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Contract

Further Competition under Insurance Placement DPS 978 for Broads Authority and their appointed Insurance Broker - Marsh

Broads Authority

F03: Contract award notice

Notice identifier: 2021/S 000-014210

Procurement identifier (OCID): ocds-h6vhtk-02bef5

Published 22 June 2021, 3:16pm

Section I: Contracting authority

I.1) Name and addresses

Broads Authority

Yale House, 62-64 Thorpe Road

Norwich

NE11RY

Contact

Emma Krelle

Email

Emma.Krelle@broads-authority.gov.uk

Telephone

+44 01603756060

Country

United Kingdom

NUTS code

UK - United Kingdom

Internet address(es)

Main address

https://www.broads-authority.gov.uk/

I.4) Type of the contracting authority

Regional or local authority

I.5) Main activity

General public services

Section II: Object

II.1) Scope of the procurement

II.1.1) Title

Further Competition under Insurance Placement DPS 978 for Broads Authority and their appointed Insurance Broker - Marsh

Reference number

DN535786

II.1.2) Main CPV code

• 66510000 - Insurance services

• AA01 - Metal

II.1.3) Type of contract

Services

II.1.4) Short description

The Contracting Authority are approaching the end of their existing Long Term Agreements with insurers for their insurance portfolio and in line with Public Procurement legislation, they are tendering in time for renewal on 1 June 2021.

II.1.6) Information about lots

This contract is divided into lots: Yes

II.1.7) Total value of the procurement (excluding VAT)

Value excluding VAT: £121,159

II.2) Description

II.2.1) Title

Property

Lot No

1

II.2.2) Additional CPV code(s)

• 66000000 - Financial and insurance services

II.2.3) Place of performance

NUTS codes

• UK - United Kingdom

II.2.4) Description of the procurement

Further Competition under Insurance Placement DPS 978 for Broads Authority and their

appointed Insurance Broker - Marsh

II.2.5) Award criteria

Quality criterion - Name: Compliance with Tender and Innovation / Weighting: 25

Quality criterion - Name: Risk Management/Service Provision / Weighting: 5

Quality criterion - Name: Claims / Weighting: 10

Quality criterion - Name: Added Value / Weighting: 5

Quality criterion - Name: Stability / Weighting: 5

Price - Weighting: 50

II.2.11) Information about options

Options: Yes

Description of options

The Contract Period will be for 3 years (36 months) from the date of award with a provision to extend annually for up to a further 2 years (24 months), subject to satisfactory performance as reviewed on a year by year basis.

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Liability

Lot No

2

II.2.2) Additional CPV code(s)

• 66000000 - Financial and insurance services

II.2.3) Place of performance

NUTS codes

• UK - United Kingdom

II.2.4) Description of the procurement

Further Competition under Insurance Placement DPS 978 for Broads Authority and their appointed Insurance Broker - Marsh

II.2.5) Award criteria

Quality criterion - Name: Compliance with Tender and Innovation / Weighting: 25

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Quality criterion - Name: Stability / Weighting: 5

Price - Weighting: 50

II.2.11) Information about options

Options: Yes

Description of options

The Contract Period will be for 3 years (36 months) from the date of award with a provision to extend annually for up to a further 2 years (24 months), subject to satisfactory performance as reviewed on a year by year basis.

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Motor

Lot No

3

II.2.2) Additional CPV code(s)

• 66000000 - Financial and insurance services

II.2.3) Place of performance

NUTS codes

• UK - United Kingdom

II.2.4) Description of the procurement

Further Competition under Insurance Placement DPS 978 for Broads Authority and their appointed Insurance Broker - Marsh

II.2.5) Award criteria

Quality criterion - Name: Compliance with Tender and Innovation / Weighting: 25

Quality criterion - Name: Risk Management/Service Provision / Weighting: 5

Quality criterion - Name: Claims / Weighting: 10

Quality criterion - Name: Added Value / Weighting: 5

Quality criterion - Name: Stability / Weighting: 5

Price - Weighting: 50

II.2.11) Information about options

Options: Yes

Description of options

The Contract Period will be for 3 years (36 months) from the date of award with a provision to extend annually for up to a further 2 years (24 months), subject to satisfactory performance as reviewed on a year by year basis.

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Crime

Lot No

4

II.2.2) Additional CPV code(s)

• 66000000 - Financial and insurance services

II.2.3) Place of performance

NUTS codes

• UK - United Kingdom

II.2.4) Description of the procurement

Further Competition under Insurance Placement DPS 978 for Broads Authority and their appointed Insurance Broker - Marsh

II.2.5) Award criteria

Quality criterion - Name: Compliance with Tender and Innovation / Weighting: 25

Quality criterion - Name: Risk Management/Service Provision / Weighting: 5

Quality criterion - Name: Claims / Weighting: 10

Quality criterion - Name: Added Value / Weighting: 5

Quality criterion - Name: Stability / Weighting: 5

Price - Weighting: 50

II.2.11) Information about options

Options: Yes

Description of options

The Contract Period will be for 3 years (36 months) from the date of award with a provision to extend annually for up to a further 2 years (24 months), subject to satisfactory performance as reviewed on a year by year basis.

