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Tender

# Framework Agreement for the provision of Consultancy Solutions and Advisory Services

HealthTrust Europe LLP (HTE) acting on behalf of Mid and South Essex NHS Foundation Trust ("MSE")

F02: Contract notice

Notice identifier: 2023/S 000-015514

Procurement identifier (OCID): ocds-h6vhtk-03d2d9

Published 1 June 2023, 10:34am

# **Section I: Contracting authority**

# I.1) Name and addresses

HealthTrust Europe LLP (HTE) acting on behalf of Mid and South Essex NHS Foundation Trust ("MSE")

19 George Road

Edgbaston, Birmingham

**B15 1NU** 

#### Contact

Ryan Noble

#### **Email**

Ryan.Noble@htepg.com

#### **Telephone**

+44 08458875000

#### Country

**United Kingdom** 

## Region code

UK - United Kingdom

# Internet address(es)

Main address

https://healthtrusteurope.bravosolution.co.uk

# I.2) Information about joint procurement

The contract is awarded by a central purchasing body

# I.3) Communication

The procurement documents are available for unrestricted and full direct access, free of charge, at

https://healthtrusteurope.bravosolution.co.uk

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

https://healthtrusteurope.bravosolution.co.uk

Tenders or requests to participate must be submitted to the above-mentioned address

# I.4) Type of the contracting authority

Body governed by public law

# I.5) Main activity

Health

# **Section II: Object**

# II.1) Scope of the procurement

#### II.1.1) Title

Framework Agreement for the provision of Consultancy Solutions and Advisory Services

#### II.1.2) Main CPV code

• 79410000 - Business and management consultancy services

#### II.1.3) Type of contract

Services

#### II.1.4) Short description

This procurement exercise is for a framework agreement for the provision of Consultancy Solutions and Advisory Services (as a renewal to Consultancy and Advisory Services 2022). It will be awarded for the period of 3 years, with the option to extend for 1 year at HealthTrust Europe's discretion.

#### II.1.5) Estimated total value

Value excluding VAT: £200,000,000

#### II.1.6) Information about lots

This contract is divided into lots: Yes

Tenders may be submitted for all lots

Maximum number of lots that may be awarded to one tenderer: 7

# II.2) Description

#### II.2.1) Title

Business Consultancy Solutions and Advisory Services

Lot No

Business Consultancy and Advisory Services - Lot 1

# II.2.2) Additional CPV code(s)

- 72224000 Project management consultancy services
- 79341100 Advertising consultancy services
- 79410000 Business and management consultancy services
- 79411000 General management consultancy services
- 79413000 Marketing management consultancy services
- 79416200 Public relations consultancy services
- 79418000 Procurement consultancy services

#### II.2.3) Place of performance

**NUTS** codes

• UK - United Kingdom

#### II.2.4) Description of the procurement

Consultancy and Advisory Service including but not limited to organisational process redesign and improvement, programme and project management, marketing and advertising as well as public relations and advice on corporate social responsibility. Also includes management consultancy Services.

#### TERMS AND CONDITIONS / ACTIVITY BASED INCOME (ABI).

The terms and conditions of this Framework Agreement and any resulting Call-Off contract is appended to the ITT. These terms include provisions requiring the payment by the supplier of an ABI management charge in consideration of the award of this framework agreement, the management and administration by HTE of the overall contract structure and associated documentation, as well as the requirement to submit regular management information to HTE. SUBMISSION OF EXPRESSIONS OF INTEREST AND PROCUREMENT INFORMATION This exercise will be conducted on the HTE Bravo portal. Candidates wishing to be considered must register expressions of interest as follows: Register on the HTE portal at <a href="https://healthtrusteurope.bravosolution.co.uk">https://healthtrusteurope.bravosolution.co.uk</a>. Login to the portal with username/password. Click the PQQs/ITTs Open to All Suppliers link. These are the PQQs/ITTs open to any registered supplier. Click on the relevant PQQ/ITT to access the content. Click the Express Interest button at the top of the page. This will move the PQQ/ITT into your My PQQs/My ITTs page. You can access any attachments by clicking Buyer Attachments in the PQQ/ITT Details box. Follow the onscreen instructions to complete the PQQ/ITT. Submit your reply using the Submit Response button at the top of the page. If you require any further advice, contact the Bravo

