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Tender

## **Fusion21 Consultants Framework**

Fusion21 Members Consortium

F02: Contract notice

Notice identifier: 2021/S 000-011377

Procurement identifier (OCID): ocds-h6vhtk-02b3e3

Published 21 May 2021, 4:15pm

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

Fusion21 Members Consortium

Unit 2 Puma Court, Kings Business Park, Kings Drive

Prescot

L34 1PJ

#### **Email**

[info@fusion21.co.uk](mailto:info@fusion21.co.uk)

#### **Telephone**

+44 1514813000

#### **Fax**

+44 1514813001

#### **Country**

United Kingdom

**NUTS code**

UK - United Kingdom

**Internet address(es)**

Main address

<http://www.fusion21.co.uk>

Buyer's address

<https://www.fusion21.co.uk>

**I.2) Information about joint procurement**

The contract is awarded by a central purchasing body

**I.3) Communication**

The procurement documents are available for unrestricted and full direct access, free of charge, at

<https://fusion21.delta-esourcing.com>

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted to the above-mentioned address

**I.4) Type of the contracting authority**

Other type

A consortium of organisations governed by public law

**I.5) Main activity**

General public services

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## **Section II: Object**

### **II.1) Scope of the procurement**

#### **II.1.1) Title**

Fusion21 Consultants Framework

#### **II.1.2) Main CPV code**

- 71310000 - Consultative engineering and construction services

#### **II.1.3) Type of contract**

Services

#### **II.1.4) Short description**

Fusion21 is developing a 4 year Framework for full provision of consultancy services across public sector estates. This procurement exercise is inviting tenders from all interested organisations who meet the criteria set out in the tender documentation for the Lots they wish to bid for. The framework is split into twelve (12) lots, these include:

Lot 1- Project Management and Multidisciplinary Consultancy Services and Lead Consultant

Lot 2- Stock Monitoring & Appraisal

Lot 3- Building Information Modelling

Lot 4- Architectural

Lot 5- Fit-Out Consultancy

Lot 6- Heritage and Conservation

Lot 7- Structural and Civil Engineering

Lot 8- Building Engineering Services

Lot 9- Facilities Management Consultancy

Lot 10- Principal Designer

Lot 11- Zero Carbon and Sustainability

Lot 12- Valuations

### **II.1.5) Estimated total value**

Value excluding VAT: £120,000,000

### **II.1.6) Information about lots**

This contract is divided into lots: Yes

Tenders may be submitted for all lots

Maximum number of lots that may be awarded to one tenderer: 12

The contracting authority reserves the right to award contracts combining the following lots or groups of lots:

Any combination is permissible.

## **II.2) Description**

### **II.2.1) Title**

Project Management and Multidisciplinary Consultancy Services and Lead Consultant

Lot No

1

### **II.2.2) Additional CPV code(s)**

- 71530000 - Construction consultancy services
- 71315200 - Building consultancy services
- 72224000 - Project management consultancy services
- 73210000 - Research consultancy services
- 71315300 - Building surveying services

### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

Main site or place of performance

UNITED KINGDOM

#### **II.2.4) Description of the procurement**

The scope of this Lot includes:

- Preparatory surveys
- Feasibility reports
- Cost planning, control and reporting (including budgeting and cashflow forecasting)
- Lead Consultant services
- Quantity surveying services
- Contract administration services
- Employer's agent services
- Contract procurement and documentation
- Party wall surveys, obligations and agreements
- Compliance with planning and building regulations
- Building surveying services
- Clerk of works services
- Performance monitoring and reporting
- Risk management
- Project management services
- Programme planning
- Contract drafting and contract advice

- Expert Witness
- Fund Monitoring
- Pre-acquisition surveys
- Schedules of dilapidations
- Insurance reinstatement cost assessment
- Defects Diagnosis/Building Pathology
- Mediation
- Arbitration
- Multi Disciplinary Consultancy Services

#### **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 70

Cost criterion - Name: Cost / Weighting: 30

#### **II.2.6) Estimated value**

Value excluding VAT: £45,000,000

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

No

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

### **II.2.14) Additional information**

To respond to this opportunity for Lot 1 you must complete two separate Questionnaires at the links below:

1.Complete the SQ which can be accessed here:

<https://fusion21.delta-esourcing.com/respond/CU8P7VP932>

2.Complete the tender box (quality and price) for Lot 1 which can be accessed here:

<https://fusion21.delta-esourcing.com/respond/9HKPN6AR77>

## **II.2) Description**

### **II.2.1) Title**

Stock Monitoring & Appraisal

Lot No

2

### **II.2.2) Additional CPV code(s)**

- 71315300 - Building surveying services
- 71530000 - Construction consultancy services
- 71314300 - Energy-efficiency consultancy services

### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

Main site or place of performance

UNITED KINGDOM

#### **II.2.4) Description of the procurement**

The scope of this Lot includes:

- Disposal option surveys
- Technical audits
- Stock condition surveys
- Non Traditional Housing Surveys and remedial works specification
- Business planning
- Dilapidation surveys
- Schedule of condition
- SAP rating/ NHER analysis and Energy Performance Certificates (EPC's)
- Air tightness surveys
- Decent home surveys and compliance
- Disability access audits
- HHSRS surveys and reports
- Fire Risk Assessment
- Drone surveys
- Software support
- Database modelling
- Property archetype grouping and analysis
- GIS integration
- Stock condition data and analysis
- Investment programme modelling



- Management information reporting
- Option appraisal modelling

#### **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 70

Cost criterion - Name: Cost / Weighting: 30

#### **II.2.6) Estimated value**

Value excluding VAT: £20,000,000

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

No

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

#### **II.2.14) Additional information**

To respond to this opportunity for Lot 2 you must complete two separate Questionnaires at the links below:

1.Complete the SQ which can be accessed here:

<https://fusion21.delta-esourcing.com/respond/CU8P7VP932>

2.Complete the tender box (quality and price) for Lot 2 which can be accessed here:

<https://fusion21.delta-esourcing.com/respond/QKJ3CN226Q>

## **II.2) Description**

### **II.2.1) Title**

Building Information Modelling

Lot No

3

### **II.2.2) Additional CPV code(s)**

- 71315100 - Building-fabric consultancy services
- 71315200 - Building consultancy services
- 71315210 - Building services consultancy services
- 71530000 - Construction consultancy services
- 72220000 - Systems and technical consultancy services
- 72224000 - Project management consultancy services
- 72266000 - Software consultancy services
- 79415200 - Design consultancy services

### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

Main site or place of performance

UNITED KINGDOM

### **II.2.4) Description of the procurement**

The scope of this Lot includes:

- Organisation up-skilling through our Knowledge Transfer Workshops

- Development of pre-project requirements
- In-project consultancy roles
- Post-project support services
- Lead Appointed Party
- BIM Manager Services
- BIM Coordinator Services
- 3D scan existing building (inside & outside) using LIDAR, Drones, etc. to build up point cloud.
- Build BIM Model (min. Level 2) to facilitate the golden thread of information.
- Overlay fire and other related data (e.g. compartments, detection, equipment).
- Host/provide a Common Data Environment & BIM model and provide access to the Member and authorised 3rd parties.
- Train Member staff in BIM.
- BIM Model interrogation and reporting
- BIM Model auditing

#### **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 70

Cost criterion - Name: Cost / Weighting: 30

#### **II.2.6) Estimated value**

Value excluding VAT: £2,000,000

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

No

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

#### **II.2.14) Additional information**

To respond to this opportunity for Lot 3 you must complete two separate Questionnaires at the links below:

1.Complete the SQ which can be accessed here:

<https://fusion21.delta-esourcing.com/respond/CU8P7VP932>

2.Complete the tender box (quality and price) for Lot 3 which can be accessed here

<https://fusion21.delta-esourcing.com/respond/9233H588P7>

### **II.2) Description**

#### **II.2.1) Title**

Architectural

Lot No

4

#### **II.2.2) Additional CPV code(s)**

- 71530000 - Construction consultancy services
- 71315200 - Building consultancy services
- 71000000 - Architectural, construction, engineering and inspection services

- 71200000 - Architectural and related services
- 71221000 - Architectural services for buildings
- 71251000 - Architectural and building-surveying services
- 71313420 - Environmental standards for construction
- 71220000 - Architectural design services

### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

Main site or place of performance

UNITED KINGDOM

### **II.2.4) Description of the procurement**

The scope of this Lot includes:

- RIBA Plan of Work 2020 Services
- Building Information Modelling
- Sustainability
- Principal Designer
- Contract Administration
- Employers Agent
- Architectural and drafting services
- BREEAM assessments
- Masterplanning
- Planning application and appeal
- Feasibility reports

- Building Information Modelling
- New build
- Alterations and extensions
- Penthouse extensions
- Hidden homes and infill sites
- Refurbishments
- Conversions
- Planning designs and applications
- Working details
- As built drawings
- Section 106 planning agreements

#### **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 70

Cost criterion - Name: Cost / Weighting: 30

#### **II.2.6) Estimated value**

Value excluding VAT: £5,000,000

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

No

#### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

### **II.2.14) Additional information**

To respond to this opportunity for Lot 4 you must complete two separate Questionnaires at the links below:

1.Complete the SQ which can be accessed here:

<https://fusion21.delta-esourcing.com/respond/CU8P7VP932>

2.Complete the tender box (quality and price) for Lot 4 which can be accessed here:

<https://fusion21.delta-esourcing.com/respond/M2VBFX3PFX>

## **II.2) Description**

### **II.2.1) Title**

Fit-Out Consultancy

Lot No

5

### **II.2.2) Additional CPV code(s)**

- 79932000 - Interior design services
- 79933000 - Design support services
- 71200000 - Architectural and related services
- 71210000 - Advisory architectural services
- 71220000 - Architectural design services
- 71530000 - Construction consultancy services

- 71540000 - Construction management services
- 71541000 - Construction project management services

### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

Main site or place of performance

UNITED KINGDOM

### **II.2.4) Description of the procurement**

The scope of this Lot includes

- Strategic Definition And Preparation Of Brief
- Client Awareness and staff development workshops
- Utilisation Studies
- Workplace Strategy
- Space Strategy
- ICT Strategy
- HR Strategy
- Budget and cost requirements
- Concept design
- Detailed design
- Measured surveys
- Tendering
- Project co-ordination
- Associated CAD/BIM services



### **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 70

Cost criterion - Name: Cost / Weighting: 30

### **II.2.6) Estimated value**

Value excluding VAT: £4,000,000

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

No

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

### **II.2.14) Additional information**

To respond to this opportunity for Lot 5 you must complete two separate Questionnaires at the links below:

1.Complete the SQ which can be accessed here:

<https://fusion21.delta-esourcing.com/respond/CU8P7VP932>.

2.Complete the tender box (quality and price) for Lot 5 which can be accessed here

<https://fusion21.delta-esourcing.com/respond/WM545WJ8U9>

## **II.2) Description**

### **II.2.1) Title**

Heritage and Conservation

Lot No

6

### **II.2.2) Additional CPV code(s)**

- 71530000 - Construction consultancy services
- 71315200 - Building consultancy services
- 71315300 - Building surveying services
- 71251000 - Architectural and building-surveying services
- 71221000 - Architectural services for buildings
- 71313420 - Environmental standards for construction

### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

Main site or place of performance

UNITED KINGDOM

### **II.2.4) Description of the procurement**

The scope of this lot includes:

- RIBA Plan of Work 2020 Services
- Building Information Modelling
- Sustainability
- Principal Designer
- Contract Administration

- Employers Agent
- Planning and Listed Buildings consent, building control approvals
- Liaison with Statutory and Regulatory bodies
- Historic site analysis and assessment
- Significance assessment
- Conservation Management Planning
- Heritage Master planning
- Conservation Area Appraisals
- Heritage planning advice
- Adaptation, restoration, protection and rehabilitation of monuments, buildings, groups of buildings and sites
- Grants and funding
- Archaeology
- Clerk of works

#### **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 70

Cost criterion - Name: Cost / Weighting: 30

#### **II.2.6) Estimated value**

Value excluding VAT: £4,000,000

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

No

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

#### **II.2.14) Additional information**

To respond to this opportunity for Lot 6 you must complete two separate Questionnaires at the links below:

1.Complete the SQ which can be accessed here:

<https://fusion21.delta-esourcing.com/respond/CU8P7VP932>

2.Complete the tender box (quality and price) for Lot 6 which can be accessed here

<https://fusion21.delta-esourcing.com/respond/M9WAMJ2B78>

### **II.2) Description**

#### **II.2.1) Title**

Structural and Civil Engineering

Lot No

7

#### **II.2.2) Additional CPV code(s)**

- 71530000 - Construction consultancy services
- 71315200 - Building consultancy services
- 71250000 - Architectural, engineering and surveying services

