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Contract

## **Framework Agreement for Healthcare Planning Services for NHS Wales**

NHS Wales Shared Services Partnership-Procurement Services (hosted by Velindre University NHS Trust)

Aneurin Bevan University Health Board

Betsi Cadwaladr University Health Board

Cwm Taf Morgannwg University Health Board

Cardiff and Vale University Health Board

Hywel Dda University Health Board

Health Education and Improvement Wales

Powys Teaching Health Board

Public Health Wales NHS Trust

Velindre University NHS Trust

Welsh Ambulance Services NHS Trust

Welsh Government

Swansea Bay University Health Board

NHS Executive for Wales

Welsh Health Specialised Services Committee (WHSSC)

F03: Contract award notice

Notice identifier: 2024/S 000-015830

Procurement identifier (OCID): ocids-h6vhtk-041691

Published 20 May 2024, 11:53am

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

NHS Wales Shared Services Partnership-Procurement Services (hosted by Velindre University NHS Trust)

4-5 Charnwood Court, Heol Billingsley, Parc Nantgarw

Cardiff

CF15 7QZ

**Contact**

David Makani

**Email**

[david.makani@wales.nhs.uk](mailto:david.makani@wales.nhs.uk)

**Telephone**

+44 1443848585

**Country**

United Kingdom

**NUTS code**

UK - United Kingdom

**Internet address(es)**

Main address

<http://nwssp.nhs.wales/ourservices/procurement-services/>

Buyer's address

[https://www.sell2wales.gov.wales/search/Search\\_AuthProfile.aspx?ID=AA0221](https://www.sell2wales.gov.wales/search/Search_AuthProfile.aspx?ID=AA0221)

**I.1) Name and addresses**

Aneurin Bevan University Health Board

Pontypool

**Email**

[alex.curley@wales.nhs.uk](mailto:alex.curley@wales.nhs.uk)

**Country**

United Kingdom

**NUTS code**

UK - United Kingdom

**Internet address(es)**

Main address

<https://www.nwssp.wales.nhs.uk>

**I.1) Name and addresses**

Betsi Cadwaladr University Health Board

St Asaph

**Email**

[simon.whitehead@wales.nhs.uk](mailto:simon.whitehead@wales.nhs.uk)

**Country**

United Kingdom

**NUTS code**

UK - United Kingdom

**Internet address(es)**

Main address

<https://www.nwssp.wales.nhs.uk>

**I.1) Name and addresses**

Cwm Taf Morgannwg University Health Board

Merthyr Tydfil

**Email**

[esther.price2@wales.nhs.uk](mailto:esther.price2@wales.nhs.uk)

**Country**

United Kingdom

**NUTS code**

UK - United Kingdom

**Internet address(es)**

Main address

<https://www.nwssp.wales.nhs.uk>

**I.1) Name and addresses**

Cardiff and Vale University Health Board

Cardiff

**Email**

[claire.salisbury@wales.nhs.uk](mailto:claire.salisbury@wales.nhs.uk)

**Country**

United Kingdom

**NUTS code**

UK - United Kingdom

**Internet address(es)**

Main address

<https://www.nwssp.wales.nhs.uk>

**I.1) Name and addresses**

Hywel Dda University Health Board

Carmarthen

**Email**

[gemma.deverill@wales.nhs.uk](mailto:gemma.deverill@wales.nhs.uk)

**Country**

United Kingdom

**NUTS code**

UK - United Kingdom

**Internet address(es)**

Main address

<https://www.nwssp.wales.nhs.uk>

**I.1) Name and addresses**

Health Education and Improvement Wales

Nantgarw

**Email**

[heiw@wales.nhs.uk](mailto:heiw@wales.nhs.uk)

**Country**

United Kingdom

**NUTS code**

UK - United Kingdom

**Internet address(es)**

Main address

<https://heiw.nhs.wales/>

**I.1) Name and addresses**

Powys Teaching Health Board

Bronllys

**Email**

[Simon.Whitehead@wales.nhs.uk](mailto:Simon.Whitehead@wales.nhs.uk)

**Country**

United Kingdom

**NUTS code**

UK - United Kingdom

**Internet address(es)**

Main address

<http://www.powysthb.wales.nhs.uk/home>

**I.1) Name and addresses**

Public Health Wales NHS Trust

Cardiff

**Email**

[Christine.Thorne@wales.nhs.uk](mailto:Christine.Thorne@wales.nhs.uk)

**Country**

United Kingdom

**NUTS code**

UK - United Kingdom

**Internet address(es)**

Main address

<http://www.wales.nhs.uk/sitesplus/888/home>

**I.1) Name and addresses**

Velindre University NHS Trust

Nantgarw

**Email**

[Helen.c.James@wales.nhs.uk](mailto:Helen.c.James@wales.nhs.uk)

**Country**

United Kingdom

**NUTS code**

UK - United Kingdom

**Internet address(es)**

Main address

<http://www.velindre-tr.wales.nhs.uk/home>

**I.1) Name and addresses**

Welsh Ambulance Services NHS Trust

St Asaph

**Email**

[Simon.Whitehead@wales.nhs.uk](mailto:Simon.Whitehead@wales.nhs.uk)