eTendering Help Desk at help@bravosolution.co.uk. Sid4Gov HTE utilises the sid4gov supplier information database. Candidates should register on sid4gov at https://sid4gov.cabinetoffice.gov.uk/organisation/register and submit their sid4gov company profile for

publication on the database. Candidates already registered on sid4gov must ensure information is up to date. Where access to sid4gov is unavailable, please contact the sid4gov helpdesk at sid4gov@gps.gsi.gov.uk. Please note that sid4gov does not prepopulate any fields of the PQQ on HTE's Bravo portal. Candidates must complete the Qualification & Technical Envelopes of the PQQ in Bravo in full.

#### II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### II.2.6) Estimated value

Value excluding VAT: £75,000,000

## II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

36

This contract is subject to renewal

Yes

Description of renewals

The contract shall be for the period of 3 years with the option to renew for one period of 12 months at the discretion of HealthTrust Europe.

#### II.2.10) Information about variants

Variants will be accepted: No

#### II.2.11) Information about options

Options: Yes

Description of options

The contract shall be for the period of 3 years with the option to renew for one period of 12 months at the discretion of HealthTrust Europe

# II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

# II.2) Description

#### II.2.1) Title

Environment and Sustainability Advisory Services

Lot No

Environment and Sustainability Advisory Services - Lot 2

## II.2.2) Additional CPV code(s)

- 45262640 Environmental improvement works
- 71314200 Energy-management services
- 71314300 Energy-efficiency consultancy services
- 90700000 Environmental services
- 90710000 Environmental management

#### II.2.3) Place of performance

**NUTS** codes

• UK - United Kingdom

#### II.2.4) Description of the procurement

Consultancy and Advisory Services including but not limited to consulting and advisory Services to support with businesses sustainability goals and advice on how to reduce the environmental impact of the operation.

TERMS AND CONDITIONS / ACTIVITY BASED INCOME (ABI). The terms and conditions of this Framework Agreement and any resulting Call-Off contract is appended to the ITT. These terms include provisions requiring the payment by the supplier of an ABI management charge in consideration of the award of this framework agreement, the

management and administration by HTE of the overall contract structure and associated documentation, as well as the requirement to submit regular management information to HTE. SUBMISSION OF EXPRESSIONS OF INTEREST AND PROCUREMENT INFORMATION This exercise will be conducted on the HTE Bravo portal. Candidates wishing to be considered must register expressions of interest as follows: Register on the HTE portal at <a href="https://healthtrusteurope.bravosolution.co.uk">https://healthtrusteurope.bravosolution.co.uk</a>. Login to the portal with username/password. Click the PQQs/ITTs Open to All Suppliers link. These are the PQQs/ITTs open to any registered supplier. Click on the relevant PQQ/ITT to access the content. Click the Express Interest button at the top of the page. This will move the PQQ/ITT into your My PQQs/My ITTs page. You can access any attachments by clicking Buyer Attachments

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#### II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### II.2.6) Estimated value

Value excluding VAT: £20,000,000

#### II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

36

This contract is subject to renewal

Yes

Description of renewals

The contract shall be for the period of 3 years with the option to renew for one period of 12 months at the discretion of HealthTrust Europe.

# II.2.10) Information about variants

Variants will be accepted: No

#### II.2.11) Information about options

Options: Yes

Description of options

The contract shall be for the period of 3 years with the option to renew for one period of 12 months at the discretion of HealthTrust Europe.

