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Contract

Provision of Insurance and related services to Together Housing Group Ltd

Together Housing Group Ltd

F03: Contract award notice

Notice identifier: 2022/S 000-015837

Procurement identifier (OCID): ocds-h6vhtk-02ea11

Published 9 June 2022, 10:05am

Section I: Contracting authority

I.1) Name and addresses

Together Housing Group Ltd

Bull Green House, Bull Green

Halifax

HX12EB

Contact

Our Consultant for this Project is Gibbs Laidler Consulting LLP

Email

<u>Jeremy.flint@qibbslaidler.co.uk</u>

Telephone

+44 1959562242

Country

United Kingdom

NUTS code

UK - United Kingdom

Internet address(es)

Main address

https://www.togetherhousing.co.uk/

I.2) Information about joint procurement

The contract is awarded by a central purchasing body

I.4) Type of the contracting authority

Body governed by public law

I.5) Main activity

Housing and community amenities

Section II: Object

II.1) Scope of the procurement

II.1.1) Title

Provision of Insurance and related services to Together Housing Group Ltd

II.1.2) Main CPV code

66510000 - Insurance services

II.1.3) Type of contract

Services

II.1.4) Short description

Insurance and related services for Property, legal liability and other general (non-life) insurable risks, as required by Together Housing Group Ltd

II.1.6) Information about lots

This contract is divided into lots: Yes

II.1.7) Total value of the procurement (excluding VAT)

Lowest offer: £4,200,000 / Highest offer: £4,700,000 taken into consideration

II.2) Description

II.2.1) Title

Insurance and related services for Property, legal liability and other general (non-life) insurable risks, as required by Together Housing Group Ltd

Lot No

1

II.2.2) Additional CPV code(s)

- 66513100 Legal expenses insurance services
- 66513200 Contractor's all-risk insurance services
- 66515000 Damage or loss insurance services
- 66515100 Fire insurance services
- 66515200 Property insurance services
- 66515410 Financial loss insurance services
- 66515411 Pecuniary loss insurance services
- 66516000 Liability insurance services
- 66516400 General liability insurance services
- 66516500 Professional liability insurance services
- 66517300 Risk management insurance services
- 66518000 Insurance brokerage and agency services
- 66518300 Insurance claims adjustment services
- 66514110 Motor vehicle insurance services
- 66516100 Motor vehicle liability insurance services
- 66519200 Engineering insurance services
- 71631100 Machinery-inspection services
- 71631000 Technical inspection services
- 71632200 Non-destructive testing services

II.2.3) Place of performance

NUTS codes

• UK - United Kingdom

Main site or place of performance

UNITED KINGDOM

II.2.4) Description of the procurement

A programme of General (non-life) insurance and related services for Together Housing Group Ltd. The programme will require Insurance and related services for risks that includes but is not limited to: property damage and business interruption, employers, public, products and property owners liability, business combined/office, money, all risks, computer, contract works, group personal accident, professional indemnity, fidelity guarantee/crime and employment practices liability, motor fleet risks, engineering inspections, cyber risks, terrorism insurance and directors and officers cover. This list was decided at the sole discretion of Together Housing Group Ltd.

II.2.5) Award criteria

Price

II.2.11) Information about options

Options: Yes

Description of options

Together Housing Group Ltd will consider entering into Long Term Agreements with the bidder and/or the bidder's proposed Risk carriers for 3 years (or 3 periods of insurance), with the option to extend the award period by up to 2 further years (or 2 periods of insurance), subject to satisfactory service, performance and cost.

