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Tender

## **South East Consortium Asset Consultancy Framework**

South East Consortium

F02: Contract notice

Notice identifier: 2024/S 000-016416

Procurement identifier (OCID): ocds-h6vhtk-046a39

Published 24 May 2024, 10:53am

The closing date and time has been changed to:

**16 July 2024, 4:00pm**

See the [change notice](#).

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

South East Consortium

Grosvenor House, 125 High Street, Croydon

Surrey

CR0 9XP

#### **Email**

[info@southeastconsortium.org.uk](mailto:info@southeastconsortium.org.uk)

#### **Telephone**

+44 2080362942

**Country**

United Kingdom

**NUTS code**

UKJ4 - Kent

**Internet address(es)**

Main address

<http://www.southeastconsortium.org.uk>

Buyer's address

[https://www.mytenders.co.uk/search/Search\\_AuthProfile.aspx?ID=AA18401](https://www.mytenders.co.uk/search/Search_AuthProfile.aspx?ID=AA18401)

**I.2) Information about joint procurement**

The contract is awarded by a central purchasing body

**I.3) Communication**

The procurement documents are available for unrestricted and full direct access, free of charge, at

[www.mytenders.co.uk](http://www.mytenders.co.uk)

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

[www.mytenders.co.uk](http://www.mytenders.co.uk)

**I.4) Type of the contracting authority**

Body governed by public law

**I.5) Main activity**

Housing and community amenities

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## **Section II: Object**

### **II.1) Scope of the procurement**

#### **II.1.1) Title**

South East Consortium Asset Consultancy Framework

#### **II.1.2) Main CPV code**

- 71315200 - Building consultancy services

#### **II.1.3) Type of contract**

Services

#### **II.1.4) Short description**

We're tendering a framework for Asset Consultancy Services The framework will run for 3 years + 1 (36 months + 12 months), subject to review, to a maximum of 4 years. If successful, you will have the opportunity to be awarded regional contracts through "direct selection" or "Mini Competition". The duration of contracts called off may, where appropriate, exceed the duration of the framework.

#### **II.1.5) Estimated total value**

Value excluding VAT: £82,000,000

#### **II.1.6) Information about lots**

This contract is divided into lots: Yes

Tenders may be submitted for maximum number of lots

2

### **II.2) Description**

#### **II.2.1) Title**

Multi Disciplinary Consultancy Services

Lot No

1

### **II.2.2) Additional CPV code(s)**

- 71315200 - Building consultancy services

### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

### **II.2.4) Description of the procurement**

This lot will provide clients with services that include the following:

Project Management

Building Surveying

Structural Engineering

Clerk of Works

Quantity Surveying

Employers Agent

Principal Designer

### **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 45

Cost criterion - Name: Price / Weighting: 55

### **II.2.6) Estimated value**

Value excluding VAT: £45,000,000

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

36

This contract is subject to renewal

Yes

Description of renewals

Services The framework will run for 3 years + 1 (36 months + 12 months), subject to review, to a maximum of 4 years.

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

#### **II.2.14) Additional information**

All pricing for this framework procurement must include provision for the SEC Levy at 2%.

### **II.2) Description**

#### **II.2.1) Title**

Stock Condition Surveys

Lot No

2

#### **II.2.2) Additional CPV code(s)**

- 71315300 - Building surveying services

#### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

#### **II.2.4) Description of the procurement**

This lot will provide clients with services that include the following:

Stock condition surveys to various tenure properties

Domestic EPCs

Non Domestic EPCs

**II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 45

Cost criterion - Name: Pricing / Weighting: 55

**II.2.6) Estimated value**

Value excluding VAT: £15,000,000

**II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

36

This contract is subject to renewal

Yes

Description of renewals

The framework will run for 3 years + 1 (36 months + 12 months), subject to review, to a maximum of 4 years.

**II.2.10) Information about variants**

Variants will be accepted: No

**II.2.11) Information about options**

Options: No

**II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union

funds: No

#### **II.2.14) Additional information**

All pricing for this framework procurement must include provision for the SEC Levy at 2%.