- 71311000 - Civil engineering consultancy services
- 71312000 - Structural engineering consultancy services
- 71322000 - Engineering design services for the construction of civil engineering works
- 71322100 - Quantity surveying services for civil engineering works

### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

Main site or place of performance

UNITED KINGDOM

### **II.2.4) Description of the procurement**

The scope of this lot includes:

- New build and refurbishment
- Pre-planning feasibility studies
- Structural design
- Building Information Modelling
- Sustainability
- Structural investigations and inspections
- Structural reports and advice
- Infrastructure engineering
- Site investigations
- Flood Impact Assessment
- Contaminated land investigation & risk assessment
- Contaminated land remediation

- Geo environmental investigations
- Transport
- Highways Works
- Drainage Engineering
- Sustainable drainage systems
- Temporary works design
- Tall structures
- Specialist capability in historic and listed buildings

#### **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 70

Cost criterion - Name: Cost / Weighting: 30

#### **II.2.6) Estimated value**

Value excluding VAT: £6,000,000

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

No

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

#### **II.2.14) Additional information**

To respond to this opportunity for Lot 7 you must complete two separate Questionnaires at the links below:

1. Complete the SQ which can be accessed here:

<https://fusion21.delta-esourcing.com/respond/CU8P7VP932>

2. Complete the tender box (quality and price) for Lot 7 which can be accessed here:

<https://fusion21.delta-esourcing.com/respond/6K3VN88T7U>

### **II.2) Description**

#### **II.2.1) Title**

Building Engineering Services

Lot No

8

#### **II.2.2) Additional CPV code(s)**

- 71530000 - Construction consultancy services
- 71315200 - Building consultancy services
- 71315300 - Building surveying services
- 71250000 - Architectural, engineering and surveying services
- 71324000 - Quantity surveying services
- 71311000 - Civil engineering consultancy services

#### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

Main site or place of performance

## UNITED KINGDOM

### **II.2.4) Description of the procurement**

The scope of this lot includes:

- New build and refurbishment
- Design
- Sustainability
- Lead Consultant services
- Building Information Modelling
- Plant audits
- Commissioning management
- Client training
- Commissioning systems
- Site surveys
- Feasibility studies
- Electronic permit to work
- Programming of works
- Electronic O & M documentation
- Heating Ventilation Air Conditioning (HVAC) design and installation management
- Maintenance service management
- Communication lines, telephones and IT networks (ICT)
- Fire detection and protection
- Lightning protection



- High Voltage (HV) and Low Voltage (LV) systems, distribution boards and switchgear
- Natural lighting, artificial lighting, and building facades
- Security and alarm systems
- Ventilation and refrigeration
- Water, drainage and plumbing

#### **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 70

Cost criterion - Name: Cost / Weighting: 30

#### **II.2.6) Estimated value**

Value excluding VAT: £6,000,000

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

No

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

#### **II.2.14) Additional information**

To respond to this opportunity for Lot 8 you must complete two separate Questionnaires at the links below:

1. Complete the SQ which can be accessed here:

<https://fusion21.delta-esourcing.com/respond/CU8P7VP932>

2. Complete the tender box (quality and price) for Lot 8 which can be accessed here:

<https://fusion21.delta-esourcing.com/respond/8H6D35SNAQ>

## **II.2) Description**

### **II.2.1) Title**

Facilities Management Consultancy

Lot No

9

### **II.2.2) Additional CPV code(s)**

- 71315100 - Building-fabric consultancy services
- 71315210 - Building services consultancy services
- 72221000 - Business analysis consultancy services
- 72224000 - Project management consultancy services
- 79418000 - Procurement consultancy services

### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

Main site or place of performance

UNITED KINGDOM

### **II.2.4) Description of the procurement**

The scope of this lot includes:

- Strategic review
- Strategy Development/options appraisal
- Stakeholder management
- Specification development
- Asset Capture
- FM Procurement
- Soft Landing
- Contract Audit
- Service review/health check
- Benchmarking/Soft market testing
- Interim Contract support
- FM Advice
- Defects Management
- Life Cycle Costing
- Energy advice
- Space Planning
- PFI/BSF consulting