**Country**

United Kingdom

**NUTS code**

UK - United Kingdom

**Internet address(es)**

Main address

<http://www.ambulance.wales.nhs.uk/>

## **I.1) Name and addresses**

Welsh Government

Cardiff

### **Email**

[CPSProcurementAdvice@gov.wales](mailto:CPSProcurementAdvice@gov.wales)

### **Country**

United Kingdom

### **NUTS code**

UK - United Kingdom

### **Internet address(es)**

Main address

<http://wales.gov.uk/?skip=1&lang=en>

## **I.1) Name and addresses**

Swansea Bay University Health Board

Port Talbot

### **Email**

[keir.warner@wales.nhs.uk](mailto:keir.warner@wales.nhs.uk)

### **Country**

United Kingdom

### **NUTS code**

UK - United Kingdom

### **Internet address(es)**

Main address

<https://sbuhb.nhs.wales/>

### **I.1) Name and addresses**

NHS Executive for Wales

Cardiff

#### **Email**

[TBCcustomerhelp@gov.wales](mailto:TBCcustomerhelp@gov.wales)

#### **Country**

United Kingdom

#### **NUTS code**

UK - United Kingdom

#### **Internet address(es)**

Main address

<https://www.wales.nhs.uk/TBC>

### **I.1) Name and addresses**

Welsh Health Specialised Services Committee (WHSSC)

Caerphilly

#### **Email**

[esther.price2@wales.nhs.uk](mailto:esther.price2@wales.nhs.uk)

#### **Country**

United Kingdom

#### **NUTS code**

UK - United Kingdom

**Internet address(es)**

Main address

<https://www.nwssp.wales.nhs.uk>

**I.2) Information about joint procurement**

The contract involves joint procurement

**I.4) Type of the contracting authority**

Body governed by public law

**I.5) Main activity**

Health

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## **Section II: Object**

### **II.1) Scope of the procurement**

#### **II.1.1) Title**

Framework Agreement for Healthcare Planning Services for NHS Wales

Reference number

ITT 106644/ PRO-OJEULT-54798

#### **II.1.2) Main CPV code**

- 71540000 - Construction management services

#### **II.1.3) Type of contract**

Services

#### **II.1.4) Short description**

NHS Wales requires the services of suitably qualified Healthcare Planners on a call off basis to include [but not limited to] assisting with a range of requirements around Programme Business Case, Strategic Outline Case development, Outline Business Case development, Business Justification Case, Full Business Case development, Construction phase and Commissioning and Patient and Public Engagement (PPE). Such services being applicable to the development of the estate within NHS Wales.

Services are to be provided by means of a 4 year Framework Agreement made available for all NHS Organisations to utilise but principally through the offices of NHS Wales Shared Services Partnership - Specialist Estates Services.

#### **II.1.6) Information about lots**

This contract is divided into lots: No

#### **II.1.7) Total value of the procurement (excluding VAT)**

Value excluding VAT: £6,000,000

### **II.2) Description**

#### **II.2.2) Additional CPV code(s)**

- 71210000 - Advisory architectural services
- 71240000 - Architectural, engineering and planning services
- 71241000 - Feasibility study, advisory service, analysis
- 79400000 - Business and management consultancy and related services
- 79411000 - General management consultancy services
- 79411100 - Business development consultancy services
- 79415200 - Design consultancy services
- 79933000 - Design support services
- 71540000 - Construction management services

### **II.2.3) Place of performance**

NUTS codes

- UKL - Wales

Main site or place of performance

All Wales

### **II.2.4) Description of the procurement**

NHS Wales Shared Services Partnership Procurement Services on behalf of the Health Boards in Wales are seeking to establish a Framework Agreement for the provision of Healthcare Planning services to support NHS Capital Estates and Facilities department to call off a wide range of services to enable their future strategic direction and to support the preparation of business cases. The Framework will cover a range of services:

- Whole system strategic healthcare planning prior to strategic outline case.
- Organisational statistical analysis and scenario planning.
- Organisational capacity planning.
- Model of care development.
- Contribution to Health Board/Trust service and estate strategy.
- Project specific statistical activity analysis and scenario planning.

- Project specific capacity planning.
- Business case writing.
- Brief preparation.
- Functional content preparation.
- Schedules of accommodation.
- Activity Database (ADB) room data sheets preparation.
- Whole hospital and departmental operational policies.
- Equipment scheduling.
- 1:500, 1:200 and 1:50 scale drawing reviews.
- User group management/training.
- Planning for post project evaluation.
- Change management, service modernisation and commissioning.