### **II.2) Description**

#### **II.2.1) Title**

Zero Carbon Consultancy Services

Lot No

3

#### **II.2.2) Additional CPV code(s)**

- 093000000 - Electricity, heating, solar and nuclear energy

#### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

#### **II.2.4) Description of the procurement**

This lot will provide clients with services that include the following:

Zero carbon consultancy services for new build development projects

Zero carbon consultancy services for refurbishment projects

BREEAM assessments

RdSAP, SAP and EPC assessments

HQM assessments

Passive House assessments

SBEM and Life Cycle carbon assessments

Psi (?) Value Calculations

Overheating Assessment Services

Funding Advice Services

**II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 45

Cost criterion - Name: Pricing / Weighting: 55

**II.2.6) Estimated value**

Value excluding VAT: £5,000,000

**II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

36

This contract is subject to renewal

Yes

Description of renewals

The framework will run for 3 years + 1 (36 months + 12 months), subject to review, to a maximum of 4 years.

**II.2.10) Information about variants**

Variants will be accepted: No

**II.2.11) Information about options**

Options: No

**II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

**II.2.14) Additional information**

All pricing for this framework procurement must include provision for the SEC Levy at 2%.



## **II.2) Description**

### **II.2.1) Title**

Mechanical & Electrical Consultancy Services

Lot No

4

### **II.2.2) Additional CPV code(s)**

- 71334000 - Mechanical and electrical engineering services

### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

### **II.2.4) Description of the procurement**

#### **1.3 Service Aims**

This lot will provide clients with services that include the following:

Mechanical and Electrical engineering services for new build and development projects

Mechanical and Electrical engineering services for refurbishment and maintenance projects

### **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 45

Cost criterion - Name: Pricing / Weighting: 55

### **II.2.6) Estimated value**

Value excluding VAT: £5,000,000

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

36

This contract is subject to renewal

Yes

Description of renewals

The framework will run for 3 years + 1 (36 months + 12 months), subject to review, to a maximum of 4 years

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

#### **II.2.14) Additional information**

All pricing for this framework procurement must include provision for the SEC Levy at 2%.

### **II.2) Description**

#### **II.2.1) Title**

Development Management Services

Lot No

5

#### **II.2.2) Additional CPV code(s)**

- 70110000 - Development services of real estate
- 70331000 - Residential property services
- 70122000 - Land sale or purchase services

#### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

#### **II.2.4) Description of the procurement**

This Lot will provide clients with services for the clients' Development team that include the following:

Land acquisition.

Scheme viability and appraisal.

Pre-planning capacity work and planning application support.

Cost budgeting and contractor procurement.

On site project/development management quality assurance role through the construction phase.

Service providers in this Lot will deliver the work required and will manage the wider professional team on the client's behalf.

#### **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 45

Cost criterion - Name: Pricing / Weighting: 55

#### **II.2.6) Estimated value**

Value excluding VAT: £5,000,000

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

36

This contract is subject to renewal

Yes

Description of renewals

The framework will run for 3 years + 1 (36 months + 12 months), subject to review, to a maximum of 4 years

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

#### **II.2.14) Additional information**

All pricing for this framework procurement must include provision for the SEC Levy at 2%.

### **II.2) Description**

#### **II.2.1) Title**

Architectural Consultancy Services

Lot No

6

#### **II.2.2) Additional CPV code(s)**

- 71200000 - Architectural and related services
- 71220000 - Architectural design services

#### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

#### **II.2.4) Description of the procurement**

This lot is intended to provide a full range of Architectural Services. Architects will follow the RIBA Plan of Work 2020 Stages 0 – 7 either as a package or as separate stages

### **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 45

Cost criterion - Name: Pricing / Weighting: 55

### **II.2.6) Estimated value**

Value excluding VAT: £5,000,000

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

36

This contract is subject to renewal

Yes

Description of renewals

The framework will run for 3 years + 1 (36 months + 12 months), subject to review, to a maximum of 4 years

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

### **II.2.14) Additional information**

All pricing for this framework procurement must include provision for the SEC Levy at 2%.

