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Planning

## **Dyfed Pension Fund Independent Investment Adviser**

Carmarthenshire County Council

UK3: Planned procurement notice - Procurement Act 2023 - [view information about notice types](#)

Notice identifier: 2025/S 000-010418

Procurement identifier (OCID): ocds-h6vhtk-04efbb ([view related notices](#))

Published 20 March 2025, 2:19pm

### **Scope**

### **Description**

Carmarthenshire County Council, as the administering authority for the Dyfed Pension Fund, is seeking to renew the contract of the Independent Investment Adviser. This is a key role in the governance arrangements of the Dyfed Pension Fund in supporting the Pension Committee, Pension Board and officers with specialist advice to help the Fund achieve its goals.

### **Total value (estimated)**

- £150,000 excluding VAT
- £180,000 including VAT

Below the relevant threshold

### **Contract dates (estimated)**

- 1 October 2025 to 30 September 2028
- Possible extension to 30 September 2030
- 5 years

Description of possible extension:

Possible 24 months extension

## **Main procurement category**

Services

## **CPV classifications**

- 66500000 - Insurance and pension services
- 66000000 - Financial and insurance services

## **Contract locations**

- UKL14 - South West Wales

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## **Participation**

### **Conditions of participation**

As per tender documentation. Information relating to the tender pack will become available in the below threshold tender notice

## Particular suitability

Small and medium-sized enterprises (SME)

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## Submission

### Publication date of tender notice (estimated)

15 April 2025

### Tender submission deadline

16 May 2025, 2:00pm

### Submission address and any special instructions

This procurement exercise will be conducted on  
<https://etenderwales.bravosolution.co.uk/home.html>

### Tenders may be submitted electronically

Yes

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## Award criteria

Name	Type
Cost	Cost

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<b>Name</b>	<b>Type</b>
Quality	Quality

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## **Weighting description**

Cost 30% Quality 70%

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## **Procedure**

### **Procedure type**

Below threshold - open competition

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## **Contracting authority**

### **Carmarthenshire County Council**

- Public Procurement Organisation Number: PTVL-7854-TMRZ

County Hall

Carmarthen

SA31 1JP

United Kingdom

Email: [HaLDavies@carmarthenshire.gov.uk](mailto:HaLDavies@carmarthenshire.gov.uk)

Website: <https://www.carmarthenshire.gov.uk>

Region: UKL14 - South West Wales

Organisation type: Public authority - sub-central government

Devolved regulations that apply: Wales