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Tender

Measured Term Contract for Cyclical and Response Maintenance and Minor Project Works - Mechanical and Electrical (ME)

English Heritage Trust

F02: Contract notice

Notice identifier: 2023/S 000-016057

Procurement identifier (OCID): ocds-h6vhtk-03d429

Published 6 June 2023, 5:24pm

Section I: Contracting authority

I.1) Name and addresses

English Heritage Trust

The Engine House, Fire Fly Avenue

Swindon

SN2 2EH

Contact

Thomas Dumbleton

Email

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Telephone

+44 7554665896

Country

United Kingdom

NUTS code

UK - United Kingdom

Internet address(es)

Main address

<https://www.english-heritage.org.uk/>

I.3) Communication

The procurement documents are available for unrestricted and full direct access, free of charge, at

<https://in-tendhost.co.uk/english-heritage.aspx/Home>

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

<https://in-tendhost.co.uk/english-heritage.aspx/Home>

Tenders or requests to participate must be submitted to the above-mentioned address

I.4) Type of the contracting authority

Body governed by public law

I.5) Main activity

Recreation, culture and religion

Section II: Object

II.1) Scope of the procurement

II.1.1) Title

Measured Term Contract for Cyclical and Response Maintenance and Minor Project Works - Mechanical and Electrical (ME)

Reference number

P/REF EH 00001955

II.1.2) Main CPV code

- 50700000 - Repair and maintenance services of building installations

II.1.3) Type of contract

Services

II.1.4) Short description

Mechanical and electrical cyclical and response maintenance and minor project works for various properties in England looked after by English Heritage

II.1.5) Estimated total value

Value excluding VAT: £15,050,000

II.1.6) Information about lots

This contract is divided into lots: Yes

Tenders may be submitted for all lots

The contracting authority reserves the right to award contracts combining the following lots or groups of lots:

Although Lots 1, 2 and 3 are referred to individually for operational purposes in some of the documentation, it is the Contracting Authority's intention to award Lots 1, 2 and 3 as a combined award to a single provider.

II.2) Description

II.2.1) Title

Northumberland and North Cumbria

Lot No

1-3

II.2.2) Additional CPV code(s)

- 50700000 - Repair and maintenance services of building installations
- 45212350 - Buildings of particular historical or architectural interest
- 50710000 - Repair and maintenance services of electrical and mechanical building installations

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

Main site or place of performance

Various English Heritage sites within Northumberland and North Cambria

II.2.4) Description of the procurement

Mechanical and electrical cyclical and response maintenance and minor project works

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £2,020,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

1 April 2024

End date

31 March 2029

This contract is subject to renewal

No

II.2.9) Information about the limits on the number of candidates to be invited

Envisaged number of candidates: 5

Objective criteria for choosing the limited number of candidates:

As stated in the procurement documents

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: Yes

Description of options

The contracting authority reserves the right to extend the contract for up to a further 24 months at its discretion.

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

South Cambria and Lancashire

Lot No

4

II.2.2) Additional CPV code(s)

- 50700000 - Repair and maintenance services of building installations
- 45212350 - Buildings of particular historical or architectural interest
- 50710000 - Repair and maintenance services of electrical and mechanical building installations

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

Main site or place of performance

Various English Heritage sites within South Cambria and Lancashire

II.2.4) Description of the procurement

Mechanical and electrical cyclical and response maintenance and minor project works

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £1,710,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

1 April 2024

End date

31 March 2029

This contract is subject to renewal

No

II.2.9) Information about the limits on the number of candidates to be invited

Envisaged number of candidates: 5

Objective criteria for choosing the limited number of candidates:

As stated in the procurement documents

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: Yes

Description of options

The contracting authority reserves the right to extend the contract for up to a further 24 months at its discretion.

