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Contract

## Investment Management System

FAIR4ALL FINANCE LIMITED

F03: Contract award notice

Notice identifier: 2025/S 000-012312

Procurement identifier (OCID): ocds-h6vhtk-048834

Published 1 April 2025, 3:10pm

### Section I: Contracting authority

#### I.1) Name and addresses

FAIR4ALL FINANCE LIMITED

16-18 Middlesex Street

London

E17EX

#### Contact

Selina Muir

#### Email

[selina.muir@fair4allfinance.org.uk](mailto:selina.muir@fair4allfinance.org.uk)

#### Country

United Kingdom

#### Region code

UKI31 - Camden and City of London

**Companies House**

11810533

**Internet address(es)**

Main address

<https://fair4allfinance.org.uk/>

**I.4) Type of the contracting authority**

Body governed by public law

**I.5) Main activity**

Economic and financial affairs

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## **Section II: Object**

### **II.1) Scope of the procurement**

#### **II.1.1) Title**

Investment Management System

#### **II.1.2) Main CPV code**

- 72222300 - Information technology services

#### **II.1.3) Type of contract**

Services

#### **II.1.4) Short description**

A SaaS solution that will assist the organisation to make sound

and effective investment decisions and to facilitate clear and accurate monitoring and reporting across the portfolio to both internal and external stakeholders.

#### **II.1.6) Information about lots**

This contract is divided into lots: No

#### **II.1.7) Total value of the procurement (excluding VAT)**

Value excluding VAT: £229,168

## **II.2) Description**

### **II.2.2) Additional CPV code(s)**

- 72222300 - Information technology services

### **II.2.3) Place of performance**

NUTS codes

- UKC - North East (England)
- UKD - North West (England)
- UKE - Yorkshire and the Humber

- UKF - East Midlands (England)
- UKG - West Midlands (England)
- UKH - East of England
- UKI - London
- UKJ - South East (England)
- UKK - South West (England)

#### **II.2.4) Description of the procurement**

Open procedure sourcing a SaaS for Investment Management.

#### **II.2.5) Award criteria**

Price

#### **II.2.11) Information about options**

Options: Yes

Description of options

Initial Term of 3 years with option to extend by 2 years.

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## Section IV. Procedure

### IV.1) Description

#### IV.1.1) Type of procedure

Open procedure

#### IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: No

### IV.2) Administrative information

#### IV.2.1) Previous publication concerning this procedure

Notice number: [2024/S 000-024732](#)

#### IV.2.9) Information about termination of call for competition in the form of a prior information notice

The contracting authority will not award any further contracts based on the above prior information notice

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## Section V. Award of contract

A contract/lot is awarded: Yes

### V.2) Award of contract

#### V.2.1) Date of conclusion of the contract

15 January 2025

#### V.2.2) Information about tenders

Number of tenders received: 3

Number of tenders received by electronic means: 3

The contract has been awarded to a group of economic operators: No

#### V.2.3) Name and address of the contractor

PortF.IO Limited

52 Bankton Park East

Livingston, Scotland

EH54 9BW

Country

United Kingdom

NUTS code

- UKM - Scotland

Companies House

SC706823

The contractor is an SME

Yes

#### **V.2.4) Information on value of contract/lot (excluding VAT)**

Total value of the contract/lot: £229,168

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## **Section VI. Complementary information**

### **VI.4) Procedures for review**

#### **VI.4.1) Review body**

Fair4All Finance

London

Country

United Kingdom