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Planning

## Housing 21 - Finance System - Market Engagement

HOUSING 21

F01: Prior information notice

Prior information only

Notice identifier: 2024/S 000-017702

Procurement identifier (OCID): ocids-h6vhtk-046e42

Published 7 June 2024, 11:46am

### Section I: Contracting authority

#### I.1) Name and addresses

HOUSING 21

Tricorn House, 51-53 Hagley Road

BIRMINGHAM

B168TP

#### Contact

Oliver Butts

#### Email

[Oliver.Butts@housing21.org.uk](mailto:Oliver.Butts@housing21.org.uk)

#### Country

United Kingdom

#### Region code

UKG31 - Birmingham

**Companies House**

Housing 21

**Internet address(es)**

Main address

<https://www.housing21.org.uk/>

**I.3) Communication**

Additional information can be obtained from the above-mentioned address

**I.4) Type of the contracting authority**

Body governed by public law

**I.5) Main activity**

Housing and community amenities

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## **Section II: Object**

### **II.1) Scope of the procurement**

#### **II.1.1) Title**

Housing 21 - Finance System - Market Engagement

#### **II.1.2) Main CPV code**

- 48442000 - Financial systems software package

#### **II.1.3) Type of contract**

Supplies

#### **II.1.4) Short description**

Housing 21 request that market engagement response is submitted via Delta E Sourcing (<https://www.delta-esourcing.com/>) using ACCESS CODE: 9Z3545K74B. Documents with further information on the market engagement process are available to view here.

Housing 21 wishes to use conduct a 'soft market engagement exercise' seeking experienced, capable Software as a Service (SaaS) suppliers and/or Solutions Integrators with a proven, successful history of delivering and integrating a new finance system to clients in the UK Housing Sector, within the last 5 years.

Specifically, we are interested in consulting with suppliers and/or integrators who have delivered and integrated the following capabilities:

1. Core Finance System (must have delivered)

a. Accounts Payable

b. Accounts Receivable

c. Sales Invoicing

d. Cash Book

e. General Ledger

f. Fixed Assets & asset management

- g. Budgeting & Forecasting
- 2. Enhanced Finance capabilities (should have delivered)
  - a. Purchase - to - Pay- (P2P) including works orders and repairs.
  - b. Variable Service charge management
  - c. Tax & treasury
- 3. Extended Finance capabilities (could have delivered)
  - a. Supplier and contract management
  - b. Medium to long term planning scenarios
- 4. Shared Services (must have delivered)
  - a. Enforced standard data entry format across all modules.
  - b. API links to different systems for auto posting/flow of transactions/data.
  - c. Dashboards, Reports and Self-Serve Report Builder.
  - d. Electronic document management & templates
  - e. Hybrid (electronic and physical delivery) mail capability.
  - f. Printing.
- g. Role-based-access controls, permissions & approvals, audit-trail.

This exercise aims to seek draft specification and draft pricing schedule feedback to Housing 21, (Section 1-this document) from suppliers, with a view to supporting Housing 21 progress the specification to concluding form.

The primary objective of the exercise is to achieve, an informative, accurate specification to act as an effective medium to be used in a future competition.

#### **II.1.6) Information about lots**

This contract is divided into lots: No

#### **II.2) Description**

## **II.2.2) Additional CPV code(s)**

- 48441000 - Financial analysis software package
- 48442000 - Financial systems software package
- 48443000 - Accounting software package
- 48444000 - Accounting system

## **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

## **II.2.4) Description of the procurement**

Housing 21 wishes to use conduct a 'soft market engagement exercise' seeking experienced, capable Software as a Service (SaaS) suppliers and/or Solutions Integrators with a proven, successful history of delivering and integrating a new finance system to clients in the UK Housing Sector, within the last 5 years.

## **II.3) Estimated date of publication of contract notice**

1 November 2024

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## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: No

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## **Section VI. Complementary information**

### **VI.3) Additional information**

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