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Contract

## **Provision of Insurance and related services to Valleys to Coast Housing**

Valleys to Coast Housing

F03: Contract award notice

Notice identifier: 2022/S 000-016655

Procurement identifier (OCID): ocds-h6vhtk-02b912

Published 17 June 2022, 12:05pm

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

Valleys to Coast Housing

Tremains Business Park, Tremains Road

Bridgend

CF31 1TZ

#### **Contact**

Our Consultant for this Project is Gibbs Laidler Consulting LLP

#### **Email**

[james.foreman@gibbslaidler.co.uk](mailto:james.foreman@gibbslaidler.co.uk)

#### **Telephone**

+44 1959562242

#### **Country**

United Kingdom

**NUTS code**

UKL - Wales

**Internet address(es)**

Main address

<https://www.v2c.org.uk/>

**I.2) Information about joint procurement**

The contract is awarded by a central purchasing body

**I.4) Type of the contracting authority**

Body governed by public law

**I.5) Main activity**

Housing and community amenities

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**Section II: Object**

**II.1) Scope of the procurement**

**II.1.1) Title**

Provision of Insurance and related services to Valleys to Coast Housing

**II.1.2) Main CPV code**

- 66510000 - Insurance services

**II.1.3) Type of contract**

Services

**II.1.4) Short description**

Insurance and related services for Property, legal liability and other general (non-life)

insurable risks, as required by Valleys to Coast Housing

### **II.1.6) Information about lots**

This contract is divided into lots: Yes

### **II.1.7) Total value of the procurement (excluding VAT)**

Lowest offer: £1,355,000 / Highest offer: £1,830,000 taken into consideration

## **II.2) Description**

### **II.2.1) Title**

Insurance and related services for Property, legal liability and other general (non-life) insurable risks, as required by Valleys to Coast Housing

Lot No

1

### **II.2.2) Additional CPV code(s)**

- 66513100 - Legal expenses insurance services
- 66513200 - Contractor's all-risk insurance services
- 66515000 - Damage or loss insurance services
- 66515100 - Fire insurance services
- 66515200 - Property insurance services
- 66515410 - Financial loss insurance services
- 66515411 - Pecuniary loss insurance services
- 66516000 - Liability insurance services
- 66516400 - General liability insurance services
- 66516500 - Professional liability insurance services
- 66517300 - Risk management insurance services
- 66518000 - Insurance brokerage and agency services
- 66518300 - Insurance claims adjustment services

### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

Main site or place of performance

UNITED KINGDOM

### **II.2.4) Description of the procurement**

A programme of General (non-life) insurance and related services for Valleys to Coast Limited, excluding Leasehold and Shared Owners Property (see Lot 2), Engineering Insurance & Inspections (See Lot 4), Cyber Insurance (See Lot 5), Terrorism Insurance (See Lot 6) and Motor Fleet Insurance (See Lot 7).

The programme will require Insurance and related services for risks that may include but not be limited to: property damage and business interruption, employers, public, products and property owners liability, business combined/office, money, all risks, computer, contract works, group personal accident, professional indemnity, fidelity guarantee/crime and employment practices liability.

### **II.2.5) Award criteria**

Quality criterion - Name: Quality Criteria / Weighting: 60

Cost criterion - Name: Cost Criteria / Weighting: 40

### **II.2.11) Information about options**

Options: Yes

Description of options

Valleys to Coast Housing considered entering Long Term Agreements with the bidder and/or the bidder's proposed Risk carriers for 3 years (or 3 periods of insurance), with the option to extend the award period by up to 2 further years (or 2 periods of insurance), subject to satisfactory service, performance and cost.

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Insurance and related services for Leasehold & Shared Owner Stock, as required by Valleys to Coast Housing

Lot No

2

### **II.2.2) Additional CPV code(s)**

- 66518000 - Insurance brokerage and agency services
- 66518300 - Insurance claims adjustment services
- 66515200 - Property insurance services
- 66515000 - Damage or loss insurance services

### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

Main site or place of performance

UNITED KINGDOM

### **II.2.4) Description of the procurement**

Insurance and related services for Leasehold & Shared Owners Property, as required by Valleys to Coast Housing.

