This is a published notice on the Find a Tender service: <a href="https://www.find-tender.service.gov.uk/Notice/009519-2023">https://www.find-tender.service.gov.uk/Notice/009519-2023</a>

#### Contract

# **Stockport Insurance Tender 2022**

Stockport Metropolitan Borough Council

F03: Contract award notice

Notice identifier: 2023/S 000-009519

Procurement identifier (OCID): ocds-h6vhtk-03587a

Published 31 March 2023, 3:44pm

# **Section I: Contracting authority**

# I.1) Name and addresses

Stockport Metropolitan Borough Council

1st Floor, Stopford House

Stockport

SK1 3XE

#### Contact

Mr Andrew Bottomley

#### **Email**

andrew.bottomley@star-procurement.gov.uk

#### **Telephone**

+44 1619121616

### Country

**United Kingdom** 

### Region code

UKD - North West (England)

Internet address(es)

Main address

http://www.stockport.gov.uk/

Buyer's address

http://www.stockport.gov.uk/

# I.2) Information about joint procurement

The contract is awarded by a central purchasing body

# I.4) Type of the contracting authority

Regional or local authority

# I.5) Main activity

Other activity

Insurance

# **Section II: Object**

# II.1) Scope of the procurement

# II.1.1) Title

Stockport Insurance Tender 2022

Reference number

DN612003

### II.1.2) Main CPV code

66000000 - Financial and insurance services

#### II.1.3) Type of contract

Services

#### II.1.4) Short description

To enter into new contracts with the relevant insurers to provide the Council with sufficient protection for its assets whilst balancing this with a risk based approached towards self-insuring where possible to save premiums.

### II.1.6) Information about lots

This contract is divided into lots: Yes

#### II.1.7) Total value of the procurement (excluding VAT)

Value excluding VAT: £3,797,328.72

# II.2) Description

### II.2.1) Title

Lot 1 - Commercial Combined

Lot No

1

# II.2.2) Additional CPV code(s)

- 66000000 Financial and insurance services
- 66510000 Insurance services

#### II.2.3) Place of performance

**NUTS** codes

• UKD - North West (England)

### II.2.4) Description of the procurement

Lot 1 - Commercial Combined

#### II.2.5) Award criteria

Quality criterion - Name: Lot 1 - Commercial Combined / Weighting: 35

Price - Weighting: 50

### II.2.11) Information about options

Options: No

### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

# II.2) Description

### II.2.1) Title

Lot 2 - Property Owners C&I

Lot No

2

#### II.2.2) Additional CPV code(s)

• 66000000 - Financial and insurance services

### II.2.3) Place of performance

**NUTS** codes

• UKD - North West (England)

### II.2.4) Description of the procurement

Lot 2 - Property Owners C&I

#### II.2.5) Award criteria

Quality criterion - Name: Lot 2 - Property Owners C&I / Weighting: 35

Price - Weighting: 50

### II.2.11) Information about options

Options: No

### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

#### II.2) Description

#### II.2.1) Title

Lot 3 - Property Owners L & SO

Lot No

3

### II.2.2) Additional CPV code(s)

• 66000000 - Financial and insurance services

#### II.2.3) Place of performance

**NUTS** codes

• UKD - North West (England)

### II.2.4) Description of the procurement

Lot 3 - Property Owners L & SO

#### II.2.5) Award criteria

Quality criterion - Name: Lot 3 - Property Owners L & SO / Weighting: 35

Price - Weighting: 50

### II.2.11) Information about options

Options: No

### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

# II.2) Description

#### II.2.1) Title

Lot 4 - Casualty

Lot No

4

#### II.2.2) Additional CPV code(s)

• 66000000 - Financial and insurance services

### II.2.3) Place of performance

**NUTS** codes

• UKD - North West (England)

### II.2.4) Description of the procurement

Lot 4 - Casualty

#### II.2.5) Award criteria

Quality criterion - Name: Lot 4 - Casualty / Weighting: 35

Price - Weighting: 50

### II.2.11) Information about options

Options: No

### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

# II.2) Description

### II.2.1) Title

Lot 5 - Motor Fleet

Lot No

5

### II.2.2) Additional CPV code(s)

• 66000000 - Financial and insurance services

#### II.2.3) Place of performance

**NUTS** codes

• UKD - North West (England)

#### II.2.4) Description of the procurement

Lot 5 - Motor Fleet

#### II.2.5) Award criteria

Quality criterion - Name: Lot 5 - Motor Fleet / Weighting: 35

Price - Weighting: 50

#### II.2.11) Information about options

Options: No

#### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

# II.2) Description

### II.2.1) Title

Lot 6 - Crime

Lot No

6

### II.2.2) Additional CPV code(s)

• 66000000 - Financial and insurance services

#### II.2.3) Place of performance

#### **NUTS** codes

• UKD - North West (England)