#### **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 70

Cost criterion - Name: Cost / Weighting: 30

#### **II.2.6) Estimated value**

Value excluding VAT: £4,000,000

## **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

No

## **II.2.10) Information about variants**

Variants will be accepted: No

## **II.2.11) Information about options**

Options: No

## **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2.14) Additional information**

To respond to this opportunity for Lot 9 you must complete two separate Questionnaires at the links below:

1.Complete the SQ which can be accessed here:

<https://fusion21.delta-esourcing.com/respond/CU8P7VP932>

2.Complete the tender box (quality and price) for Lot 9 which can be accessed here:

<https://fusion21.delta-esourcing.com/respond/ZWD496YP4T>

## **II.2) Description**

### **II.2.1) Title**

Principal Designer

Lot No

10

### **II.2.2) Additional CPV code(s)**

- 71530000 - Construction consultancy services
- 71315200 - Building consultancy services
- 71317210 - Health and safety consultancy services

### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

Main site or place of performance

UNITED KINGDOM

### **II.2.4) Description of the procurement**

The scope of this lot includes:

- Principal Designer Duties under the CDM Regulations 2015 (as may be superseded)
- Health & Safety Audits
- Competency Assessments
- Accident Investigation

### **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 70

Cost criterion - Name: Cost / Weighting: 30

### **II.2.6) Estimated value**

Value excluding VAT: £2,000,000

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

No

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

#### **II.2.14) Additional information**

To respond to this opportunity for Lot 10 you must complete two separate Questionnaires at the links below:

1.Complete the SQ which can be accessed here:

<https://fusion21.delta-esourcing.com/respond/CU8P7VP932>

2.Complete the tender box (quality and price) for Lot 10 which can be accessed here:

<https://fusion21.delta-esourcing.com/respond/V2478U9ZPB>

### **II.2) Description**

#### **II.2.1) Title**

Zero Carbon and Sustainability

Lot No

11

#### **II.2.2) Additional CPV code(s)**

- 71530000 - Construction consultancy services
- 71314300 - Energy-efficiency consultancy services
- 71313000 - Environmental engineering consultancy services

- 71313400 - Environmental impact assessment for construction
- 71313420 - Environmental standards for construction
- 71313450 - Environmental monitoring for construction
- 90700000 - Environmental services

### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

Main site or place of performance

UNITED KINGDOM

### **II.2.4) Description of the procurement**

The scope of this lot includes:

- Road map to net zero carbon consultancy
- Client Awareness and staff development workshops
- Stock Assessment, data analysis and archotyping
- Strategy development and data modelling (energy/EPC data)
- Corporate sustainability/ESG strategy
- Advice and identification of refurbishment options and building fabric solutions
- Grant/funding management
- Retrofit Co-ordinator (PAS 2035) roles
- Retrofit Assessor
- Retrofit designers
- Procurement and oversight of works
- Post installation monitoring

- Scoping Reviews
- Baseline Assessment
- Strategic options appraisal
- Building Fabric Solutions
- Renewables and Energy Sources
- Finance and Funding
- Tax Incentives
- Advisory support
- Change Management

#### **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 70

Cost criterion - Name: Quality / Weighting: 30

#### **II.2.6) Estimated value**

Value excluding VAT: £20,000,000

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

No

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No



### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

### **II.2.14) Additional information**

To respond to this opportunity for Lot 11 you must complete two separate Questionnaires at the links below:

1.Complete the SQ which can be accessed here:

<https://fusion21.delta-esourcing.com/respond/CU8P7VP932>

2.Complete the tender box (quality and price) for Lot 11 which can be accessed here:

<https://fusion21.delta-esourcing.com/respond/NGJ7Z5P4WP>

## **II.2) Description**

### **II.2.1) Title**

Valuations

Lot No

12

### **II.2.2) Additional CPV code(s)**

- 71530000 - Construction consultancy services
- 71315200 - Building consultancy services
- 79419000 - Evaluation consultancy services
- 70332200 - Commercial property management services
- 70331000 - Residential property services
- 66171000 - Financial consultancy services
- 79111000 - Legal advisory services

### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

Main site or place of performance

UNITED KINGDOM

#### **II.2.4) Description of the procurement**

The scope of this lot includes:

- Residential and commercial property valuations
- Portfolio valuations
- Leasehold valuations
- Enfranchisement
- Planning, development and funding
- Portfolio advisory
- Sales
- Option appraisal, feasibility and disposal
- Compulsory Purchase and compensation
- Loan security and finance
- Expert witness and litigation support
- Right to Buy
- Valuation Tribunal and Upper Tribunal
- Purchasers Agent
- Development Agent
- Due Diligence
- Masterplanning

- Development appraisals
- Sales and lettings
- Option appraisal, feasibility and disposal
- Taxation and Business Rates

#### **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 70

Cost criterion - Name: Cost / Weighting: 30

#### **II.2.6) Estimated value**

Value excluding VAT: £2,000,000

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

No

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

#### **II.2.14) Additional information**

To respond to this opportunity for Lot 12 you must complete two separate Questionnaires at the links below:

1. Complete the SQ which can be accessed here:

<https://fusion21.delta-esourcing.com/respond/CU8P7VP932>

2. Complete the tender box (quality and price) for Lot 12 which can be accessed here:

<https://fusion21.delta-esourcing.com/respond/JBAJZ7WC59>

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## **Section III. Legal, economic, financial and technical information**

### **III.1) Conditions for participation**

#### **III.1.1) Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers**

List and brief description of conditions

Please refer to the procurement documents.

#### **III.1.2) Economic and financial standing**

Selection criteria as stated in the procurement documents

#### **III.1.3) Technical and professional ability**

Selection criteria as stated in the procurement documents

### **III.2) Conditions related to the contract**

#### **III.2.2) Contract performance conditions**

Framework suppliers will be required to deliver social value outcomes through the delivery of call-off contracts in accordance with Clause 24 of the Framework Agreement.

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## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Open procedure

#### **IV.1.3) Information about a framework agreement or a dynamic purchasing system**

The procurement involves the establishment of a framework agreement

Framework agreement with several operators

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: Yes

### **IV.2) Administrative information**

#### **IV.2.2) Time limit for receipt of tenders or requests to participate**

Date

8 July 2021

Local time

12:00pm

#### **IV.2.4) Languages in which tenders or requests to participate may be submitted**

English

#### **IV.2.6) Minimum time frame during which the tenderer must maintain the tender**

Duration in months: 6 (from the date stated for receipt of tender)

#### **IV.2.7) Conditions for opening of tenders**

Date

8 July 2021

Local time

12:00pm

Place

Fusion21, Puma Court, Kings Business Park, Knowsley, L34 1PJ

Information about authorised persons and opening procedure

Electronically using the Delta secure post box facility by Fusion21's Procurement and Supply Chain Manager.

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## **Section VI. Complementary information**

### **VI.1) Information about recurrence**

This is a recurrent procurement: No

### **VI.2) Information about electronic workflows**

Electronic ordering will be used

Electronic invoicing will be accepted

Electronic payment will be used

### **VI.3) Additional information**

The contracting authority considers that this contract may be suitable for economic operators that are small or medium enterprises (SMEs). However, any selection of tenderers will be based solely on the criteria set out for the procurement. Where the contract notice states a maximum of 15 operators to be appointed to the framework, this means up to 15 within each lot and geographical region. Fusion21 reserves the right to vary this number.

The permissible users able to access this framework can be clearly identified via the following link: <https://www.fusion21.co.uk/frameworks/frameworks-permissible-users/>

Suppliers are advised to allow adequate time for uploading documents and to dispatch the electronic response well in advance of the closing time to avoid any last minute problems.

For more information about this opportunity, please visit the Delta eSourcing portal at:

<https://fusion21.delta-esourcing.com/tenders/UK-UK-Prescot:-Consultative-engineering-and-construction-services./CU8P7VP932>

To respond to this opportunity, please click here:

<https://fusion21.delta-esourcing.com/respond/CU8P7VP932>

GO Reference: GO-2021521-PRO-18282104

### **VI.4) Procedures for review**

#### **VI.4.1) Review body**

Royal Courts of Justice

The Strand

London

WC2A 2LL

Country

United Kingdom

**VI.4.2) Body responsible for mediation procedures**

N/A

N/A

Country

United Kingdom

**VI.4.4) Service from which information about the review procedure may be obtained**

Cabinet Office

70 Whitehall

London

SW1A 2AS

Country

United Kingdom