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Contract

North Lanarkshire Council – Enterprise Strategic Commercial Partnership

North Lanarkshire Council

F03: Contract award notice

Notice identifier: 2021/S 000-013584

Procurement identifier (OCID): ocds-h6vhtk-02a9b2

Published 16 June 2021, 11:15am

Section I: Contracting authority

I.1) Name and addresses

North Lanarkshire Council

Civic Centre, Windmillhill Street

Motherwell

ML1 1AB

Email

ESCPProject@northlan.gov.uk

Country

United Kingdom

NUTS code

UKM84 - North Lanarkshire

Internet address(es)

Main address

http://www.northlanarkshire.gov.uk

Buyer's address

https://www.publiccontractsscotland.gov.uk/search/Search_AuthProfile.aspx?ID=AA00010

I.2) Information about joint procurement

The contract is awarded by a central purchasing body

I.4) Type of the contracting authority

Regional or local authority

I.5) Main activity

General public services

Section II: Object

II.1) Scope of the procurement

II.1.1) Title

North Lanarkshire Council – Enterprise Strategic Commercial Partnership

II.1.2) Main CPV code

• 71000000 - Architectural, construction, engineering and inspection services

II.1.3) Type of contract

Services

II.1.4) Short description

North Lanarkshire Council (the Council) has an ambitious vision to re-invent North Lanarkshire as the place to Live, Learn, Work, Invest and Visit. The Council aims to implement its vision that enables inclusive economic growth and prosperity through an ambitious programme of regeneration and infrastructure investment.

The Council is seeking a private sector partner (the Commercial Partner or PSP) to create a long term strategic commercial place shaping partnership to provide an innovative new approach to the delivery of a full range of interconnected property, community asset and infrastructure investment to support its ambitions to revitalise its communities.

Due to the complex nature of the requirement, the Council will be using the competitive dialogue procedure for this procurement.

II.1.6) Information about lots

This contract is divided into lots: No

II.2) Description

II.2.2) Additional CPV code(s)

- 71334000 Mechanical and electrical engineering services
- 70110000 Development services of real estate
- 70112000 Development of non-residential real estate
- 70120000 Buying and selling of real estate
- 70210000 Residential property renting or leasing services
- 70220000 Non-residential property renting or leasing services
- 70310000 Building rental or sale services
- 70320000 Land rental or sale services
- 70330000 Property management services of real estate on a fee or contract basis
- 71210000 Advisory architectural services
- 71220000 Architectural design services

- 71240000 Architectural, engineering and planning services
- 71250000 Architectural, engineering and surveying services
- 71310000 Consultative engineering and construction services
- 71311000 Civil engineering consultancy services
- 71312000 Structural engineering consultancy services
- 71313000 Environmental engineering consultancy services
- 71314000 Energy and related services
- 71315000 Building services
- 71317000 Hazard protection and control consultancy services
- 71320000 Engineering design services
- 71324000 Quantity surveying services
- 71330000 Miscellaneous engineering services
- 71340000 Integrated engineering services
- 71410000 Urban planning services
- 71420000 Landscape architectural services
- 71500000 Construction-related services
- 71510000 Site-investigation services
- 71520000 Construction supervision services
- 71530000 Construction consultancy services
- 71540000 Construction management services
- 71630000 Technical inspection and testing services
- 71700000 Monitoring and control services

- 72224000 Project management consultancy services
- 79410000 Business and management consultancy services
- 79996000 Business organisation services
- 79993000 Building and facilities management services
- 90700000 Environmental services
- 79100000 Legal services
- 48000000 Software package and information systems
- 66510000 Insurance services
- 79212000 Auditing services
- 70111000 Development of residential real estate
- 71400000 Urban planning and landscape architectural services
- 71600000 Technical testing, analysis and consultancy services
- 71800000 Consulting services for water-supply and waste consultancy
- 09320000 Steam, hot water and associated products
- 09330000 Solar energy
- 45110000 Building demolition and wrecking work and earthmoving work
- 45236000 Flatwork
- 45260000 Roof works and other special trade construction works
- 45300000 Building installation work
- 45310000 Electrical installation work
- 45320000 Insulation work
- 45330000 Plumbing and sanitary works

