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Award

Advisory Consultancy Support RFP

BORDER TO COAST PENSIONS PARTNERSHIP LIMITED

UK6: Contract award notice - Procurement Act 2023 - [view information about notice types](#)

Notice identifier: 2026/S 000-010053

Procurement identifier (OCID): ocds-h6vhtk-064722

Published 4 February 2026, 2:31pm

Scope

Reference

DN802735

Description

RFP proposal to support the Border to Coast advisory team in setting up the templates and compliance check lists to support the basis for both advisory functions. The team may also require assistance in the population of documents below:

1. Advice documents:

- Template reports for: annual strategic health checks & portfolio construction and proposition suitability

- Check lists to facilitate regulatory, TAS and best practice standards

- Appropriate compliance (including TAS) statements, disclaimers and risk statements to reduce risk to Border to Coast

2a. IMS process:

- Draft ISS template in compliance with the draft 2025 pensions bill and associated regulations and guidance.
- Workshop(s) with Border to Coast to define appropriate objectives, beliefs and preferences framework to consistently translate ISS documents into an IPS that aligns with Border to Coasts systems, frameworks and proposition range.
- Draft Investment Policy Statement

2b. IMS role out (requirement to be confirmed after completion of stage 1 and 2.a)

- Support in the completion of ISS and IPS documents across the 18 Partner Funds

Contract 1. Advisory Services Consultancy RFP

Supplier

- MERCER LIMITED

Contract value

- £45,000 excluding VAT
- £54,000 including VAT

Below the relevant threshold

Award decision date

2 February 2026

Earliest date the contract will be signed

13 February 2026

Contract dates (estimated)

- 16 February 2026 to 16 March 2026
- 1 month, 1 day

Main procurement category

Services

CPV classifications

- 66171000 - Financial consultancy services

Contract locations

- UK - United Kingdom

Information about tenders

- 4 tenders received
- 4 tenders assessed in the final stage:

- 0 submitted by small and medium-sized enterprises (SME)
- 0 submitted by voluntary, community and social enterprises (VCSE)
- 1 supplier awarded contracts
- 3 suppliers unsuccessful (details included for contracts over £5 million)

Procedure

Procedure type

Below threshold - limited competition

Supplier

MERCER LIMITED

- Companies House: 00984275
- Public Procurement Organisation Number: PCZX-4442-DMXV

1 Tower Place West

London

EC3R 5BU

United Kingdom

Email: publicsectorwealth@mercer.com

Website: <https://www.mercer.com/>

Region: UKI31 - Camden and City of London

Small or medium-sized enterprise (SME): No

Voluntary, community or social enterprise (VCSE): No

Contract 1. Advisory Services Consultancy RFP

Contracting authority

BORDER TO COAST PENSIONS PARTNERSHIP LIMITED

- Companies House: 10795539
- Public Procurement Organisation Number: PZTH-6472-NGDG

5th Floor Toronto Square

Leeds

LS1 2HJ

United Kingdom

Email: procurement@bordertocoast.org.uk

Region: UKE42 - Leeds

Organisation type: Public authority - sub-central government