# II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

# II.2) Description

#### II.2.1) Title

Workforce Improvement Advisory Services

Lot No

Workforce Improvement Advisory Services - Lot 3

#### II.2.2) Additional CPV code(s)

- 79411100 Business development consultancy services
- 79414000 Human resources management consultancy services
- 79633000 Staff development services
- 79996000 Business organisation services

#### II.2.3) Place of performance

**NUTS** codes

• UK - United Kingdom

# II.2.4) Description of the procurement

Workforce Improvement Advisory Services including but not limited to consultancy and advisory Services to support with the needs of the workforce and its associated challenges and issues.

#### TERMS AND CONDITIONS / ACTIVITY BASED INCOME (ABI).

The terms and conditions of this Framework Agreement and any resulting Call-Off contract is appended to the ITT. These terms include provisions requiring the payment by the supplier of an ABI management charge in consideration of the award of this framework agreement, the management and administration by HTE of the overall contract structure and associated documentation, as well as the requirement to submit regular management information to HTE. SUBMISSION OF EXPRESSIONS OF INTEREST AND PROCUREMENT INFORMATION This exercise will be conducted on the HTE Bravo portal. Candidates wishing to be considered must register expressions of interest as follows: Register on the HTE portal at <a href="https://healthtrusteurope.bravosolution.co.uk">https://healthtrusteurope.bravosolution.co.uk</a>. Login to the portal with username/password. Click the PQQs/ITTs Open to All Suppliers link. These are the PQQs/ITTs open to any registered supplier. Click on the relevant PQQ/ITT to access the content. Click the Express Interest button at the top of the page. This will move the PQQ/ITT into your My PQQs/My ITTs page. You can access any attachments by clicking Buyer Attachments in the PQQ/ITT Details box. Follow the onscreen instructions to complete the PQQ/ITT. Submit your reply using the Submit Response button at the top of the page. If you require any further advice, contact the Bravo eTendering Help Desk at help@bravosolution.co.uk. Sid4Gov HTE utilises the sid4gov supplier information database. Candidates should register on sid4gov at https://sid4gov.cabinetoffice.gov.uk/organisation/register and submit their sid4gov company profile for

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#### II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

## II.2.6) Estimated value

Value excluding VAT: £20,000,000

#### II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

**Duration in months** 

36

This contract is subject to renewal

Yes

Description of renewals

The contract shall be for the period of 3 years with the option to renew for one period of 12 months at the discretion of HealthTrust Europe.

#### II.2.10) Information about variants

Variants will be accepted: No

#### II.2.11) Information about options

Options: Yes

Description of options

The contract shall be for the period of 3 years with the option to renew for one period of 12 months at the discretion of HealthTrust Europe.

#### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

# II.2) Description

# II.2.1) Title

Financial Consultancy Solutions and Advisory Services

Lot No

Financial Consultancy Solutions and Advisory Services - Lot 4

#### II.2.2) Additional CPV code(s)

• 66141000 - Pension fund management services

- 66170000 Financial consultancy, financial transaction processing and clearing-house services
- 66171000 Financial consultancy services
- 66519310 Insurance consultancy services
- 66523000 Pension fund consultancy services
- 79211000 Accounting services
- 79412000 Financial management consultancy services

#### II.2.3) Place of performance

**NUTS** codes

• UK - United Kingdom

#### II.2.4) Description of the procurement

Financial Consultancy Solutions and Advisory Services including but not limited to advisory Services on financial management, accountancy, pension fund management, insurance, actuarial and risk management Services.