- 45340000 Fencing, railing and safety equipment installation work
- 45350000 Mechanical installations
- 42160000 Boiler installations
- 51700000 Installation services of fire protection equipment
- 50000000 Repair and maintenance services
- 50342000 Repair and maintenance services of audio equipment
- 50413100 Repair and maintenance services of gas-detection equipment
- 50413200 Repair and maintenance services of firefighting equipment
- 50430000 Repair and maintenance services of precision equipment
- 50432000 Repair and maintenance services of clocks
- 50500000 Repair and maintenance services for pumps, valves, taps and metal containers and machinery
- 50610000 Repair and maintenance services of security equipment
- 50700000 Repair and maintenance services of building installations
- 50710000 Repair and maintenance services of electrical and mechanical building installations
- 50720000 Repair and maintenance services of central heating
- 50750000 Lift-maintenance services
- 90650000 Asbestos removal services
- 90911000 Accommodation, building and window cleaning services
- 44220000 Builders' joinery
- 44410000 Articles for the bathroom and kitchen
- 44480000 Miscellaneous fire-protection equipment

- 45400000 Building completion work
- 45410000 Plastering work
- 45420000 Joinery and carpentry installation work
- 45430000 Floor and wall covering work
- 45440000 Painting and glazing work
- 77310000 Planting and maintenance services of green areas
- 92222000 Closed circuit television services
- 33196000 Medical aids
- 42961000 Command and control system
- 39715000 Water heaters and heating for buildings; plumbing equipment
- 39721000 Domestic cooking or heating equipment
- 50230000 Repair, maintenance and associated services related to roads and other equipment
- 50232000 Maintenance services of public-lighting installations and traffic lights
- 90620000 Snow-clearing services
- 90690000 Graffiti removal services
- 90914000 Car park cleaning services
- 44113700 Road-repair materials
- 44113800 Road-surfacing materials
- 44113810 Surface dressing
- 44113900 Road-maintenance materials
- 44113910 Winter-maintenance materials
- 34920000 Road equipment

- 34970000 Traffic-monitoring equipment
- 34996000 Control, safety or signalling equipment for roads

II.2.3) Place of performance

NUTS codes

• UKM84 - North Lanarkshire

Main site or place of performance

Across the geographical boundaries of North Lanarkshire Council area. There may be a need over the term of the proposed Contracts to operate outwith the North Lanarkshire Council area.

II.2.4) Description of the procurement

The Council is proposing to establish an Enterprise Strategic Commercial Partnership (ESCP) with a PSP to provide strategic advice and services (the Partnering Services), delivery of asset maintenance services (the Core Services), management and delivery of projects ancillary to the delivery of Core Services (the Core Projects & Programmes) for 20 years (plus up to 5 years extension).

The ESCP is expected to drive efficiencies, bring innovation, deliver value for money and continuous improvement to support the Council in meeting and exceeding its objectives.

It is envisaged that the Council and the PSP will each be a member of the ESCP entity, with the PSP owning the majority stake. The PSP will be required to enter into a joint venture agreement with the Council to establish the ESCP (the Members Agreement). The ESCP will also enter into a partnering agreement with the Council through which the Partnering Services, Core Services, and Core Projects & Programmes will be delivered (the Prime Contract).

The Council may require the ESCP (or special purpose vehicles which may be established by the ESCP) to deliver Partnering Services relating to a range of projects for new assets and/or specific facilities management service contracts entered into by the Council with third parties.

Partnering Services to be provided by the ESCP will include:

1. Strategic Services — providing a range of professional services to support the Council to develop strategy and policy, develop business cases, conduct feasibility studies, source finance and external funding, develop procurement strategy, and manage social impact to

support the delivery of Core Services, Core Projects & Programmes, and support the management of Council Funded Projects and Programmes and Strategic Projects and Programmes.

- 2. Delivery Management Services providing a range of professional services to support the Council to conduct procurement exercises, provide project management and programme management services, and commercial management services in respect of Core Services, Core Projects & Programmes, and management of Council Funded Projects and Programmes and Strategic Projects and Programmes.
- 3. Integrator / Operator Services providing a range of professional services to the Council to develop, and manage a supply chain for Partnering Services, Core Services, Core Projects & Programmes, and deliver and manage Partnering Services, Core Services, and Core Projects and Programmes.

Core Services to be provided by the ESCP will include delivery of services including but not limited to delivery of housing maintenance services, corporate maintenance services and roads maintenance and winter services.

Core Projects & Programmes to be provided by the ESCP will include life cycle replacements of components of assets at scale (including but not limited to replacement of kitchens, bathrooms, flooring, roofs, render, cladding, mechanical and electrical installations, heating installations, windows, doors, decoration works, drainage works, communal area works, energy efficiency improvements, tower block works, demolition and other refurbishment works).

The estimated contract value is 5.737bn GBP over the full contract term (including all extensions) based on the Council's budgets for the Partnering Services, Core Services and Core Projects and Programmes. There is no guarantee of this level of business.

Further details of this opportunity are set out in the procurement documents. Please see Section VI.3 for details relating to the SPD and other procurement documents being released at this stage.