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2.14) Additional information

For more information about this opportunity, please visit the Delta e-sourcing portal at: https://www.delta-esourcing.com/tenders/UK-UK-Halifax:-Insurance-services./5ZC7J4TT5J

II.2) Description

II.2.1) Title

Insurance and related services for Motor vehicle risks (possibly including Motor Legal Expenses and Occasional Business Use)

Lot No

2

II.2.2) Additional CPV code(s)

- 66514110 Motor vehicle insurance services
- 66516100 Motor vehicle liability insurance services
- 66517300 Risk management insurance services
- 66518000 Insurance brokerage and agency services

II.2.3) Place of performance

NUTS codes

• UK - United Kingdom

Main site or place of performance

UNITED KINGDOM

II.2.4) Description of the procurement

Insurance and related services for motor vehicle risks (possibly including Motor legal expenses and Occasional business use extensions).

This lot was an optional lot.

II.2.5) Award criteria

Price

II.2.11) Information about options

Options: Yes

Description of options

Together Housing Group Ltd will consider entering into Long Term Agreements with the bidder and/or the bidder's proposed Risk carriers for 3 years (or 3 periods of insurance), with the option to extend the award period by up to 2 further years (or 2 periods of insurance), subject to satisfactory service, performance and cost.

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2.14) Additional information

As stated in the Tender documentation.

For more information about this opportunity, please visit the Delta e-sourcing portal at: https://www.delta-esourcing.com/tenders/UK-UK-Halifax:-Insurance-services./5ZC7J4TT5J

II.2) Description

II.2.1) Title

Insurance and related services associated with items of Engineering plant and a programme of Engineering inspections

Lot No

3

II.2.2) Additional CPV code(s)

- 66000000 Financial and insurance services
- 66510000 Insurance services
- 66517300 Risk management insurance services
- 66518300 Insurance claims adjustment services
- 66519200 Engineering insurance services
- 71631100 Machinery-inspection services
- 71631000 Technical inspection services

• 71632200 - Non-destructive testing services

II.2.3) Place of performance

NUTS codes

• UK - United Kingdom

Main site or place of performance

UNITED KINGDOM

II.2.4) Description of the procurement

Engineering Insurance and an associated programme of inspections for statutory and other items of engineering plant and equipment. The Contracting Authority may require that LOLER Certification is planned 5 monthly, which will allow the Association one month to rebook appointments where access has not been gained. In addition, the Contracting Authority requires that the delivery of LOLER visits is done in line with its 'No access process', this includes evidenced appointments and records of any appointment failures.

This lot was an optional lot.

II.2.5) Award criteria

Price

II.2.11) Information about options

Options: Yes

Description of options

Together Housing Group Ltd will consider entering into Long Term Agreements with the bidder and/or the bidder's proposed Risk carriers for 3 years (or 3 periods of insurance), with the option to extend the award period by up to 2 further years (or 2 periods of insurance), subject to satisfactory service, performance and cost.

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2.14) Additional information

For more information about this opportunity, please visit the Delta e-sourcing portal at: https://www.delta-esourcing.com/tenders/UK-UK-Halifax:-Insurance-services./5ZC7J4TT5J

II.2) Description

II.2.1) Title

Insurance and related services associated with Cyber risks for Together Housing Group Ltd

Lot No

4

II.2.2) Additional CPV code(s)

- 66000000 Financial and insurance services
- 66510000 Insurance services
- 66517300 Risk management insurance services
- 66515000 Damage or loss insurance services
- 66518000 Insurance brokerage and agency services

II.2.3) Place of performance

NUTS codes

• UK - United Kingdom

Main site or place of performance

UNITED KINGDOM

II.2.4) Description of the procurement

Insurance and related services associated with Cyber risks for Together Housing Group Ltd.

This lot was an optional lot.

II.2.5) Award criteria

Price

II.2.11) Information about options

Options: Yes

Description of options

Together Housing Group Ltd will consider entering into Long Term Agreements with the bidder and/or the bidder's proposed Risk carriers for 3 years (or 3 periods of insurance), with the option to extend the award period by up to 2 further years (or 2 periods of insurance), subject to satisfactory service, performance and cost.

