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Award

Provision of Insurance and related services to Pickering & Ferens Homes

Pickering & Ferens Homes

F15: Voluntary ex ante transparency notice Notice identifier: 2024/S 000-008947

Procurement identifier (OCID): ocds-h6vhtk-03f510

Published 20 March 2024, 10:05am

Section I: Contracting authority/entity

I.1) Name and addresses

Pickering & Ferens Homes

7 Beacon Way

Hull

HU3 4AE

Contact

Our Consultant for this project is Gibbs Laidler Consulting LLP

Email

jeremy.flint@gibbslaidler.co.uk

Telephone

+44 1959562242

Country

United Kingdom

Region code

UK - United Kingdom

Internet address(es)

Main address

https://www.pfh.org.uk/

Buyer's address

http://www.gibbslaidler.co.uk/

I.4) Type of the contracting authority

Body governed by public law

I.5) Main activity

Housing and community amenities

Section II: Object

II.1) Scope of the procurement

II.1.1) Title

Provision of Insurance and related services to Pickering & Ferens Homes

II.1.2) Main CPV code

• 66510000 - Insurance services

II.1.3) Type of contract

Services

II.1.4) Short description

Insurance and related services for Property, legal liability and other general (non-life) insurable risks, as required by Pickering & Ferens Homes.

II.1.6) Information about lots

This contract is divided into lots: Yes

II.1.7) Total value of the procurement (excluding VAT)

Value excluding VAT: £1,700,000

II.2) Description

II.2.1) Title

Insurance and related services for Property and Property Owners Liability, as required by Pickering & Ferens Homes

Lot No

1

II.2.2) Additional CPV code(s)

- 66510000 Insurance services
- 66515000 Damage or loss insurance services
- 66515200 Property insurance services
- 66516000 Liability insurance services
- 66516400 General liability insurance services
- 66518000 Insurance brokerage and agency services

II.2.3) Place of performance

NUTS codes

• UK - United Kingdom

Main site or place of performance

UNITED KINGDOM

II.2.4) Description of the procurement

Property Damage and Property Owners Liability insurance for Pickering & Ferens Homes. The programme will require Insurance and related services for risks including property damage and related business interruption, property owners liability, to be decided at the sole discretion of Pickering & Ferens Homes.

II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 50

Cost criterion - Name: Price / Weighting: 50

II.2.11) Information about options

Options: Yes

Description of options

Pickering & Ferens Homes will consider entering into Long term agreements with the bidder and/or the risk carriers proposed by the bidder, for 3 years (or 3 periods of insurance), with the option to extend the award period by up to 2 further years (or 2 periods of insurance),

subject to satisfactory service, performance and cost.

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Insurance and related services for Property, legal liability and other general (non-life) insurable risks, as required by Pickering & Ferens Homes.

Lot No

2

II.2.2) Additional CPV code(s)

- 66510000 Insurance services
- 66512100 Accident insurance services
- 66513000 Legal insurance and all-risk insurance services
- 66513100 Legal expenses insurance services
- 66513200 Contractor's all-risk insurance services
- 66515000 Damage or loss insurance services
- 66515200 Property insurance services
- 66515410 Financial loss insurance services
- 66516000 Liability insurance services
- 66516400 General liability insurance services
- 66516500 Professional liability insurance services
- 66518000 Insurance brokerage and agency services

II.2.3) Place of performance

NUTS codes

• UK - United Kingdom

Main site or place of performance

UNITED KINGDOM

II.2.4) Description of the procurement

A programme of General (non-life) insurance and related services for Pickering & Ferens Homes. The programme will require Insurance and related services for risks that may include but not be limited to: Damage and business interruption, employers, public, products liability, business combined/office, money, all risks, computer, contract works, group personal accident, professional indemnity, fidelity guarantee/crime and commercial legal expenses. This list is to be decided at the sole discretion of Pickering & Ferens Homes. This Lot excludes: Property and POL (See Lot 1). This Lot also excludes Engineering, Cyber, Terrorism and Directors and Officers Liability insurance covers which have been successfully procured.

II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 50

Cost criterion - Name: Price / Weighting: 50

II.2.11) Information about options

Options: Yes

Description of options

Pickering & Ferens Homes will consider entering into Long term agreements with the bidder and/or the risk carriers proposed by the bidder, for 3 years (or 3 periods of insurance), with the option to extend the award period by up to 2 further years (or 2 periods of insurance), subject to satisfactory service, performance and cost.

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

Section IV. Procedure

IV.1) Description

IV.1.1) Type of procedure

Negotiated without a prior call for competition

 No tenders or no suitable tenders/requests to participate in response to restricted procedure

Explanation:

In relation to Contract Notice 2023/S 000-024285, none of the Bids received at ITT stage sufficiently met the requirement for Property Insurance specifically relating to full storm/flood protection in line with the Contracting Authority's expiring insurance arrangements at an affordable price. We will proceed to negotiate with the providers thought most likely to be able to meet as closely as possible the advertised requirement.

IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: No

IV.2) Administrative information

IV.2.1) Previous publication concerning this procedure

Notice number: <u>2023/S 000-024285</u>

Section V. Award of contract/concession

Lot No

1

A contract/lot is awarded: Yes

V.2) Award of contract/concession

V.2.1) Date of conclusion of the contract

18 March 2024

V.2.2) Information about tenders

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor/concessionaire

J M Glendinning

Elmwood House,, Ghyll Royd,, guiseley

Guiseley, Leeds,

LS20 9LT

Country

United Kingdom

NUTS code

• UK - United Kingdom

National registration number

14382409

The contractor/concessionaire is an SME

No

V.2.4) Information on value of contract/lot/concession (excluding VAT)

Initial estimated total value of the contract/lot/concession: £1,600,000

Total value of the contract/lot/concession: £1,600,000

Section V. Award of contract/concession

Lot No

2

Title

Insurance and related services for Property, legal liability and other general (non-life) insurable risks, as required by Pickering & Ferens Homes

A contract/lot is awarded: Yes

V.2) Award of contract/concession

V.2.1) Date of conclusion of the contract

18 March 2024

V.2.2) Information about tenders

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor/concessionaire

Arthur J Gallagher

Eastwood House, 1st Floor, Glebe Road

Chelmsford

CM11QW

Country

United Kingdom

NUTS code

• UK - United Kingdom

National registration number

SC108909

The contractor/concessionaire is an SME

No

V.2.4) Information on value of contract/lot/concession (excluding VAT)

Initial estimated total value of the contract/lot/concession: £90,000

Total value of the contract/lot/concession: £90,000

Section VI. Complementary information

VI.3) Additional information

In relation to Contract Notice 2023/S 000-024285, none of the Bids received at ITT stage sufficiently met the requirement for Property Insurance specifically relating to full storm/flood protection in line with the Contracting Authority's expiring insurance arrangements at an affordable price. We will proceed to negotiate with the providers thought most likely to be able to meet as closely as possible the advertised requirement. For our Property Insurance, the provider we have chosen to negotiate with is J M Glendinning Community Risk Solutions. For the other classes of insurance required including Office, Contract Works, Computer, Casualty and financial lines covers, the provider we have chosen to negotiate with is Arthur J Gallagher Insurance Brokers.

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GO Reference: GO-2024319-PRO-25543128

VI.4) Procedures for review

VI.4.1) Review body

The High Court of England and Wales

London

Country

United Kingdom