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Yorkshire

Lot No

5

II.2.2) Additional CPV code(s)

- 50700000 - Repair and maintenance services of building installations
- 45212350 - Buildings of particular historical or architectural interest

- 50710000 - Repair and maintenance services of electrical and mechanical building installations

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

Main site or place of performance

Various English Heritage sites within Yorkshire

II.2.4) Description of the procurement

Mechanical and electrical cyclical and response maintenance and minor project works

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £2,010,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

1 April 2024

End date

31 March 2029

This contract is subject to renewal

No

II.2.9) Information about the limits on the number of candidates to be invited

Envisaged number of candidates: 5

Objective criteria for choosing the limited number of candidates:

As stated in the procurement documents

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: Yes

Description of options

The contracting authority reserves the right to extend the contract for up to a further 24 months at its discretion.

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Bedfordshire, Hertfordshire and Northamptonshire

Lot No

6

II.2.2) Additional CPV code(s)

- 50700000 - Repair and maintenance services of building installations
- 45212350 - Buildings of particular historical or architectural interest
- 50710000 - Repair and maintenance services of electrical and mechanical building installations

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

Main site or place of performance

Various English Heritage sites within Bedfordshire, Hertfordshire and Northamptonshire

II.2.4) Description of the procurement

Mechanical and electrical cyclical and response maintenance and minor project works

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £685,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

1 April 2024

End date

31 March 2029

This contract is subject to renewal

No

II.2.9) Information about the limits on the number of candidates to be invited

Envisaged number of candidates: 5

Objective criteria for choosing the limited number of candidates:

As stated in the procurement documents

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: Yes

Description of options

The contracting authority reserves the right to extend the contract for up to a further 24 months at its discretion.

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Norfolk and Suffolk

Lot No

7

II.2.2) Additional CPV code(s)

- 50700000 - Repair and maintenance services of building installations
- 45212350 - Buildings of particular historical or architectural interest
- 50710000 - Repair and maintenance services of electrical and mechanical building installations

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

Main site or place of performance

Various English Heritage sites within Norfolk and Suffolk

II.2.4) Description of the procurement

Mechanical and electrical cyclical and response maintenance and minor project works

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £255,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

1 April 2024

End date

31 March 2029

This contract is subject to renewal

No

II.2.9) Information about the limits on the number of candidates to be invited

Envisaged number of candidates: 5

Objective criteria for choosing the limited number of candidates:

As stated in the procurement documents

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: Yes

Description of options

The contracting authority reserves the right to extend the contract for up to a further 24

months at its discretion.

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Cambridgeshire and Essex

Lot No

8

II.2.2) Additional CPV code(s)

- 50700000 - Repair and maintenance services of building installations
- 45212350 - Buildings of particular historical or architectural interest
- 50710000 - Repair and maintenance services of electrical and mechanical building installations

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

Main site or place of performance

Various English Heritage sites within Cambridgeshire and Essex

II.2.4) Description of the procurement

Mechanical and electrical cyclical and response maintenance and minor project works

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £440,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

1 April 2024

End date

31 March 2029

This contract is subject to renewal

No

II.2.9) Information about the limits on the number of candidates to be invited

Envisaged number of candidates: 5

Objective criteria for choosing the limited number of candidates:

As stated in the procurement documents

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: Yes

Description of options

The contracting authority reserves the right to extend the contract for up to a further 24 months at its discretion.

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

London North

Lot No

9

II.2.2) Additional CPV code(s)

- 50700000 - Repair and maintenance services of building installations
- 45212350 - Buildings of particular historical or architectural interest
- 50710000 - Repair and maintenance services of electrical and mechanical building installations

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

Main site or place of performance

Various English Heritage sites within the North of London

II.2.4) Description of the procurement

Mechanical and electrical cyclical and response maintenance and minor project works

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £1,530,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

1 April 2024

End date

31 March 2029

This contract is subject to renewal

No

II.2.9) Information about the limits on the number of candidates to be invited

Envisaged number of candidates: 5

Objective criteria for choosing the limited number of candidates:

As stated in the procurement documents

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: Yes

Description of options

The contracting authority reserves the right to extend the contract for up to a further 24 months at its discretion.

