

This is a published notice on the Find a Tender service: <https://www.find-tender.service.gov.uk/Notice/010615-2021>

Tender

## **Fidelity Energy - Dynamic Purchasing Energy Framework**

Fidelity Energy

F05: Contract notice – utilities

Notice identifier: 2021/S 000-010615

Procurement identifier (OCID): ocds-h6vhtk-02b0e8

Published 14 May 2021, 8:55am

### **Section I: Contracting entity**

#### **I.1) Name and addresses**

Fidelity Energy

4 The Pentangle, Park Street

Newbury

RG14 1EA

#### **Email**

[partners@fidelity-energy.co.uk](mailto:partners@fidelity-energy.co.uk)

#### **Telephone**

+44 8000484800

#### **Country**

United Kingdom

#### **NUTS code**

UKJ11 - Berkshire

**Internet address(es)**

Main address

[www.fidelity-energy.co.uk](http://www.fidelity-energy.co.uk)

Buyer's address

[https://www.mytenders.co.uk/search/Search\\_AuthProfile.aspx?ID=AA42964](https://www.mytenders.co.uk/search/Search_AuthProfile.aspx?ID=AA42964)

**I.2) Information about joint procurement**

The contract is awarded by a central purchasing body

**I.3) Communication**

The procurement documents are available for unrestricted and full direct access, free of charge, at

<https://www.mytenders.co.uk/>

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

<https://www.mytenders.co.uk/>

Electronic communication requires the use of tools and devices that are not generally available. Unrestricted and full direct access to these tools and devices is possible, free of charge, at

<https://www.mytenders.co.uk/>

**I.6) Main activity**

Other activity

Electricity, Gas, Water and Consultancy services relating to energy management

---

## **Section II: Object**

### **II.1) Scope of the procurement**

#### **II.1.1) Title**

Fidelity Energy - Dynamic Purchasing Energy Framework

Reference number

FIDUTL001

#### **II.1.2) Main CPV code**

- 71314200 - Energy-management services

#### **II.1.3) Type of contract**

Services

#### **II.1.4) Short description**

This tender process is being conducted as a : Restricted two-stage process as part of a Dynamic Purchasing System procurement, subject to the Utilities Contract Regulations 2016.

Fidelity Energy is committed to servicing its public sector customers. As a result we have constructed this DPS to provide your company a good opportunity to secure reliable and effective public sector contracts on a regular basis. Fidelity Energy will give specific and regular feedback for each and every mini-competition with regular strategic supplier reviews. Fidelity currently deliver, professional account management, bill validation, honest and fair procurement and customer support giving you and your organisation the confidence that you will be dealing with a company that prides itself on excellent service. We offer a consistent approach to energy procurement, invoice validation, contract procurement and energy management.

With the contracts your company may win, Fidelity will assist the supplier to achieve excellent cash- flow, control debt management and overall, the opportunity to differentiate itself in the public sector energy markets.

Please note: This is issued as a restricted procedure under the regulation 52 of the Utilities Contracts Regulations 2016.

#### **II.1.5) Estimated total value**

Value excluding VAT: £195,193,297.60

### **II.1.6) Information about lots**

This contract is divided into lots: Yes

Tenders may be submitted for maximum number of lots  
4

Maximum number of lots that may be awarded to one tenderer: 4

The contracting authority reserves the right to award contracts combining the following lots or groups of lots:

Yes.

Tenderers can apply to join throughout the lifetime of the dynamic purchasing system at any time (Stage 1).

Contracts at Stage 2 may be issued for any individual lot or combination of lots following a mini-competition to all suppliers on the lot.

## **II.2) Description**

### **II.2.1) Title**

Engagement Stream (Lot) 1: Electricity and Gas Contracts

Lot No

1

### **II.2.2) Additional CPV code(s)**

- 71314200 - Energy-management services

### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

### **II.2.4) Description of the procurement**

Fidelity Energy is changing the way businesses procure their energy. We not only provide

procurement services, but all the other services you would expect from one of the UK's leading utilities and energy consultants. We help our customers get the best value from their energy contracts, reducing their energy consumption, minimising their carbon footprint and ensuring that their bills are right. Thousands of businesses of all sizes from all over the UK rely on us for their energy needs, whether that be one site or multi-sites across the UK. We remove the stress of dealing with the energy contracts by contacting your existing and new supplier, as well as managing the process throughout, from start to finish.

#### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### **II.2.6) Estimated value**

Value excluding VAT: £139,423,784

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

Yes

Description of renewals

Renewals may be offered for 1 year.

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

**II.2.14) Additional information**

This framework is open for all public sector authorities in the United Kingdom to use; this includes utilities sector, education sector, local government, central government, and any other associated body. A full list can be provided on request.

**II.2) Description****II.2.1) Title**

Engagement Stream (Lot) 2: Water Contracts

Lot No

2

**II.2.2) Additional CPV code(s)**

- 71314200 - Energy-management services

**II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

**II.2.4) Description of the procurement**

In addition to Electricity and Gas (Lot 1), under this Lot 2 we are also seeking to provide the same services as outlined in the section above for the Water industry and sector, to Fidelity Energy customers, operating in the same manner and using the same process contained in this specification.

**II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

**II.2.6) Estimated value**

Value excluding VAT: £27,884,756.80

**II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

Yes

Description of renewals

Optional extension of 1 year

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

#### **II.2.14) Additional information**

This framework is open for all public sector authorities in the United Kingdom to use; this includes utilities sector, education sector, local government, central government, and any other associated body. A full list can be provided on request.

### **II.2) Description**

#### **II.2.1) Title**

Engagement Stream (Lot) 3: Carbon Reduction Consultancy

Lot No

3

#### **II.2.2) Additional CPV code(s)**

- 71314300 - Energy-efficiency consultancy services

#### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

#### **II.2.4) Description of the procurement**

As outlined above, we provide Consultancy services to our Clients in a number of areas. In particular, we provide services based around the following and accordingly require Suppliers also capable of operating in the following areas:

- 1 Compliance and Legislation
- 2 Commercial Energy Audits and Assessment
- 3 Certifications and Authoring Review
- 4 Training (Corporate)
- 5 Carbon Reporting
- 6 Training/Lessons (e.g. in Schools, subject to Safeguarding requirements of the Client)

#### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### **II.2.6) Estimated value**

Value excluding VAT: £16,730,854.08

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

Yes

Description of renewals

Optional extension of 1 year

#### **II.2.10) Information about variants**



Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

#### **II.2.14) Additional information**

This framework is open for all public sector authorities in the United Kingdom to use; this includes utilities sector, education sector, local government, central government, and any other associated body. A full list can be provided on request.

### **II.2) Description**

#### **II.2.1) Title**

Engagement Stream 4 - Supporting Products and Goods

Lot No

4

#### **II.2.2) Additional CPV code(s)**

- 39162000 - Educational equipment

#### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

#### **II.2.4) Description of the procurement**

Suppliers under this engagement stream will be asked or capable of providing support to various Clients, but typically schools and educational establishments, around energy supply.

This may take the form of educational tools and materials, and demonstrator equipment.

Suppliers can make and provide their own propositions for the goods provided, but should outline to us what these are. Types of materials may change over time as development continues, but must be updated to and informed and agreed with Fidelity Energy at the point of Call-Off.

The Supplier shall conform with all Client restrictions and policies if visiting a Client location, including health and safety and security policies, and Safeguarding policies.

#### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### **II.2.6) Estimated value**

Value excluding VAT: £11,153,902.72

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

Yes

Description of renewals

Optional extension of 1 year

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

#### **II.2.14) Additional information**

This framework is open for all public sector authorities in the United Kingdom to use; this includes utilities sector, education sector, local government, central government, and any other associated body. A full list can be provided on request.

---

## **Section III. Legal, economic, financial and technical information**

### **III.1) Conditions for participation**

#### **III.1.1) Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers**

List and brief description of conditions

Suitability questions are contained within the Application documentation, Appendix 1 and Appendix 2.

Appendix 3 and Appendix 4 are voluntary for submission.

#### **III.1.2) Economic and financial standing**

Selection criteria as stated in the procurement documents

#### **III.1.3) Technical and professional ability**

Selection criteria as stated in the procurement documents

#### **III.1.4) Objective rules and criteria for participation**

List and brief description of rules and criteria

In line with the Crown Commercial Service dictated PPN relating to Suitability Questionnaires.

