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Contract

## **Stockport Insurance Tender 2022**

Stockport Metropolitan Borough Council

F03: Contract award notice

Notice identifier: 2023/S 000-009519

Procurement identifier (OCID): ocds-h6vhtk-03587a

Published 31 March 2023, 3:44pm

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

Stockport Metropolitan Borough Council

1st Floor, Stopford House

Stockport

SK1 3XE

#### **Contact**

Mr Andrew Bottomley

#### **Email**

[andrew.bottomley@star-procurement.gov.uk](mailto:andrew.bottomley@star-procurement.gov.uk)

#### **Telephone**

+44 1619121616

#### **Country**

United Kingdom

**Region code**

UKD - North West (England)

**Internet address(es)**

Main address

<http://www.stockport.gov.uk/>

Buyer's address

<http://www.stockport.gov.uk/>

**I.2) Information about joint procurement**

The contract is awarded by a central purchasing body

**I.4) Type of the contracting authority**

Regional or local authority

**I.5) Main activity**

Other activity

Insurance

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**Section II: Object**

**II.1) Scope of the procurement**

**II.1.1) Title**

Stockport Insurance Tender 2022

Reference number

DN612003

**II.1.2) Main CPV code**

- 66000000 - Financial and insurance services

### **II.1.3) Type of contract**

Services

### **II.1.4) Short description**

To enter into new contracts with the relevant insurers to provide the Council with sufficient protection for its assets whilst balancing this with a risk based approach towards self-insuring where possible to save premiums.

### **II.1.6) Information about lots**

This contract is divided into lots: Yes

### **II.1.7) Total value of the procurement (excluding VAT)**

Value excluding VAT: £3,797,328.72

## **II.2) Description**

### **II.2.1) Title**

Lot 1 - Commercial Combined

Lot No

1

### **II.2.2) Additional CPV code(s)**

- 66000000 - Financial and insurance services
- 66510000 - Insurance services

### **II.2.3) Place of performance**

NUTS codes

- UKD - North West (England)

### **II.2.4) Description of the procurement**

Lot 1 - Commercial Combined

### **II.2.5) Award criteria**

Quality criterion - Name: Lot 1 - Commercial Combined / Weighting: 35

Price - Weighting: 50

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Lot 2 - Property Owners C&I

Lot No

2

### **II.2.2) Additional CPV code(s)**

- 66000000 - Financial and insurance services

### **II.2.3) Place of performance**

NUTS codes

- UKD - North West (England)

### **II.2.4) Description of the procurement**

Lot 2 - Property Owners C&I

### **II.2.5) Award criteria**

Quality criterion - Name: Lot 2 - Property Owners C&I / Weighting: 35

Price - Weighting: 50

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Lot 3 - Property Owners L & SO

Lot No

3

### **II.2.2) Additional CPV code(s)**

- 66000000 - Financial and insurance services

### **II.2.3) Place of performance**

NUTS codes

- UKD - North West (England)

### **II.2.4) Description of the procurement**

Lot 3 - Property Owners L & SO

### **II.2.5) Award criteria**

Quality criterion - Name: Lot 3 - Property Owners L & SO / Weighting: 35

Price - Weighting: 50

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Lot 4 - Casualty

Lot No

4

### **II.2.2) Additional CPV code(s)**

- 660000000 - Financial and insurance services

### **II.2.3) Place of performance**

NUTS codes

- UKD - North West (England)

### **II.2.4) Description of the procurement**

Lot 4 - Casualty

### **II.2.5) Award criteria**

Quality criterion - Name: Lot 4 - Casualty / Weighting: 35

Price - Weighting: 50

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Lot 5 - Motor Fleet

Lot No

5

### **II.2.2) Additional CPV code(s)**

- 66000000 - Financial and insurance services

### **II.2.3) Place of performance**

NUTS codes

- UKD - North West (England)

### **II.2.4) Description of the procurement**

Lot 5 - Motor Fleet

### **II.2.5) Award criteria**

Quality criterion - Name: Lot 5 - Motor Fleet / Weighting: 35

Price - Weighting: 50

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Lot 6 - Crime

Lot No

6

### **II.2.2) Additional CPV code(s)**

- 66000000 - Financial and insurance services

### **II.2.3) Place of performance**

NUTS codes

- UKD - North West (England)

#### **II.2.4) Description of the procurement**

Lot 6 - Crime

#### **II.2.5) Award criteria**

Quality criterion - Name: Lot 6 - Crime / Weighting: 35

Price - Weighting: 50

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

### **II.2) Description**

#### **II.2.1) Title**

Lot 7 - Contractors All Risks

Lot No

7

#### **II.2.2) Additional CPV code(s)**

- 66000000 - Financial and insurance services

#### **II.2.3) Place of performance**

NUTS codes

- UKD - North West (England)

