This is a published notice on the Find a Tender service: <a href="https://www.find-tender.service.gov.uk/Notice/008521-2022">https://www.find-tender.service.gov.uk/Notice/008521-2022</a>

Tender

# **CRM/ CMS Cloud Solution**

YSS

F02: Contract notice

Notice identifier: 2022/S 000-008521

Procurement identifier (OCID): ocds-h6vhtk-0327e4

Published 30 March 2022, 11:42am

# **Section I: Contracting authority**

## I.1) Name and addresses

**YSS** 

Blackpole Trading Estate West

Worcester

**WR3 8TJ** 

Contact

Anna Wykurz

**Email** 

anna.wykurz@yss.org.uk

**Telephone** 

+44 1905730780

Country

**United Kingdom** 

**NUTS** code

UK - United Kingdom

National registration number

4024428

Internet address(es)

Main address

https://www.yss.org.uk/

Buyer's address

https://www.mytenders.co.uk/search/Search\_AuthProfile.aspx?ID=AA43083

## I.2) Information about joint procurement

The contract is awarded by a central purchasing body

## I.3) Communication

The procurement documents are available for unrestricted and full direct access, free of charge, at

https://www.yss.org.uk/news/itt-for-crm

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted to the above-mentioned address

## I.4) Type of the contracting authority

Other type

Charity

## I.5) Main activity

Social protection

## **Section II: Object**

### II.1) Scope of the procurement

#### II.1.1) Title

CRM/ CMS Cloud Solution

#### II.1.2) Main CPV code

• 72000000 - IT services: consulting, software development, Internet and support

#### II.1.3) Type of contract

Services

#### II.1.4) Short description

To migrate YSS from their current system and way of working to a cloud-based CRM/ Case Management System.

Currently, YSS use a mixture of MS Access databases, Excel and Word documents to manage the delivery of multiple services to some of society's most vulnerable individuals.

YSS will require a solution that delivers the following:

Dashboards and reporting

Accounts/ Contacts

Case Management

Website Integration - form capture

Participant Recruitment & Lifecycle

Programme/ Project Delivery

SharePoint integration

Training on the solution

Support for a minimum of 12 months

#### II.1.5) Estimated total value

Value excluding VAT: £35,000

#### II.1.6) Information about lots

This contract is divided into lots: No

### II.2) Description

#### II.2.2) Additional CPV code(s)

• 72212000 - Programming services of application software

### II.2.3) Place of performance

**NUTS** codes

• UKG1 - Herefordshire, Worcestershire and Warwickshire

#### II.2.4) Description of the procurement

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YSS will require a solution that delivers the following:

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### II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

**Duration in months** 

12

This contract is subject to renewal

Yes

Description of renewals

The contract can be renewed and is up for discussion after the first 12 months.

#### II.2.10) Information about variants

Variants will be accepted: No

### II.2.11) Information about options

Options: No

#### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

# Section III. Legal, economic, financial and technical information

## III.1) Conditions for participation

#### III.1.3) Technical and professional ability

Selection criteria as stated in the procurement documents

## Section IV. Procedure

## **IV.1) Description**

#### IV.1.1) Type of procedure

Open procedure

#### IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: No

## IV.2) Administrative information

### IV.2.2) Time limit for receipt of tenders or requests to participate

Date

19 April 2022

Local time

12:00pm

#### IV.2.4) Languages in which tenders or requests to participate may be submitted

English

#### IV.2.6) Minimum time frame during which the tenderer must maintain the tender

Duration in months: 1 (from the date stated for receipt of tender)

#### IV.2.7) Conditions for opening of tenders

Date

19 April 2022

Local time

12:00pm

## **Section VI. Complementary information**

## VI.1) Information about recurrence

This is a recurrent procurement: No

## VI.2) Information about electronic workflows

Electronic ordering will be used

Electronic invoicing will be accepted

Electronic payment will be used

### VI.3) Additional information

(MT Ref:225834)

### VI.4) Procedures for review

VI.4.1) Review body

Public Procurement Review Service

Cabinet Office

London

**Email** 

publicprocurementreview@cabinetoffice.gov.uk

Telephone

+44 3450103503

Country

United Kingdom

Internet address

https://www.gov.uk/government/publications/public-procurement-review-service-scopeand-remit