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#### Contract

# Your Housing Group Legal Services Framework Agreement 2021-2025

Your Housing Group

F03: Contract award notice

Notice identifier: 2021/S 000-008731

Procurement identifier (OCID): ocds-h6vhtk-02a98c

Published 23 April 2021, 1:04pm

## **Section I: Contracting authority**

## I.1) Name and addresses

Your Housing Group

602 Aston Avenue, Birchwood

Warrington

WA3 6ZN

#### Contact

Jen Hartshorn

#### **Email**

jen.hartshorn@yourhousinggroup.co.uk

#### Telephone

+44 7458119089

## Country

**United Kingdom** 

#### **NUTS** code

UKD - North West (England)

## Internet address(es)

Main address

www.yourhousinggroup.co.uk

Buyer's address

https://www.mytenders.co.uk/search/Search AuthProfile.aspx?ID=AA33473

## I.4) Type of the contracting authority

Body governed by public law

## I.5) Main activity

Housing and community amenities

## **Section II: Object**

### II.1) Scope of the procurement

#### II.1.1) Title

Your Housing Group Legal Services Framework Agreement 2021-2025

Reference number

PRO0402

#### II.1.2) Main CPV code

• 79100000 - Legal services

#### II.1.3) Type of contract

Services

#### II.1.4) Short description

Your Housing Group wishes to establish a Legal Services Framework Agreement to provide legal advice and support to the business across five lots. These

lots are Development and Specialist Property Transactions (Lot 1), Sales and Routine Property Transactions (Lot 2), Corporate and Finance

(Lot 3), Employment and HR (Lot 4) and Housing Management Including Out of Hours Service (Lot 5). The panel will be established for four (4) years. Expenditure across the panel will vary according to business activity. As a guide expenditure across all lots was approximately GBP2.5m in 2019-2020.

CPV: 79100000, 79100000, 79110000, 79111000, 79112000, 79130000, 79140000, 79100000, 79110000, 79110000, 79110000, 79110000, 79110000, 79112000, 79130000, 79140000, 79100000, 79110000, 79110000, 79140000, 79140000, 79110000, 79110000, 79140000, 79130000.

## II.1.6) Information about lots

This contract is divided into lots: Yes

## II.1.7) Total value of the procurement (excluding VAT)

Value excluding VAT: £5,000,000

### II.2) Description

#### II.2.1) Title

Lot 1: Development and Specialist Property Transactions

Lot No

1

#### II.2.2) Additional CPV code(s)

- 79100000 Legal services
- 79110000 Legal advisory and representation services
- 79111000 Legal advisory services
- 79112000 Legal representation services
- 79130000 Legal documentation and certification services
- 79140000 Legal advisory and information services

#### II.2.3) Place of performance

**NUTS** codes

UKD - North West (England)

## II.2.4) Description of the procurement

This Lot (1) is for the provision of legal advice in respect of Development and Specialist Property Transactions. This includes but is not limited to acquisitions and disposals of land and property, site and property development including associated plot sales, environmental and planning, construction, compulsory purchase, procurement and contractual matters in relation to development, PFI/JV and specialist property transactions and stock rationalisation.

### II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 70

Cost criterion - Name: Cost / Weighting: 30

#### II.2.11) Information about options

Options: No

#### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

#### II.2.14) Additional information

The estimated value is in the region of 1,000,000 GBP for Lot 1 over the total 4 years of the Framework Agreement.

## II.2) Description

#### II.2.1) Title

Lot 2: Sales and Routine Property Transactions

Lot No

2

## II.2.2) Additional CPV code(s)

- 79100000 Legal services
- 79110000 Legal advisory and representation services
- 79111000 Legal advisory services
- 79112000 Legal representation services
- 79130000 Legal documentation and certification services
- 79140000 Legal advisory and information services

### II.2.3) Place of performance

#### **NUTS** codes

• UKD - North West (England)

#### II.2.4) Description of the procurement

This Lot (2) is for the provision of legal advice in respect of Sales and Routine Property Transactions. This includes but is not limited to Right to Buy / Right to Acquire, Staircasing and Assignments, outright sales, leases, lease extensions, licensing and conveyancing. The number of transactions and annual expenditure will fluctuate according to business activity.