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

London South

Lot No

10

II.2.2) Additional CPV code(s)

- 50700000 - Repair and maintenance services of building installations
- 45212350 - Buildings of particular historical or architectural interest
- 50710000 - Repair and maintenance services of electrical and mechanical building installations

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

Main site or place of performance

Various English Heritage sites within the South of London

II.2.4) Description of the procurement

Mechanical and electrical cyclical and response maintenance and minor project works

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £545,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

1 April 2024

End date

31 March 2029

This contract is subject to renewal

No

II.2.9) Information about the limits on the number of candidates to be invited

Envisaged number of candidates: 5

Objective criteria for choosing the limited number of candidates:

As stated in the procurement documents

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: Yes

Description of options

The contracting authority reserves the right to extend the contract for up to a further 24 months at its discretion.

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Kent and East Sussex

Lot No

11

II.2.2) Additional CPV code(s)

- 50700000 - Repair and maintenance services of building installations
- 45212350 - Buildings of particular historical or architectural interest

- 50710000 - Repair and maintenance services of electrical and mechanical building installations

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

Main site or place of performance

Various English Heritage sites within Kent and East Sussex

II.2.4) Description of the procurement

Mechanical and electrical cyclical and response maintenance and minor project works

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £1,350,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

1 April 2024

End date

31 March 2029

This contract is subject to renewal

No

II.2.9) Information about the limits on the number of candidates to be invited

Envisaged number of candidates: 5

Objective criteria for choosing the limited number of candidates:

As stated in the procurement documents

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: Yes

Description of options

The contracting authority reserves the right to extend the contract for up to a further 24 months at its discretion.

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Hampshire, Surrey and West Sussex

Lot No

12

II.2.2) Additional CPV code(s)

- 50700000 - Repair and maintenance services of building installations
- 45212350 - Buildings of particular historical or architectural interest
- 50710000 - Repair and maintenance services of electrical and mechanical building installations

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

Main site or place of performance

Various English Heritage sites within Hampshire, Surrey and West Sussex

II.2.4) Description of the procurement

Mechanical and electrical cyclical and response maintenance and minor project works

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £555,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

1 April 2024

End date

31 March 2029

This contract is subject to renewal

No

II.2.9) Information about the limits on the number of candidates to be invited

Envisaged number of candidates: 5

Objective criteria for choosing the limited number of candidates:

As stated in the procurement documents

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: Yes

Description of options

The contracting authority reserves the right to extend the contract for up to a further 24 months at its discretion.

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Isle of Wight

Lot No

13

II.2.2) Additional CPV code(s)

- 50700000 - Repair and maintenance services of building installations
- 45212350 - Buildings of particular historical or architectural interest
- 50710000 - Repair and maintenance services of electrical and mechanical building installations

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

Main site or place of performance

Various English Heritage sites on the Isle of Wight

II.2.4) Description of the procurement

Mechanical and electrical cyclical and response maintenance and minor project works

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £795,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

1 April 2024

End date

31 March 2029

This contract is subject to renewal

No

II.2.9) Information about the limits on the number of candidates to be invited

Envisaged number of candidates: 5

Objective criteria for choosing the limited number of candidates:

As stated in the procurement documents

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: Yes

Description of options

The contracting authority reserves the right to extend the contract for up to a further 24

months at its discretion.

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Cheshire, Leicestershire, Shropshire, Staffordshire and Warwickshire

Lot No

14

II.2.2) Additional CPV code(s)

- 50700000 - Repair and maintenance services of building installations
- 45212350 - Buildings of particular historical or architectural interest
- 50710000 - Repair and maintenance services of electrical and mechanical building installations

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

Main site or place of performance

Various English Heritage sites within Cheshire, Leicestershire, Shropshire, Staffordshire and Warwickshire

II.2.4) Description of the procurement

Mechanical and electrical cyclical and response maintenance and minor project works

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £1,340,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

1 April 2024

End date

31 March 2029

This contract is subject to renewal

No

II.2.9) Information about the limits on the number of candidates to be invited

Envisaged number of candidates: 5

Objective criteria for choosing the limited number of candidates:

As stated in the procurement documents

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: Yes

Description of options

The contracting authority reserves the right to extend the contract for up to a further 24 months at its discretion.