#### **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 60%

Price - Weighting: 40%

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Open procedure

#### **IV.1.3) Information about a framework agreement or a dynamic purchasing system**

The procurement involves the establishment of a framework agreement

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: Yes

### **IV.2) Administrative information**

#### **IV.2.1) Previous publication concerning this procedure**

Notice number: [2023/S 000-032974](#)

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## **Section V. Award of contract**

### **Contract No**

ITT 106644/ PRO-OJEULT-54798

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

1 April 2024

#### **V.2.2) Information about tenders**

Number of tenders received: 13

Number of tenders received from SMEs: 10

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 13

The contract has been awarded to a group of economic operators: Yes

#### **V.2.3) Name and address of the contractor**

AA Projects Ltd

Jackson House, Sibson Road Sale

Manchester

M337RR

Telephone

+44 1619737410

Fax

+44 1619736193

Country

United Kingdom

NUTS code

- UK - United Kingdom

The contractor is an SME

Yes

**V.2.3) Name and address of the contractor**

Adcuris Consulting Ltd

Belmont House, Shrewsbury Business Park

Shrewsbury

SY26LG

Telephone

+44 7971622069

Country

United Kingdom

NUTS code

- UK - United Kingdom

The contractor is an SME

Yes

**V.2.3) Name and address of the contractor**

Archus

101 Victoria Street

Bristol

BS16PU

Telephone

+44 7796121112

Country

United Kingdom

NUTS code

- UK - United Kingdom

The contractor is an SME

Yes

**V.2.3) Name and address of the contractor**

Buchan + Associates

127 Sinclair Street

Helensburgh

G849AT

Telephone

+44 7714677611

Country

United Kingdom

NUTS code

- UKM - Scotland

The contractor is an SME

Yes

**V.2.3) Name and address of the contractor**

currie & brown UK limited

unit 9, 1st floor, castleton court

cardiff

CF30LT

Telephone

+44 7971002151

Country

United Kingdom

NUTS code

- UKL - Wales

The contractor is an SME

No

**V.2.3) Name and address of the contractor**

gbpartnerships Limited

9th Floor Cobalt Square, 83 - 85 Hagley Road

Birmingham

B168QG

Country

United Kingdom

NUTS code

- UK - United Kingdom

The contractor is an SME

Yes

**V.2.3) Name and address of the contractor**

IBI Group (UK) Limited

Dantzic Building, Fourth Floor, Dantzic Street

Manchester

M42AL

Telephone

+44 2070799900

Fax

+44 2070799901

Country

United Kingdom

NUTS code

- UK - United Kingdom

The contractor is an SME

No

**V.2.3) Name and address of the contractor**

Mott MacDonald

8-10 Sydenham Road

Croydon

CR02EE

Country

United Kingdom

NUTS code

- UKI - London

The contractor is an SME

No

**V.2.3) Name and address of the contractor**

Pace-XL

20-22 Wenlock Street

London

N1 7GU

Telephone

+44 7961558087

Country

United Kingdom

NUTS code

- UK - United Kingdom

The contractor is an SME

Yes

**V.2.3) Name and address of the contractor**

Strategic Healthcare Planning LLP

TTC House, Hadley Park

Telford

TF16QJ

Country

United Kingdom

NUTS code

- UK - United Kingdom

The contractor is an SME

Yes

**V.2.3) Name and address of the contractor**

The PSC (a trading name of The Public Service Consultants Limited)

45 Pall Mall, 52 Horseferry Road

London

SW1Y5JG

Telephone

+44 2039652033

Country

United Kingdom

NUTS code

- UK - United Kingdom

The contractor is an SME

Yes

**V.2.3) Name and address of the contractor**

Lexica

2nd floor India House, 45 Curlew Street

London

SE12ND

Telephone

+44 2039763000

Country

United Kingdom

NUTS code

- UKI44 - Lewisham and Southwark

The contractor is an SME

Yes

### **V.2.3) Name and address of the contractor**

Martin James Medical

St Piran House, Heron Way

Truro

TR12XN

Telephone

+44 1872226770

Country

United Kingdom

NUTS code

- UKK30 - Cornwall and Isles of Scilly

The contractor is an SME

Yes

### **V.2.4) Information on value of contract/lot (excluding VAT)**

Total value of the contract/lot: £6,000,000

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## **Section VI. Complementary information**

### **VI.3) Additional information**

3.1 Services may be called off for some service elements and/or any combination of the business case stages attached and will be defined on a commission by commission basis by the organisation calling off from the Framework Agreement. This may be in the form of either;

(i) a direct award where there will be a cascade approach adopted. That is, that an order for the Services will always be awarded to the Framework Supplier that scored highest in the Authority's evaluation to appoint them to the Framework Agreement. If more than one Supplier is appointed to the Framework Agreement, the second highest scoring Framework Supplier will only be eligible to receive Orders for the Services if the highest scoring Framework Supplier cannot fulfill the requirements of the Order. This will be cascaded to the third, fourth highest scorer, etc. if the higher scorer is unable to fulfill the requirements of the order.

(ii) a mini competition between providers or, where determinable, the most economically advantageous offer based on the provider's submissions to this Framework Agreement

(WA Ref:140417)

### **VI.4) Procedures for review**

#### **VI.4.1) Review body**

High Court

Royal Courts of Justice, The Strand

London

WC2A 2LL

Telephone

+44 2079477501

Country

United Kingdom