#### II.2.4) Description of the procurement

Lot 6 - Crime

#### II.2.5) Award criteria

Quality criterion - Name: Lot 6 - Crime / Weighting: 35

Price - Weighting: 50

### II.2.11) Information about options

Options: No

### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

# II.2) Description

### II.2.1) Title

Lot 7 - Contractors All Risks

Lot No

7

### II.2.2) Additional CPV code(s)

• 66000000 - Financial and insurance services

#### II.2.3) Place of performance

**NUTS** codes

• UKD - North West (England)

#### II.2.4) Description of the procurement

Lot 7 - Contractors All Risks

#### II.2.5) Award criteria

Quality criterion - Name: Lot 7 - Contractors All Risks / Weighting: 35

Price - Weighting: 50

### II.2.11) Information about options

Options: No

### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

# II.2) Description

#### II.2.1) Title

Lot 8 - Group Personal A&T

Lot No

8

#### II.2.2) Additional CPV code(s)

• 66000000 - Financial and insurance services

### II.2.3) Place of performance

**NUTS** codes

• UKD - North West (England)

### II.2.4) Description of the procurement

Lot 8 - Group Personal A&T

#### II.2.5) Award criteria

Quality criterion - Name: Lot 8 - Group Personal A&T / Weighting: 35

Price - Weighting: 50

### II.2.11) Information about options

Options: No

# II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

#### II.2) Description

#### II.2.1) Title

Lot 9 - School Journeys in WS

Lot No

9

### II.2.2) Additional CPV code(s)

• 66000000 - Financial and insurance services

#### II.2.3) Place of performance

**NUTS** codes

• UKD - North West (England)

### II.2.4) Description of the procurement

Lot 9 - School Journeys in WS

### II.2.5) Award criteria

Quality criterion - Name: Lot 9 - School Journeys in WS / Weighting: 35

Price - Weighting: 50

### II.2.11) Information about options

Options: No

### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

# II.2) Description

#### II.2.1) Title

Lot 10 - Engineering Services

Lot No

10

### II.2.2) Additional CPV code(s)

• 66000000 - Financial and insurance services

### II.2.3) Place of performance

**NUTS** codes

• UKD - North West (England)

### II.2.4) Description of the procurement

Lot 10 - Engineering Services

#### II.2.5) Award criteria

Quality criterion - Name: Lot 10 - Engineering Services / Weighting: 35

Price - Weighting: 50

### II.2.11) Information about options

Options: No

### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

# II.2) Description

### II.2.1) Title

Lot 11 - Package Lot

Lot No

11

### II.2.2) Additional CPV code(s)

• 66000000 - Financial and insurance services

#### II.2.3) Place of performance

**NUTS** codes

• UKD - North West (England)

#### II.2.4) Description of the procurement

Lot 11 - Package Lot

Combines -

Lot 1 - Commercial Combined

Lot 2 - Property Owners C&I

Lot 4 - Casualty

Lot 5 - Motor Fleet

### II.2.5) Award criteria

Quality criterion - Name: Lot 11 - Package Lot / Weighting: 35

Price - Weighting: 50

### II.2.11) Information about options

Options: No

### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

# Section IV. Procedure

# **IV.1) Description**

### IV.1.1) Type of procedure

Open procedure

### IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: No

# IV.2) Administrative information

#### IV.2.1) Previous publication concerning this procedure

Notice number: <u>2022/S 000-021233</u>

# Section V. Award of contract

#### **Contract No**

UID11768 - Stockport Insurance Tender 2022

#### Lot No

6

#### **Title**

Lot 6 - Crime

A contract/lot is awarded: Yes

### V.2) Award of contract

#### V.2.1) Date of conclusion of the contract

28 November 2022

### V.2.2) Information about tenders

Number of tenders received: 3

Number of tenders received from SMEs: 0

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 3

The contract has been awarded to a group of economic operators: No

### V.2.3) Name and address of the contractor

Zurich Municipal

The Zurich Centre, 3000 Parkway, Whiteley, Fareham

Hampshire

PO15 7JZ

Email

rod.penman@uk.zurich.com

Telephone

+44 7710038542

Country

**United Kingdom** 

**NUTS** code

• UKD - North West (England)

The contractor is an SME

No

#### V.2.4) Information on value of contract/lot (excluding VAT)

Total value of the contract/lot: £27,097.80

### **Contract No**

UID11768 - Stockport Insurance Tender 2022

#### Lot No

7

### **Title**

Lot 7 - Contractors All Risks

A contract/lot is awarded: Yes

### V.2) Award of contract

### V.2.1) Date of conclusion of the contract

28 November 2022

# V.2.2) Information about tenders

Number of tenders received: 3

Number of tenders received from SMEs: 0

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 3

The contract has been awarded to a group of economic operators: No

#### V.2.3) Name and address of the contractor

**Zurich Municipal** 

The Zurich Centre, 3000 Parkway, Whiteley, Fareham

Hampshire

# PO15 7JZ

Email

rod.penman@uk.zurich.com

Telephone

+44 7710038542

Country

**United Kingdom** 

**NUTS** code

• UKD - North West (England)

