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Contract

## **A Multi Provider Framework Agreement for the Provision of Transition Management Services Primarily in Support of the Local Government Pension Scheme**

NORFOLK COUNTY COUNCIL

City of Bradford Metropolitan District Council (As Administering Authority of the West Yorkshire Pension Fund)

City of Wolverhampton Council (As Administering Authority of the West Midlands Pension Fund)

LGPS Central Limited

Staffordshire County Council (As Administering Authority of the Staffordshire Pension Fund)

West Sussex County Council (As administering authority of the West Sussex Pension Fund)

Wirral Council (As Administering Authority for Merseyside Pension Fund)

F03: Contract award notice

Notice identifier: 2025/S 000-008789

Procurement identifier (OCID): ocids-h6vhtk-04a7a9

Published 11 March 2025, 3:34pm

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

NORFOLK COUNTY COUNCIL

Martineau Lane

NORWICH

NR12DH

**Contact**

Julie Ward

**Email**

[julie.ward@norfolk.gov.uk](mailto:julie.ward@norfolk.gov.uk)

**Telephone**

+44 1603224320

**Country**

United Kingdom

**Region code**

UKH15 - Norwich and East Norfolk

**Justification for not providing organisation identifier**

Not on any register

**Internet address(es)**

Main address

[www.norfolk.gov.uk](http://www.norfolk.gov.uk)

**I.1) Name and addresses**

City of Bradford Metropolitan District Council (As Administering Authority of the West Yorkshire Pension Fund)

Bradford

BD1 2ST

**Email**

[pensions@wypf.org.uk](mailto:pensions@wypf.org.uk)

**Country**

United Kingdom

**Region code**

UKE41 - Bradford

**Justification for not providing organisation identifier**

Not on any register

**Internet address(es)**

Main address

<https://www.wypf.org.uk>

**I.1) Name and addresses**

City of Wolverhampton Council (As Administering Authority of the West Midlands Pension Fund)

Wolverhampton

WV1 1XP

**Email**

[pensionfundenquiries@wolverhampton.gov.uk](mailto:pensionfundenquiries@wolverhampton.gov.uk)

**Country**

United Kingdom

**Region code**

UKG39 - Wolverhampton

**Justification for not providing organisation identifier**

Not on any register

**Internet address(es)**

Main address

<https://www.wmpfonline.com>

### **I.1) Name and addresses**

LGPS Central Limited

Wolverhampton

WV1 1LD

#### **Email**

[procurement@lgpscentral.co.uk](mailto:procurement@lgpscentral.co.uk)

#### **Country**

United Kingdom

#### **Region code**

UKG39 - Wolverhampton

#### **Justification for not providing organisation identifier**

Not on any register

#### **Internet address(es)**

Main address

<https://www.lgpscentral.co.uk>

### **I.1) Name and addresses**

Staffordshire County Council (As Administering Authority of the Staffordshire Pension Fund)

Stafford

ST16 2DH

#### **Email**

[pensions.enquiries@staffordshire.gov.uk](mailto:pensions.enquiries@staffordshire.gov.uk)

#### **Country**

United Kingdom

**Region code**

UKG24 - Staffordshire CC

**Justification for not providing organisation identifier**

Not on any register

**Internet address(es)**

Main address

<https://www.staffspf.org.uk/Home.aspx>

**I.1) Name and addresses**

West Sussex County Council (As administering authority of the West Sussex Pension Fund)

Chichester

PO19 1RG

**Email**

[investments@westsussex.gov.uk](mailto:investments@westsussex.gov.uk)

**Country**

United Kingdom

**Region code**

UKJ2 - Surrey, East and West Sussex

**Justification for not providing organisation identifier**

Not on any register

**Internet address(es)**

Main address

<https://www.westsussex.gov.uk>

### **I.1) Name and addresses**

Wirral Council (As Administering Authority for Merseyside Pension Fund)

Liverpool

LS2 9SH

#### **Email**

[mpfadmin@wirral.gov.uk](mailto:mpfadmin@wirral.gov.uk)

#### **Country**

United Kingdom

#### **Region code**

UKD72 - Liverpool

#### **Justification for not providing organisation identifier**

Not on any register

#### **Internet address(es)**

Main address

<http://www.mpfmembers.org.uk>

### **I.2) Information about joint procurement**

The contract involves joint procurement

### **I.4) Type of the contracting authority**

Regional or local authority

### **I.5) Main activity**

General public services

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## **Section II: Object**

### **II.1) Scope of the procurement**

#### **II.1.1) Title**

A Multi Provider Framework Agreement for the Provision of Transition Management Services Primarily in Support of the Local Government Pension Scheme

Reference number

NCCT42947

#### **II.1.2) Main CPV code**

- 66520000 - Pension services

#### **II.1.3) Type of contract**

Services

#### **II.1.4) Short description**

In addition to Norfolk County Council, the Founder Authorities listed in this Contract Notice have established a multi-provider Framework Agreement for Transition Management Services to be available to all LGPS Funds and other bodies as listed in the Contract Notice.

