This is a published notice on the Find a Tender service: <a href="https://www.find-tender.service.gov.uk/Notice/010916-2022">https://www.find-tender.service.gov.uk/Notice/010916-2022</a>

#### Contract

# **Provision of Insurance and related services to Your Housing Group Ltd**

Your Housing Group Ltd

F03: Contract award notice

Notice identifier: 2022/S 000-010916

Procurement identifier (OCID): ocds-h6vhtk-02dd04

Published 28 April 2022, 11:18am

# **Section I: Contracting authority**

# I.1) Name and addresses

Your Housing Group Ltd

Youggle House, 130 Birchwood Boulevard

Warrington

WA3 7QH

#### Contact

Jen Hartshorn

#### **Email**

jen.hartshorn@yourhousinggroup.co.uk

## **Telephone**

+44 7584198088

## Country

**United Kingdom** 

#### **NUTS** code

UKD - North West (England)

## Internet address(es)

Main address

http://www.yourhousinggroup.co.uk

Buyer's address

https://www.mytenders.co.uk/search/Search\_AuthProfile.aspx?ID=AA33473

## I.2) Information about joint procurement

The contract is awarded by a central purchasing body

## I.4) Type of the contracting authority

Body governed by public law

# I.5) Main activity

Housing and community amenities

# Section II: Object

# II.1) Scope of the procurement

## II.1.1) Title

Provision of Insurance and related services to Your Housing Group Ltd

Reference number

PRO0401

## II.1.2) Main CPV code

• 66510000 - Insurance services

## II.1.3) Type of contract

Services

## II.1.4) Short description

Insurance and related services for Property, legal liability and other general (non-life) insurable risks, as required by Your Housing Group Ltd

## II.1.6) Information about lots

This contract is divided into lots: Yes

## II.1.7) Total value of the procurement (excluding VAT)

Lowest offer: £7,450,000 / Highest offer: £10,830,000 taken into consideration

## II.2) Description

## II.2.1) Title

Insurance and related services for Property, legal liability and other general (non-life) insurable risks, as required by Your Housing Group Ltd

Lot No

1

## II.2.2) Additional CPV code(s)

- 66513100 Legal expenses insurance services
- 66513200 Contractor's all-risk insurance services
- 66515000 Damage or loss insurance services
- 66515100 Fire insurance services
- 66515200 Property insurance services
- 66515410 Financial loss insurance services
- 66515411 Pecuniary loss insurance services
- 66516000 Liability insurance services
- 66516400 General liability insurance services

- 66516500 Professional liability insurance services
- 66517300 Risk management insurance services
- 66518000 Insurance brokerage and agency services
- 66518300 Insurance claims adjustment services

## II.2.3) Place of performance

**NUTS** codes

• UKD - North West (England)

## II.2.4) Description of the procurement

A programme of General (non-life) insurance and related services for Your Housing Group Ltd. The programme will require Insurance and related services for risks that may include but not be limited to: property damage and business interruption, employers, public, products and property owners liability, business combined/office, money, all risks, computer, contract works, group personal accident, professional indemnity, fidelity guarantee/crime and employment practices liability. This list is to be decided at the sole discretion of Your Housing Group Ltd.

This Lot excludes: Motor (See Lot 2), Engineering (See Lot 3), Terrorism (See Lot 4), Directors and Officers Liability (See Lot 5).

#### II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 40

Cost criterion - Name: Cost / Weighting: 60

## II.2.11) Information about options

Options: Yes

Description of options

Your Housing Group Ltd has entered into Long Term Agreements with the bidder and/or the bidder's proposed Risk carriers for 3 years (or 3 periods of insurance), with the option to extend the award period by up to 2 further years (or 2 periods of insurance), subject to satisfactory service, performance and cost.

#### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

## II.2.14) Additional information

For more information about this opportunity, please visit the MyTenders portal at: <a href="https://www.mytenders.co.uk">www.mytenders.co.uk</a>

## II.2) Description

## II.2.1) Title

Insurance and related services for Motor vehicle risks (possibly including Motor Legal Expenses and Occasional Business Use)

Lot No

2

## II.2.2) Additional CPV code(s)

- 66514110 Motor vehicle insurance services
- 66516100 Motor vehicle liability insurance services
- 66517300 Risk management insurance services
- 66518000 Insurance brokerage and agency services

## II.2.3) Place of performance

**NUTS** codes

• UKD - North West (England)

## II.2.4) Description of the procurement

Insurance and related services for motor vehicle risks (possibly including Motor legal expenses and Occasional business use extensions).

## II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 40

Cost criterion - Name: Cost / Weighting: 60

## II.2.11) Information about options

Options: Yes

Description of options

Your Housing Group Ltd entered into Long Term Agreements with the bidder and/or the bidder's proposed Risk carriers for 3 years (or 3 periods of insurance), with the option to extend the award period by up to 2 further years (or 2 periods of insurance), subject to satisfactory service, performance and cost.

## II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

## II.2.14) Additional information

As stated in the Tender documentation.

For more information about this opportunity, please visit the MyTenders portal at: <a href="https://www.mytenders.co.uk">www.mytenders.co.uk</a>

## II.2) Description

## II.2.1) Title

Insurance and related services associated with items of Engineering plant and a programme of Engineering inspections

Lot No

3

## II.2.2) Additional CPV code(s)

- 66000000 Financial and insurance services
- 66510000 Insurance services
- 66517300 Risk management insurance services
- 66518300 Insurance claims adjustment services
- 66519200 Engineering insurance services
- 71631100 Machinery-inspection services

- 71631000 Technical inspection services
- 71632200 Non-destructive testing services

#### II.2.3) Place of performance

**NUTS** codes

UKD - North West (England)

## II.2.4) Description of the procurement

Engineering Insurance and an associated programme of inspections for statutory and other items of engineering plant and equipment. The Contracting Authority may require that LOLER Certification is planned 5 monthly, which will allow the Association one month to re-book appointments where access has not been gained. In addition, the Contracting Authority requires that the delivery of LOLER visits is done in line with its 'No access process', this includes evidenced appointments and records of any appointment failures.

## II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 40

Cost criterion - Name: Cost / Weighting: 60

#### II.2.11) Information about options

Options: Yes

Description of options

Your Housing Group Ltd entered into Long Term Agreements with the bidder and/or the bidder's proposed Risk carriers for 3 years (or 3 periods of insurance), with the option to extend the award period by up to 2 further years (or 2 periods of insurance), subject to satisfactory service, performance and cost.

#### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

#### II.2.14) Additional information

For more information about this opportunity, please visit the MyTenders portal at: www.mytenders.co.uk

## II.2) Description

## II.2.1) Title

Insurance and related services associated with Terrorism Risks for Your Housing Group Ltd

Lot No

4

## II.2.2) Additional CPV code(s)

- 66000000 Financial and insurance services
- 66510000 Insurance services
- 66517300 Risk management insurance services
- 66516000 Liability insurance services
- 66518000 Insurance brokerage and agency services

## II.2.3) Place of performance

**NUTS** codes

• UKD - North West (England)

## II.2.4) Description of the procurement

Insurance and related services associated with Terrorism risks for Your Housing Group Ltd

## II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 25

Cost criterion - Name: Cost / Weighting: 75

## II.2.11) Information about options

Options: Yes

Description of options

Your Housing Group Ltd entered into Long Term Agreements with the bidder and/or the

bidder's proposed Risk carriers for 3 years (or 3 periods of insurance), with the option to extend the award period by up to 2 further years (or 2 periods of insurance), subject to satisfactory service, performance and cost.