#### TERMS AND CONDITIONS / ACTIVITY BASED INCOME

(ABI). The terms and conditions of this Framework Agreement and any resulting Call-Off contract is appended to the ITT. These terms include provisions requiring the payment by the supplier of an ABI management charge in consideration of the award of this framework agreement, the management and administration by HTE of the overall contract structure and associated documentation, as well as the requirement to submit regular management information to HTE. SUBMISSION OF EXPRESSIONS OF INTEREST AND PROCUREMENT INFORMATION This exercise will be conducted on the HTE Bravo portal. Candidates wishing to be considered must register expressions of interest as follows: Register on the HTE portal at <a href="https://healthtrusteurope.bravosolution.co.uk">https://healthtrusteurope.bravosolution.co.uk</a>. Login to the portal with username/password. Click the PQQs/ITTs Open to All Suppliers link. These are the PQQs/ITTs open to any registered supplier. Click on the relevant PQQ/ITT to access the content. Click the Express Interest button at the top of the page. This will move the PQQ/ITT into your My PQQs/My ITTs page. You can access any attachments by clicking Buyer Attachments in the PQQ/ITT Details box. Follow the onscreen instructions to complete the PQQ/ITT. Submit your reply using the Submit Response button at the top of the page. If you require any further advice, contact the Bravo eTendering Help Desk at help@bravosolution.co.uk. Sid4Gov HTE utilises the sid4gov supplier information database. Candidates should register on sid4gov at https://sid4gov.cabinetoffice.gov.uk/organisation/register and submit their sid4gov company profile for publication on the database. Candidates already registered on

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#### II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### II.2.6) Estimated value

Value excluding VAT: £20,000,000

#### II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

**Duration in months** 

36

This contract is subject to renewal

Yes

Description of renewals

The contract shall be for the period of 3 years with the option to renew for one period of 12 months at the discretion of HealthTrust Europe.

#### II.2.10) Information about variants

Variants will be accepted: No

#### II.2.11) Information about options

Options: Yes

Description of options

The contract shall be for the period of 3 years with the option to renew for one period of 12 months at the discretion of HealthTrust Europe.

#### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

# II.2) Description

#### II.2.1) Title

Audit, Counter Fraud and Spend Analysis Services

Lot No

Audit, Counter Fraud and Spend Analysis Services - Lot 5

#### II.2.2) Additional CPV code(s)

- 79200000 Accounting, auditing and fiscal services
- 79210000 Accounting and auditing services
- 79212000 Auditing services
- 79212100 Financial auditing services
- 79212200 Internal audit services
- 79212400 Fraud audit services
- 79212500 Accounting review services
- 79221000 Tax consultancy services

#### II.2.3) Place of performance

**NUTS** codes

• UK - United Kingdom

#### II.2.4) Description of the procurement

Consultancy and Advisory services including but not limited to Internal Audit & Counter Fraud, External Audit, Account Payable (AP) reviews – this will include in depth review of a Participating Authorities AP data, identifying monies in overpayments, missed supplier credit and duplicate payments in order to recover cash, VAT reconciliation/reclaim and Contract compliance reviews.

TERMS AND CONDITIONS / ACTIVITY BASED INCOME (ABI). The terms and conditions of this Framework Agreement and any resulting Call-Off contract is appended

to the ITT. These terms include provisions requiring the payment by the supplier of an ABI management charge in consideration of the award of this framework agreement, the management and administration by HTE of the overall contract structure and associated documentation, as well as the requirement to submit regular management information to HTE. SUBMISSION OF EXPRESSIONS OF INTEREST AND PROCUREMENT INFORMATION This exercise will be conducted on the HTE Bravo portal. Candidates wishing to be considered must register expressions of interest as follows: Register on the HTE portal at <a href="https://healthtrusteurope.bravosolution.co.uk">https://healthtrusteurope.bravosolution.co.uk</a>. Login to the portal with username/password. Click the PQQs/ITTs Open to All Suppliers link. These are the PQQs/ITTs open to any registered supplier. Click on the relevant PQQ/ ITT to access the content. Click the Express Interest button at the top of the page. This will move the PQQ/ITT into your My PQQs/My ITTs page. You can access any attachments by clicking Buyer Attachments

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#### II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### II.2.6) Estimated value

Value excluding VAT: £25,000,000

#### II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

**Duration** in months

36

This contract is subject to renewal

Yes

#### Description of renewals

The contract shall be for the period of 3 years with the option to renew for one period of 12 months at the discretion of HealthTrust Europe.