## **II.2) Description**

### **II.2.1) Title**

## Planning Consultancy Services

Lot No

7

### **II.2.2) Additional CPV code(s)**

- 71240000 - Architectural, engineering and planning services

### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

### **II.2.4) Description of the procurement**

This lot is intended for Planning Consultants that are experts in property development and management with specific knowledge of planning permission. The Planning Consultant will provide a full range of planning consultant services including but not limited to advising, planning, and consulting within the fields of planning applications, planning appeals, planning enforcement, planning objections, housing economics, and property development.

### **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 45

Cost criterion - Name: Pricing / Weighting: 55

### **II.2.6) Estimated value**

Value excluding VAT: £2,000,000

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

36

This contract is subject to renewal

Yes

Description of renewals

The framework will run for 3 years + 1 (36 months + 12 months), subject to review, to a maximum of 4 years

**II.2.10) Information about variants**

Variants will be accepted: No

**II.2.11) Information about options**

Options: No

**II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

**II.2.14) Additional information**

All pricing for this framework procurement must include provision for the SEC Levy at 2%.

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**Section III. Legal, economic, financial and technical information**

**III.1) Conditions for participation**

**III.1.2) Economic and financial standing**

Selection criteria as stated in the procurement documents

**III.1.3) Technical and professional ability**

Selection criteria as stated in the procurement documents

**III.2) Conditions related to the contract**

**III.2.1) Information about a particular profession**

Execution of the service is reserved to a particular profession

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## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Open procedure

#### **IV.1.3) Information about a framework agreement or a dynamic purchasing system**

The procurement involves the establishment of a framework agreement

Framework agreement with several operators

Envisaged maximum number of participants to the framework agreement: 64

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: Yes

### **IV.2) Administrative information**

#### **IV.2.1) Previous publication concerning this procedure**

Notice number: [2021/S 134-331370](#)

#### **IV.2.2) Time limit for receipt of tenders or requests to participate**

Originally published as:

Date

11 July 2024

Local time

12:00pm

Changed to:

Date

16 July 2024

Local time



4:00pm

See the [change notice](#).

#### **IV.2.4) Languages in which tenders or requests to participate may be submitted**

English

#### **IV.2.7) Conditions for opening of tenders**

Date

11 July 2024

Local time

12:00pm

Place

MyTenders

Information about authorised persons and opening procedure

responses downloaded by SEC

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## **Section VI. Complementary information**

### **VI.1) Information about recurrence**

This is a recurrent procurement: No

### **VI.3) Additional information**

SEC Frameworks may be accessed by all publicly funded organisations — access is not limited to SEC Members alone. South East Consortium Frameworks can be used by any organisation that fall in to one or more of the categories listed in the following link:

<https://southeastconsortium.org.uk/our-frameworks/faqs/who-can-use-our-frameworks>

Southern Housing is currently SEC's accountable body and is acting as the "contracting authority" for the purposes of this procurement exercise. However, SEC is in the process of becoming incorporated, and will be so by the time this procurement exercise is

completed. Accordingly, the legal entity that will enter into the Framework Agreement with the successful suppliers will be SEC Procurement Limited.

NOTE: To register your interest in this notice and obtain any additional information please visit the myTenders Web Site at

[https://www.mytenders.co.uk/Search/Search\\_Switch.aspx?ID=232003](https://www.mytenders.co.uk/Search/Search_Switch.aspx?ID=232003).

The buyer has indicated that it will accept electronic responses to this notice via the Postbox facility. A user guide is available at

[https://www.mytenders.co.uk/sitehelp/help\\_guides.aspx](https://www.mytenders.co.uk/sitehelp/help_guides.aspx).

Suppliers are advised to allow adequate time for uploading documents and to dispatch the electronic response well in advance of the closing time to avoid any last minute problems.

(MT Ref:232003)

## **VI.4) Procedures for review**

### **VI.4.1) Review body**

Public Procurement Review Service

Cabinet Office

London

Email

[publicprocurementreview@cabinetoffice.gov.uk](mailto:publicprocurementreview@cabinetoffice.gov.uk)

Telephone

+44 3450103503

Country

United Kingdom

Internet address

<https://www.gov.uk/government/publications/public-procurement-review-service-scope-and-remit>