance), with the option to extend the award period by up to 2 further years (or 2 periods of insurance), subject to satisfactory service, performance and cost.

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2.14) Additional information

For more information about this opportunity, please visit <u>https://www.delta-esourcing.com/tenders/UK-UK-Manchester:-Insurance-services./444P4867DE</u>

II.2) Description

II.2.1) Title

Insurance and related services for Motor vehicle risks (possibly including Motor Legal Expenses and Occasional Business Use)

Lot No

2

II.2.2) Additional CPV code(s)

- 66514110 Motor vehicle insurance services
- 66516100 Motor vehicle liability insurance services
- 66517300 Risk management insurance services
- 66518000 Insurance brokerage and agency services

II.2.3) Place of performance

NUTS codes

• UK - United Kingdom

Main site or place of performance

UNITED KINGDOM

II.2.4) Description of the procurement

Insurance and related services for motor vehicle risks (possibly including Motor legal expenses and Occasional business use extensions).

II.2.5) Award criteria

Price

II.2.11) Information about options

Options: Yes

Description of options

Golden Lane Housing Limited will consider entering into Long Term Agreements with the bidder and/or the bidder's proposed Risk carriers for 3 years (or 3 periods of insurance), with the option to extend the award period by up to 2 further years (or 2 periods of

insurance), subject to satisfactory service, performance and cost.

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2.14) Additional information

For more information about this opportunity, please visit <u>https://www.delta-</u> esourcing.com/tenders/UK-UK-Manchester:-Insurance-services./444P4867DE

II.2) Description

II.2.1) Title

Insurance and related services associated with Engineering Plant and Insurance for Golden Lane Housing Limited

Lot No

3

II.2.2) Additional CPV code(s)

- 66000000 Financial and insurance services
- 66510000 Insurance services
- 66517300 Risk management insurance services
- 66515000 Damage or loss insurance services
- 66518000 Insurance brokerage and agency services

II.2.3) Place of performance

NUTS codes

• UK - United Kingdom

Main site or place of performance

UNITED KINGDOM

II.2.4) Description of the procurement

Insurance and related services associated with Engineering Plant and Insurance for Golden Lane Housing Limited

II.2.5) Award criteria

Price

II.2.11) Information about options

Options: Yes

Description of options

Golden Lane Housing Limited will consider entering into Long Term Agreements with the bidder and/or the bidder's proposed Risk carriers for 3 years (or 3 periods of insurance), with the option to extend the award period by up to 2 further years (or 2 periods of insurance), subject to satisfactory service, performance and cost.

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2.14) Additional information

For more information about this opportunity, please visit <u>https://www.delta-esourcing.com/tenders/UK-UK-Manchester:-Insurance-services./444P4867DE</u>

II.2) Description

II.2.1) Title

Insurance and related services associated with Crime for Golden Lane Housing Limited

Lot No

4

II.2.2) Additional CPV code(s)

- 66000000 Financial and insurance services
- 66510000 Insurance services
- 66517300 Risk management insurance services

- 66516000 Liability insurance services
- 66518000 Insurance brokerage and agency services

II.2.3) Place of performance

NUTS codes

• UK - United Kingdom

Main site or place of performance

UNITED KINGDOM

II.2.4) Description of the procurement

Insurance and related services associated with Crime risks for Golden Lane Housing Limited

II.2.5) Award criteria

Price

II.2.11) Information about options

Options: Yes

Description of options

Golden Lane Housing Limited will consider entering into Long term agreements with the bidder and/or the risk carriers proposed by the bidder, for 3 years (or 3 periods of insurance), with the option to extend the award period by up to 2 further years (or 2 periods of insurance), subject to satisfactory service, performance and cost.

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2.14) Additional information

For more information about this opportunity, please visit <u>https://www.delta-</u> esourcing.com/tenders/UK-UK-Manchester:-Insurance-services./444P4867DE

II.2) Description

II.2.1) Title

Insurance and related services associated with Terrorism and /or Political Violence (Pool-Re)

Lot No

5

II.2.2) Additional CPV code(s)

- 66510000 Insurance services
- 66517300 Risk management insurance services
- 66518300 Insurance claims adjustment services
- 66516000 Liability insurance services
- 66516500 Professional liability insurance services

II.2.3) Place of performance

NUTS codes

• UK - United Kingdom

Main site or place of performance

UNITED KINGDOM

II.2.4) Description of the procurement

Insurance and related services associated with Terrorism and /or Political Violence (Pool-Re) risks for Golden Lane Housing Limited

II.2.5) Award criteria

Price

II.2.11) Information about options

Options: Yes

Description of options

Golden Lane Housing Limited will consider entering into Long term agreements with the

bidder and/or the risk carriers proposed by the bidder, for 3 years (or 3 periods of insurance), with the option to extend the award period by up to 2 further years (or 2 periods of insurance), subject to satisfactory service, performance and cost.

