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Tender

## **Heritage Development Trusts programme evaluation**

ARCHITECTURAL HERITAGE FUND(THE)

F02: Contract notice

Notice identifier: 2023/S 000-017420

Procurement identifier (OCID): ocds-h6vhtk-03d7af

Published 19 June 2023, 5:39pm

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

ARCHITECTURAL HERITAGE FUND(THE)

3 Spital Yard Spital Square

LONDON

E16AQ

#### **Contact**

Gavin Richards

#### **Email**

[gavin.richards@ahfund.org.uk](mailto:gavin.richards@ahfund.org.uk)

#### **Telephone**

+44 7527205422

**Country**

United Kingdom

**Region code**

UKI42 - Tower Hamlets

**Charity Commission (England and Wales)**

266780

**Internet address(es)**

Main address

<https://ahfund.org.uk/>

**I.3) Communication**

The procurement documents are available for unrestricted and full direct access, free of charge, at

<https://ahfund.org.uk/news/latest/external-evaluation-consultant-for-hdts-programme/>

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

<https://ahfund.org.uk/>

**I.4) Type of the contracting authority**

Other type

Registered charity

**I.5) Main activity**

Other activity

Heritage funding

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## **Section II: Object**

### **II.1) Scope of the procurement**

#### **II.1.1) Title**

Heritage Development Trusts programme evaluation

#### **II.1.2) Main CPV code**

- 66000000 - Financial and insurance services

#### **II.1.3) Type of contract**

Services

#### **II.1.4) Short description**

The Architectural Heritage Fund is working with the National Lottery Heritage Fund as a strategic partner for a capacity building programme targeted at the heritage trust sector, working alongside the Heritage Trust Network and other infrastructure support organisations where required. This £5 million programme will provide capacity building support and project development grants to between 10 and 13 'Heritage Development Trusts' operating in locations of need and potential across the UK. We wish to appoint an external evaluation consultant for the programme, who will design and implement an evaluation plan to enable us to monitor and assess to what extent the project is achieving the programme aims.

#### **II.1.5) Estimated total value**

Value excluding VAT: £90,000

#### **II.1.6) Information about lots**

This contract is divided into lots: No

### **II.2) Description**

#### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

## **II.2.4) Description of the procurement**

We expect the evaluation to be based around four main areas to report on the social, economic, and environmental impact of the programme:

1. Project delivery - To evaluate AHF's performance in delivering the programme. This includes meeting the spend targets in the budget profile, achieving the right balance of geographical and level of HDTs, the amount and type of specialist support offered to grantees, and the fair distribution of grants, in line with our Equality, Diversity and Inclusion policy. This quantitative information can be accessed through our internal database.
2. Impact on the beneficiaries - To assess evidence of capacity growth in terms of organisational development and the development of a portfolio of heritage assets, as well as the level of engagement and new partnerships with local stakeholders. We envisage this will be collected through the development of a resilience framework with a mix of self-assessment, discussion and interviews in relation to each Heritage Development Trust.
3. Impact on local areas - To evaluate the wider impacts of HDTs and the value they add to their local areas through the projects they deliver and the social benefits they bring, such as employment and skills, tourism, inward investment, new housing and community cohesion. While we appreciate that this is a large and complex task owing to the diversity of HDTs and how the outputs and impacts ripple out into their local areas, we would like the evaluator to build a toolkit or framework that allows the key outputs to be standardised to allow for impacts to be reported across the programme. In order to analyse the lasting impact of the HDTs' activities, this element of work should incorporate a longitudinal survey that will enable the gathering of data over ten years after the programme's completion.
4. Deep-dive learnings from pilot HDTs - To ensure the programme and its evaluation are maximising the insight able to be gleaned from the pilot phase of the HDTs, we wish to commission in-depth studies of the impact that three pilot HDTs have had within their local communities, including economic and social impact modelling on the change that HDT projects have fostered and interview-based insight into local perceptions of the value of conserved buildings and the role played by the HDTs. The chosen areas are: Great Yarmouth, Sunderland and Coventry.

## **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

## **II.2.7) Duration of the contract, framework agreement or dynamic purchasing**

**system**

Duration in months

36

This contract is subject to renewal

No

**II.2.10) Information about variants**

Variants will be accepted: Yes

**II.2.11) Information about options**

Options: No

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## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Open procedure

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: No

### **IV.2) Administrative information**

#### **IV.2.2) Time limit for receipt of tenders or requests to participate**

Date

17 July 2023

Local time

5:00pm

#### **IV.2.4) Languages in which tenders or requests to participate may be submitted**

English, Welsh

#### **IV.2.7) Conditions for opening of tenders**

Date

18 July 2023

Local time

9:00am

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## **Section VI. Complementary information**

### **VI.1) Information about recurrence**

This is a recurrent procurement: No

### **VI.4) Procedures for review**

#### **VI.4.1) Review body**

Architectural Heritage Fund

London

Country

United Kingdom