#### **II.2.4) Description of the procurement**

Lot 7 - Contractors All Risks



### **II.2.5) Award criteria**

Quality criterion - Name: Lot 7 - Contractors All Risks / Weighting: 35

Price - Weighting: 50

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Lot 8 - Group Personal A&T

Lot No

8

### **II.2.2) Additional CPV code(s)**

- 660000000 - Financial and insurance services

### **II.2.3) Place of performance**

NUTS codes

- UKD - North West (England)

### **II.2.4) Description of the procurement**

Lot 8 - Group Personal A&T

### **II.2.5) Award criteria**

Quality criterion - Name: Lot 8 - Group Personal A&T / Weighting: 35

Price - Weighting: 50

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Lot 9 - School Journeys in WS

Lot No

9

### **II.2.2) Additional CPV code(s)**

- 66000000 - Financial and insurance services

### **II.2.3) Place of performance**

NUTS codes

- UKD - North West (England)

### **II.2.4) Description of the procurement**

Lot 9 - School Journeys in WS

### **II.2.5) Award criteria**

Quality criterion - Name: Lot 9 - School Journeys in WS / Weighting: 35

Price - Weighting: 50

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Lot 10 - Engineering Services

Lot No

10

### **II.2.2) Additional CPV code(s)**

- 66000000 - Financial and insurance services

### **II.2.3) Place of performance**

NUTS codes

- UKD - North West (England)

### **II.2.4) Description of the procurement**

Lot 10 - Engineering Services

### **II.2.5) Award criteria**

Quality criterion - Name: Lot 10 - Engineering Services / Weighting: 35

Price - Weighting: 50

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Lot 11 - Package Lot

Lot No

11

### **II.2.2) Additional CPV code(s)**

- 66000000 - Financial and insurance services

### **II.2.3) Place of performance**

NUTS codes

- UKD - North West (England)

### **II.2.4) Description of the procurement**

Lot 11 - Package Lot

Combines -

Lot 1 - Commercial Combined

Lot 2 - Property Owners C&I

Lot 4 - Casualty

Lot 5 - Motor Fleet

### **II.2.5) Award criteria**

Quality criterion - Name: Lot 11 - Package Lot / Weighting: 35

Price - Weighting: 50

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

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## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Open procedure

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: No

### **IV.2) Administrative information**

#### **IV.2.1) Previous publication concerning this procedure**

Notice number: [2022/S 000-021233](#)

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## **Section V. Award of contract**

### **Contract No**

UID11768 - Stockport Insurance Tender 2022

### **Lot No**

6

### **Title**

Lot 6 - Crime

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

28 November 2022

#### **V.2.2) Information about tenders**

Number of tenders received: 3

Number of tenders received from SMEs: 0

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 3

The contract has been awarded to a group of economic operators: No

**V.2.3) Name and address of the contractor**

Zurich Municipal

The Zurich Centre, 3000 Parkway, Whiteley, Fareham

Hampshire

PO15 7JZ

Email

[rod.penman@uk.zurich.com](mailto:rod.penman@uk.zurich.com)

Telephone

+44 7710038542

Country

United Kingdom

NUTS code

- UKD - North West (England)

The contractor is an SME

No

**V.2.4) Information on value of contract/lot (excluding VAT)**

Total value of the contract/lot: £27,097.80

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## **Section V. Award of contract**

### **Contract No**

UID11768 - Stockport Insurance Tender 2022

### **Lot No**

7

### **Title**

Lot 7 - Contractors All Risks

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

28 November 2022

#### **V.2.2) Information about tenders**

Number of tenders received: 3

Number of tenders received from SMEs: 0

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 3

The contract has been awarded to a group of economic operators: No

#### **V.2.3) Name and address of the contractor**

Zurich Municipal

The Zurich Centre, 3000 Parkway, Whiteley, Fareham

Hampshire

PO15 7JZ

Email

[rod.penman@uk.zurich.com](mailto:rod.penman@uk.zurich.com)

Telephone

+44 7710038542

Country

United Kingdom

NUTS code

- UKD - North West (England)

The contractor is an SME

No

#### **V.2.4) Information on value of contract/lot (excluding VAT)**

Total value of the contract/lot: £15,576



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## **Section V. Award of contract**

