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Tender

## **Pupil Equity Funding (PEF) Flexible Framework**

Dumfries and Galloway Council

F02: Contract notice

Notice identifier: 2023/S 000-014158

Procurement identifier (OCID): ocds-h6vhtk-03cd6d

Published 18 May 2023, 11:33am

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

Dumfries and Galloway Council

Procurement Team, Carruthers House

Dumfries

DG1 2HP

#### **Contact**

Keith Munn

#### **Email**

[Procurement.EducationCorporate@dumgal.gov.uk](mailto:Procurement.EducationCorporate@dumgal.gov.uk)

#### **Telephone**

+44 3033333000

#### **Country**

United Kingdom

**NUTS code**

UKM92 - Dumfries & Galloway

**Internet address(es)**

Main address

<http://www.dumgal.gov.uk>

Buyer's address

[https://www.publiccontractsscotland.gov.uk/search/Search\\_AuthProfile.aspx?ID=AA00219](https://www.publiccontractsscotland.gov.uk/search/Search_AuthProfile.aspx?ID=AA00219)

**I.2) Information about joint procurement**

The contract is awarded by a central purchasing body

**I.3) Communication**

The procurement documents are available for unrestricted and full direct access, free of charge, at

<https://www.publiccontractsscotland.gov.uk/>

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

<https://www.publiccontractsscotland.gov.uk/>

**I.4) Type of the contracting authority**

Regional or local authority

**I.5) Main activity**

Education

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## **Section II: Object**

### **II.1) Scope of the procurement**

#### **II.1.1) Title**

Pupil Equity Funding (PEF) Flexible Framework

#### **II.1.2) Main CPV code**

- 80000000 - Education and training services

#### **II.1.3) Type of contract**

Services

#### **II.1.4) Short description**

The Scottish Government has committed to providing additional funding in the form of Pupil Equity Funding (PEF), to schools as part of the Scottish Attainment Challenge programme. This funding is allocated directly to schools and is aimed at closing the poverty related attainment gap.

The aim of this framework agreement is to allow schools to contract compliantly with providers who will be able to support the pupil equity fund.

#### **II.1.6) Information about lots**

This contract is divided into lots: Yes

Tenders may be submitted for all lots

### **II.2) Description**

#### **II.2.1) Title**

Activity based Learning

Lot No

1

#### **II.2.2) Additional CPV code(s)**

- 85312300 - Guidance and counselling services

- 92000000 - Recreational, cultural and sporting services
- 80590000 - Tutorial services
- 80570000 - Personal development training services
- 98330000 - Physical well-being services
- 80100000 - Primary education services
- 80200000 - Secondary education services
- 92340000 - Dance and performance entertainment services
- 80400000 - Adult and other education services
- 80210000 - Technical and vocational secondary education services
- 75121000 - Administrative educational services
- 80340000 - Special education services
- 85312320 - Counselling services
- 80310000 - Youth education services

### **II.2.3) Place of performance**

NUTS codes

- UKM92 - Dumfries & Galloway

Main site or place of performance

At schools across Dumfries & Galloway

### **II.2.4) Description of the procurement**

Providing services that engages and encourages pupils to learn and develop through the participation in a range of learning activities and experiences.

Services may include but are not limited to outdoor learning and sport and social activities.

### **II.2.5) Award criteria**

Quality criterion - Name: meeting minimum standards / Weighting: 60

Price - Weighting: 40

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

84

This contract is subject to renewal

Yes

Description of renewals

This will be an initial five year contract with the option of one two year extension

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Counselling, Support & Advice Services

Lot No

2

### **II.2.2) Additional CPV code(s)**

- 85312300 - Guidance and counselling services
- 85312320 - Counselling services

### **II.2.3) Place of performance**

NUTS codes

- UKM92 - Dumfries & Galloway

Main site or place of performance

Schools across Dumfries and Galloway

#### **II.2.4) Description of the procurement**

Providing services that provide professional assistance, guidance and support in resolving personal or psychological problems.

Services may include but are not limited to group and/or one to one work with pupils or families, counselling, befriending, mediation and services to promote positive mental wellbeing.

