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Tender

## **CHIC Wales Optimised Retrofit Programme (ORP) Compliance DPS**

Communities and Housing Investment Consortium Limited (CHIC)

F02: Contract notice

Notice identifier: 2023/S 000-012846

Procurement identifier (OCID): ocds-h6vhtk-03c672

Published 4 May 2023, 4:25pm

The closing date and time has been changed to:

**27 October 2028, 11:00pm**

See the [change notice](#).

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

Communities and Housing Investment Consortium Limited (CHIC)

84 Spencer Street

Birmingham

B186DS

#### **Contact**

CHIC TENDERS

#### **Email**

[tenders@chicltd.co.uk](mailto:tenders@chicltd.co.uk)

## **Country**

United Kingdom

## **NUTS code**

UKG31 - Birmingham

## **Internet address(es)**

Main address

<https://www.chicltd.co.uk/>

## **I.2) Information about joint procurement**

The contract is awarded by a central purchasing body

## **I.3) Communication**

The procurement documents are available for unrestricted and full direct access, free of charge, at

<https://app.panacea-software.com/>

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

<https://app.panacea-software.com/>

## **I.4) Type of the contracting authority**

Body governed by public law

## **I.5) Main activity**

Housing and community amenities

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## **Section II: Object**

### **II.1) Scope of the procurement**

#### **II.1.1) Title**

CHIC Wales Optimised Retrofit Programme (ORP) Compliance DPS

Reference number

DPS-20

#### **II.1.2) Main CPV code**

- 71314300 - Energy-efficiency consultancy services

#### **II.1.3) Type of contract**

Services

#### **II.1.4) Short description**

Communities & Housing Investment Consortium (CHIC), is seeking to develop a Dynamic Purchasing System (DPS) of Bidders of Domestic Energy Efficiency Retrofit Consultancy Services who are able to work in partnership with CHIC and its Welsh Clients to develop Energy efficiency solutions to homes within the Welsh geographical regions. The Optimised Retrofit project will see homes across Wales made more energy-efficient.

The CHIC Wales Retrofit Compliance DPS seeks Delivery Partners capable of carrying out the post-retrofit evaluation, measurement and audit of all projects that are required to comply with Publicly Available Specification 2035 (PAS 2035).

#### **II.1.5) Estimated total value**

Value excluding VAT: £45,000,000

#### **II.1.6) Information about lots**

This contract is divided into lots: No

### **II.2) Description**

### **II.2.3) Place of performance**

NUTS codes

- UKL - Wales

### **II.2.4) Description of the procurement**

Service Providers under this DPS shall ensure that every retrofit project is subject to monitoring and evaluation to determine whether the intended outcomes of the retrofit project have been realised, and to identify and learn from any project-specific or systematic problems with the retrofit risk assessment, the dwelling assessment, the retrofit design, the installation of EEMs or the testing, commissioning, or handover of EEMs.

In addition, this DPS will also provide for compliance Auditors, who will audit the entire end-to-end retrofit process to ascertain that the appropriate steps have been completed satisfactorily in the retrofit process. It is envisaged the audit process will follow three approaches; however individual commissions will dictate specific requirements:

- Portfolio Approach – Audit full programme and developing an action plan to increase the efficiency through selective application of retrofits and related tools
- Project Approach – Audit taking one project through a streamlined, cost effective, efficient process to determine retrofit compliance and benefit analysis.
- Midway through process and/or near completion – complete an audit at any point during the retrofit process in order to demonstrate compliance and assist with making smart and cost-effective decisions.

A Client will select the appropriate protocol based on the funding source and may wish to obtain an investment grade audit. Owner's objectives, funder/lender requirements and utility arrangements will all influence the decision of which audit protocol to use.

### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

### **II.2.6) Estimated value**

Value excluding VAT: £45,000,000

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing**

## **system**

Duration in months

96

This contract is subject to renewal

Yes

Description of renewals

The DPS duration is for 96 months however the Authority reserves the right to extend the duration of this DPS for any period up to a maximum of ninety-six (96) months from the expiry of the initial term on notification via using the relevant Notice on FTS.

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

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## **Section III. Legal, economic, financial and technical information**

### **III.1) Conditions for participation**

#### **III.1.2) Economic and financial standing**

Selection criteria as stated in the procurement documents

#### **III.1.3) Technical and professional ability**

Selection criteria as stated in the procurement documents

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## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Restricted procedure

#### **IV.1.3) Information about a framework agreement or a dynamic purchasing system**

The procurement involves the setting up of a dynamic purchasing system

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: Yes

### **IV.2) Administrative information**

#### **IV.2.2) Time limit for receipt of tenders or requests to participate**

Originally published as:

Date

8 June 2023

Local time

3:00pm

Changed to:

Date

27 October 2028

Local time

11:00pm

See the [change notice](#).

## **IV.2.4) Languages in which tenders or requests to participate may be submitted**

English

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## **Section VI. Complementary information**

### **VI.1) Information about recurrence**

This is a recurrent procurement: No

### **VI.4) Procedures for review**

#### **VI.4.1) Review body**

The High Court Royal Courts of Justice

The Strand

London,

WC2A 2LL

Country

United Kingdom

#### **VI.4.2) Body responsible for mediation procedures**

The High Court Royal Courts of Justice

The Strand

London

WC2A 2LL

Country

United Kingdom

#### **VI.4.3) Review procedure**

Precise information on deadline(s) for review procedures

If a supplier has failed the exclusion stage, it could reapply if the mandatory or discretionary exclusionary periods had ended, or if the supplier had self-cleaned.

If the supplier did not meet the DPS selection criteria, it could reapply if its circumstances changed, for example if it had newly available skills, experience, or if something else which would change its answers to the selection criteria had occurred.