## II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

#### II.2.14) Additional information

For more information about this opportunity, please visit the MyTenders portal at: <a href="https://www.mytenders.co.uk">www.mytenders.co.uk</a>

## II.2) Description

#### II.2.1) Title

Insurance and related services associated with Directors and Officers' Liability

Lot No

5

#### II.2.2) Additional CPV code(s)

- 66510000 Insurance services
- 66517300 Risk management insurance services
- 66518300 Insurance claims adjustment services
- 66516000 Liability insurance services
- 66516500 Professional liability insurance services

## II.2.3) Place of performance

**NUTS** codes

UKD - North West (England)

#### II.2.4) Description of the procurement

Insurance and related services associated with Directors and Officers' Liability risks for Your Housing Group Ltd

#### II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 25

Cost criterion - Name: Cost / Weighting: 75

## II.2.11) Information about options

Options: Yes

Description of options

Your Housing Group Ltd entered into Long Term Agreements with the bidder and/or the bidder's proposed Risk carriers for 3 years (or 3 periods of insurance), with the option to extend the award period by up to 2 further years (or 2 periods of insurance), subject to satisfactory service, performance and cost.

## II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

## II.2.14) Additional information

For more information about this opportunity, please visit the MyTenders portal at: <a href="https://www.mytenders.co.uk">www.mytenders.co.uk</a>

# II.2) Description

## II.2.1) Title

Insurance and related services for YHG's Private Finance Initiative (PFI) Anson and Blenheim

Lot No

6

## II.2.2) Additional CPV code(s)

- 66513100 Legal expenses insurance services
- 66513200 Contractor's all-risk insurance services
- 66515000 Damage or loss insurance services

- 66515100 Fire insurance services
- 66515200 Property insurance services
- 66515410 Financial loss insurance services
- 66515411 Pecuniary loss insurance services
- 66516000 Liability insurance services
- 66516400 General liability insurance services
- 66516500 Professional liability insurance services
- 66517300 Risk management insurance services
- 66518000 Insurance brokerage and agency services
- 66518300 Insurance claims adjustment services

## II.2.3) Place of performance

**NUTS** codes

• UKD - North West (England)

#### II.2.4) Description of the procurement

A programme of General (non-life) insurance and related services for Your Housing Group Ltd's Private Finance Initiative Anson and Blenheim. The programme will require Insurance and related services for risks that may include but not be limited to: property damage and business interruption, employers, public, products and property owners liability, business combined/office, money, all risks, computer, contract works, group personal accident, professional indemnity, fidelity guarantee/crime and employment practices liability. This list is to be decided at the sole discretion of Your Housing Group Ltd and its PFI.

#### II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 40

Cost criterion - Name: Cost / Weighting: 60

#### II.2.11) Information about options

Options: Yes

Description of options

Your Housing Group Ltd did not into Long term agreements with the bidder and/or the risk carriers proposed by the bidder, for 3 years (or 3 periods of insurance), with the option to extend the award period by up to 2 further years (or 2 periods of insurance), subject to satisfactory service, performance and cost.

#### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

## II.2.14) Additional information

For more information about this opportunity, please visit the MyTenders portal at: <a href="https://www.mytenders.co.uk">www.mytenders.co.uk</a>

## II.2) Description

#### II.2.1) Title

Alternative Risk Financing for Your Housing Group Ltd

Lot No

7

## II.2.2) Additional CPV code(s)

- 66510000 Insurance services
- 66517300 Risk management insurance services
- 66518300 Insurance claims adjustment services

#### II.2.3) Place of performance

**NUTS** codes

• UKD - North West (England)

#### II.2.4) Description of the procurement

Alternative Risk Financing for Your Housing Group Ltd. This is an optional lot combining all of the Lots as previously listed (Lots 1 - 5).

This Lot allows Your Housing Group Ltd to examine a bidder's proposals for a combination of Alternative Risk Financing and traditional insurance & Related services for

## a programme of General Insurance

This lot is an optional lot, which can be awarded or not awarded at the sole discretion of Your Housing Group Ltd, depending on Your Housing Group Ltd's requirements.