#### **II.2.5) Award criteria**

Quality criterion - Name: meeting minimum standards / Weighting: 60

Price - Weighting: 40

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

84

This contract is subject to renewal

Yes

Description of renewals

This will be an initial five year contract with the option of one two year extension

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Creative Engagement

Lot No

3

### **II.2.2) Additional CPV code(s)**

- 92340000 - Dance and performance entertainment services
- 92342000 - Dance-instruction services
- 92342100 - Ballroom dance-instruction services
- 92342200 - Discotheque dance-instruction services
- 37000000 - Musical instruments, sport goods, games, toys, handicraft, art materials and accessories
- 48520000 - Multimedia software package
- 48521000 - Music or sound editing software package

### **II.2.3) Place of performance**

NUTS codes

- UKM92 - Dumfries & Galloway

Main site or place of performance

Schools across Dumfries and Galloway

### **II.2.4) Description of the procurement**

Providing services that focuses on engaging pupils and learning through creative activities. Services may include but are not limited to, music, art, drama and dance.

### **II.2.5) Award criteria**

Quality criterion - Name: meeting minimum standards / Weighting: 60

Price - Weighting: 40

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

84

This contract is subject to renewal

Yes

Description of renewals

This will be an initial five year contract with the option of one two year extension

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

External Tutors - Additional Support

Lot No

4

### **II.2.2) Additional CPV code(s)**

- 80590000 - Tutorial services

### **II.2.3) Place of performance**

NUTS codes



- UKM92 - Dumfries & Galloway

Main site or place of performance

Schools across Dumfries and Galloway

#### **II.2.4) Description of the procurement**

Providing services where external personnel offer additional support to pupils on a group or one to one basis.

Services may include but are not limited to; resilience coaching, speech and language therapy, literacy and maths champions and Nurture support.

#### **II.2.5) Award criteria**

Quality criterion - Name: meeting minimum standards / Weighting: 60

Price - Weighting: 40

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

84

This contract is subject to renewal

Yes

Description of renewals

This will be an initial five year contract with the option of one two year extension

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union

funds: No

## **II.2) Description**

### **II.2.1) Title**

Pupil workshops

Lot No

5

### **II.2.2) Additional CPV code(s)**

- 85140000 - Miscellaneous health services

### **II.2.3) Place of performance**

NUTS codes

- UKM92 - Dumfries & Galloway

Main site or place of performance

Schools across Dumfries & Galloway

### **II.2.4) Description of the procurement**

Providing services that engages pupils on a particular subject, activity or project through discussion, performance or participation in class(s) dedicated to the project or activity.

Services may include but are not limited to mindfulness, yoga, confidence building, nutrition, diversity, health and wellbeing (physical and mental).

### **II.2.5) Award criteria**

Quality criterion - Name: meeting minimum standards / Weighting: 60

Price - Weighting: 40

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

84

This contract is subject to renewal

Yes

Description of renewals

This will be an initial five year contract with the option of one two year extension

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

### **II.2) Description**

#### **II.2.1) Title**

Parental Support & Family Learning

Lot No

6

#### **II.2.2) Additional CPV code(s)**

- 85312300 - Guidance and counselling services
- 85312310 - Guidance services
- 85312320 - Counselling services
- 85312400 - Welfare services not delivered through residential institutions

#### **II.2.3) Place of performance**

NUTS codes

- UKM92 - Dumfries & Galloway

Main site or place of performance

Schools across Dumfries & Galloway

#### **II.2.4) Description of the procurement**

Providing services that engage with parents and families to provide support to increase involvement in the pupil's learning.

Services may include, but are not limited to, parental engagement workshops, leadership training, one to one sessions.

#### **II.2.5) Award criteria**

Quality criterion - Name: meeting minimum standards / Weighting: 60

Price - Weighting: 40

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

84

This contract is subject to renewal

Yes

Description of renewals

This will be an initial five year contract with the option of one two year extension

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

### **II.2) Description**

### **II.2.1) Title**

Community Engagement

Lot No

7

### **II.2.2) Additional CPV code(s)**

- 85322000 - Community action programme
- 98000000 - Other community, social and personal services

### **II.2.3) Place of performance**

NUTS codes

- UKM92 - Dumfries & Galloway

Main site or place of performance

Schools across Dumfries & Galloway

### **II.2.4) Description of the procurement**

Providing services that focuses on engaging pupils, parents/carers and the wider community in learning and will build and develop local capacity.

Services provided should draw on existing interventions and community programmes to build a stronger local community based on local needs and aspirations.

### **II.2.5) Award criteria**

Quality criterion - Name: meeting minimum standards / Weighting: 60

Price - Weighting: 40

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

84

This contract is subject to renewal

Yes

Description of renewals

This will be an initial five year contract with the option of one two year extension

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

### **II.2) Description**

#### **II.2.1) Title**

Mentoring

Lot No

8

#### **II.2.2) Additional CPV code(s)**

- 80590000 - Tutorial services

#### **II.2.3) Place of performance**

NUTS codes

- UKM92 - Dumfries & Galloway

Main site or place of performance

Schools across Dumfries & Galloway

#### **II.2.4) Description of the procurement**

Providing a service that focuses on the support and encouragement of pupils to manage their own learning in order that they may develop their learning skills, improve their academic performance and maximise their potential.

