This is a published notice on the Find a Tender service: <a href="https://www.find-tender.service.gov.uk/Notice/012012-2021">https://www.find-tender.service.gov.uk/Notice/012012-2021</a>

**Planning** 

# **PIN for Investement Management of Charitable Funds**

Liverpool University Hospitals NHS Foundation Trust

F01: Prior information notice

Reducing time limits for receipt of tenders

Notice identifier: 2021/S 000-012012

Procurement identifier (OCID): ocds-h6vhtk-02b65e

Published 28 May 2021, 2:51pm

# **Section I: Contracting authority**

### I.1) Name and addresses

Liverpool University Hospitals NHS Foundation Trust

Aintree House, Longmoor Lane

Fazakerley

L9 7AL

#### **Email**

claudio.mura@liverpoolft.nhs.uk

#### **Telephone**

+44 1517062243

#### Country

**United Kingdom** 

#### **NUTS** code

UKD7 - Merseyside

Internet address(es)

Main address

https://www.liverpoolft.nhs.uk/

Buyer's address

https://www.liverpoolft.nhs.uk/

## I.3) Communication

The procurement documents are available for unrestricted and full direct access, free of charge, at

https://suppliers.multiquote.com

Additional information can be obtained from another address:

Liverpool University Hospitals NHS Foundation Trust

Aintree House, Longmoor Lane

Fazakerley

L9 7AL

#### **Email**

claudio.mura@liverpoolft.nhs.uk

**Telephone** 

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### Internet address(es)

Main address

https://www.liverpoolft.nhs.uk/

Buyer's address

https://www.liverpoolft.nhs.uk/

Tenders or requests to participate must be submitted electronically via

https://suppliers.multiquote.com

Tenders or requests to participate must be submitted to the above-mentioned address

# I.4) Type of the contracting authority

Body governed by public law

## I.5) Main activity

Health

# **Section II: Object**

# II.1) Scope of the procurement

#### II.1.1) Title

PIN for Investement Management of Charitable Funds

Reference number

CA8869 - Charity

#### II.1.2) Main CPV code

• 66120000 - Investment banking services and related services

#### II.1.3) Type of contract

Services

#### II.1.4) Short description

PIN for Investement Management of Charitable Funds

#### II.1.6) Information about lots

This contract is divided into lots: No

### II.2) Description

#### II.2.2) Additional CPV code(s)

- 66523100 Pension fund administration services
- 66523000 Pension fund consultancy services
- 66110000 Banking services
- 66100000 Banking and investment services
- 66141000 Pension fund management services
- 48411000 Investment management software package

#### II.2.3) Place of performance

**NUTS** codes

- UKD7 Merseyside
- UKD71 East Merseyside

Main site or place of performance

Merseyside

#### II.2.4) Description of the procurement

Liverpool University Hospitals are publishing a Prior Information Notice aimed at shortlisting a minimum number of 5 suitable suppliers to be invited to a second phase Restricted Tender for the provision of Charitable Funds Investment Management Services.

#### II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

**Duration in months** 

36

#### II.2.10) Information about variants

Variants will be accepted: Yes

#### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

### II.3) Estimated date of publication of contract notice

30 July 2021

# Section III. Legal, economic, financial and technical information

# III.1) Conditions for participation

### III.1.2) Economic and financial standing

Selection criteria as stated in the procurement documents

### III.1.3) Technical and professional ability

Selection criteria as stated in the procurement documents

# Section IV. Procedure

### **IV.1) Description**

### IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: Yes

# **Section VI. Complementary information**

# VI.2) Information about electronic workflows

Electronic ordering will be used

Electronic invoicing will be accepted

Electronic payment will be used

### VI.4) Procedures for review

VI.4.1) Review body

Liverpool University Hospitals NHS Trust

Aintree University Hospital

Liverpool

L9 7AL

Email

annmarie.shaw@liverpoolft.nhs.uk

Telephone

+44 7717630820

Country

United Kingdom

#### VI.4.2) Body responsible for mediation procedures

Liverpool University Hospitals NHS Trust

Aintree University Hospital

Liverpool

L9 7AL

Email
annmarie.shaw@liverpoolft.nhs.uk
Telephone
+44 7717630820
Country
United Kingdom
VI.4.4) Service from which information about the review procedure may be obtained
Liverpool University Hospitals NHS Trust
Aintree University Hospital
Liverpool
L9 7AL
Email
annmarie.shaw@liverpoolft.nhs.uk
Telephone
+44 7717630820
Country

United Kingdom