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Contract

Investment Management System

FAIR4ALL FINANCE LIMITED

F03: Contract award notice

Notice identifier: 2025/S 000-012312

Procurement identifier (OCID): ocds-h6vhtk-048834

Published 1 April 2025, 3:10pm

Section I: Contracting authority

I.1) Name and addresses

FAIR4ALL FINANCE LIMITED

16-18 Middlesex Street

London

E17EX

Contact

Selina Muir

Email

selina.muir@fair4allfinance.org.uk

Country

United Kingdom

Region code

UKI31 - Camden and City of London

Companies House

11810533

Internet address(es)

Main address

<https://fair4allfinance.org.uk/>

I.4) Type of the contracting authority

Body governed by public law

I.5) Main activity

Economic and financial affairs

Section II: Object

II.1) Scope of the procurement

II.1.1) Title

Investment Management System

II.1.2) Main CPV code

- 72222300 - Information technology services

II.1.3) Type of contract

Services

II.1.4) Short description

A SaaS solution that will assist the organisation to make sound

and effective investment decisions and to facilitate clear and accurate monitoring and reporting across the portfolio to both internal and external stakeholders.

II.1.6) Information about lots

This contract is divided into lots: No

II.1.7) Total value of the procurement (excluding VAT)

Value excluding VAT: £229,168

II.2) Description

II.2.2) Additional CPV code(s)

- 72222300 - Information technology services

II.2.3) Place of performance

NUTS codes

- UKC - North East (England)

- UKD - North West (England)
- UKE - Yorkshire and the Humber
- UKF - East Midlands (England)
- UKG - West Midlands (England)
- UKH - East of England
- UKI - London
- UKJ - South East (England)
- UKK - South West (England)

II.2.4) Description of the procurement

Open procedure sourcing a SaaS for Investment Management.

II.2.5) Award criteria

Price

II.2.11) Information about options

Options: Yes

Description of options

Initial Term of 3 years with option to extend by 2 years.

Section IV. Procedure

IV.1) Description

IV.1.1) Type of procedure

Open procedure

IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: No

IV.2) Administrative information

IV.2.1) Previous publication concerning this procedure

Notice number: [2024/S 000-024732](#)

IV.2.9) Information about termination of call for competition in the form of a prior information notice

The contracting authority will not award any further contracts based on the above prior information notice

Section V. Award of contract

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

15 January 2025

V.2.2) Information about tenders

Number of tenders received: 3

Number of tenders received by electronic means: 3

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor

PortF.IO Limited

52 Bankton Park East

Livingston, Scotland

EH54 9BW

Country

United Kingdom

NUTS code

- UKM - Scotland

Companies House

SC706823

The contractor is an SME

Yes

V.2.4) Information on value of contract/lot (excluding VAT)

Total value of the contract/lot: £229,168

Section VI. Complementary information

VI.4) Procedures for review

VI.4.1) Review body

Fair4All Finance

London

Country

United Kingdom