Services may include, but are not limited to, additional support with academic studies, coaching, youth work and support and mentoring programs

#### **II.2.5) Award criteria**

Quality criterion - Name: meeting minimum standards / Weighting: 60

Price - Weighting: 40

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

84

This contract is subject to renewal

Yes

Description of renewals

This will be an initial five year contract with the option of one two year extension

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

### **II.2) Description**

#### **II.2.1) Title**

Educational Assessments

Lot No

### **II.2.2) Additional CPV code(s)**

- 85140000 - Miscellaneous health services

### **II.2.3) Place of performance**

NUTS codes

- UKM92 - Dumfries & Galloway

Main site or place of performance

At schools across Dumfries and Galloway

### **II.2.4) Description of the procurement**

Providing support and assessment materials primarily in the areas of Literacy, Numeracy and Health and Wellbeing.

Services may include, but are not limited to, standardised and diagnostic assessment and screening tools.

### **II.2.5) Award criteria**

Quality criterion - Name: meeting minimum standards / Weighting: 60

Price - Weighting: 40

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

84

This contract is subject to renewal

Yes

Description of renewals

This will be an initial five year contract with the option of one two year extension

### **II.2.10) Information about variants**

Variants will be accepted: No



### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Educational leadership

Lot No

10

### **II.2.2) Additional CPV code(s)**

- 48931000 - Training software package
- 800000000 - Education and training services

### **II.2.3) Place of performance**

NUTS codes

- UKM92 - Dumfries & Galloway

Main site or place of performance

At schools across Dumfries and Galloway

### **II.2.4) Description of the procurement**

Providing support and assessment materials primarily in the areas of Literacy, Numeracy and Health and Wellbeing.

Services may include, but are not limited to, standardised and diagnostic assessment and screening tools.

### **II.2.5) Award criteria**

Quality criterion - Name: meeting minimum standards / Weighting: 60

Price - Weighting: 40

**II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

84

This contract is subject to renewal

Yes

Description of renewals

This will be an initial five year contract with the option of one two year extension

**II.2.10) Information about variants**

Variants will be accepted: No

**II.2.11) Information about options**

Options: No

**II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

**II.2) Description**

**II.2.1) Title**

Leadership for Pupils

Lot No

9

**II.2.2) Additional CPV code(s)**

- 85312310 - Guidance services
- 85312320 - Counselling services

**II.2.3) Place of performance**

NUTS codes

- UKM92 - Dumfries & Galloway

Main site or place of performance

At schools across Dumfries & Galloway

#### **II.2.4) Description of the procurement**

Provide services that will develop leadership and team working skills in pupils of all ages and abilities across the local authority.

#### **II.2.5) Award criteria**

Quality criterion - Name: meeting minimum standards / Weighting: 60

Price - Weighting: 40

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

84

This contract is subject to renewal

Yes

Description of renewals

This will be an initial five year contract with the option of one two year extension

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Developing the Young Workforce

Lot No

12

### **II.2.2) Additional CPV code(s)**

- 80000000 - Education and training services

### **II.2.3) Place of performance**

NUTS codes

- UKM92 - Dumfries & Galloway

Main site or place of performance

At schools across Dumfries and Galloway

### **II.2.4) Description of the procurement**

Providing services that will assist schools in developing skills for learning, life and work in children and young people in the broad general education, particularly for those young people with barriers to learning and at risk of disengaging from education early.

Services may include but are not limited to work-related learning experiences and involvement with families or employers.

### **II.2.5) Award criteria**

Quality criterion - Name: meeting minimum standards / Weighting: 60

Price - Weighting: 40

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

84

This contract is subject to renewal

Yes

Description of renewals

This will be an initial five year contract with the option of one two year extension

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

### **II.2) Description**

#### **II.2.1) Title**

Out of School Clubs

Lot No

13

#### **II.2.2) Additional CPV code(s)**

- 80000000 - Education and training services

#### **II.2.3) Place of performance**

NUTS codes

- UKM92 - Dumfries & Galloway

Main site or place of performance

At schools across Dumfries and Galloway

#### **II.2.4) Description of the procurement**

Providing services that provides a regulated club that offers a safe environment for

children outside of school hours. Clubs often include the provision of food and some activities or social element. These may include but are not limited to breakfast, after school and holiday clubs.