#### II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 50

Cost criterion - Name: Cost / Weighting: 50

#### II.2.11) Information about options

Options: No

#### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

## II.2.14) Additional information

The estimated value for Lot 2 is in the region of 500,000 GBP over the total 4 years of the Framework Agreement.

## II.2) Description

## II.2.1) Title

Lot 3: Corporate and Finance

Lot No

3

## II.2.2) Additional CPV code(s)

- 79100000 Legal services
- 79110000 Legal advisory and representation services
- 79111000 Legal advisory services
- 79112000 Legal representation services
- 79130000 Legal documentation and certification services
- 79140000 Legal advisory and information services

#### II.2.3) Place of performance

**NUTS** codes

• UKD - North West (England)

#### II.2.4) Description of the procurement

This Lot (3) is for the provision of legal advice in respect of Corporate and Finance Transactions. This includes but is not limited to group structures, mergers and acquisitions, corporate governance, regulatory requirements, company and charity law, loan facilities, property charging, multi-disciplinary legal support, procurement and contractual matters and legal advice in respect of taxation, insurance and investments.

#### II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 70

Cost criterion - Name: Cost / Weighting: 30

#### II.2.11) Information about options

Options: No

## II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

### II.2.14) Additional information

The estimated value is in the region of 1,000,000 GBP for Lot 3 over the total 4 years of the Framework Agreement.

## II.2) Description

#### II.2.1) Title

Lot 4: Employment and HR

Lot No

4

#### II.2.2) Additional CPV code(s)

- 79100000 Legal services
- 79110000 Legal advisory and representation services
- 79111000 Legal advisory services
- 79112000 Legal representation services
- 79130000 Legal documentation and certification services
- 79140000 Legal advisory and information services

#### II.2.3) Place of performance

**NUTS** codes

UKD - North West (England)

## II.2.4) Description of the procurement

This Lot (4) is for the provision of legal advice in respect of Employment. This includes but is not limited to employment law, TUPE, equal opportunities, pensions, employment disputes and organisational change.

## II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 70

Cost criterion - Name: Cost / Weighting: 30

#### II.2.11) Information about options

Options: No

#### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

#### II.2.14) Additional information

The estimated value is in the region of 300,000 for Lot 4 over the total 4 years of the Framework Agreement.

### II.2) Description

#### II.2.1) Title

Lot 5: Housing Management Including Out of Hours Service

Lot No

5

## II.2.2) Additional CPV code(s)

- 79100000 Legal services
- 79110000 Legal advisory and representation services
- 79111000 Legal advisory services
- 79112000 Legal representation services
- 79130000 Legal documentation and certification services
- 79140000 Legal advisory and information services

### II.2.3) Place of performance

**NUTS** codes

• UKD - North West (England)

#### II.2.4) Description of the procurement

This Lot (5) is for the provision of legal advice in respect of Housing Management. This includes but is not limited to ASB cases, possession proceedings, injunctions, debt recovery, disrepair, rent and service charge matters, leaseholder consultations, tenancy agreements and policy and procedural change.

#### II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 50

Cost criterion - Name: Cost / Weighting: 50

#### II.2.11) Information about options

Options: No

#### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

## II.2.14) Additional information

The estimated value is in the region of 1,000,000 for Lot 5 over the total 4 years of the Framework Agreement.

