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Tender

## **Zero Based Budgeting**

University of Exeter

F02: Contract notice

Notice identifier: 2021/S 000-011224

Procurement identifier (OCID): ocds-h6vhtk-02b34a

Published 20 May 2021, 3:36pm

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

University of Exeter

Northcote House

Exeter

EX4 4QH

#### **Email**

[procurement@exeter.ac.uk](mailto:procurement@exeter.ac.uk)

#### **Country**

United Kingdom

#### **NUTS code**

UKK43 - Devon CC

#### **National registration number**

RC000653

### **Internet address(es)**

Main address

<http://www.exeter.ac.uk>

Buyer's address

<https://uk.eu-supply.com/ctm/Company/CompanyInformation/Index/53042>

### **I.2) Information about joint procurement**

The contract is awarded by a central purchasing body

### **I.3) Communication**

The procurement documents are available for unrestricted and full direct access, free of charge, at

[https://uk.eu-supply.com/app/rfq/rwlenrance\\_s.asp?PID=38004&B=EXETER](https://uk.eu-supply.com/app/rfq/rwlenrance_s.asp?PID=38004&B=EXETER)

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

[https://uk.eu-supply.com/app/rfq/rwlenrance\\_s.asp?PID=38004&B=EXETER](https://uk.eu-supply.com/app/rfq/rwlenrance_s.asp?PID=38004&B=EXETER)

Tenders or requests to participate must be submitted to the above-mentioned address

### **I.4) Type of the contracting authority**

Body governed by public law

### **I.5) Main activity**

Education

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## **Section II: Object**

### **II.1) Scope of the procurement**

### **II.1.1) Title**

Zero Based Budgeting

Reference number

UOE/2021/023/SD

### **II.1.2) Main CPV code**

- 79211000 - Accounting services

### **II.1.3) Type of contract**

Services

### **II.1.4) Short description**

The University of Exeter is looking to appoint an external consultant to work in partnership to operate ZBB, to review existing budgets, identify efficiencies and savings whilst improving our future planning process and upskilling University staff.

### **II.1.5) Estimated total value**

Value excluding VAT: £500,000

### **II.1.6) Information about lots**

This contract is divided into lots: No

## **II.2) Description**

### **II.2.2) Additional CPV code(s)**

- 48444000 - Accounting system
- 72212440 - Financial analysis and accounting software development services
- 72212443 - Accounting software development services
- 79200000 - Accounting, auditing and fiscal services
- 79210000 - Accounting and auditing services
- 79212500 - Accounting review services

### **II.2.3) Place of performance**

NUTS codes

- UKK43 - Devon CC

#### **II.2.4) Description of the procurement**

This is an open procurement looking to appoint an external consultant who will work in partnership with the University to operate ZBB, to review existing budgets, identify efficiencies and savings whilst improving our future planning process and upskilling University staff.

#### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### **II.2.6) Estimated value**

Value excluding VAT: £500,000

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

24

This contract is subject to renewal

No

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

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## **Section III. Legal, economic, financial and technical information**

### **III.1) Conditions for participation**

#### **III.1.2) Economic and financial standing**

Selection criteria as stated in the procurement documents

#### **III.1.3) Technical and professional ability**

Selection criteria as stated in the procurement documents

### **III.2) Conditions related to the contract**

#### **III.2.3) Information about staff responsible for the performance of the contract**

Obligation to indicate the names and professional qualifications of the staff assigned to performing the contract

## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Open procedure

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: Yes

### **IV.2) Administrative information**

#### **IV.2.2) Time limit for receipt of tenders or requests to participate**

Date

28 June 2021

Local time

12:00pm

#### **IV.2.4) Languages in which tenders or requests to participate may be submitted**

English

#### **IV.2.6) Minimum time frame during which the tenderer must maintain the tender**

Duration in months: 24 (from the date stated for receipt of tender)

#### **IV.2.7) Conditions for opening of tenders**

Date

28 June 2021

Local time

12:00pm

## **Section VI. Complementary information**

### **VI.1) Information about recurrence**

This is a recurrent procurement: No

### **VI.2) Information about electronic workflows**

Electronic invoicing will be accepted

### **VI.4) Procedures for review**

#### **VI.4.1) Review body**

Royal Court of Justice

London

Country

United Kingdom