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Planning

## **A Multi Provider Framework Agreement for Integrated Service Providers (ISP) and the Provision of Member Data Services Primarily in Support of the Local Government Pension Scheme (LGPS)**

Norfolk County Council (As Letting Authority)

City of Bradford Metropolitan District Council (As Administering Authority of the West Yorkshire Pension Fund)

City of Wolverhampton Council (As Administering Authority of West Midlands Pension Fund)

Cheshire West and Chester Council (As Administering Authority for Cheshire Pension Fund)

Essex County Council (As Administering Authority of the Essex Pension Fund)

Northern Ireland Local Government Officers' Superannuation Committee (NILGOSC)

Tameside Metropolitan Borough Council (as Administering Authority of the Greater Manchester Pension Fund)

WIRRAL COUNCIL (as Administering Authority of the Merseyside Pension Fund)

F01: Prior information notice

Prior information only

Notice identifier: 2023/S 000-008398

Procurement identifier (OCID): ocids-h6vhtk-03b543

Published 22 March 2023, 4:51pm

## **Section I: Contracting authority**

### **I.1) Name and addresses**

Norfolk County Council (As Letting Authority)

Martineau Lane

NORWICH

NR12DH

**Contact**

Julie Ward

**Email**

[sourcingteam@norfolk.gov.uk](mailto:sourcingteam@norfolk.gov.uk)

**Telephone**

+44 1603224320

**Country**

United Kingdom

**Region code**

UKH15 - Norwich and East Norfolk

**Justification for not providing organisation identifier**

Not on any register

**Internet address(es)**

Main address

[www.norfolk.gov.uk](http://www.norfolk.gov.uk)

**I.1) Name and addresses**

City of Bradford Metropolitan District Council (As Administering Authority of the West Yorkshire Pension Fund)

Bradford

**Email**

[pensions@wypf.org.uk](mailto:pensions@wypf.org.uk)

**Country**

United Kingdom

**Region code**

UKE41 - Bradford

**Justification for not providing organisation identifier**

Not on any register

**Internet address(es)**

Main address

<https://www.wypf.org.uk/>

**I.1) Name and addresses**

City of Wolverhampton Council (As Administering Authority of West Midlands Pension Fund)

Wolverhampton

**Email**

[pensionfundenquiries@wolverhampton.gov.uk](mailto:pensionfundenquiries@wolverhampton.gov.uk)

**Country**

United Kingdom

**Region code**

UKG39 - Wolverhampton

**Justification for not providing organisation identifier**

Not on any register

**Internet address(es)**

Main address

<https://www.wmpfonline.com/pensionsportal>

## **I.1) Name and addresses**

Cheshire West and Chester Council (As Administering Authority for Cheshire Pension Fund)

Ellesmere Port

### **Email**

[pensions@cheshirewestandchester.gov.uk](mailto:pensions@cheshirewestandchester.gov.uk)

### **Country**

United Kingdom

### **Region code**

UKD63 - Cheshire West and Chester

### **Justification for not providing organisation identifier**

Not on any register

### **Internet address(es)**

Main address

<https://www.cheshirepensionfund.org/>

## **I.1) Name and addresses**

Essex County Council (As Administering Authority of the Essex Pension Fund)

Chelmsford

### **Email**

[pensionenquiries@essex.gov.uk](mailto:pensionenquiries@essex.gov.uk)

### **Country**

United Kingdom

**Region code**

UKH3 - Essex

**Justification for not providing organisation identifier**

Not on any register

**Internet address(es)**

Main address

<https://www.essexpensionfund.co.uk/>

**I.1) Name and addresses**

Northern Ireland Local Government Officers' Superannuation Committee (NILGOSC)

Belfast

**Email**

[info@nilgosc.org.uk](mailto:info@nilgosc.org.uk)

**Country**

United Kingdom

**Region code**

UKN06 - Belfast

**Justification for not providing organisation identifier**

Not on any register

**Internet address(es)**

Main address

<https://nilgosc.org.uk>

## **I.1) Name and addresses**

Tameside Metropolitan Borough Council (as Administering Authority of the Greater Manchester Pension Fund)

Droylsden

### **Email**

[mail@gmpf.org.uk](mailto:mail@gmpf.org.uk)

### **Country**

United Kingdom

### **Region code**

UKD33 - Manchester

### **Justification for not providing organisation identifier**

Not on any register

### **Internet address(es)**

Main address

[www.gmpf.org.uk](http://www.gmpf.org.uk)

## **I.1) Name and addresses**

WIRRAL COUNCIL (as Administering Authority of the Merseyside Pension Fund)

Liverpool

### **Email**

[mpfadmin@wirral.gov.uk](mailto:mpfadmin@wirral.gov.uk)

### **Country**

United Kingdom

**Region code**

UKD72 - Liverpool

**Justification for not providing organisation identifier**

Not on any register

**Internet address(es)**

Main address

<http://www.mpfmembers.org.uk>

**I.2) Information about joint procurement**

The contract involves joint procurement

**I.3) Communication**

The procurement documents are available for unrestricted and full direct access, free of charge, at

