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Planning

## **PIN for Investment Management of Charitable Funds**

Liverpool University Hospitals NHS Foundation Trust

F01: Prior information notice

Reducing time limits for receipt of tenders

Notice identifier: 2021/S 000-012012

Procurement identifier (OCID): ocds-h6vhtk-02b65e

Published 28 May 2021, 2:51pm

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

Liverpool University Hospitals NHS Foundation Trust

Aintree House, Longmoor Lane

Fazakerley

L9 7AL

#### **Email**

[claudio.mura@liverpoolft.nhs.uk](mailto:claudio.mura@liverpoolft.nhs.uk)

#### **Telephone**

+44 1517062243

#### **Country**

United Kingdom

#### **NUTS code**

UKD7 - Merseyside

**Internet address(es)**

Main address

<https://www.liverpoolft.nhs.uk/>

Buyer's address

<https://www.liverpoolft.nhs.uk/>

**I.3) Communication**

The procurement documents are available for unrestricted and full direct access, free of charge, at

<https://suppliers.multiquote.com>

Additional information can be obtained from another address:

Liverpool University Hospitals NHS Foundation Trust

Aintree House, Longmoor Lane

Fazakerley

L9 7AL

**Email**

[claudio.mura@liverpoolft.nhs.uk](mailto:claudio.mura@liverpoolft.nhs.uk)

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Tenders or requests to participate must be submitted electronically via

<https://suppliers.multiquote.com>

Tenders or requests to participate must be submitted to the above-mentioned address

**I.4) Type of the contracting authority**

Body governed by public law

**I.5) Main activity**

Health

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## **Section II: Object**

### **II.1) Scope of the procurement**

#### **II.1.1) Title**

PIN for Investement Management of Charitable Funds

Reference number

CA8869 - Charity

#### **II.1.2) Main CPV code**

- 66120000 - Investment banking services and related services

#### **II.1.3) Type of contract**

Services

#### **II.1.4) Short description**

PIN for Investement Management of Charitable Funds

#### **II.1.6) Information about lots**

This contract is divided into lots: No

### **II.2) Description**

#### **II.2.2) Additional CPV code(s)**

- 66523100 - Pension fund administration services
- 66523000 - Pension fund consultancy services
- 66110000 - Banking services
- 66100000 - Banking and investment services
- 66141000 - Pension fund management services
- 48411000 - Investment management software package

#### **II.2.3) Place of performance**

NUTS codes

- UKD7 - Merseyside
- UKD71 - East Merseyside

Main site or place of performance

Merseyside

#### **II.2.4) Description of the procurement**

Liverpool University Hospitals are publishing a Prior Information Notice aimed at shortlisting a minimum number of 5 suitable suppliers to be invited to a second phase Restricted Tender for the provision of Charitable Funds Investment Management Services.

#### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

36

#### **II.2.10) Information about variants**

Variants will be accepted: Yes

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

#### **II.3) Estimated date of publication of contract notice**

30 July 2021

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## **Section III. Legal, economic, financial and technical information**

### **III.1) Conditions for participation**

#### **III.1.2) Economic and financial standing**

Selection criteria as stated in the procurement documents

#### **III.1.3) Technical and professional ability**

Selection criteria as stated in the procurement documents

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## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: Yes

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## **Section VI. Complementary information**

### **VI.2) Information about electronic workflows**

Electronic ordering will be used

Electronic invoicing will be accepted

Electronic payment will be used

### **VI.4) Procedures for review**

#### **VI.4.1) Review body**

Liverpool University Hospitals NHS Trust

Aintree University Hospital

Liverpool

L9 7AL

Email

[anmarie.shaw@liverpoolft.nhs.uk](mailto:anmarie.shaw@liverpoolft.nhs.uk)

Telephone

+44 7717630820

Country

United Kingdom

#### **VI.4.2) Body responsible for mediation procedures**

Liverpool University Hospitals NHS Trust

Aintree University Hospital

Liverpool

L9 7AL

Email

[annmarie.shaw@liverpoolft.nhs.uk](mailto:annmarie.shaw@liverpoolft.nhs.uk)

Telephone

+44 7717630820

Country

United Kingdom

**VI.4.4) Service from which information about the review procedure may be obtained**

Liverpool University Hospitals NHS Trust

Aintree University Hospital

Liverpool

L9 7AL

Email

[annmarie.shaw@liverpoolft.nhs.uk](mailto:annmarie.shaw@liverpoolft.nhs.uk)

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