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2.14) Additional information

For more information about this opportunity, please visit the Delta e-sourcing portal at: https://www.delta-esourcing.com/tenders/UK-UK-Halifax:-Insurance-services./5ZC7J4TT5J

II.2) Description

II.2.1) Title

Insurance and related services associated with Terrorism Risks for Together Housing Group Ltd

Lot No

5

II.2.2) Additional CPV code(s)

- 66000000 Financial and insurance services
- 66510000 Insurance services
- 66517300 Risk management insurance services

- 66516000 Liability insurance services
- 66518000 Insurance brokerage and agency services

II.2.3) Place of performance

NUTS codes

• UK - United Kingdom

Main site or place of performance

UNITED KINGDOM

II.2.4) Description of the procurement

Insurance and related services associated with Terrorism risks for Together Housing Group Ltd

This lot was an optional lot.

II.2.5) Award criteria

Price

II.2.11) Information about options

Options: Yes

Description of options

Together Housing Group Ltd will consider entering into Long term agreements with the bidder and/or the risk carriers proposed by the bidder, for 3 years (or 3 periods of insurance), with the option to extend the award period by up to 2 further years (or 2 periods of insurance), subject to satisfactory service, performance and cost.

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2.14) Additional information

For more information about this opportunity, please visit the Delta e-sourcing portal at: https://www.delta-esourcing.com/tenders/UK-UK-Halifax:-Insurance-services./5ZC7J4TT5J

II.2) Description

II.2.1) Title

Insurance and related services associated with Directors and Officers' Liability

Lot No

6

II.2.2) Additional CPV code(s)

- 66510000 Insurance services
- 66517300 Risk management insurance services
- 66518300 Insurance claims adjustment services
- 66516000 Liability insurance services
- 66516500 Professional liability insurance services

II.2.3) Place of performance

NUTS codes

• UK - United Kingdom

Main site or place of performance

UNITED KINGDOM

II.2.4) Description of the procurement

Insurance and related services associated with Directors and Officers' Liability risks for Together Housing Group Ltd

This lot was an optional lot, which was awarded within Lot 1.

II.2.5) Award criteria

Price

II.2.11) Information about options

Options: Yes

Description of options

Together Housing Group Ltd will consider entering into Long term agreements with the bidder and/or the risk carriers proposed by the bidder, for 3 years (or 3 periods of insurance), with the option to extend the award period by up to 2 further years (or 2 periods of insurance), subject to satisfactory service, performance and cost.

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2.14) Additional information

For more information about this opportunity, please visit the Delta e-sourcing portal at: https://www.delta-esourcing.com/tenders/UK-UK-Halifax:-Insurance-services./5ZC7J4TT5J

Section IV. Procedure

IV.1) Description

IV.1.1) Type of procedure

Competitive procedure with negotiation

IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: No

IV.2) Administrative information

IV.2.1) Previous publication concerning this procedure

Notice number: <u>2021/S 000-025252</u>

Contract No

1

Lot No

1

Title

Insurance and related services for Property, legal liability and other general (non-life) insurable risks, as required by Together Housing Group Ltd

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

21 March 2022

V.2.2) Information about tenders

Number of tenders received: 3

Number of tenders received by electronic means: 3

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor

Marsh Limited

1 Tower Place West, Tower Place

London

EC3R 5BU

Country

United Kingdom

NUTS code

• UK - United Kingdom

National registration number

01507274

The contractor is an SME

No

V.2.4) Information on value of contract/lot (excluding VAT)

Lowest offer: £3,250,000 / Highest offer: £3,500,000 taken into consideration

V.2.5) Information about subcontracting

The contract is likely to be subcontracted

Value or proportion likely to be subcontracted to third parties

Proportion: 90 %

Contract No

2

Lot No

2

Title

Insurance and related services for Motor vehicle risks (possibly including Motor Legal Expenses and Occasional Business Use)

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

21 March 2022

V.2.2) Information about tenders

Number of tenders received: 4

Number of tenders received by electronic means: 4

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor

Arthur J. Gallagher Insurance Brokers Ltd

Spectrum Building, 7th Floor, 55 Blythswood Street

Glasgow

G27AT

Country

United Kingdom

NUTS code

• UK - United Kingdom

National registration number

SC 108909

The contractor is an SME

No

V.2.4) Information on value of contract/lot (excluding VAT)