The contractor is an SME

No

V.2.4) Information on value of contract/lot (excluding VAT)

Total value of the contract/lot: £15,576

#### **Contract No**

UID11768 - Stockport Insurance Tender 2022

#### Lot No

8

#### **Title**

Lot 8 - Group Personal A&T

A contract/lot is awarded: Yes

### V.2) Award of contract

### V.2.1) Date of conclusion of the contract

28 November 2022

# V.2.2) Information about tenders

Number of tenders received: 2

Number of tenders received from SMEs: 0

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 2

The contract has been awarded to a group of economic operators: No

#### V.2.3) Name and address of the contractor

Zurich Municipal

The Zurich Centre, 3000 Parkway, Whiteley, Fareham

Hampshire

# PO15 7JZ

Email

rod.penman@uk.zurich.com

Telephone

+44 7710038542

Country

**United Kingdom** 

**NUTS** code

• UKD - North West (England)

The contractor is an SME

No

V.2.4) Information on value of contract/lot (excluding VAT)

Total value of the contract/lot: £49,845

#### **Contract No**

UID11768 - Stockport Insurance Tender 2022

#### Lot No

9

### **Title**

Lot 9 - School Journeys in WS

A contract/lot is awarded: Yes

### V.2) Award of contract

### V.2.1) Date of conclusion of the contract

28 November 2022

# V.2.2) Information about tenders

Number of tenders received: 2

Number of tenders received from SMEs: 0

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 2

The contract has been awarded to a group of economic operators: No

#### V.2.3) Name and address of the contractor

Zurich Municipal

The Zurich Centre, 3000 Parkway, Whiteley, Fareham

Hampshire

# PO15 7JZ

Email

rod.penman@uk.zurich.com

Telephone

+44 7710038542

Country

**United Kingdom** 

**NUTS** code

• UKD - North West (England)

The contractor is an SME

No

V.2.4) Information on value of contract/lot (excluding VAT)

Total value of the contract/lot: £31,017

#### **Contract No**

UID11768 - Stockport Insurance Tender 2022

#### Lot No

10

#### **Title**

Lot 10 - Engineering Services

A contract/lot is awarded: Yes

### V.2) Award of contract

### V.2.1) Date of conclusion of the contract

28 November 2022

# V.2.2) Information about tenders

Number of tenders received: 3

Number of tenders received from SMEs: 0

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 3

The contract has been awarded to a group of economic operators: No

#### V.2.3) Name and address of the contractor

**Zurich Municipal** 

The Zurich Centre, 3000 Parkway, Whiteley, Fareham

Hampshire

# PO15 7JZ

Email

rod.penman@uk.zurich.com

Telephone

+44 7710038542

Country

**United Kingdom** 

**NUTS** code

• UKD - North West (England)

The contractor is an SME

No

V.2.4) Information on value of contract/lot (excluding VAT)

Total value of the contract/lot: £389,685

### **Contract No**

UID11768 - Stockport Insurance Tender 2022

#### Lot No

11

#### **Title**

Lot 11 - Package Lot

A contract/lot is awarded: Yes

### V.2) Award of contract

### V.2.1) Date of conclusion of the contract

28 November 2022

# V.2.2) Information about tenders

Number of tenders received: 1

Number of tenders received from SMEs: 0

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 1

The contract has been awarded to a group of economic operators: No

#### V.2.3) Name and address of the contractor

Zurich Municipal

The Zurich Centre, 3000 Parkway, Whiteley, Fareham

Hampshire

### PO15 7JZ

Email

rod.penman@uk.zurich.com

Telephone

+44 7710038542

Country

**United Kingdom** 

**NUTS** code

• UKD - North West (England)

The contractor is an SME

No

V.2.4) Information on value of contract/lot (excluding VAT)

Total value of the contract/lot: £3,172,132.92

### **Contract No**

UID11768 - Stockport Insurance Tender 2022

#### Lot No

3

#### **Title**

Lot 3 - Property Owners L & SO

A contract/lot is awarded: Yes

### V.2) Award of contract

### V.2.1) Date of conclusion of the contract

28 November 2022

# V.2.2) Information about tenders

Number of tenders received: 2

Number of tenders received from SMEs: 0

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 2

The contract has been awarded to a group of economic operators: No

### V.2.3) Name and address of the contractor

Travellers Insurance Company Limited

61-63 London Road

Redhill, Surrey

### RH1 1NA

Email

# ibradfor@travelers.com

Telephone

+44 1737787104

Country

**United Kingdom** 

**NUTS** code

• UKD - North West (England)

The contractor is an SME

No

# V.2.4) Information on value of contract/lot (excluding VAT)

Total value of the contract/lot: £111,975

# **Section VI. Complementary information**

# VI.4) Procedures for review

VI.4.1) Review body

Stockport Metropolitan Borough Council

Stockport

SK1 3XE

Email

andrew.bottomley@star-procurement.gov.uk

Country

United Kingdom