## **Section IV. Procedure**

## **IV.1) Description**

## IV.1.1) Type of procedure

Restricted procedure

## IV.1.3) Information about a framework agreement or a dynamic purchasing system

The procurement involves the establishment of a framework agreement

#### IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: Yes

## IV.2) Administrative information

## IV.2.1) Previous publication concerning this procedure

Notice number: 2020/S 162-395342

## Section V. Award of contract

#### Lot No

1

#### Title

Lot 1: Development and Specialist Property Transactions

A contract/lot is awarded: Yes

## V.2) Award of contract

#### V.2.1) Date of conclusion of the contract

23 April 2021

## V.2.2) Information about tenders

Number of tenders received: 8

Number of tenders received from SMEs: 1

Number of tenders received from tenderers from other EU Member States: 8

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 8

The contract has been awarded to a group of economic operators: Yes

#### V.2.3) Name and address of the contractor

Bevan Brittan LLP

Kings Orchard, 1 Queen Street

Bristol

BS2 0HQ

| Telephone                                 |
|---|
| +44 3701943093                            |
| Country                                   |
| United Kingdom                            |
| NUTS code                                 |
| UK - United Kingdom                       |
| The contractor is an SME                  |
| No  |
| V.2.3) Name and address of the contractor |
| Devonshires                               |
| 30 Finsbury Circus                        |
| London                                    |
| EC2M 7DT                                  |
| Telephone                                 |
| +44 2078804294                            |
| Fax                                       |
| +44 8706089390                            |
| Country                                   |
| United Kingdom                            |
| NUTS code                                 |
| UK - United Kingdom                       |
| The contractor is an SME                  |

Yes

## V.2.3) Name and address of the contractor

Shoosmiths LLP

Waterfront House, 35 Station Street

Nottingham

NG2 3DQ

Telephone

+44 3700865125

Country

United Kingdom

NUTS code

• UK - United Kingdom

The contractor is an SME

No

## V.2.4) Information on value of contract/lot (excluding VAT)

Initial estimated total value of the contract/lot: £1,000,000

Total value of the contract/lot: £1,000,000

## Section V. Award of contract

#### Lot No

2

#### Title

Lot 2: Sales and Routine Property Transactions

A contract/lot is awarded: Yes

## V.2) Award of contract

#### V.2.1) Date of conclusion of the contract

23 April 2021

## V.2.2) Information about tenders

Number of tenders received: 7

Number of tenders received from SMEs: 1

Number of tenders received from tenderers from other EU Member States: 7

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 7

The contract has been awarded to a group of economic operators: Yes

## V.2.3) Name and address of the contractor

Bevan Brittan LLP

Kings Orchard, 1 Queen Street

Bristol

BS2 0HQ

| Telephone                                 |
|---|
| +44 3701943093                            |
| Country                                   |
| United Kingdom                            |
| NUTS code                                 |
| UK - United Kingdom                       |
| The contractor is an SME                  |
| No  |
| V.2.3) Name and address of the contractor |
| Devonshires                               |
| 30 Finsbury Circus                        |
| London                                    |
| EC2M 7DT                                  |
| Telephone                                 |
| +44 2078804294                            |
| Fax                                       |
| +44 8706089390                            |
| Country                                   |
| United Kingdom                            |
| NUTS code                                 |
| UK - United Kingdom                       |
| The contractor is an SME                  |

Yes

## V.2.3) Name and address of the contractor

Knights plc

The Brampton

Newcastle-under-Lyme

ST5 0QW

Telephone

+44 7812955608

Country

**United Kingdom** 

NUTS code

• UK - United Kingdom

The contractor is an SME

No

## V.2.3) Name and address of the contractor

**Brabners LLP** 

Horton House, Exchange Flags

Liverpool

L23YL

Telephone

+44 1516003022

Country

**United Kingdom** 

NUTS code

• UKD - North West (England)

The contractor is an SME

No

## V.2.4) Information on value of contract/lot (excluding VAT)

Initial estimated total value of the contract/lot: £500,000

Total value of the contract/lot: £500,000

## Section V. Award of contract

#### Lot No

3

#### Title

Lot 3: Corporate and Finance

A contract/lot is awarded: Yes

## V.2) Award of contract

#### V.2.1) Date of conclusion of the contract

23 April 2021

## V.2.2) Information about tenders

Number of tenders received: 5

Number of tenders received from SMEs: 1

Number of tenders received from tenderers from other EU Member States: 5

Number of tenders received from tenderers from non-EU Member States: 0 Number of tenders received by electronic means: 5 The contract has been awarded to a group of economic operators: Yes V.2.3) Name and address of the contractor **Devonshires** 30 Finsbury Circus London EC2M 7DT Telephone +44 2078804294 Fax +44 8706089390 Country **United Kingdom** NUTS code • UK - United Kingdom The contractor is an SME Yes V.2.3) Name and address of the contractor Capsticks Solicitors LLP 1St Georges Road