<https://in-tendhost.co.uk/norfolkcc.aspx/Home>

Additional information can be obtained from the above-mentioned address

**I.4) Type of the contracting authority**

Regional or local authority

**I.5) Main activity**

General public services

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## **Section II: Object**

### **II.1) Scope of the procurement**

#### **II.1.1) Title**

A Multi Provider Framework Agreement for Integrated Service Providers (ISP) and the Provision of Member Data Services Primarily in Support of the Local Government Pension Scheme (LGPS)

Reference number

NCCT42646

#### **II.1.2) Main CPV code**

- 66520000 - Pension services

#### **II.1.3) Type of contract**

Services

#### **II.1.4) Short description**

The Founder Authorities named in this Prior Information Notice wish to establish a multi-provider framework agreement for Integrated Service Providers and Member Data Services to be available to all LGPS Funds and other bodies.

#### **II.1.6) Information about lots**

This contract is divided into lots: Yes

### **II.2) Description**

#### **II.2.1) Title**

Integrated Service Providers (ISP)

Lot No

### **II.2.2) Additional CPV code(s)**

- 66520000 - Pension services

### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

### **II.2.4) Description of the procurement**

To deliver a fully compliant, functional ISP solution for connection to the pension dashboard eco system, primarily for the LGPS, to fulfill their pensions dashboard regulatory obligations.

## **II.2) Description**

### **II.2.1) Title**

Address Tracing and Correction Services

Lot No

2

### **II.2.2) Additional CPV code(s)**

- 79714100 - Tracing system services

### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

### **II.2.4) Description of the procurement**

To provide address tracing and correction services .

## **II.2) Description**

### **II.2.1) Title**

Mortality Screening Services

Lot No

3

### **II.2.2) Additional CPV code(s)**

- 66520000 - Pension services

### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

### **II.2.4) Description of the procurement**

To provide mortality screening services including:

Mortality screening for all or a subset of scheme members and indicative confidence of match and data source.

## **II.2) Description**

### **II.2.1) Title**

Overseas Address Tracing and Correction Services

Lot No

4

### **II.2.2) Additional CPV code(s)**

- 66520000 - Pension services

### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

## **II.2.4) Description of the procurement**

To provide overseas scheme member verification services.

## **II.2) Description**

### **II.2.1) Title**

Overseas Mortality Screening Services

Lot No

5

### **II.2.2) Additional CPV code(s)**

- 66520000 - Pension services

### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

## **II.2.4) Description of the procurement**

To provide overseas Mortality Screening services for all or a subset of overseas scheme members and indicative confidence of match and data source.

## **II.2) Description**

### **II.2.1) Title**

Bank Account Verification

Lot No

6

### **II.2.2) Additional CPV code(s)**

- 66520000 - Pension services

**II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

**II.2.4) Description of the procurement**

To provide Bank Account Verification Services verifying members bank account details against the account holders' details.

**II.3) Estimated date of publication of contract notice**

3 July 2023

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**Section IV. Procedure**
**IV.1) Description****IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: Yes

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**Section VI. Complementary information**
**VI.3) Additional information**

This framework may also be used by:

- any LGPS administering authorities as defined in the Local Government Pension Scheme Regulations 2013 (SI 2013/2356) (as amended) including the Firefighters' Pension Scheme and Police Pension Schemes and any of their participating employing authorities, or in relation to the LGPS in Scotland, any administering authority and any of their scheme employers as defined in the Local Government Pension Scheme (Scotland)

Regulations 2018 (SSI 2018/141) (as amended),

- NILGOSC in Northern Ireland and employing authorities as defined in the Local Government Pension Scheme Regulations (Northern Ireland) 2014 (SRNI 2014/188) (as amended),

- the Board of the Pension Protection Fund (<http://www.pensionprotectionfund.org.uk>),
  - any other administering authority or scheme manager of a public-sector pension scheme or any public-sector body that requires pensions related services, and
  - any LGPS Fund(s) or groups of funds, or any bodies, organisations or companies established by them for the
- purpose of operating on a collective basis.

The framework will be for a period of 4 years. However it may be agreed that call-offs can continue beyond the end of the framework.

This procurement will be managed electronically via Norfolk County Council's e-procurement system. To participate in this procurement, applicants must first be registered on the system at <https://in-tendhost.co.uk/norfolkcc>. Full instructions for registration and use of the system can be found at <https://in-tendhost.co.uk/norfolkcc/asp/BUYERPROFILES>. Once registered you will be able to see the procurement project under the 'tenders' section and 'express an interest' to view the documentation. If you encounter any difficulties whilst using the system you can contact the In-tend support team by phoning +44 8442728810 or e-mailing [support@in-tend.co.uk](mailto:support@in-tend.co.uk).

#### Lot 1 Integrated Service Providers only - Market Engagement

We will be engaging with suppliers on a one-to-one basis on the 11th, 12th and 13th April 2023, please let us know as soon as possible and by no later than Wednesday 5th April 2023 if you wish to be included in this engagement.