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2.14) Additional information

For more information about this opportunity, please visit <u>https://www.delta-esourcing.com/tenders/UK-UK-Manchester:-Insurance-services./444P4867DE</u>

II.2) Description

II.2.1) Title

Insurance and related services associated with Terrorism / Political Violence (Non-Pool Re) Risks for Golden Lane Housing

Lot No

6

II.2.2) Additional CPV code(s)

- 66510000 Insurance services
- 66517300 Risk management insurance services
- 66518300 Insurance claims adjustment services
- 66516000 Liability insurance services
- 66516500 Professional liability insurance services

II.2.3) Place of performance

NUTS codes

• UK - United Kingdom

Main site or place of performance

UNITED KINGDOM

II.2.4) Description of the procurement

Insurance and related services associated with Terrorism and/or Political Violence (Non Pool-Re)

II.2.5) Award criteria

Price

II.2.11) Information about options

Options: Yes

Description of options

Golden Lane Housing Limited will consider entering into Long term agreements with the bidder and/or the risk carriers proposed by the bidder, for 3 years (or 3 periods of insurance), with the option to extend the award period by up to 2 further years (or 2 periods of insurance), subject to satisfactory service, performance and cost.

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2.14) Additional information

For more information about this opportunity, please visit <u>https://www.delta-esourcing.com/tenders/UK-UK-Manchester:-Insurance-services./444P4867DE</u>

II.2) Description

II.2.1) Title

Insurance and related services associated with Directors and Officers for Golden Lane Housing Limited

Lot No

7

II.2.2) Additional CPV code(s)

• 66000000 - Financial and insurance services

- 66510000 Insurance services
- 66517300 Risk management insurance services
- 66515000 Damage or loss insurance services
- 66518000 Insurance brokerage and agency services

II.2.3) Place of performance

NUTS codes

• UK - United Kingdom

Main site or place of performance

UNITED KINGDOM

II.2.4) Description of the procurement

Insurance and related services associated with Directors and Officers for Golden Lane Housing Limited

II.2.5) Award criteria

Price

II.2.11) Information about options

Options: Yes

Description of options

Golden Lane Housing Limited will consider entering into Long Term Agreements with the bidder and/or the bidder's proposed Risk carriers for 3 years (or 3 periods of insurance), with the option to extend the award period by up to 2 further years (or 2 periods of insurance), subject to satisfactory service, performance and cost.

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2.14) Additional information

For more information about this opportunity, please visit https://www.delta-

esourcing.com/tenders/UK-UK-Manchester:-Insurance-services./444P4867DE

II.2) Description

II.2.1) Title

Insurance and related services associated with Professional Indemnity for Golden Lane Housing Limited

Lot No

8

II.2.2) Additional CPV code(s)

- 66000000 Financial and insurance services
- 66510000 Insurance services
- 66517300 Risk management insurance services
- 66516000 Liability insurance services
- 66518000 Insurance brokerage and agency services

II.2.3) Place of performance

NUTS codes

• UK - United Kingdom

Main site or place of performance

UNITED KINGDOM

II.2.4) Description of the procurement

Insurance and related services associated with Professional Indemnity for Golden Lane Housing Limited

II.2.5) Award criteria

Price

II.2.11) Information about options

Options: Yes

Description of options

Golden Lane Housing Limited will consider entering into Long term agreements with the bidder and/or the risk carriers proposed by the bidder, for 3 years (or 3 periods of insurance), with the option to extend the award period by up to 2 further years (or 2 periods of insurance), subject to satisfactory service, performance and cost.

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2.14) Additional information

For more information about this opportunity, please visit <u>https://www.delta-esourcing.com/tenders/UK-UK-Manchester:-Insurance-services./444P4867DE</u>

II.2) Description

II.2.1) Title

Insurance and related services associated with Cyber for Golden Lane Housing Limited

Lot No

9

II.2.2) Additional CPV code(s)

- 66000000 Financial and insurance services
- 66510000 Insurance services
- 66517300 Risk management insurance services
- 66516000 Liability insurance services
- 66518000 Insurance brokerage and agency services

II.2.3) Place of performance

NUTS codes

• UK - United Kingdom

Main site or place of performance

UNITED KINGDOM

II.2.4) Description of the procurement

Insurance and related services associated with Cyber for Golden Lane Housing Limited

II.2.5) Award criteria

Price

II.2.11) Information about options

Options: Yes

Description of options

Golden Lane Housing Limited will consider entering into Long term agreements with the bidder and/or the risk carriers proposed by the bidder, for 3 years (or 3 periods of insurance), with the option to extend the award period by up to 2 further years (or 2 periods of insurance), subject to satisfactory service, performance and cost.