### **II.2.5) Award criteria**

Quality criterion - Name: Quality Criteria / Weighting: 60

Cost criterion - Name: Cost Criteria / Weighting: 40

### **II.2.11) Information about options**

Options: Yes

Description of options

Valleys to Coast Housing considered entering into Long Term Agreements with the bidder and/or the bidder's proposed Risk carriers for 3 years (or 3 periods of insurance), with the option to extend the award period by up to 2 further years (or 2 periods of insurance), subject to satisfactory service, performance and cost.

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Insurance and related services associated with Valleys to Coast Housing

Lot No

3

### **II.2.2) Additional CPV code(s)**

- 66510000 - Insurance services

### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

Main site or place of performance

UNITED KINGDOM

### **II.2.4) Description of the procurement**

A programme of General insurance and related services for Valleys to Coast Housing. The programme will require Insurance and related services for risks that may include but not be limited to: property damage and business interruption, employers, public, products and property owners liability, business combined/office, money, all risks, computer, contract works, group personal accident, professional indemnity, fidelity

guarantee/crime, employment practices liability.

This lot is a combination of lots 1 and 2.

### **II.2.5) Award criteria**

Quality criterion - Name: Quality Criteria / Weighting: 60

Cost criterion - Name: Cost Criteria / Weighting: 40

### **II.2.11) Information about options**

Options: Yes

Description of options

Valleys to Coast Housing entered into Long Term Agreements with the bidder and/or the bidder's proposed Risk carriers for 3 years (or 3 periods of insurance), with the option to extend the award period by up to 2 further years (or 2 periods of insurance), subject to satisfactory service, performance and cost.

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Insurance and related services associated with items of Engineering plant and a programme of Engineering inspections

Lot No

4

### **II.2.2) Additional CPV code(s)**

- 66000000 - Financial and insurance services
- 66510000 - Insurance services
- 66517300 - Risk management insurance services
- 66518300 - Insurance claims adjustment services
- 66519200 - Engineering insurance services
- 71631100 - Machinery-inspection services

- 71631000 - Technical inspection services
- 71632200 - Non-destructive testing services

### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

Main site or place of performance

UNITED KINGDOM

### **II.2.4) Description of the procurement**

Engineering Insurance and an associated programme of inspections for statutory and other items of engineering plant and equipment. The Contracting Authority may require that LOLER Certification is planned 5 monthly, which will allow the Association one month to re-book appointments where access has not been gained. In addition, the Contracting Authority requires that the delivery of LOLER visits is done in line with its 'No access process', this includes evidenced appointments and records of any appointment failures

### **II.2.5) Award criteria**

Quality criterion - Name: Quality Criteria / Weighting: 60

Cost criterion - Name: Cost Criteria / Weighting: 40

### **II.2.11) Information about options**

Options: Yes

Description of options

Valleys to Coast Housing entered into Long Term Agreements with the bidder and/or the bidder's proposed Risk carriers for 3 years (or 3 periods of insurance), with the option to extend the award period by up to 2 further years (or 2 periods of insurance), subject to satisfactory service, performance and cost.

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Insurance and related services associated with Cyber risks for Valleys to Coast Housing

Lot No

5

### **II.2.2) Additional CPV code(s)**

- 66000000 - Financial and insurance services
- 66510000 - Insurance services
- 66517300 - Risk management insurance services
- 66515000 - Damage or loss insurance services
- 66518000 - Insurance brokerage and agency services

### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

Main site or place of performance

UNITED KINGDOM

### **II.2.4) Description of the procurement**

Insurance and related services associated with Cyber risks for Valleys to Coast Housing.

### **II.2.5) Award criteria**

Quality criterion - Name: Quality Criteria / Weighting: 60

Cost criterion - Name: Cost Criteria / Weighting: 40

### **II.2.11) Information about options**

Options: Yes

Description of options

Valleys to Coast Housing entered into Long Term Agreements with the bidder and/or the

bidder's proposed Risk carriers for 3 years (or 3 periods of insurance), with the option to extend the award period by up to 2 further years (or 2 periods of insurance), subject to satisfactory service, performance and cost.

