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Contract

Provision of Insurance Coverage (Excluding Broking Services)

Somerset Council
Mendip District Council
Sedgemoor District Council
Somerset West and Taunton Council
South Somerset District Council

F03: Contract award notice

Notice identifier: 2023/S 000-011171

Procurement identifier (OCID): ocds-h6vhtk-037149

Published 19 April 2023, 9:08am

Section I: Contracting authority

I.1) Name and addresses

Somerset Council

County Hall

Taunton

TA14DY

Contact

Mr Iain Copeland

Email

iain.copeland@somerset.gov.uk

Telephone

+440

Country

United Kingdom

Region code

UKK23 - Somerset

Internet address(es)

Main address

https://www.supplyingthesouthwest.org.uk

Buyer's address

https://www.supplyingthesouthwest.org.uk

I.1) Name and addresses

Mendip District Council

Cannards Grave Road

Shepton Mallet Somerset

BA45BT

Email

iain.copeland@somerset.gov.uk

Country

United Kingdom

Region code

UKK23 - Somerset

Internet address(es)

Main address

https://www.mendip.gov.uk/

Buyer's address

https://www.supplyingthesouthwest.org.uk

I.1) Name and addresses

Sedgemoor District Council

Bridgwater House. King Square.

Bridgwater.

TA63AR

Email

iain.copeland@somerset.gov.uk

Country

United Kingdom

Region code

UKK23 - Somerset

Internet address(es)

Main address

https://www.sedgemoor.gov.uk/

Buyer's address

https://www.supplyingthesouthwest.org.uk

I.1) Name and addresses

Somerset West and Taunton Council

The Deane House, Belvedere Rd.

Taunton

TA11HE

Email

iain.copeland@somerset.gov.uk

Country

United Kingdom

Region code

UKK23 - Somerset

Internet address(es)

Main address

https://www.somersetwestandtaunton.gov.uk/

Buyer's address

https://www.supplyingthesouthwest.org.uk

I.1) Name and addresses

South Somerset District Council

The Council Offices Brympton Way

Yeovil Somerset

BA20 2HT.

Email

iain.copeland@somerset.gov.uk

Country

United Kingdom

Region code

UKK23 - Somerset

Internet address(es)

Main address

www.southsomerset.gov.uk

Buyer's address

www.supplyingthesouthwest.org.uk

I.2) Information about joint procurement

The contract involves joint procurement

The contract is awarded by a central purchasing body

I.4) Type of the contracting authority

Regional or local authority

I.5) Main activity

General public services

Section II: Object

II.1) Scope of the procurement

II.1.1) Title

Provision of Insurance Coverage (Excluding Broking Services)

Reference number

DN635195

II.1.2) Main CPV code

• 66510000 - Insurance services

II.1.3) Type of contract

Services

II.1.4) Short description

Provision of Insurance Coverage (Excluding Broking Services) for Somerset County Council and District Councils within Somerset. The Contracts being offered are due to commence on 1st April 2023 and will expire on 31st March 2026, with options to extend for a maximum of a further 48 months

For further information, including access to the tender documents, please visit the ProContract e-tendering portal.

Please note, the estimated value entered below is based on the initial contract period and does not include the optional extension period

II.1.6) Information about lots

This contract is divided into lots: Yes

II.1.7) Total value of the procurement (excluding VAT)

Value excluding VAT: £7,500,000

II.2) Description

II.2.1) Title

Lot 1 - Property Combined

Lot No

1

II.2.2) Additional CPV code(s)

66510000 - Insurance services

II.2.3) Place of performance

NUTS codes

• UKK23 - Somerset

II.2.4) Description of the procurement

Lot 1 - Property Combined. For further details on this lot, please see the specification which is available on the ProContract e-tendering portal.

II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 40

Price - Weighting: 60

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Lot 2 - Housing Properties

Lot No

2

II.2.2) Additional CPV code(s)

• 66510000 - Insurance services

II.2.3) Place of performance

NUTS codes

• UKK23 - Somerset

II.2.4) Description of the procurement

Lot 2 - Housing Properties. For further details on this lot, please see the specification which is available on the ProContract e-tendering portal.

II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 40

Price - Weighting: 60

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Lot 3 - Property Owners

Lot No

3

II.2.2) Additional CPV code(s)

• 66510000 - Insurance services

II.2.3) Place of performance

NUTS codes

• UKK23 - Somerset

II.2.4) Description of the procurement

Lot 3 - Property Owners. For further details on this lot, please see the specification which is available on the ProContract e-tendering portal.