Lowest offer: £650,000 / Highest offer: £995,000 taken into consideration

V.2.5) Information about subcontracting

The contract is likely to be subcontracted

Value or proportion likely to be subcontracted to third parties

Proportion: 90 %

Contract No

3

Lot No

3

Title

Insurance and related services associated with items of Engineering plant and a programme of Engineering inspections

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

21 March 2022

V.2.2) Information about tenders

Number of tenders received: 4

Number of tenders received by electronic means: 4

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor

Ashdale Engineering UK Ltd

82-84 Shirehampton Road, Stoke Bishop

Bristol

BS9 2DR

Country

United Kingdom

NUTS code

• UK - United Kingdom

National registration number

06013500

The contractor is an SME

Yes

V.2.4) Information on value of contract/lot (excluding VAT)

Lowest offer: £90,000 / Highest offer: £115,000 taken into consideration

Section V. Award of contract

Contract No

4

Lot No

4

Title

Insurance and related services associated with Cyber risks for Together Housing Group Ltd

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

21 March 2022

V.2.2) Information about tenders

Number of tenders received: 3

Number of tenders received by electronic means: 3

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor

Arthur J. Gallagher Insurance Brokers Ltd

Spectrum Building, 7th Floor, 55 Blythswood Street

Glasgow

G27AT

Country

United Kingdom

NUTS code

• UK - United Kingdom

National registration number

SC 108909

The contractor is an SME

No

V.2.4) Information on value of contract/lot (excluding VAT)

Lowest offer: £60,000 / Highest offer: £95,000 taken into consideration

V.2.5) Information about subcontracting

The contract is likely to be subcontracted

Value or proportion likely to be subcontracted to third parties

Proportion: 90 %

Contract No

5

Lot No

5

Title

Insurance and related services associated with Terrorism Risks for Together Housing Group Ltd

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

21 March 2022

V.2.2) Information about tenders

Number of tenders received: 4

Number of tenders received by electronic means: 4

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor

Arthur J. Gallagher Insurance Brokers Ltd

Spectrum Building, 7th Floor, 55 Blythswood Street

Glasgow

G27AT

Country

United Kingdom

NUTS code

• UK - United Kingdom

National registration number

SC 108909

The contractor is an SME

No

V.2.4) Information on value of contract/lot (excluding VAT)

Lowest offer: £165,000 / Highest offer: £260,000 taken into consideration

V.2.5) Information about subcontracting

The contract is likely to be subcontracted

Value or proportion likely to be subcontracted to third parties

Proportion: 90 %

Contract No

6

Lot No

6

Title

Insurance and related services associated with Directors and Officers' Liability

A contract/lot is awarded: No

V.1) Information on non-award

The contract/lot is not awarded

No tenders or requests to participate were received or all were rejected

Section VI. Complementary information

VI.3) Additional information

To view this notice, please click here:

https://www.delta-esourcing.com/delta/viewNotice.html?noticeId=687108897

GO Reference: GO-202269-PRO-20284829

VI.4) Procedures for review

VI.4.1) Review body

The High Court of England and Wales

London

Telephone

+44 1959562242

Country

United Kingdom

VI.4.3) Review procedure

Precise information on deadline(s) for review procedures

The Contracting Authority entered into this contract following a 10 calendar day standstill period starting on the day after the notification of the result. The Public Contracts Regulations 2015 provide for aggrieved parties who have been harmed or who are at risk of harm by a breach of the Regulations to bring proceedings in the High Court. Any such proceedings must be brought within the limitation period specified by the Regulations according to the remedy sought.

VI.4.4) Service from which information about the review procedure may be obtained

The Cabinet Office

London

Telephone

+44 1959562242

Country

United Kingdom