

This is a published notice on the Find a Tender service: <https://www.find-tender.service.gov.uk/Notice/010418-2025>

Planning

Dyfed Pension Fund Independent Investment Adviser

Carmarthenshire County Council

UK3: Planned procurement notice - Procurement Act 2023 - [view information about notice types](#)

Notice identifier: 2025/S 000-010418

Procurement identifier (OCID): ocds-h6vhtk-04efbb ([view related notices](#))

Published 20 March 2025, 2:19pm

Scope

Description

Carmarthenshire County Council, as the administering authority for the Dyfed Pension Fund, is seeking to renew the contract of the Independent Investment Adviser. This is a key role in the governance arrangements of the Dyfed Pension Fund in supporting the Pension Committee, Pension Board and officers with specialist advice to help the Fund achieve its goals.

Total value (estimated)

- £150,000 excluding VAT
- £180,000 including VAT

Below the relevant threshold

Contract dates (estimated)

- 1 October 2025 to 30 September 2028
- Possible extension to 30 September 2030
- 5 years

Description of possible extension:

Possible 24 months extension

Main procurement category

Services

CPV classifications

- 66500000 - Insurance and pension services
- 66000000 - Financial and insurance services

Contract locations

- UKL14 - South West Wales

Participation

Conditions of participation

As per tender documentation. Information relating to the tender pack will become available in the below threshold tender notice

Particular suitability

Small and medium-sized enterprises (SME)

Submission

Publication date of tender notice (estimated)

15 April 2025

Tender submission deadline

16 May 2025, 2:00pm

Submission address and any special instructions

This procurement exercise will be conducted on
<https://etenderwales.bravosolution.co.uk/home.html>

Tenders may be submitted electronically

Yes

Award criteria

Name	Type
Cost	Cost

Name	Type
Quality	Quality

Weighting description

Cost 30% Quality 70%

Procedure

Procedure type

Below threshold - open competition

Contracting authority

Carmarthenshire County Council

- Public Procurement Organisation Number: PTVL-7854-TMRZ

County Hall

Carmarthen

SA31 1JP

United Kingdom

Email: HaLDavies@carmarthenshire.gov.uk

Website: <https://www.carmarthenshire.gov.uk>

Region: UKL14 - South West Wales

Organisation type: Public authority - sub-central government

Devolved regulations that apply: Wales