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Tender

Heritage Development Trusts programme evaluation

ARCHITECTURAL HERITAGE FUND(THE)

F02: Contract notice

Notice identifier: 2023/S 000-017420

Procurement identifier (OCID): ocds-h6vhtk-03d7af

Published 19 June 2023, 5:39pm

Section I: Contracting authority

I.1) Name and addresses

ARCHITECTURAL HERITAGE FUND(THE)

3 Spital Yard Spital Square

LONDON

E16AQ

Contact

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Country

United Kingdom

Region code

UKI42 - Tower Hamlets

Charity Commission (England and Wales)

266780

Internet address(es)

Main address

<https://ahfund.org.uk/>

I.3) Communication

The procurement documents are available for unrestricted and full direct access, free of charge, at

<https://ahfund.org.uk/news/latest/external-evaluation-consultant-for-hdts-programme/>

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

<https://ahfund.org.uk/>

I.4) Type of the contracting authority

Other type

Registered charity

I.5) Main activity

Other activity

Heritage funding

Section II: Object

II.1) Scope of the procurement

II.1.1) Title

Heritage Development Trusts programme evaluation

II.1.2) Main CPV code

- 66000000 - Financial and insurance services

II.1.3) Type of contract

Services

II.1.4) Short description

The Architectural Heritage Fund is working with the National Lottery Heritage Fund as a strategic partner for a capacity building programme targeted at the heritage trust sector, working alongside the Heritage Trust Network and other infrastructure support organisations where required. This £5 million programme will provide capacity building support and project development grants to between 10 and 13 'Heritage Development Trusts' operating in locations of need and potential across the UK. We wish to appoint an external evaluation consultant for the programme, who will design and implement an evaluation plan to enable us to monitor and assess to what extent the project is achieving the programme aims.

II.1.5) Estimated total value

Value excluding VAT: £90,000

II.1.6) Information about lots

This contract is divided into lots: No

II.2) Description

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

II.2.4) Description of the procurement

We expect the evaluation to be based around four main areas to report on the social, economic, and environmental impact of the programme:

1. Project delivery - To evaluate AHF's performance in delivering the programme. This includes meeting the spend targets in the budget profile, achieving the right balance of geographical and level of HDTs, the amount and type of specialist support offered to grantees, and the fair distribution of grants, in line with our Equality, Diversity and Inclusion policy. This quantitative information can be accessed through our internal database.
2. Impact on the beneficiaries - To assess evidence of capacity growth in terms of organisational development and the development of a portfolio of heritage assets, as well as the level of engagement and new partnerships with local stakeholders. We envisage this will be collected through the development of a resilience framework with a mix of self-assessment, discussion and interviews in relation to each Heritage Development Trust.
3. Impact on local areas - To evaluate the wider impacts of HDTs and the value they add to their local areas through the projects they deliver and the social benefits they bring, such as employment and skills, tourism, inward investment, new housing and community cohesion. While we appreciate that this is a large and complex task owing to the diversity of HDTs and how the outputs and impacts ripple out into their local areas, we would like the evaluator to build a toolkit or framework that allows the key outputs to be standardised to allow for impacts to be reported across the programme. In order to analyse the lasting impact of the HDTs' activities, this element of work should incorporate a longitudinal survey that will enable the gathering of data over ten years after the programme's completion.
4. Deep-dive learnings from pilot HDTs - To ensure the programme and its evaluation are maximising the insight able to be gleaned from the pilot phase of the HDTs, we wish to commission in-depth studies of the impact that three pilot HDTs have had within their local communities, including economic and social impact modelling on the change that HDT projects have fostered and interview-based insight into local perceptions of the value of conserved buildings and the role played by the HDTs. The chosen areas are: Great Yarmouth, Sunderland and Coventry.

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

36

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: Yes

II.2.11) Information about options

Options: No

Section IV. Procedure

IV.1) Description

IV.1.1) Type of procedure

Open procedure

IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: No

IV.2) Administrative information

IV.2.2) Time limit for receipt of tenders or requests to participate

Date

17 July 2023

Local time

5:00pm

IV.2.4) Languages in which tenders or requests to participate may be submitted

English, Welsh

IV.2.7) Conditions for opening of tenders

Date

18 July 2023

Local time

9:00am

Section VI. Complementary information

VI.1) Information about recurrence

This is a recurrent procurement: No

VI.4) Procedures for review

VI.4.1) Review body

Architectural Heritage Fund

London

Country

United Kingdom