II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 40

Price - Weighting: 60

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Lot 4 - Leasehold & Mortgaged Properties

Lot No

4

II.2.2) Additional CPV code(s)

• 66510000 - Insurance services

II.2.3) Place of performance

NUTS codes

• UKK23 - Somerset

II.2.4) Description of the procurement

Lot 4 - Leasehold & Mortgaged Properties. For further details on this lot, please see the specification which is available on the ProContract e-tendering portal.

II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 40

Price - Weighting: 60

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Lot 5 - Works in Progress

Lot No

5

II.2.2) Additional CPV code(s)

• 66510000 - Insurance services

II.2.3) Place of performance

NUTS codes

• UKK23 - Somerset

II.2.4) Description of the procurement

Lot 5 - Works in Progress. For further details on this lot, please see the specification which is available on the ProContract e-tendering portal.

II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 40

Price - Weighting: 60

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Lot 6 - Crime

Lot No

6

II.2.2) Additional CPV code(s)

• 66510000 - Insurance services

II.2.3) Place of performance

NUTS codes

• UKK23 - Somerset

II.2.4) Description of the procurement

Lot 6 - Crime. For further details on this lot, please see the specification which is available on the ProContract e-tendering portal.

II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 40

Price - Weighting: 60

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Lot 7A - Combined Liability – EL, PL/Products and PEL (£1 million deductible)

Lot No

7A

II.2.2) Additional CPV code(s)

• 66510000 - Insurance services

II.2.3) Place of performance

NUTS codes

• UKK23 - Somerset

II.2.4) Description of the procurement

Lot 7A - Combined Liability – EL, PL/Products and PEL (£1 million deductible). For further details on this lot, please see the specification which is available on the ProContract etendering portal.

II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 40

Price - Weighting: 60

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Lot 7B - Combined Liability – EL, PL/Products and PEL (£500k deductible)

Lot No

7B

II.2.2) Additional CPV code(s)

• 66510000 - Insurance services

II.2.3) Place of performance

NUTS codes

• UKK23 - Somerset

II.2.4) Description of the procurement

Lot 7B - Combined Liability – EL, PL/Products and PEL (£500k deductible). For further details on this lot, please see the specification which is available on the ProContract etendering portal.

II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 40

Price - Weighting: 60

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Lot 8A - Motor Fleet (£1 million deductible)

Lot No

88

II.2.2) Additional CPV code(s)

• 66510000 - Insurance services

II.2.3) Place of performance

NUTS codes

• UKK23 - Somerset

II.2.4) Description of the procurement

Lot 8A - Motor Fleet (£1 million deductible). For further details on this lot, please see the specification which is available on the ProContract e-tendering portal.

II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 40

Price - Weighting: 60

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Lot 8B - Motor Fleet (£250k deductible)

Lot No

8B

II.2.2) Additional CPV code(s)

• 66510000 - Insurance services

II.2.3) Place of performance

NUTS codes

• UKK23 - Somerset

II.2.4) Description of the procurement

Lot 8B - Motor Fleet (£250k deductible). For further details on this lot, please see the specification which is available on the ProContract e-tendering portal.

II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 40

Price - Weighting: 60

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Lot 9 - Personal Accident

Lot No

9

II.2.2) Additional CPV code(s)

• 66510000 - Insurance services

II.2.3) Place of performance

NUTS codes

• UKK23 - Somerset

II.2.4) Description of the procurement

Lot 9 - Personal Accident. For further details on this lot, please see the specification which is available on the ProContract e-tendering portal.

II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 40

Price - Weighting: 60

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union

funds: No

II.2) Description

II.2.1) Title

Lot 10 - Engineering Inspection Services

Lot No

10

II.2.2) Additional CPV code(s)

• 66510000 - Insurance services

II.2.3) Place of performance

NUTS codes

• UKK23 - Somerset

II.2.4) Description of the procurement

Lot 10 - Engineering Inspection Services. For further details on this lot, please see the specification which is available on the ProContract e-tendering portal.

II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 70

Price - Weighting: 30

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Lot 11 - Combined Liability - OI and PI

Lot No

11

II.2.2) Additional CPV code(s)

66510000 - Insurance services

II.2.3) Place of performance

NUTS codes

• UKK23 - Somerset

II.2.4) Description of the procurement

Lot 11 - Combined Liability – OI and PI. For further details on this lot, please see the specification which is available on the ProContract e-tendering portal.

