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Planning

A multi Provider Framework Agreement for Transition Management Services Primarily in Support of the Local Government Pension Scheme (LGPS)

Norfolk County Council

F01: Prior information notice

Prior information only

Notice identifier: 2024/S 000-017698

Procurement identifier (OCID): ocds-h6vhtk-046e3f

Published 7 June 2024, 11:28am

Section I: Contracting authority

I.1) Name and addresses

Norfolk County Council

County Hall, Martineau Lane

Norwich

NR1 2DH

Contact

Sarah Hardy

Email

sourcingteam@norfolk.gov.uk

Country

United Kingdom

NUTS code

UKH15 - Norwich and East Norfolk

Internet address(es)

Main address

<https://www.norfolk.gov.uk>

Buyer's address

<https://in-tendhost.co.uk/norfolkcc/asp/Home>

I.3) Communication

Additional information can be obtained from the above-mentioned address

I.4) Type of the contracting authority

Regional or local authority

I.5) Main activity

General public services

Section II: Object

II.1) Scope of the procurement

II.1.1) Title

A multi Provider Framework Agreement for Transition Management Services Primarily in Support of the Local Government Pension Scheme (LGPS)

Reference number

NCCT42947

II.1.2) Main CPV code

- 66520000 - Pension services

II.1.3) Type of contract

Services

II.1.4) Short description

In addition to Norfolk County Council, the Founder Authorities named (listed in further information) in this Prior Information Notice wish to establish a multi-provider Framework Agreement for Transition Management Services to be available to all LGPS Fund and other bodies as listed in this Prior Information Notice. The figures/values stated below do not reflect the true volume of business. There is no guarantee of business, but the expectation is that up to £15,000,000.00 could be procured against this Framework Agreement

II.1.5) Estimated total value

Value excluding VAT: £15,000,000

II.1.6) Information about lots

This contract is divided into lots: Yes

Maximum number of lots that may be awarded to one tenderer: 2

II.2) Description

II.2.1) Title

Transition Management and Implementation Services

Lot No

1

II.2.2) Additional CPV code(s)

- 66520000 - Pension services
- 66131100 - Pension investment services
- 66522000 - Group pension services
- 66523000 - Pension fund consultancy services
- 66141000 - Pension fund management services

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

II.2.4) Description of the procurement

To provide a wide range of services in relation to Transition and Implementation Services

II.2) Description

II.2.1) Title

Transition Management Advisory Services

Lot No

2

II.2.2) Additional CPV code(s)

- 66520000 - Pension services
- 66141000 - Pension fund management services
- 66522000 - Group pension services
- 66523000 - Pension fund consultancy services
- 66131100 - Pension investment services

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

II.2.4) Description of the procurement

To provide a wide range of services in relation to Transition Management Advisory Services

II.3) Estimated date of publication of contract notice

16 September 2024

Section IV. Procedure

IV.1) Description

IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: Yes

Section VI. Complementary information

VI.3) Additional information

In addition to Norfolk County Council the Founder Authorities named (listed below) in this Prior Information Notice wish to establish a multi-provider Framework Agreement for Transition Management Services

Name: LGPS Central Ltd
Address: Wolverhampton WV1 1LD
Email: procurement@lgpscentral.co.uk
URL: www.lgpscentral.co.uk
Name: City of Bradford Metropolitan District Council (as Administering Authority of the West Yorkshire Pension Fund)
Address: Bradford BD1 1HY
Email: pensions@wypf.gov.uk
URL: www.wypf.org.uk
Name: City of Wolverhampton Council (as Administering Authority of the West Midlands Pension Fund)
Address: Wolverhampton WV1 1XP
Email: wmpfinvestmentsdl@wolverhampton.gov.uk
URL: www.wmpfonline.com
Name: Staffordshire County Council (as Administering Authority of the Staffordshire Pension Fund)
Address: Stafford ST16 2DH
Email: treaspen@staffordshire.gov.uk
URL: www.staffspf.org.uk
Name: West Sussex County Council (as Administering Authority of West Sussex Pension Fund)
Address: Chichester PO19 1RQ
Email: investments@westsussex.gov.uk
URL: www.westsussex.gov.uk
Name: Wirral Council (as Administering Authority for Merseyside Pension Fund)
Address: Wallasey CH27 9FQ
Email: mpfadmin@wirral.gov.uk
URL: www.wirral.gov.uk

This framework may also be used by:- any LGPS administering authorities as defined in the Local Government Pension Scheme Regulations 2013 (SI 2013/2356) (as amended) including the Firefighters' Pension Scheme and Police Pension Schemes and any of their participating employing authorities, or in relation to the LGPS in Scotland, any administering authority and any of their scheme employers as defined in the Local Government Pension Scheme (Scotland) Regulations 2018 (SSI 2018/141) (as amended),- NILGOSC in Northern Ireland and employing authorities as defined in the Local Government Pension Scheme Regulations (Northern Ireland) 2014 (SRNI 2014/188) (as amended),- the Board of the Pension Protection Fund (<http://www.pensionprotectionfund.org.uk>),- any other administering authority or scheme manager of a public-sector pension scheme or any public-sector body that requires pensions related services, and- any LGPS Fund(s) or groups of funds, or any bodies, organisations or companies established by them for the purpose of operating on a collective basis.

The framework will be for a period of 4 years. However it may be agreed that call-offs can continue beyond the end of the framework. This procurement will be managed electronically via Norfolk County Council's

eprocurementsystem. To participate in this procurement and express an interest in this Prior Information Notice, applicants must first be registered on the system at <https://in-tendhost.co.uk/norfolkcc>. Full instructions for registration and use of the system can be found at <https://in-tendhost.co.uk/norfolkcc/asp/BUYERPROFILES>. Once registered you will be able to see the procurement project under the 'tenders' section and 'express an interest' to view the project. If you encounter any difficulties whilst using the system you can contact the In-tend support team by phoning +44 8442728810 or e-mailing support@in-tend.co.uk. Norfolk County Council may hold a supplier engagement session for this proposed procurement. If you are interested, please register for the project on in-tend and send correspondence confirming that you wish to attend, along with the email address of the person from your organisation to send the invite to. Estimated date of publication of Notice for Procurement is 16th September 2024