#### II.2.10) Information about variants

Variants will be accepted: No

#### II.2.11) Information about options

Options: Yes

Description of options

The contract shall be for the period of 3 years with the option to renew for one period of 12 months at the discretion of HealthTrust Europe.

#### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

# II.2) Description

#### II.2.1) Title

ICT and Digital Consultancy Solutions and Advisory Services

Lot No

ICT and Digital Consultancy Solutions and Advisory Services - Lot 6

#### II.2.2) Additional CPV code(s)

- 72000000 IT services: consulting, software development, Internet and support
- 72100000 Hardware consultancy services
- 72110000 Hardware selection consultancy services
- 72120000 Hardware disaster-recovery consultancy services
- 72140000 Computer hardware acceptance testing consultancy services
- 72150000 Computer audit consultancy and hardware consultancy services

- 72222300 Information technology services
- 72223000 Information technology requirements review services
- 72228000 Hardware integration consultancy services
- 72266000 Software consultancy services
- 72510000 Computer-related management services

#### II.2.3) Place of performance

**NUTS** codes

• UK - United Kingdom

#### II.2.4) Description of the procurement

Consultancy and Advisory services including but not limited to consultancy on optimising ICT hardware and software as well as all advisory Services on digital deployment.

TERMS AND CONDITIONS / ACTIVITY BASED INCOME (ABI). The terms and conditions of this Framework Agreement and any resulting Call-Off contract is appended to the ITT. These terms include provisions requiring the payment by the supplier of an ABI management charge in consideration of the award of this framework agreement, the management and administration by HTE of the overall contract structure and associated documentation, as well as the requirement to submit regular management information to HTE. SUBMISSION OF EXPRESSIONS OF INTEREST AND PROCUREMENT INFORMATION This exercise will be conducted on the HTE Bravo portal. Candidates wishing to be considered must register expressions of interest as follows: Register on the HTE portal at <a href="https://healthtrusteurope.bravosolution.co.uk">https://healthtrusteurope.bravosolution.co.uk</a>. Login to the portal with username/password. Click the PQQs/ITTs Open to All Suppliers link. These are the PQQs/ITTs open to any registered supplier. Click on the relevant PQQ/ ITT to access the content. Click the Express Interest button at the top of the page. This will move the PQQ/ITT into your My PQQs/My ITTs page. You can access any attachments by clicking Buyer Attachments

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Candidates must complete the Qualification & Technical Envelopes of the PQQ in Bravo in full.

#### II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### II.2.6) Estimated value

Value excluding VAT: £25,000,000

## II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

**Duration in months** 

36

This contract is subject to renewal

Yes

Description of renewals

The contract shall be for the period of 3 years with the option to renew for one period of 12 months at the discretion of HealthTrust Europe

#### II.2.10) Information about variants

Variants will be accepted: No

#### II.2.11) Information about options

Options: Yes

Description of options

The contract shall be for the period of 3 years with the option to renew for one period of 12 months at the discretion of HealthTrust Europe

#### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

# II.2) Description

#### II.2.1) Title

Estates, Construction and Building Management Consultancy Solutions and Advisory Services

Lot No

7

# II.2.2) Additional CPV code(s)

- 71210000 Advisory architectural services
- 71241000 Feasibility study, advisory service, analysis
- 71251000 Architectural and building-surveying services
- 71311000 Civil engineering consultancy services
- 71311300 Infrastructure works consultancy services
- 71312000 Structural engineering consultancy services
- 71314300 Energy-efficiency consultancy services
- 71315200 Building consultancy services
- 71317210 Health and safety consultancy services
- 71318000 Advisory and consultative engineering services

#### II.2.3) Place of performance

NUTS codes

• UK - United Kingdom

#### II.2.4) Description of the procurement

Consultancy and Advisory services to include consulting on energy efficiency, construction, environmental economics, Health and Safety, and all building consultations. Under this Lot the Provider will work with the Participating Authority to scope plans and/or designs for building modification and new build projects.