London

**SW19 4DR** 

Telephone

+44 2087804849

Fax

+44 2087801141

Country

**United Kingdom** 

NUTS code

• UK - United Kingdom

The contractor is an SME

No

## V.2.4) Information on value of contract/lot (excluding VAT)

Initial estimated total value of the contract/lot: £1,000,000

Total value of the contract/lot: £1,000,000

## Section V. Award of contract

#### Lot No

4

#### Title

Lot 4: Employment and HR

A contract/lot is awarded: Yes

## V.2) Award of contract

#### V.2.1) Date of conclusion of the contract

23 April 2021

## V.2.2) Information about tenders

Number of tenders received: 5

Number of tenders received from SMEs: 1

Number of tenders received from tenderers from other EU Member States: 5

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 5

The contract has been awarded to a group of economic operators: No

#### V.2.3) Name and address of the contractor

**Brabners LLP** 

Horton House, Exchange Flags

Liverpool

L23YL

Telephone

+44 1516003022

Country

United Kingdom

**NUTS** code

• UKD - North West (England)

The contractor is an SME

No

## V.2.4) Information on value of contract/lot (excluding VAT)

Initial estimated total value of the contract/lot: £300,000

Total value of the contract/lot: £300,000

## Section V. Award of contract

#### Lot No

5

#### Title

Lot 5: Housing Management Including Out of Hours Service

A contract/lot is awarded: Yes

## V.2) Award of contract

#### V.2.1) Date of conclusion of the contract

23 April 2021

## V.2.2) Information about tenders

Number of tenders received: 8

Number of tenders received from SMEs: 1

Number of tenders received from tenderers from other EU Member States: 8

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 8

The contract has been awarded to a group of economic operators: Yes

## V.2.3) Name and address of the contractor

**Brabners LLP** 

Horton House, Exchange Flags

Liverpool

L23YL

| Telephone                                 |
|---|
| +44 1516003022                            |
| Country                                   |
| United Kingdom                            |
| NUTS code                                 |
| • UKD - North West (England)              |
| The contractor is an SME                  |
| No  |
| V.2.3) Name and address of the contractor |
| Bevan Brittan LLP                         |
| Kings Orchard, 1 Queen Street             |
| Bristol                                   |
| BS2 0HQ                                   |
| Telephone                                 |
| +44 3701943093                            |
| Country                                   |
| United Kingdom                            |
| NUTS code                                 |
| UK - United Kingdom                       |
| The contractor is an SME                  |
| No  |
| V 2.3) Name and address of the contractor |

Clarke Willmott LLP

1 Georges Square, Bath Street

Bristol

**BS16BA** 

Telephone

+44 3452091316

Country

**United Kingdom** 

**NUTS** code

• UK - United Kingdom

The contractor is an SME

No

## V.2.4) Information on value of contract/lot (excluding VAT)

Initial estimated total value of the contract/lot: £1,000,000

Total value of the contract/lot: £1,000,000

## Section VI. Complementary information

## VI.3) Additional information

YHG is undertaking this procurement in accordance with Section 7 (the Light Touch Regime) set out in the EU Directive 2014/24/EU, as

implemented by the UK Public Contracts Regulations 2015 (SI 2015 No 2) (the EU Regulations) and as further detailed in the procurement

documentation available from my tenders (<u>www.mytenders.org</u>). Neither the use of the terms 'Selection Questionnaire', 'Invitation

to Tender', 'Restricted Procedure' nor any other indication shall be taken to mean that YHG intends to hold itself bound by any of the

Regulations, save those applicable to light touch regime services.

Any information provided about contract values is estimated only as YHG's requirements for legal services will vary from year to year.

(MT Ref:222625)

## VI.4) Procedures for review

#### VI.4.1) Review body

**Public Procurement Review Service** 

**Cabinet Office** 

London

**Email** 

publicprocurementreview@cabinetoffice.gov.uk

Telephone

+44 3450103503

Country

**United Kingdom** 

Internet address

https://www.gov.uk/government/publications/public-procurement-review-service-scope-and-remit