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Insurance and related services associated with Terrorism Risks for Valleys to Coast Housing

Lot No

6

### **II.2.2) Additional CPV code(s)**

- 66000000 - Financial and insurance services
- 66510000 - Insurance services
- 66517300 - Risk management insurance services
- 66516000 - Liability insurance services
- 66518000 - Insurance brokerage and agency services

### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

Main site or place of performance

UNITED KINGDOM

### **II.2.4) Description of the procurement**

Insurance and related services associated with Terrorism risks for Valleys to Coast Housing

### **II.2.5) Award criteria**

Quality criterion - Name: Quality Criteria / Weighting: 60

Cost criterion - Name: Cost Criteria / Weighting: 40

### **II.2.11) Information about options**

Options: Yes

Description of options

Valleys to Coast Housing entered into Long Term Agreements with the bidder and/or the bidder's proposed Risk carriers for 3 years (or 3 periods of insurance), with the option to extend the award period by up to 2 further years (or 2 periods of insurance), subject to satisfactory service, performance and cost.

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Insurance and related services for Motor vehicle risks (possibly including Motor Legal Expenses and Occasional Business Use)

Lot No

7

### **II.2.2) Additional CPV code(s)**

- 66514110 - Motor vehicle insurance services
- 66516100 - Motor vehicle liability insurance services
- 66517300 - Risk management insurance services
- 66518000 - Insurance brokerage and agency services

### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

Main site or place of performance

UNITED KINGDOM

#### **II.2.4) Description of the procurement**

Insurance and related services for motor vehicle risks (possibly including Motor legal expenses and Occasional business use extensions).

#### **II.2.5) Award criteria**

Quality criterion - Name: Quality Criteria / Weighting: 60

Cost criterion - Name: Cost Criteria / Weighting: 40

#### **II.2.11) Information about options**

Options: Yes

Description of options

Valleys to Coast Housing entered into Long Term Agreements with the bidder and/or the bidder's proposed Risk carriers for 3 years (or 3 periods of insurance), with the option to extend the award period by up to 2 further years (or 2 periods of insurance), subject to satisfactory service, performance and cost.

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

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## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Competitive procedure with negotiation

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: No

### **IV.2) Administrative information**

#### **IV.2.1) Previous publication concerning this procedure**

Notice number: [2021/S 000-012705](#)

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## **Section V. Award of contract**

### **Contract No**

1

### **Lot No**

1

### **Title**

Property, legal liability and other general (non-life) insurable risks

A contract/lot is awarded: No

### **V.1) Information on non-award**

The contract/lot is not awarded

No tenders or requests to participate were received or all were rejected

## **Section V. Award of contract**

### **Contract No**

2

### **Lot No**

2

### **Title**

Insurance and related services for Leasehold & Shared Owner Stock, as required by Valleys to Coast Housing

A contract/lot is awarded: No

### **V.1) Information on non-award**

The contract/lot is not awarded

No tenders or requests to participate were received or all were rejected

## **Section V. Award of contract**

### **Contract No**

3

### **Lot No**

3

### **Title**

Insurance and related services associated with Valleys to Coast Housing

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

11 October 2021

#### **V.2.2) Information about tenders**

Number of tenders received: 2

Number of tenders received by electronic means: 2

The contract has been awarded to a group of economic operators: No

#### **V.2.3) Name and address of the contractor**

Marsh Limited

1 Tower Place West, Tower Place

London

EC3R 5BU

Country

United Kingdom

NUTS code

- UK - United Kingdom

National registration number

01507274

The contractor is an SME

No

**V.2.4) Information on value of contract/lot (excluding VAT)**

Lowest offer: £1,154,000 / Highest offer: £1,507,000 taken into consideration

**V.2.5) Information about subcontracting**

The contract is likely to be subcontracted

Value or proportion likely to be subcontracted to third parties

Proportion: 90 %

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## **Section V. Award of contract**

### **Contract No**

4

### **Lot No**

4

### **Title**

Insurance and related services associated with items of Engineering plant and a programme of Engineering inspections