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union

funds: No

II.2) Description

II.2.1) Title

Gloucestershire, Herefordshire, Oxfordshire, North Somerset and West Wiltshire

Lot No

15

II.2.2) Additional CPV code(s)

- 50700000 - Repair and maintenance services of building installations
- 45212350 - Buildings of particular historical or architectural interest
- 50710000 - Repair and maintenance services of electrical and mechanical building installations

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

Main site or place of performance

Various English Heritage sites within Gloucestershire, Herefordshire, Oxfordshire, North Somerset and West Wiltshire

II.2.4) Description of the procurement

Mechanical and electrical cyclical and response maintenance and minor project works

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £385,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

1 April 2024

End date

31 March 2029

This contract is subject to renewal

No

II.2.9) Information about the limits on the number of candidates to be invited

Envisaged number of candidates: 5

Objective criteria for choosing the limited number of candidates:

As stated in the procurement documents

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: Yes

Description of options

The contracting authority reserves the right to extend the contract for up to a further 24 months at its discretion.

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Dorset, South Somerset and East Wiltshire

Lot No

16

II.2.2) Additional CPV code(s)

- 50700000 - Repair and maintenance services of building installations
- 45212350 - Buildings of particular historical or architectural interest
- 50710000 - Repair and maintenance services of electrical and mechanical building installations

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

Main site or place of performance

Various English Heritage sites within Dorset, South Somerset and West Wiltshire

II.2.4) Description of the procurement

Mechanical and electrical cyclical and response maintenance and minor project works

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £505,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

1 April 2024

End date

31 March 2029

This contract is subject to renewal

No

II.2.9) Information about the limits on the number of candidates to be invited

Envisaged number of candidates: 5

Objective criteria for choosing the limited number of candidates:

As stated in the procurement documents

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: Yes

Description of options

The contracting authority reserves the right to extend the contract for up to a further 24 months at its discretion.

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Cornwall and Devon

Lot No

17

II.2.2) Additional CPV code(s)

- 50700000 - Repair and maintenance services of building installations
- 45212350 - Buildings of particular historical or architectural interest
- 50710000 - Repair and maintenance services of electrical and mechanical building installations

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

Main site or place of performance

Various English Heritage sites within Cornwall and Devon

II.2.4) Description of the procurement

Mechanical and electrical cyclical and response maintenance and minor project works

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £925,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

1 April 2024

End date

31 March 2029

This contract is subject to renewal

No

II.2.9) Information about the limits on the number of candidates to be invited

Envisaged number of candidates: 5

Objective criteria for choosing the limited number of candidates:

As stated in the procurement documents

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: Yes

Description of options

The contracting authority reserves the right to extend the contract for up to a further 24 months at its discretion.

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

Section III. Legal, economic, financial and technical information

III.1) Conditions for participation

III.1.1) Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers

List and brief description of conditions

As stated in the procurement documents

III.1.2) Economic and financial standing

Selection criteria as stated in the procurement documents

III.1.3) Technical and professional ability

Selection criteria as stated in the procurement documents

III.2) Conditions related to the contract

III.2.2) Contract performance conditions

As stated in the procurement documents

Section IV. Procedure

IV.1) Description

IV.1.1) Type of procedure

Restricted procedure

IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: Yes

IV.2) Administrative information

IV.2.2) Time limit for receipt of tenders or requests to participate

Date

11 July 2023

Local time

12:00pm

IV.2.3) Estimated date of dispatch of invitations to tender or to participate to selected candidates

4 August 2023

IV.2.4) Languages in which tenders or requests to participate may be submitted

English

IV.2.6) Minimum time frame during which the tenderer must maintain the tender

Tender must be valid until: 31 January 2024

Section VI. Complementary information

VI.1) Information about recurrence

This is a recurrent procurement: No

VI.2) Information about electronic workflows

Electronic ordering will be used

Electronic invoicing will be accepted

Electronic payment will be used

VI.4) Procedures for review

VI.4.1) Review body

English Heritage

Swindon

Country

United Kingdom