#### **II.2.5) Award criteria**

Quality criterion - Name: meeting minimum standards / Weighting: 60

Price - Weighting: 40

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

84

This contract is subject to renewal

Yes

Description of renewals

This will be an initial five year contract with the option of one two year extension

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

### **II.2) Description**

#### **II.2.1) Title**

Residential

Lot No

14

### **II.2.2) Additional CPV code(s)**

- 80000000 - Education and training services

### **II.2.3) Place of performance**

NUTS codes

- UKM92 - Dumfries & Galloway

### **II.2.4) Description of the procurement**

at locations away from the educational environment

### **II.2.5) Award criteria**

Quality criterion - Name: meeting minimum standards / Weighting: 60

Price - Weighting: 40

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

84

This contract is subject to renewal

Yes

Description of renewals

This will be an initial five year contract with the option of one two year extension

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Miscellaneous Services

Lot No

15

### **II.2.2) Additional CPV code(s)**

- 800000000 - Education and training services

### **II.2.3) Place of performance**

NUTS codes

- UKM92 - Dumfries & Galloway

Main site or place of performance

At schools across Dumfries and Galloway

### **II.2.4) Description of the procurement**

This lot will provide for any service that does not easily fall into any of the categories above e.g., Pet Therapy, Bee Keeping, Massage-in-Schools

### **II.2.5) Award criteria**

Quality criterion - Name: meeting minimum standards / Weighting: 60

Price - Weighting: 40

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

84

This contract is subject to renewal

Yes



Description of renewals

This will be an initial five year contract with the option of one two year extension

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

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### **Section III. Legal, economic, financial and technical information**

#### **III.1) Conditions for participation**

##### **III.1.2) Economic and financial standing**

Selection criteria as stated in the procurement documents

##### **III.1.3) Technical and professional ability**

Selection criteria as stated in the procurement documents

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### **Section IV. Procedure**

#### **IV.1) Description**

##### **IV.1.1) Type of procedure**

Open procedure

##### **IV.1.3) Information about a framework agreement or a dynamic purchasing system**

The procurement involves the establishment of a framework agreement

Framework agreement with several operators

Envisaged maximum number of participants to the framework agreement: 150

In the case of framework agreements, provide justification for any duration exceeding 4 years:

due to the services being provided by this framework it will be a flexible framework lasting for an initial five years, with the option of one 24 month extension

**IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: Yes

**IV.2) Administrative information**

**IV.2.2) Time limit for receipt of tenders or requests to participate**

Date

29 June 2023

Local time

12:00pm

**IV.2.4) Languages in which tenders or requests to participate may be submitted**

English

**IV.2.6) Minimum time frame during which the tenderer must maintain the tender**

Duration in months: 3 (from the date stated for receipt of tender)

**IV.2.7) Conditions for opening of tenders**

Date

29 June 2023

Local time

1:00pm

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## **Section VI. Complementary information**

### **VI.1) Information about recurrence**

This is a recurrent procurement: No

### **VI.2) Information about electronic workflows**

Electronic ordering will be used

Electronic invoicing will be accepted

Electronic payment will be used

### **VI.3) Additional information**

NOTE: To register your interest in this notice and obtain any additional information please visit the Public Contracts Scotland Web Site at

[https://www.publiccontractsscotland.gov.uk/Search/Search\\_Switch.aspx?ID=726590](https://www.publiccontractsscotland.gov.uk/Search/Search_Switch.aspx?ID=726590).

The buyer has indicated that it will accept electronic responses to this notice via the Postbox facility. A user guide is available at

[https://www.publiccontractsscotland.gov.uk/sitehelp/help\\_guides.aspx](https://www.publiccontractsscotland.gov.uk/sitehelp/help_guides.aspx).

Suppliers are advised to allow adequate time for uploading documents and to dispatch the electronic response well in advance of the closing time to avoid any last minute problems.

The Contracting Authority does not intend to include a sub-contract clause as part of community benefits (as per Section 25 of the Procurement Reform (Scotland) Act 2014) in this contract for the following reason:

As detailed in the tender pack

Community benefits are included in this requirement. For more information see:

<https://www.gov.scot/policies/public-sector-procurement/community-benefits-in-procurement/>

A summary of the expected community benefits has been provided as follows:

Community benefits will be deliverable from this framework and are detailed in the tender pack

(SC Ref:726590)

Download the ESPD document here:

[https://www.publiccontractsscotland.gov.uk/ESPD/ESPD\\_Download.aspx?id=726590](https://www.publiccontractsscotland.gov.uk/ESPD/ESPD_Download.aspx?id=726590)

## **VI.4) Procedures for review**

### **VI.4.1) Review body**

Dumfries Sheriff Court

Buccleuch Street

Dumfries

Country

United Kingdom