#### II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### II.2.6) Estimated value

Value excluding VAT: £10,000,000

#### II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

**Duration in months** 

36

This contract is subject to renewal

Yes

Description of renewals

The contract shall be for the period of 3 years with the option to renew for one period of 1 year at the discretion of HealthTrust Europe.

#### II.2.10) Information about variants

Variants will be accepted: No

#### II.2.11) Information about options

Options: Yes

Description of options

The contract shall be for the period of 3 years with the option to renew for one period of 1 year at the discretion of HealthTrust Europe.

#### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

# Section III. Legal, economic, financial and technical information

# III.1) Conditions for participation

# III.1.1) Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers

List and brief description of conditions

HTE may request such information as may be requested pursuant to Regulation 58 of the Public Contracts Regulations. Details are provided in the Eligibility Envelope

#### III.1.2) Economic and financial standing

List and brief description of selection criteria

HTE may request such information as may be requested pursuant to Regulation 58 of the Public Contracts Regulations. Details are provided in the Eligibility Envelope.

Minimum level(s) of standards possibly required

HTE may request such information as may be requested pursuant to Regulation 58 of the Public Contracts Regulations. Details are provided in the Eligibility Envelope.

#### III.1.3) Technical and professional ability

List and brief description of selection criteria

HTE may request such information as may be requested pursuant to Regulation 58 of the Public Contracts Regulations. Details are provided in the Eligibility Envelope.

Minimum level(s) of standards possibly required

HTE may request such information as may be requested pursuant to Regulation 58 of the Public Contracts Regulations. Details are provided in the Eligibility Envelope.

# Section IV. Procedure

# **IV.1) Description**

# IV.1.1) Type of procedure

Restricted procedure

#### IV.1.3) Information about a framework agreement or a dynamic purchasing system

The procurement involves the establishment of a framework agreement

Framework agreement with several operators

Envisaged maximum number of participants to the framework agreement: 80

In the case of framework agreements, provide justification for any duration exceeding 4 years:

HealthTrust Europe want to work with suppliers who have a focus on working with us from the outset of Participating Authority engagements with a clear focus on continuous improvement. We have a large focus on growing long-term relationships that are sustainable, innovative and create joint value, for HealthTrust Europe, our awarded suppliers and our customers.

#### IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: Yes

# IV.2) Administrative information

# IV.2.2) Time limit for receipt of tenders or requests to participate

Date

5 July 2023

Local time

12:00pm

## IV.2.4) Languages in which tenders or requests to participate may be submitted

**English** 

# **Section VI. Complementary information**

# VI.1) Information about recurrence

This is a recurrent procurement: No

# VI.3) Additional information

HTE is acting on behalf of MSE, a central purchasing body.. Notwithstanding HTE's relationship with MSE, it is HTE who is conducting this tender exercise and MSE will execute the resultant framework agreement with successful bidders. The bodies to whom the use of this framework agreement will be open include all contracting authorities in the UK as defined in Regulation 2 of the Public Contracts Regulations 2015 as may be updated from time to time. In particular, the entities in the UK (particularly those of a health and/or social care nature) listed in the downloadable spreadsheet of the following weblink are envisaged as framework agreement users: Public sector classification guide and forward work plan - Office for National Statistics (ons.gov.uk). This list includes each organisation's successors and assigns, any equivalent organisations and associated organisations created due to any organisational changes. This framework agreement will be open to any bodies or organisations operating in the UK of a health, and/or social care nature or which have a similar procurement need, and/or any UK based central government authority listed at Annex I of Directive 2014/24/EU, in respect of any goods or services to any of the above listed organisations.

# VI.4) Procedures for review

## VI.4.1) Review body

Legal Department, HealthTrust Europe LLP

19 George Road

Birmingham

**B15 1NU** 

Telephone

+44 8458875000

Country

**United Kingdom**