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Personal Accident

Lot No

5

II.2.2) Additional CPV code(s)

• 66000000 - Financial and insurance services

II.2.3) Place of performance

NUTS codes

UK - United Kingdom

II.2.4) Description of the procurement

Further Competition under Insurance Placement DPS 978 for Broads Authority and their appointed Insurance Broker - Marsh

II.2.5) Award criteria

Quality criterion - Name: Compliance with Tender and Innovation / Weighting: 25

Quality criterion - Name: Risk Management/Service Provision / Weighting: 5

Quality criterion - Name: Claims / Weighting: 10

Quality criterion - Name: Added Value / Weighting: 5

Quality criterion - Name: Stability / Weighting: 5

Price - Weighting: 50

II.2.11) Information about options

Options: Yes

Description of options

The Contract Period will be for 3 years (36 months) from the date of award with a provision to extend annually for up to a further 2 years (24 months), subject to satisfactory performance as reviewed on a year by year basis.

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Engineering

Lot No

6

II.2.2) Additional CPV code(s)

• 66000000 - Financial and insurance services

II.2.3) Place of performance

NUTS codes

• UK - United Kingdom

II.2.4) Description of the procurement

Further Competition under Insurance Placement DPS 978 for Broads Authority and their appointed Insurance Broker - Marsh

II.2.5) Award criteria

Quality criterion - Name: Compliance with Tender and Innovation / Weighting: 25

Quality criterion - Name: Risk Management/Service Provision / Weighting: 5

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Quality criterion - Name: Stability / Weighting: 5

Price - Weighting: 50

II.2.11) Information about options

Options: Yes

Description of options

The Contract Period will be for 3 years (36 months) from the date of award with a provision to extend annually for up to a further 2 years (24 months), subject to satisfactory performance as reviewed on a year by year basis.

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Computers

Lot No

7

II.2.2) Additional CPV code(s)

• 66000000 - Financial and insurance services

II.2.3) Place of performance

NUTS codes

• UK - United Kingdom

II.2.4) Description of the procurement

Further Competition under Insurance Placement DPS 978 for Broads Authority and their appointed Insurance Broker - Marsh

II.2.5) Award criteria

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Quality criterion - Name: Risk Management/Service Provision / Weighting: 5

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Quality criterion - Name: Stability / Weighting: 5

Price - Weighting: 50

II.2.11) Information about options

Options: Yes

Description of options

The Contract Period will be for 3 years (36 months) from the date of award with a provision to extend annually for up to a further 2 years (24 months), subject to satisfactory

performance as reviewed on a year by year basis.

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Marine

Lot No

8

II.2.2) Additional CPV code(s)

• 66000000 - Financial and insurance services

II.2.3) Place of performance

NUTS codes

• UK - United Kingdom

II.2.4) Description of the procurement

Further Competition under Insurance Placement DPS 978 for Broads Authority and their appointed Insurance Broker - Marsh

II.2.5) Award criteria

Quality criterion - Name: Compliance with Tender and Innovation / Weighting: 25

Quality criterion - Name: Risk Management/ Service Provision / Weighting: 5

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Quality criterion - Name: Stability / Weighting: 5

Price - Weighting: 50

II.2.11) Information about options

Options: Yes

Description of options

The Contract Period will be for 3 years (36 months) from the date of award with a provision to extend annually for up to a further 2 years (24 months), subject to satisfactory performance as reviewed on a year by year basis.

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Contractors All Risks

Lot No

9

II.2.2) Additional CPV code(s)

• 66000000 - Financial and insurance services

II.2.3) Place of performance

NUTS codes

• UK - United Kingdom

II.2.4) Description of the procurement

Further Competition under Insurance Placement DPS 978 for Broads Authority and their appointed Insurance Broker - Marsh

II.2.5) Award criteria

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Quality criterion - Name: Risk Management/Service Provision / Weighting: 5

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Price - Weighting: 50

II.2.11) Information about options

Options: Yes

Description of options

The Contract Period will be for 3 years (36 months) from the date of award with a provision to extend annually for up to a further 2 years (24 months), subject to satisfactory performance as reviewed on a year by year basis.

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

Section IV. Procedure

IV.1) Description

IV.1.1) Type of procedure

Restricted procedure

IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: Yes

IV.2) Administrative information

IV.2.1) Previous publication concerning this procedure

Notice number: <u>2019/S 106-259145</u>

Section V. Award of contract

Contract No

1

Lot No

3,5,6 & 7

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

27 May 2021

V.2.2) Information about tenders

Number of tenders received: 4

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor

Risk Management Partners Ltd

The Walbrook Building, 25 Walbrook

London

EC3N 8AW

Email

Pam.Savill@rmpartners.co.uk

Telephone

+44 7825059543

Country

United Kingdom

NUTS code

• UK - United Kingdom

The contractor is an SME

No

V.2.4) Information on value of contract/lot (excluding VAT)

Total value of the contract/lot: £121,159

Section V. Award of contract

Contract No

2

Lot No

1,2,4,8 & 9

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

27 May 2021

V.2.2) Information about tenders

Number of tenders received: 4

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor

Zurich Municipal

The Zurich Centre, 3000 Parkway, Whiteley

Fareham

PO15 7JZ

Email

graham.page@uk.zurich.com

Telephone

+44 7720069373

Country

United Kingdom

NUTS code

• UK - United Kingdom

The contractor is an SME

No

V.2.4) Information on value of contract/lot (excluding VAT)

Total value of the contract/lot: £121,159

Section VI. Complementary information

VI.4) Procedures for review

VI.4.1) Review body

The High Court of England and Wales

London

Country

United Kingdom