#### **II.1.6) Information about lots**

This contract is divided into lots: Yes

#### **II.1.7) Total value of the procurement (excluding VAT)**

Value excluding VAT: £15,000,000

### **II.2) Description**

#### **II.2.1) Title**

Transition Management and Implementation Services

Lot No

1

### **II.2.2) Additional CPV code(s)**

- 66131100 - Pension investment services

### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

### **II.2.4) Description of the procurement**

To provide a wide range of services in relation to Transition and Implementation Services.

### **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 80

Cost criterion - Name: Price / Weighting: 20

### **II.2.11) Information about options**

Options: No

## **II.2) Description**

### **II.2.1) Title**

Transition Management Advisory Services

Lot No

2

### **II.2.2) Additional CPV code(s)**

- 66520000 - Pension services

### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

### **II.2.4) Description of the procurement**



To provide a wide range of services in relation to Transition Management Advisory Services

#### **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 80

Cost criterion - Name: Price / Weighting: 20

#### **II.2.11) Information about options**

Options: No

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## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Open procedure

#### **IV.1.3) Information about a framework agreement or a dynamic purchasing system**

The procurement involves the establishment of a framework agreement

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: Yes

### **IV.2) Administrative information**

#### **IV.2.1) Previous publication concerning this procedure**

Notice number: [2024/S 000-032648](#)

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## **Section V. Award of contract**

### **Lot No**

Lot 1

### **Title**

Transition Management and Implementation Services

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

10 February 2025

#### **V.2.2) Information about tenders**

Number of tenders received: 4

Number of tenders received from SMEs: 1

Number of tenders received by electronic means: 4

The contract has been awarded to a group of economic operators: Yes

#### **V.2.3) Name and address of the contractor**

BlackRock Investment Management (UK) Ltd

London

Country

United Kingdom

NUTS code

- UKI - London

Companies House

2020394

The contractor is an SME

No

**V.2.3) Name and address of the contractor**

Macquarie Capital (Europe) Limited

London

Country

United Kingdom

NUTS code

- UKI - London

Companies House

03704031

The contractor is an SME

No

**V.2.3) Name and address of the contractor**

The Northern Trust Company

London

Country

United Kingdom

NUTS code

- UKI - London

Companies House

BR001960

The contractor is an SME

Yes

**V.2.3) Name and address of the contractor**

Russell Investments Implementation Services Limited

London

Country

United Kingdom

NUTS code

- UKI - London

Companies House

415353

The contractor is an SME

No

**V.2.4) Information on value of contract/lot (excluding VAT)**

Total value of the contract/lot: £15,000,000

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## **Section V. Award of contract**

### **Lot No**

Lot 2

### **Title**

Transition Management Advisory Services

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

10 February 2025

#### **V.2.2) Information about tenders**

Number of tenders received: 2

Number of tenders received by electronic means: 2

The contract has been awarded to a group of economic operators: Yes

#### **V.2.3) Name and address of the contractor**

Hymans Robertson LLP

London

Country

United Kingdom

NUTS code

- UKI - London

Companies House

OC310282

The contractor is an SME

No

**V.2.3) Name and address of the contractor**

Mercer Ltd

London

Country

United Kingdom

NUTS code

- UKI - London

Companies House

984275

The contractor is an SME

No

**V.2.4) Information on value of contract/lot (excluding VAT)**

Total value of the contract/lot: £15,000,000

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## **Section VI. Complementary information**

### **VI.3) Additional information**

The figures/values stated do not reflect the true volume of business. There is no guarantee of business, but the expectation is that up to £15,000,000.00 could be procured against this Framework Agreement.

### **VI.4) Procedures for review**

#### **VI.4.1) Review body**

Nplaw

Norwich

Country

United Kingdom