## II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 40

Cost criterion - Name: Cost / Weighting: 60

## II.2.11) Information about options

Options: Yes

Description of options

Your Housing Group Ltd did not into Long term agreements with the bidder and/or the risk carriers proposed by the bidder, for 3 years (or 3 periods of insurance), with the option to extend the award period by up to 2 further years (or 2 periods of insurance), subject to satisfactory service, performance and cost.

## II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

#### II.2.14) Additional information

To respond to this opportunity please click here: www.mytenders.co.uk

# Section IV. Procedure

# **IV.1) Description**

## IV.1.1) Type of procedure

Competitive procedure with negotiation

## IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: Yes

## IV.2) Administrative information

## IV.2.1) Previous publication concerning this procedure

Notice number: 2021/S 000-021909

# Section V. Award of contract

## Lot No

1

#### **Title**

Insurance and related services for Property, legal liability and other general (non-life) insurable risks, as required by Your Housing Group Ltd

A contract/lot is awarded: Yes

# V.2) Award of contract

#### V.2.1) Date of conclusion of the contract

8 February 2022

## V.2.2) Information about tenders

Number of tenders received: 2

Number of tenders received from SMEs: 0

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 2

Number of tenders received by electronic means: 2

The contract has been awarded to a group of economic operators: No

## V.2.3) Name and address of the contractor

Zurich Municipal

Zurich House, 1 Gladiator Way

Farnborough

GU14 6GB

Telephone

+44 7875885692

Country

**United Kingdom** 

**NUTS** code

• UKC - North East (England)

The contractor is an SME

No

## V.2.4) Information on value of contract/lot (excluding VAT)

Lowest offer: £6,408,000 / Highest offer: £9,642,000 taken into consideration

# Section V. Award of contract

#### Lot No

2

## **Title**

Insurance and related services for Motor vehicle risks (possibly including Motor Legal Expenses and Occasional Business Use)

A contract/lot is awarded: Yes

## V.2) Award of contract

## V.2.1) Date of conclusion of the contract

8 February 2022

## V.2.2) Information about tenders

Number of tenders received: 3

Number of tenders received from SMEs: 0

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 3

Number of tenders received by electronic means: 3

The contract has been awarded to a group of economic operators: No

## V.2.3) Name and address of the contractor

**Zurich Municipal** 

Zurich House, 1 Gladiator Way

Farnborough

**GU14 6GB** 

Telephone

#### +44 7875885692

Country

**United Kingdom** 

**NUTS** code

• UKC - North East (England)

The contractor is an SME

No

# V.2.4) Information on value of contract/lot (excluding VAT)

Lowest offer: £690,000 / Highest offer: £800,000 taken into consideration

## Section V. Award of contract

## Lot No

3

## **Title**

Insurance and related services associated with items of Engineering plant and a programme of Engineering inspections

A contract/lot is awarded: Yes

## V.2) Award of contract

## V.2.1) Date of conclusion of the contract

8 February 2022

## V.2.2) Information about tenders

Number of tenders received: 2

Number of tenders received from SMEs: 0

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 2

Number of tenders received by electronic means: 2

The contract has been awarded to a group of economic operators: No

## V.2.3) Name and address of the contractor

Zurich Municipal

Zurich House, 1 Gladiator Way

Farnborough

**GU14 6GB** 

Telephone

+44 7875885692

Country

**United Kingdom** 

**NUTS** code

• UKC - North East (England)

The contractor is an SME

No

## V.2.4) Information on value of contract/lot (excluding VAT)

Total value of the contract/lot: £155,000

# Section V. Award of contract

## Lot No

4

## **Title**

Insurance and related services associated with Terrorism Risks for Your Housing Group Ltd

