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Contract

Provision of Insurance and related services to South Lakes Housing

South Lakes Housing

F03: Contract award notice Notice identifier: 2023/S 000-015177 Procurement identifier (OCID): ocds-h6vhtk-038d94 Published 26 May 2023, 7:05pm

Section I: Contracting authority

I.1) Name and addresses

South Lakes Housing

Bridge Mills Business Centre,, Stramongate,

Kendal

LA9 4BD

Contact

John Mansergh Director of Business Improvement

Email

j.mansergh@southlakeshousing.co.uk

Telephone

+44 1539717706

Country

United Kingdom

Region code

UK - United Kingdom

Internet address(es)

Main address

www.southlakeshousing.co.uk

I.4) Type of the contracting authority

Body governed by public law

I.5) Main activity

Housing and community amenities

Section II: Object

II.1) Scope of the procurement

II.1.1) Title

Provision of Insurance and related services to South Lakes Housing

II.1.2) Main CPV code

• 66510000 - Insurance services

II.1.3) Type of contract

Services

II.1.4) Short description

Property Owners Combined including Property Stock, Office and Depot Buildings, Business Interruption, Money, Employers Liability, Public/Products Liability, Property Owners Liability and terrorism excluding broker services

II.1.6) Information about lots

This contract is divided into lots: No

II.1.7) Total value of the procurement (excluding VAT)

Value excluding VAT: £2,350,000

II.2) Description

II.2.2) Additional CPV code(s)

- 66510000 Insurance services
- 66513100 Legal expenses insurance services
- 66513200 Contractor's all-risk insurance services
- 66514110 Motor vehicle insurance services
- 66515000 Damage or loss insurance services
- 66515200 Property insurance services
- 66515410 Financial loss insurance services
- 66515411 Pecuniary loss insurance services
- 66516000 Liability insurance services
- 66516100 Motor vehicle liability insurance services
- 66516400 General liability insurance services
- 66516500 Professional liability insurance services
- 66517300 Risk management insurance services
- 66519200 Engineering insurance services

II.2.3) Place of performance

NUTS codes

UK - United Kingdom

Main site or place of performance

UNITED KINGDOM

II.2.4) Description of the procurement

A programme of General (non-life) insurance and related services for South Lakes Housing. The programme will require Insurance and related services for risks for Property Owners Combined only including property damage and business interruption, employers liability, public/products liability, property owners liability, business combined/office, money, all risks and terrorism excluding broker services. Responses are required for all covers and contract will be awarded as one (not individual classes) to the winning bidder.

II.2.5) Award criteria

Quality criterion - Name: Quality as more fully defined in the ITT / Weighting: 40

Cost criterion - Name: Price / Weighting: 60

II.2.11) Information about options

Options: Yes

Description of options

This was an Open Procedure and bidders were required to submit satisfactorily completed selection questionnaire with their tender response. South Lakes Housing entered into a Long term agreement with the risk carriers, for an initial period of 3 years (or 3 periods of insurance), with the option to extend the award period by up to 2 years and further 2 years subject to satisfactory service, performance and cost.

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2.14) Additional information

For more information about this opportunity, please visit the Delta eSourcing portal at: <u>https://www.delta-esourcing.com/tenders/UK-UK-Arundel:-Insurance-services./9F7Y9754RC</u>

Section IV. Procedure

IV.1) Description

IV.1.1) Type of procedure

Open procedure

IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: No

IV.2) Administrative information

IV.2.1) Previous publication concerning this procedure

Notice number: 2022/S 000-035444

Section V. Award of contract

Contract No

1

Title

Provision of Insurance and related services to South Lakes Housing

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

31 March 2023

V.2.2) Information about tenders

Number of tenders received: 1

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor

Protector Forsikring ASA

7th Floor, 3 Hardman Street

Manchester

M3 3HF

Country

United Kingdom

NUTS code

• UK - United Kingdom

National registration number

FC033034

The contractor is an SME

No

V.2.4) Information on value of contract/lot (excluding VAT)

Total value of the contract/lot: £2,350,000

V.2.5) Information about subcontracting

The contract is likely to be subcontracted

Value or proportion likely to be subcontracted to third parties

Proportion: 95 %

Section VI. Complementary information

VI.3) Additional information

To view this notice, please click here:

https://www.delta-esourcing.com/delta/viewNotice.html?noticeId=784452116

GO Reference: GO-2023526-PRO-23064256

VI.4) Procedures for review

VI.4.1) Review body

The High Court of England and Wales

London

Country

United Kingdom

VI.4.3) Review procedure

Precise information on deadline(s) for review procedures

The Contracting Authority entered into this contract following a 10 calendar day standstill period starting on the day after the notification of the result. The Public Contracts Regulations 2015 provide for aggrieved parties who have been harmed or who are at risk of harm by a breach of the Regulations to bring proceedings in the High Court. Any such proceedings must be brought within the limitation period specified by the Regulations according to the remedy sought.

VI.4.4) Service from which information about the review procedure may be obtained

The Cabinet Office

London

Country

United Kingdom