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2.14) Additional information

For more information about this opportunity, please visit <u>https://www.delta-</u> esourcing.com/tenders/UK-UK-Manchester:-Insurance-services./444P4867DE

Section IV. Procedure

IV.1) Description

IV.1.1) Type of procedure

Competitive procedure with negotiation

IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: No

IV.2) Administrative information

IV.2.1) Previous publication concerning this procedure

Notice number: <u>2023/S 000-032685</u>

Contract No

1

Lot No

1

Title

Insurance and related services for Property, legal liability and other general (non-life) insurable risks, as required by Golden Lane Housing Limited

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

31 May 2024

V.2.2) Information about tenders

Number of tenders received: 3

Number of tenders received by electronic means: 3

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor

Arthur J Gallagher

Spectrum Building, 7th Floor, 55 Blythswood Street

Glasgow

G2 7AT

Country

• UK - United Kingdom

National registration number

SC108909

The contractor is an SME

No

V.2.4) Information on value of contract/lot (excluding VAT)

Initial estimated total value of the contract/lot: £1,270,000

Total value of the contract/lot: £1,270,000

V.2.5) Information about subcontracting

The contract is likely to be subcontracted

Value or proportion likely to be subcontracted to third parties

Proportion: 80 %

Short description of the part of the contract to be subcontracted

Contract No

2

Lot No

2

Title

Insurance and related services for Motor vehicle risks (possibly including Motor Legal Expenses and Occasional Business Use)

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

31 May 2024

V.2.2) Information about tenders

Number of tenders received: 3

Number of tenders received by electronic means: 3

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor

ARTHUR J. GALLAGHER INSURANCE BROKERS LIMITED

Spectrum Building, 7th Floor, 55 Blythswood Street

Glasgow

G2 7AT

Country

• UK - United Kingdom

National registration number

SC108909

The contractor is an SME

No

V.2.4) Information on value of contract/lot (excluding VAT)

Initial estimated total value of the contract/lot: £100,000

Total value of the contract/lot: £100,000

V.2.5) Information about subcontracting

The contract is likely to be subcontracted

Value or proportion likely to be subcontracted to third parties

Proportion: 80 %

Short description of the part of the contract to be subcontracted

Contract No

3

Lot No

3

Title

Insurance and related services associated with Engineering Plant and Insurance for Golden Lane Housing Limited

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

31 May 2024

V.2.2) Information about tenders

Number of tenders received: 3

Number of tenders received by electronic means: 3

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor

ARTHUR J. GALLAGHER INSURANCE BROKERS LIMITED

Spectrum Building, 7th Floor, 55 Blythswood Street

Glasgow

G2 7AT

Country

• UK - United Kingdom

National registration number

SC108909

The contractor is an SME

No

V.2.4) Information on value of contract/lot (excluding VAT)

Initial estimated total value of the contract/lot: £32,000

Total value of the contract/lot: £55,000

V.2.5) Information about subcontracting

The contract is likely to be subcontracted

Value or proportion likely to be subcontracted to third parties

Proportion: 80 %

Short description of the part of the contract to be subcontracted

Contract No

4

Lot No

4

Title

Insurance and related services associated with Crime for Golden Lane Housing Limited

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

31 May 2024

V.2.2) Information about tenders

Number of tenders received: 3

Number of tenders received by electronic means: 3

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor

Arthur J Gallagher Insurance Brokers Limited

Spectrum Building, 7th Floor, 55 Blythswood Street

Glasgow

G2 7AT

Country

• UK - United Kingdom

National registration number

SC108909

The contractor is an SME

No

V.2.4) Information on value of contract/lot (excluding VAT)

Initial estimated total value of the contract/lot: £25,000

Total value of the contract/lot: £25,000

V.2.5) Information about subcontracting

The contract is likely to be subcontracted

Value or proportion likely to be subcontracted to third parties

Proportion: 80 %

Short description of the part of the contract to be subcontracted

Contract No

5

Lot No

5

Title

Insurance and related services associated with Terrorism and /or Political Violence (Pool-Re)

A contract/lot is awarded: No

V.1) Information on non-award

The contract/lot is not awarded

No tenders or requests to participate were received or all were rejected

Contract No

6

Lot No

6

Title

Insurance and related services associated with Terrorism / Political Violence (Non-Pool Re) Risks for Golden Lane Housing