### **Contract No**

UID11768 - Stockport Insurance Tender 2022

### **Lot No**

8

### **Title**

Lot 8 - Group Personal A&T

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

28 November 2022

#### **V.2.2) Information about tenders**

Number of tenders received: 2

Number of tenders received from SMEs: 0

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 2

The contract has been awarded to a group of economic operators: No

#### **V.2.3) Name and address of the contractor**

Zurich Municipal

The Zurich Centre, 3000 Parkway, Whiteley, Fareham

Hampshire

PO15 7JZ

Email

[rod.penman@uk.zurich.com](mailto:rod.penman@uk.zurich.com)

Telephone

+44 7710038542

Country

United Kingdom

NUTS code

- UKD - North West (England)

The contractor is an SME

No

**V.2.4) Information on value of contract/lot (excluding VAT)**

Total value of the contract/lot: £49,845

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## **Section V. Award of contract**

### **Contract No**

UID11768 - Stockport Insurance Tender 2022

### **Lot No**

9

### **Title**

Lot 9 - School Journeys in WS

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

28 November 2022

#### **V.2.2) Information about tenders**

Number of tenders received: 2

Number of tenders received from SMEs: 0

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 2

The contract has been awarded to a group of economic operators: No

#### **V.2.3) Name and address of the contractor**

Zurich Municipal

The Zurich Centre, 3000 Parkway, Whiteley, Fareham

Hampshire

PO15 7JZ

Email

[rod.penman@uk.zurich.com](mailto:rod.penman@uk.zurich.com)

Telephone

+44 7710038542

Country

United Kingdom

NUTS code

- UKD - North West (England)

The contractor is an SME

No

#### **V.2.4) Information on value of contract/lot (excluding VAT)**

Total value of the contract/lot: £31,017

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## **Section V. Award of contract**

### **Contract No**

UID11768 - Stockport Insurance Tender 2022

### **Lot No**

10

### **Title**

Lot 10 - Engineering Services

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

28 November 2022

#### **V.2.2) Information about tenders**

Number of tenders received: 3

Number of tenders received from SMEs: 0

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 3

The contract has been awarded to a group of economic operators: No

#### **V.2.3) Name and address of the contractor**

Zurich Municipal

The Zurich Centre, 3000 Parkway, Whiteley, Fareham

Hampshire

PO15 7JZ

Email

[rod.penman@uk.zurich.com](mailto:rod.penman@uk.zurich.com)

Telephone

+44 7710038542

Country

United Kingdom

NUTS code

- UKD - North West (England)

The contractor is an SME

No

#### **V.2.4) Information on value of contract/lot (excluding VAT)**

Total value of the contract/lot: £389,685

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## **Section V. Award of contract**

### **Contract No**

UID11768 - Stockport Insurance Tender 2022

### **Lot No**

11

### **Title**

Lot 11 - Package Lot

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

28 November 2022

#### **V.2.2) Information about tenders**

Number of tenders received: 1

Number of tenders received from SMEs: 0

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 1

The contract has been awarded to a group of economic operators: No

#### **V.2.3) Name and address of the contractor**

Zurich Municipal

The Zurich Centre, 3000 Parkway, Whiteley, Fareham

Hampshire

PO15 7JZ

Email

[rod.penman@uk.zurich.com](mailto:rod.penman@uk.zurich.com)

Telephone

+44 7710038542

Country

United Kingdom

NUTS code

- UKD - North West (England)

The contractor is an SME

No

#### **V.2.4) Information on value of contract/lot (excluding VAT)**

Total value of the contract/lot: £3,172,132.92



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## **Section V. Award of contract**

### **Contract No**

UID11768 - Stockport Insurance Tender 2022

### **Lot No**

3

### **Title**

Lot 3 - Property Owners L & SO

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

28 November 2022

#### **V.2.2) Information about tenders**

Number of tenders received: 2

Number of tenders received from SMEs: 0

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 2

The contract has been awarded to a group of economic operators: No

#### **V.2.3) Name and address of the contractor**

Travellers Insurance Company Limited

61-63 London Road

Redhill, Surrey

RH1 1NA

Email

[ibradfor@travelers.com](mailto:ibradfor@travelers.com)

Telephone

+44 1737787104

Country

United Kingdom

NUTS code

- UKD - North West (England)

The contractor is an SME

No

#### **V.2.4) Information on value of contract/lot (excluding VAT)**

Total value of the contract/lot: £111,975

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## **Section VI. Complementary information**

### **VI.4) Procedures for review**

#### **VI.4.1) Review body**

Stockport Metropolitan Borough Council

Stockport

SK1 3XE

Email

[andrew.bottomley@star-procurement.gov.uk](mailto:andrew.bottomley@star-procurement.gov.uk)

Country

United Kingdom