II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 40

Price - Weighting: 60

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Lot 12 - Terrorism

Lot No

12

II.2.2) Additional CPV code(s)

• 66510000 - Insurance services

II.2.3) Place of performance

NUTS codes

• UKK23 - Somerset

II.2.4) Description of the procurement

Lot 12 - Terrorism. For further details on this lot, please see the specification which is available on the ProContract e-tendering portal.

II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 40

Price - Weighting: 60

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Lot 13 - Fine Art

Lot No

13

II.2.2) Additional CPV code(s)

• 66510000 - Insurance services

II.2.3) Place of performance

NUTS codes

• UKK23 - Somerset

II.2.4) Description of the procurement

Lot 13 - Fine Art. For further details on this lot, please see the specification which is available on the ProContract e-tendering portal.

II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 40

Price - Weighting: 60

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Lot 14 - Director & Officers Liability

Lot No

14

II.2.2) Additional CPV code(s)

• 66510000 - Insurance services

II.2.3) Place of performance

NUTS codes

• UKK23 - Somerset

II.2.4) Description of the procurement

Lot 14 - Director & Officers Liability. For further details on this lot, please see the specification which is available on the ProContract e-tendering portal.

II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 40

Price - Weighting: 60

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

Section IV. Procedure

IV.1) Description

IV.1.1) Type of procedure

Open procedure

IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: No

IV.2) Administrative information

IV.2.1) Previous publication concerning this procedure

Notice number: <u>2022/S 000-027294</u>

Section V. Award of contract

Lot No

1

Title

Provision of Insurance Coverage (Excluding Broking Services) - Lot 1

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

19 January 2023

V.2.2) Information about tenders

Number of tenders received: 12

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor

Maven Public Sector

122 Leadenhall Street

London

EC3V 4AN

Country

United Kingdom

NUTS code

• UK - United Kingdom

The contractor is an SME

No

V.2.4) Information on value of contract/lot (excluding VAT)

Total value of the contract/lot: £733,950

Section V. Award of contract

Lot No

2

Title

Provision of Insurance Coverage (Excluding Broking Services) - Lot 2

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

19 January 2023

V.2.2) Information about tenders

Number of tenders received: 12

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor

Maven Public Sector

122 Leadenhall Street

London

EC3V 4AN

Country

United Kingdom

NUTS code

• UK - United Kingdom

The contractor is an SME

No

V.2.4) Information on value of contract/lot (excluding VAT)

Total value of the contract/lot: £1,131,300

Section V. Award of contract

Lot No

3

Title

Provision of Insurance Coverage (Excluding Broking Services) - Lot 3

A contract/lot is awarded: No

V.1) Information on non-award

The contract/lot is not awarded

No tenders or requests to participate were received or all were rejected

Section V. Award of contract

Lot No

4

Title

Provision of Insurance Coverage (Excluding Broking Services) - Lot 4

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

2 March 2023

V.2.2) Information about tenders

Number of tenders received: 12

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor

Protector Insurance

7th Floor, 3 Hardman Street,

Manchester.

M33HF

Country

United Kingdom

NUTS code

• UK - United Kingdom

The contractor is an SME

No

V.2.4) Information on value of contract/lot (excluding VAT)

Total value of the contract/lot: £587,202

Section V. Award of contract

Lot No

5

Title

Provision of Insurance Coverage (Excluding Broking Services) - Lot 5

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

9 March 2023

V.2.2) Information about tenders

Number of tenders received: 12

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor

Maven Public Sector

122 Leadenhall Street

London

EC3V 4AN

Country

United Kingdom

NUTS code

• UK - United Kingdom

The contractor is an SME

No

V.2.4) Information on value of contract/lot (excluding VAT)

Total value of the contract/lot: £45,000

Section V. Award of contract

Lot No

6

Title

Provision of Insurance Coverage (Excluding Broking Services) - Lot 6

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

19 January 2023

V.2.2) Information about tenders

Number of tenders received: 12

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor

Maven Public Sector

122 Leadenhall Street

London

EC3V 4AN

Country

United Kingdom

NUTS code

• UK - United Kingdom

The contractor is an SME

No

V.2.4) Information on value of contract/lot (excluding VAT)

Total value of the contract/lot: £113,100

Section V. Award of contract

Lot No

7A

Title

Provision of Insurance Coverage (Excluding Broking Services) - Lot 7A

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

19 January 2023

V.2.2) Information about tenders

Number of tenders received: 12

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor

Maven Public Sector

122 Leadenhall Street

London

EC3V 4AN

Country

United Kingdom

NUTS code

• UK - United Kingdom

The contractor is an SME

No

V.2.4) Information on value of contract/lot (excluding VAT)