A contract/lot is awarded: Yes

## V.2) Award of contract

## V.2.1) Date of conclusion of the contract

8 February 2022

## V.2.2) Information about tenders

Number of tenders received: 3

Number of tenders received from SMEs: 1

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 3

Number of tenders received by electronic means: 3

The contract has been awarded to a group of economic operators: No

## V.2.3) Name and address of the contractor

Weald Insurance Brokers Limited

Knighthood House, Imderhorne Lane

East Grinstead

**RH19 1LB** 

Telephone

+44 7885460451

Country

**United Kingdom** 

**NUTS** code

• UK - United Kingdom

The contractor is an SME

Yes

## V.2.4) Information on value of contract/lot (excluding VAT)

Lowest offer: £66,000 / Highest offer: £165,000 taken into consideration

## V.2.5) Information about subcontracting

The contract is likely to be subcontracted

Value or proportion likely to be subcontracted to third parties

Proportion: 90 %

# Section V. Award of contract

## Lot No

5

## **Title**

Insurance and related services associated with Directors and Officers' Liability

A contract/lot is awarded: Yes

## V.2) Award of contract

## V.2.1) Date of conclusion of the contract

8 February 2022

## V.2.2) Information about tenders

Number of tenders received: 2

Number of tenders received from SMEs: 1

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 2

Number of tenders received by electronic means: 2

The contract has been awarded to a group of economic operators: No

## V.2.3) Name and address of the contractor

Weald Insurance Brokers Limited

Knighthood House, Imderhorne Lane

East Grinstead

**RH19 1LB** 

Telephone

+44 7885460451

Country

**United Kingdom** 

**NUTS** code

• UK - United Kingdom

The contractor is an SME

Yes

# V.2.4) Information on value of contract/lot (excluding VAT)

Lowest offer: £52,000 / Highest offer: £145,000 taken into consideration

## V.2.5) Information about subcontracting

The contract is likely to be subcontracted

Value or proportion likely to be subcontracted to third parties

Proportion: 90 %

# Section V. Award of contract

## Lot No

6

## **Title**

Insurance and related services for YHG's Private Finance Initiative (PFI) Anson and Blenheim

A contract/lot is awarded: No

# V.1) Information on non-award

The contract/lot is not awarded

No tenders or requests to participate were received or all were rejected

## Section V. Award of contract

#### Lot No

7

## **Title**

Alternative Risk Financing for Your Housing Group Ltd

A contract/lot is awarded: No

# V.1) Information on non-award

The contract/lot is not awarded

No tenders or requests to participate were received or all were rejected

# **Section VI. Complementary information**

## VI.3) Additional information

The contracting authority considers that this contract may be suitable for economic operators that are small or medium enterprises (SMEs). However, any selection of tenderers will be based solely on the criteria set out for the procurement.

Bidders should note that for reasons of confidentiality, full Tender information will be made available only to those bidders that are selected to proceed to the ITT Stage. Sufficient detail is provided within this Notice, the SQ and via the Authority's e-procurement portal to enable the Bidder to decide whether or not to participate in this process.

At the ITT stage, all respondents will be required to detail your proposed insurance wordings and provide details of relevant experience of all account servicing, claims handling and risk management staff.

(MT Ref:226137)

## VI.4) Procedures for review

VI.4.1) Review body

Public Procurement Review Service

Cabinet Office

London

Email

publicprocurementreview@cabinetoffice.gov.uk

Telephone

+44 3450103503

Country

**United Kingdom** 

Internet address

https://www.gov.uk/government/publications/public-procurement-review-service-scope-

## and-remit

## VI.4.3) Review procedure

Precise information on deadline(s) for review procedures

The Contracting Authority entered into these contracts

following a 10 calendar day standstill period starting on the day after the notification of the result. The Public Contracts Regulations 2015 provide for aggrieved parties who have been harmed or who are at risk of harm by a breach of the Regulations to bring proceedings in the High Court. Any such proceedings must be brought within the limitation period specified by the Regulations according to the remedy sought.