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Planning

PIN for Investment Management of Charitable Funds

Liverpool University Hospitals NHS Foundation Trust

F01: Prior information notice

Reducing time limits for receipt of tenders

Notice identifier: 2021/S 000-012012

Procurement identifier (OCID): ocds-h6vhtk-02b65e

Published 28 May 2021, 2:51pm

Section I: Contracting authority

I.1) Name and addresses

Liverpool University Hospitals NHS Foundation Trust

Aintree House, Longmoor Lane

Fazakerley

L9 7AL

Email

claudio.mura@liverpoolft.nhs.uk

Telephone

+44 1517062243

Country

United Kingdom

NUTS code

UKD7 - Merseyside

Internet address(es)

Main address

<https://www.liverpoolft.nhs.uk/>

Buyer's address

<https://www.liverpoolft.nhs.uk/>

I.3) Communication

The procurement documents are available for unrestricted and full direct access, free of charge, at

<https://suppliers.multiquote.com>

Additional information can be obtained from another address:

Liverpool University Hospitals NHS Foundation Trust

Aintree House, Longmoor Lane

Fazakerley

L9 7AL

Email

claudio.mura@liverpoolft.nhs.uk

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Buyer's address

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Tenders or requests to participate must be submitted electronically via

<https://suppliers.multiquote.com>

Tenders or requests to participate must be submitted to the above-mentioned address

I.4) Type of the contracting authority

Body governed by public law

I.5) Main activity

Health

Section II: Object

II.1) Scope of the procurement

II.1.1) Title

PIN for Investement Management of Charitable Funds

Reference number

CA8869 - Charity

II.1.2) Main CPV code

- 66120000 - Investment banking services and related services

II.1.3) Type of contract

Services

II.1.4) Short description

PIN for Investement Management of Charitable Funds

II.1.6) Information about lots

This contract is divided into lots: No

II.2) Description

II.2.2) Additional CPV code(s)

- 66523100 - Pension fund administration services
- 66523000 - Pension fund consultancy services
- 66110000 - Banking services
- 66100000 - Banking and investment services
- 66141000 - Pension fund management services
- 48411000 - Investment management software package

II.2.3) Place of performance

NUTS codes

- UKD7 - Merseyside
- UKD71 - East Merseyside

Main site or place of performance

Merseyside

II.2.4) Description of the procurement

Liverpool University Hospitals are publishing a Prior Information Notice aimed at shortlisting a minimum number of 5 suitable suppliers to be invited to a second phase Restricted Tender for the provision of Charitable Funds Investment Management Services.

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

36

II.2.10) Information about variants

Variants will be accepted: Yes

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.3) Estimated date of publication of contract notice

30 July 2021

Section III. Legal, economic, financial and technical information

III.1) Conditions for participation

III.1.2) Economic and financial standing

Selection criteria as stated in the procurement documents

III.1.3) Technical and professional ability

Selection criteria as stated in the procurement documents

Section IV. Procedure

IV.1) Description

IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: Yes

Section VI. Complementary information

VI.2) Information about electronic workflows

Electronic ordering will be used

Electronic invoicing will be accepted

Electronic payment will be used

VI.4) Procedures for review

VI.4.1) Review body

Liverpool University Hospitals NHS Trust

Aintree University Hospital

Liverpool

L9 7AL

Email

anmarie.shaw@liverpoolft.nhs.uk

Telephone

+44 7717630820

Country

United Kingdom

VI.4.2) Body responsible for mediation procedures

Liverpool University Hospitals NHS Trust

Aintree University Hospital

Liverpool

L9 7AL

Email

anmarie.shaw@liverpoolft.nhs.uk

Telephone

+44 7717630820

Country

United Kingdom

VI.4.4) Service from which information about the review procedure may be obtained

Liverpool University Hospitals NHS Trust

Aintree University Hospital

Liverpool

L9 7AL

Email

anmarie.shaw@liverpoolft.nhs.uk

Telephone

+44 7717630820

Country

United Kingdom