#### **III.1.6) Deposits and guarantees required**

None

#### **III.1.7) Main financing conditions and payment arrangements and/or reference to the relevant provisions governing them**

None

#### **III.1.8) Legal form to be taken by the group of economic operators to whom the contract is to be awarded**

Any legal form will be accepted

### **III.2) Conditions related to the contract**

#### **III.2.2) Contract performance conditions**

Contained within the documentation, service levels, under a specific schedule.

---

## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Open procedure

#### **IV.1.3) Information about a framework agreement or a dynamic purchasing system**

The procurement involves the establishment of a framework agreement

Framework agreement with several operators

Envisaged maximum number of participants to the framework agreement: 999

In the case of framework agreements, provide justification for any duration exceeding 8 years:

Note: There is no limit to the number of applicants accepted; this is a dynamic purchasing system, and suppliers can register to apply and leave at will for stage 1 applications. Stage 2 Mini-Competitions are optional for listed applicants to apply for, and may cover one lot or several lots.

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: Yes

### **IV.2) Administrative information**

#### **IV.2.2) Time limit for receipt of tenders or requests to participate**

Date

11 June 2021

Local time

5:00pm

**IV.2.4) Languages in which tenders or requests to participate may be submitted**

English

**IV.2.6) Minimum time frame during which the tenderer must maintain the tender**

Tender must be valid until: 30 September 2021

**IV.2.7) Conditions for opening of tenders**

Date

11 June 2021

Local time

5:00pm

Place

Electronic

Information about authorised persons and opening procedure

Roger Ruffles, Catseye Commercial Ltd, will review following the opening procedure.

---

## **Section VI. Complementary information**

### **VI.1) Information about recurrence**

This is a recurrent procurement: Yes

Estimated timing for further notices to be published: May 2025 to May 2026

### **VI.2) Information about electronic workflows**

Electronic ordering will be used

Electronic invoicing will be accepted

Electronic payment will be used

### **VI.3) Additional information**

This framework is open for all public sector authorities in the United Kingdom to use; this includes utilities sector, education sector, local government, central government, and any other associated body. A full list can be provided on request.

NOTE: To register your interest in this notice and obtain any additional information please visit the myTenders Web Site at

[https://www.mytenders.co.uk/Search/Search\\_Switch.aspx?ID=222250](https://www.mytenders.co.uk/Search/Search_Switch.aspx?ID=222250).

The buyer has indicated that it will accept electronic responses to this notice via the Postbox facility. A user guide is available at

[https://www.mytenders.co.uk/sitehelp/help\\_guides.aspx](https://www.mytenders.co.uk/sitehelp/help_guides.aspx).

Suppliers are advised to allow adequate time for uploading documents and to dispatch the electronic response well in advance of the closing time to avoid any last minute problems.

(MT Ref:222250)

### **VI.4) Procedures for review**

#### **VI.4.1) Review body**

Public Procurement Review Service

Cabinet Office

London

Email

[publicprocurementreview@cabinetoffice.gov.uk](mailto:publicprocurementreview@cabinetoffice.gov.uk)

Telephone

+44 3450103503

Fax

+44 3450103503

Country

United Kingdom

Internet address

<https://www.gov.uk/government/publications/public-procurement-review-service-scope-and-remit>

#### **VI.4.2) Body responsible for mediation procedures**

CEDR

70 Fleet Street

London

EC4Y 1EU

Email

[info@cedr.com](mailto:info@cedr.com)

Telephone

+44 02075366000

Fax

+44 02075366000

Country

United Kingdom

Internet address

<https://www.cedr.com/>

#### **VI.4.3) Review procedure**

Precise information on deadline(s) for review procedures

Apply to Fidelity Energy or CEDR for information

#### **VI.4.4) Service from which information about the review procedure may be obtained**

CEDR

70 Fleet Street

London

EC4Y 1EU

Email

[info@cedr.com](mailto:info@cedr.com)

Telephone

+44 02075366000

Fax

+44 02075366000

Country

United Kingdom

Internet address

<https://www.cedr.com/>