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

31 May 2024

V.2.2) Information about tenders

Number of tenders received: 2

Number of tenders received by electronic means: 2

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor

Arthur J. Gallagher Insurance Brokers Ltd

Spectrum Building, 7th Floor, 55 Blythswood Street

Glasgow

G2 7AT

Country

• UK - United Kingdom

National registration number

SC108909

The contractor is an SME

No

V.2.4) Information on value of contract/lot (excluding VAT)

Initial estimated total value of the contract/lot: £50,000

Total value of the contract/lot: £25,000

V.2.5) Information about subcontracting

The contract is likely to be subcontracted

Value or proportion likely to be subcontracted to third parties

Proportion: 80 %

Short description of the part of the contract to be subcontracted

Contract No

7

Lot No

7

Title

Insurance and related services associated with Directors and Officers for Golden Lane Housing Limited

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

31 May 2024

V.2.2) Information about tenders

Number of tenders received: 5

Number of tenders received by electronic means: 5

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor

Arthur J. Gallagher Insurance Brokers Ltd

Spectrum Building, 7th Floor, 55 Blythswood Street

Glasgow

G2 7AT

Country

• UK - United Kingdom

National registration number

SC108909

The contractor is an SME

No

V.2.4) Information on value of contract/lot (excluding VAT)

Initial estimated total value of the contract/lot: £25,000

Total value of the contract/lot: £36,000

V.2.5) Information about subcontracting

The contract is likely to be subcontracted

Value or proportion likely to be subcontracted to third parties

Proportion: 80 %

Short description of the part of the contract to be subcontracted

Contract No

8

Lot No

8

Title

Insurance and related services associated with Professional Indemnity for Golden Lane Housing Limited

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

31 May 2024

V.2.2) Information about tenders

Number of tenders received: 4

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor

Arthur J. Gallagher Insurance Brokers Ltd

Spectrum Building, 7th Floor, 55 Blythswood Street

Glasgow

G2 7AT

Country

United Kingdom

NUTS code

• UK - United Kingdom

National registration number

SC108909

The contractor is an SME

No

V.2.4) Information on value of contract/lot (excluding VAT)

Initial estimated total value of the contract/lot: £18,000

Total value of the contract/lot: £50,000

V.2.5) Information about subcontracting

The contract is likely to be subcontracted

Value or proportion likely to be subcontracted to third parties

Proportion: 80 %

Short description of the part of the contract to be subcontracted

Contract No

9

Lot No

9

Title

Insurance and related services associated with Cyber for Golden Lane Housing Limited

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

31 May 2024

V.2.2) Information about tenders

Number of tenders received: 5

Number of tenders received by electronic means: 5

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor

Arthur J. Gallagher Insurance Brokers Ltd

Spectrum Building, 7th Floor, 55 Blythswood Street

Glasgow

G2 7AT

Country

• UK - United Kingdom

National registration number

SC108909

The contractor is an SME

No

V.2.4) Information on value of contract/lot (excluding VAT)

Initial estimated total value of the contract/lot: £50,000

Total value of the contract/lot: £50,000

V.2.5) Information about subcontracting

The contract is likely to be subcontracted

Value or proportion likely to be subcontracted to third parties

Proportion: 80 %

Short description of the part of the contract to be subcontracted

Section VI. Complementary information

VI.3) Additional information

The contracting authority considers that this contract may be suitable for economic operators that are small or medium enterprises (SMEs). However, any selection of tenderers will be based solely on the criteria set out for the procurement. Bidders should note that for reasons of confidentiality, full Tender information will be made available only to those bidders that are selected to proceed to the ITT Stage. Sufficient detail is provided within this Notice, the SQ and via the Authority's e-procurement portal to enable the Bidder to decide whether or not to participate in this process. At the ITT stage, all respondents will be required to detail your proposed insurance wordings and provide details of relevant experience of all account servicing, claims handling and risk management staff.

To view this notice, please click here:

https://www.delta-esourcing.com/delta/viewNotice.html?noticeId=862684283

GO Reference: GO-202467-PRO-26475570

VI.4) Procedures for review

VI.4.1) Review body

The High Court of England and Wales

London

Telephone

+44 1959562242

Country

United Kingdom

VI.4.3) Review procedure

Precise information on deadline(s) for review procedures

The Contracting Authority will enter into this contract following a 10 calendar day standstill period starting on the day after the notification of the result. The Public Contracts Regulations 2015 provide for aggrieved parties who have been harmed or who are at risk of harm by a breach of the Regulations to bring proceedings in the High Court. Any such

proceedings must be brought within the limitation period specified by the Regulations according to the remedy sought.

VI.4.4) Service from which information about the review procedure may be obtained

The Cabinet Office

London

Telephone

+44 1959562242

Country