Candidates should note that the Transfer of Undertakings (Protection of Employment) Regulations 2006 (SI 2006/246) ("TUPE") may apply to this contract. Further details will be provided in the ITPD issued to the Candidates invited to participate in dialogue.

II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 80%

Price - Weighting: 20%

II.2.11) Information about options

Options: Yes

Description of options

May be a need over the term of the contract to allow the Council to remove, add, or change the buildings & structures of its property portfolio(including on a temporary, emergency & short/medium term basis to accommodate the services to be delivered by the Council and other organisations eligible to use the contract) & to vary the contract including the overall value of the contract estimated.

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2.14) Additional information

Candidates should read and refer to the Instructions to Candidates document (ITC). Failure to comply with the ITC may result in a Candidate's SPD submission being rejected.

Candidates may be excluded from this competition if they are in any of the situations referred to in regulation 58 of the Public Contracts (Scotland) Regulations 2015.

Section IV. Procedure

IV.1) Description

IV.1.1) Type of procedure

Competitive dialogue

IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: Yes

IV.2) Administrative information

IV.2.1) Previous publication concerning this procedure

Notice number: <u>2021/S 000-008769</u>

Section V. Award of contract

Contract No

N/a

A contract/lot is awarded: No

V.1) Information on non-award

The contract/lot is not awarded

Other reasons (discontinuation of procedure)

Section VI. Complementary information

VI.3) Additional information

Section I.2 – Council bodies which can use the Contracts to access the services are the Council and the Council's arms' length external organisations, which include, but may not be limited to:

Routes to Work Ltd, Fusion Assets Ltd, North Lanarkshire Properties LLP, NL Property Investments Ltd and North Lanarkshire Municipal Bank Ltd.

Section I.3 - Access to the Data Room and procurement documents:

The Instructions to Candidates (ITC) and the other procurement documents being released at this stage can be accessed via PCS-T Supplier Attachment Area. The draft Invitation to Participate in Dialogue (ITPD) and draft Invitation to Submit Outline Solutions (ISOS) are being released at this stage to explain the proposed approach to the procurement process and do not amount to an invitation to participate in dialogue and/or to submit an outline solution. Additional information on the project is contained in the Data Room. To access the Data Room, Candidates must sign and return via the Messaging Area the Confidentiality Agreement located in the PCS-T Supplier Attachment Area. It is in each Candidate's interest to complete this activity as soon as possible.

The services described in II.2.4 will be delivered to the following asset types including but not limited to: housing for mid market rent, housing for social rent, special needs housing, care homes, social care facilities, other residential and social care housing, all adopted non trunk roads, other roads infrastructure, wellbeing facilities, libraries, museums, town halls, community halls, education facilities, sports and leisure facilities, swimming pools, arts and culture facilities, retirement housing, sheltered housing, office and administrative facilities, serviced facilities, tourism facilities, cemeteries, retail, industrial / commercial, energy infrastructure, depots, cemeteries, workshop facilities.

Part II – Information Concerning the Bidder

A: Information About the Bidder;

B: Information About Representatives of the Bidder;

C: Information About Reliance on the Capacities of Other Entities; and

D: Information Concerning Sub-contractors on Whose Capacity the Bidder Does Not Rely.

Minimum level(s) of standards required:

The information required in Part II of the SPD is for information only and therefore will not be assessed however the Council may choose not to select Candidates that cannot provide basic company information.

Candidates must ensure that they submit appropriate SPDs completed by other members of the group, if they are submitting a SPD as part of a group and others on whose capacity they rely, to satisfy any aspect of the SPD.

Part VI - Concluding statements

Minimum level(s) of standards required:

Candidates unable to complete this part of the SPD may be excluded from the Procurement.

Disclaimer

The Council is not liable for any costs incurred, including in respect of expressing an interest, participating in dialogue or in tendering for this opportunity. The Council reserves the right to terminate the procurement (or any part of it) at its own discretion.

(SC Ref:657510)

VI.4) Procedures for review

VI.4.1) Review body

Court of Session

Parliament House, Parliament Square

Edinburgh

EH11RQ

Fmail

supreme.courts@scotcourts.gov.uk

Telephone

+44 1312252595

Fax

+44 1312406711

Country

United Kingdom

VI.4.3) Review procedure

Precise information on deadline(s) for review procedures

An economic operator that suffers, or risks suffering, loss or damage attributable to a breach of duty under the Public Contracts (Scotland) Regulations 2015 may bring proceedings in the Sheriff Court or the Court of Session. In accordance with the Public Contracts (Scotland) Regulations 2015, the Council will incorporate a minimum 10 calendar day standstill period from the date information on the award of the contract is communicated to bidders.