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

11 October 2021

#### **V.2.2) Information about tenders**

Number of tenders received: 4

Number of tenders received by electronic means: 4

The contract has been awarded to a group of economic operators: No

#### **V.2.3) Name and address of the contractor**

Marsh Limited

1 Tower Place West, Tower Place

London

EC3R 5BU

Country

United Kingdom

NUTS code

- UK - United Kingdom

National registration number

01507274

The contractor is an SME

No

**V.2.4) Information on value of contract/lot (excluding VAT)**

Lowest offer: £8,250 / Highest offer: £13,000 taken into consideration

**V.2.5) Information about subcontracting**

The contract is likely to be subcontracted

Value or proportion likely to be subcontracted to third parties

Proportion: 90 %

## **Section V. Award of contract**

### **Contract No**

5

### **Lot No**

5

### **Title**

Insurance and related services associated with Cyber risks for Valleys to Coast Housing

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

11 October 2021

#### **V.2.2) Information about tenders**

Number of tenders received: 3

Number of tenders received by electronic means: 3

The contract has been awarded to a group of economic operators: No

#### **V.2.3) Name and address of the contractor**

Weald Insurance Brokers Ltd

Knighthood House, Imberhorne Lane, East Grinstead

West Sussex

RH19 1LB

Country

United Kingdom

NUTS code

- UK - United Kingdom

National registration number

00957953

The contractor is an SME

Yes

**V.2.4) Information on value of contract/lot (excluding VAT)**

Lowest offer: £9,000 / Highest offer: £28,500 taken into consideration

**V.2.5) Information about subcontracting**

The contract is likely to be subcontracted

Value or proportion likely to be subcontracted to third parties

Proportion: 90 %

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## **Section V. Award of contract**

### **Contract No**

6

### **Lot No**

6

### **Title**

Insurance and related services associated with Terrorism Risks for Valleys to Coast Housing

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

11 October 2021

#### **V.2.2) Information about tenders**

Number of tenders received: 4

Number of tenders received by electronic means: 4

The contract has been awarded to a group of economic operators: No

#### **V.2.3) Name and address of the contractor**

Weald Insurance Brokers Ltd

Knighthood House, Imberhorne Lane, East Grinstead

West Sussex

RH19 1LB

Country

United Kingdom

NUTS code

- UK - United Kingdom

National registration number

00957953

The contractor is an SME

Yes

**V.2.4) Information on value of contract/lot (excluding VAT)**

Lowest offer: £27,000 / Highest offer: £50,000 taken into consideration

**V.2.5) Information about subcontracting**

The contract is likely to be subcontracted

Value or proportion likely to be subcontracted to third parties

Proportion: 90 %

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## **Section V. Award of contract**

### **Contract No**

7

### **Lot No**

7

### **Title**

Insurance and related services for Motor vehicle risks (possibly including Motor Legal Expenses and Occasional Business Use)

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

11 October 2021

#### **V.2.2) Information about tenders**

Number of tenders received: 3

Number of tenders received by electronic means: 3

The contract has been awarded to a group of economic operators: No

#### **V.2.3) Name and address of the contractor**

Marsh Limited

1 Tower Place West, Tower Place

London

EC3R 5BU

Country

United Kingdom

NUTS code

- UK - United Kingdom

National registration number

01507274

The contractor is an SME

No

#### **V.2.4) Information on value of contract/lot (excluding VAT)**

Lowest offer: £118,000 / Highest offer: £235,000 taken into consideration

#### **V.2.5) Information about subcontracting**

The contract is likely to be subcontracted

Value or proportion likely to be subcontracted to third parties

Proportion: 90 %

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## **Section VI. Complementary information**

### **VI.3) Additional information**

To view this notice, please click here:

<https://www.delta-esourcing.com/delta/viewNotice.html?noticeId=633721039>

GO Reference: GO-2022617-PRO-20353089

### **VI.4) Procedures for review**

#### **VI.4.1) Review body**

The High Court of England and Wales

London

Telephone

+44 1959562242

Country

United Kingdom

### **VI.4.3) Review procedure**

Precise information on deadline(s) for review procedures

The Contracting Authority entered into these contracts following a 10 calendar day standstill period starting on the day after the notification of the result. The Public Contracts Regulations 2015 provide for aggrieved parties who have been harmed or who are at risk of harm by a breach of the Regulations to bring proceedings in the High Court. Any such proceedings must be brought within the limitation period specified by the Regulations according to the remedy sought.

### **VI.4.4) Service from which information about the review procedure may be obtained**

The Cabinet Office

London

Telephone

+44 1959562242

Country

United Kingdom