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Contract

## **CAT Financial Management System**

Community Academies Trust

F03: Contract award notice

Notice identifier: 2022/S 000-012289

Procurement identifier (OCID): ocids-h6vhtk-031853

Published 11 May 2022, 3:42pm

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

Community Academies Trust

b77 4ls

Tamworth

#### **Email**

[enquiries@communityacademiestrust.org](mailto:enquiries@communityacademiestrust.org)

#### **Country**

United Kingdom

#### **NUTS code**

UK - United Kingdom

#### **Internet address(es)**

Main address

[www.communityacademiestrust.org](http://www.communityacademiestrust.org)

#### **I.4) Type of the contracting authority**

Body governed by public law

#### **I.5) Main activity**

Education

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## **Section II: Object**

### **II.1) Scope of the procurement**

#### **II.1.1) Title**

CAT Financial Management System

Reference number

CAT0001

#### **II.1.2) Main CPV code**

- 48442000 - Financial systems software package

#### **II.1.3) Type of contract**

Supplies

#### **II.1.4) Short description**

Community Academies Trust (the Trust) wishes to enter into a contract with a Supplier or Suppliers to supply, implement and support a Financial Management System (FMS), for use by the Trust and all of its current and future Academies. The trust considers that a successful FMS is made up of 3 integrated and inter-dependant parts:1. A purchase order processing (POP) system to raise orders and potentially post invoices2. A finance system (FS) to record and report on financial transactions3. Budget planning software (BPS) to allow the trust to monitor performance against budget and model future years budget scenarios.

#### **II.1.6) Information about lots**

This contract is divided into lots: Yes

#### **II.1.7) Total value of the procurement (excluding VAT)**

Value excluding VAT: £947,000

### **II.2) Description**

#### **II.2.1) Title**

Purchase Order Processing (POP)

Lot No

1

### **II.2.2) Additional CPV code(s)**

- 48442000 - Financial systems software package

### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

### **II.2.4) Description of the procurement**

Community Academies Trust (the Trust) wishes to enter into a contract with a Supplier or Suppliers to supply, implement and support a Financial Management System (FMS), for use by the Trust and all of its current and future Academies. The trust considers that a successful FMS is made up of 3 integrated and inter-dependant parts:1. A purchase order processing (POP) system to raise orders and potentially post invoices2. A finance system (FS) to record and report on financial transactions3. Budget planning software (BPS) to allow the trust to monitor performance against budget and model future years budget scenarios.

### **II.2.5) Award criteria**

Price

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Finance System

Lot No

2

### **II.2.2) Additional CPV code(s)**

- 48442000 - Financial systems software package

### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

### **II.2.4) Description of the procurement**

Community Academies Trust (the Trust) wishes to enter into a contract with a Supplier or Suppliers to supply, implement and support a Financial Management System (FMS), for use by the Trust and all of its current and future Academies. The trust considers that a successful FMS is made up of 3 integrated and inter-dependant parts:1. A purchase order processing (POP) system to raise orders and potentially post invoices2. A finance system (FS) to record and report on financial transactions3. Budget planning software (BPS) to allow the trust to monitor performance against budget and model future years budget scenarios.

### **II.2.5) Award criteria**

Price

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Budget Planning Software(BPS)

Lot No

3

### **II.2.2) Additional CPV code(s)**

- 48442000 - Financial systems software package

### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

### **II.2.4) Description of the procurement**

Community Academies Trust (the Trust) wishes to enter into a contract with a Supplier or Suppliers to supply, implement and support a Financial Management System (FMS), for use by the Trust and all of its current and future Academies. The trust considers that a successful FMS is made up of 3 integrated and inter-dependant parts:1. A purchase order processing (POP) system to raise orders and potentially post invoices2. A finance system (FS) to record and report on financial transactions3. Budget planning software (BPS) to allow the trust to monitor performance against budget and model future years budget scenarios.

### **II.2.5) Award criteria**

Price

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

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## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Open procedure

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: No

### **IV.2) Administrative information**

#### **IV.2.1) Previous publication concerning this procedure**

Notice number: [2022/S 000-004535](#)

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## **Section V. Award of contract**

### **Contract No**

CAT0001

### **Lot No**

1

### **Title**

Purchase Order Processing (POP)

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

25 April 2022

### **V.2.2) Information about tenders**

Number of tenders received: 8

Number of tenders received from SMEs: 8

Number of tenders received from tenderers from other EU Member States: 1

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 8

The contract has been awarded to a group of economic operators: No

### **V.2.3) Name and address of the contractor**

Solutions for Accounting Limited

Nottingham

Country

United Kingdom

NUTS code

- UK - United Kingdom

The contractor is an SME

Yes

### **V.2.4) Information on value of contract/lot (excluding VAT)**

Initial estimated total value of the contract/lot: £250,000

Total value of the contract/lot: £125,000



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## **Section V. Award of contract**

### **Contract No**

CAT0001

### **Lot No**

2

### **Title**

Finance System (FS)

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

25 April 2022

#### **V.2.2) Information about tenders**

Number of tenders received: 7

Number of tenders received from SMEs: 7

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 7

The contract has been awarded to a group of economic operators: No

#### **V.2.3) Name and address of the contractor**

Solutions for Accounting Limited

Nottingham

Country

United Kingdom

NUTS code

- UK - United Kingdom

The contractor is an SME

Yes

#### **V.2.4) Information on value of contract/lot (excluding VAT)**

Initial estimated total value of the contract/lot: £400,000

Total value of the contract/lot: £527,000

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## **Section V. Award of contract**

### **Contract No**

CAT0001

### **Lot No**

3

### **Title**

Budget Planning Software (BPS)

A contract/lot is awarded: Yes

## **V.2) Award of contract**

### **V.2.1) Date of conclusion of the contract**

25 April 2022

### **V.2.2) Information about tenders**

Number of tenders received: 5

Number of tenders received from SMEs: 5

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 5

The contract has been awarded to a group of economic operators: No

### **V.2.3) Name and address of the contractor**

IMP Software

Exeter

Country

United Kingdom

NUTS code

- UK - United Kingdom

The contractor is an SME

Yes

### **V.2.4) Information on value of contract/lot (excluding VAT)**

Initial estimated total value of the contract/lot: £220,000

Total value of the contract/lot: £295,000

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## **Section VI. Complementary information**

### **VI.4) Procedures for review**

#### **VI.4.1) Review body**

Community Academies Trust

Tamworth

Country

United Kingdom