Total value of the contract/lot: £1,273,500

Section V. Award of contract

Lot No

7B

Title

Provision of Insurance Coverage (Excluding Broking Services) - Lot 7B

A contract/lot is awarded: No

V.1) Information on non-award

The contract/lot is not awarded

No tenders or requests to participate were received or all were rejected

Section V. Award of contract

Lot No

88

Title

Provision of Insurance Coverage (Excluding Broking Services) - Lot 8A

A contract/lot is awarded: No

V.1) Information on non-award

The contract/lot is not awarded

No tenders or requests to participate were received or all were rejected

Section V. Award of contract

Lot No

8B

Title

Provision of Insurance Coverage (Excluding Broking Services) - Lot 8B

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

19 January 2023

V.2.2) Information about tenders

Number of tenders received: 12

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor

Zurich Municipal

The Zurich Centre, 3000 Parkway,

Whiteley, Fareham, Hampshire,

PO15 7JZ

Country

United Kingdom

NUTS code

• UK - United Kingdom

The contractor is an SME

No

V.2.4) Information on value of contract/lot (excluding VAT)

Total value of the contract/lot: £187,758

Section V. Award of contract

Lot No

9

Title

Provision of Insurance Coverage (Excluding Broking Services) - Lot 9

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

19 January 2023

V.2.2) Information about tenders

Number of tenders received: 12

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor

Zurich Municipal

The Zurich Centre, 3000 Parkway,

Whiteley, Fareham, Hampshire,

PO15 7JZ

Country

United Kingdom

NUTS code

• UK - United Kingdom

The contractor is an SME

No

V.2.4) Information on value of contract/lot (excluding VAT)

Total value of the contract/lot: £40,500

Section V. Award of contract

Lot No

10

Title

Provision of Insurance Coverage (Excluding Broking Services) - Lot 10

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

19 January 2023

V.2.2) Information about tenders

Number of tenders received: 12

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor

Ashdale Engineering UK Ltd

82-84 Shirehampton Road,

Stoke Bishop Bristol

BS92DR

Country

United Kingdom

NUTS code

• UK - United Kingdom

The contractor is an SME

Yes

V.2.4) Information on value of contract/lot (excluding VAT)

Total value of the contract/lot: £208,665.06

Section V. Award of contract

Lot No

11

Title

Provision of Insurance Coverage (Excluding Broking Services) - Lot 11

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

19 January 2023

V.2.2) Information about tenders

Number of tenders received: 12

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor

Maven Public Sector

122 Leadenhall Street

London

EC3V 4AN

Country

United Kingdom

NUTS code

• UK - United Kingdom

The contractor is an SME

No

V.2.4) Information on value of contract/lot (excluding VAT)

Total value of the contract/lot: £146,763

Section V. Award of contract

Lot No

12

Title

Provision of Insurance Coverage (Excluding Broking Services) - Lot 12

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

19 January 2023

V.2.2) Information about tenders

Number of tenders received: 12

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor

Alesco Risk Management Services Limited

The Walbrook Building, 25 Walbrook,

London,

EC4N 8AW

Country

United Kingdom

NUTS code

• UK - United Kingdom

The contractor is an SME

No

V.2.4) Information on value of contract/lot (excluding VAT)

Total value of the contract/lot: £206,392.77

Section V. Award of contract

Lot No

13

Title

Provision of Insurance Coverage (Excluding Broking Services) - Lot 13

A contract/lot is awarded: No

V.1) Information on non-award

The contract/lot is not awarded

No tenders or requests to participate were received or all were rejected

Section V. Award of contract

Lot No

14

Title

Provision of Insurance Coverage (Excluding Broking Services) - Lot 14

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

19 January 2023

V.2.2) Information about tenders

Number of tenders received: 12

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor

Zurich Municipal

The Zurich Centre, 3000 Parkway,

Whiteley, Fareham, Hampshire,

PO15 7JZ

Country

United Kingdom

NUTS code

• UK - United Kingdom

The contractor is an SME

No

V.2.4) Information on value of contract/lot (excluding VAT)

Total value of the contract/lot: £20,289.99

Section VI. Complementary information

VI.4) Procedures for review

VI.4.1) Review body

Public Procurement Review Service

Cabinet Office

London

Email

<u>publicprocurementreview@cabinetoffice.gov.uk</u>

Telephone

+44 3450103503

Country

United Kingdom