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#### Contract

# Further Competition under Insurance Placement DPS 978 for Wakefield Council and their appointed Insurance Broker - Aon

Wakefield Council

F03: Contract award notice

Notice identifier: 2021/S 000-008003

Procurement identifier (OCID): ocds-h6vhtk-02a6b4

Published 16 April 2021, 9:04am

## **Section I: Contracting authority**

## I.1) Name and addresses

Wakefield Council

County Hall, Bond Street

Wakefield

WF1 2QW

#### Contact

**Andrew Burkinshaw** 

#### **Email**

aburkinshaw@wakefield.gov.uk

#### **Telephone**

+44 01924305824

## Country

United Kingdom

## **NUTS** code

UK - United Kingdom

## Internet address(es)

Main address

https://www.wakefield.gov.uk/

# I.4) Type of the contracting authority

Regional or local authority

# I.5) Main activity

General public services

## **Section II: Object**

## II.1) Scope of the procurement

#### II.1.1) Title

Further Competition under Insurance Placement DPS 978 for Wakefield Council and their appointed Insurance Broker - Aon

Reference number

DN511324

#### II.1.2) Main CPV code

• 66510000 - Insurance services

#### II.1.3) Type of contract

Services

#### II.1.4) Short description

Wakefield is one of five metropolitan districts in West Yorkshire. It has a population of approximately 340,000, making it the eighth largest metropolitan district in the country. It is a diverse area that covers 350 square km of both urban and rural areas. Wakefield has excellent links to the M1, M62 and A1 motorways and has two train stations which enable connections to the East Coast Main Line train service to Leeds, Doncaster and London Kings Cross.

#### II.1.6) Information about lots

This contract is divided into lots: Yes

## II.1.7) Total value of the procurement (excluding VAT)

Value excluding VAT: £3,699,003

#### II.2) Description

#### II.2.1) Title

Property Damage / Industrial Units / Works in Progress / Money / All Risks / Contract Works / Computer / Balance of Risks

1

#### II.2.2) Additional CPV code(s)

• 66000000 - Financial and insurance services

#### II.2.3) Place of performance

**NUTS** codes

• UK - United Kingdom

#### II.2.4) Description of the procurement

Further Competition under Insurance Placement DPS 978 for Wakefield Council and their appointed Insurance Broker - Aon

#### II.2.5) Award criteria

Quality criterion - Name: Quality: Cover/Compliance with specification / Weighting: 40

Quality criterion - Name: Quality: Support / Weighting: 10

Price - Weighting: 50

#### II.2.11) Information about options

Options: Yes

Description of options

The Authority is looking for quotations based upon a Long Term Agreement of 3 years with the option to extend for a further 2 years at the Council's discretion.

#### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

## II.2) Description

#### II.2.1) Title

Fidelity Guarantee / Crime

2

#### II.2.2) Additional CPV code(s)

• 66000000 - Financial and insurance services

#### II.2.3) Place of performance

**NUTS** codes

• UK - United Kingdom

### II.2.4) Description of the procurement

Further Competition under Insurance Placement DPS 978 for Wakefield Council and their appointed Insurance Broker - Aon

#### II.2.5) Award criteria

Quality criterion - Name: Quality: Cover/Compliance with specification / Weighting: 40

Price - Weighting: 60

#### II.2.11) Information about options

Options: Yes

Description of options

The Authority is looking for quotations based upon a Long Term Agreement of 3 years with the option to extend for a further 2 years at the Council's discretion.

#### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

#### II.2) Description

#### II.2.1) Title

**Combined Liability** 

#### II.2.2) Additional CPV code(s)

• 66000000 - Financial and insurance services

#### II.2.3) Place of performance

**NUTS** codes

• UK - United Kingdom

#### II.2.4) Description of the procurement

Further Competition under Insurance Placement DPS 978 for Wakefield Council and their appointed Insurance Broker - Aon

#### II.2.5) Award criteria

Quality criterion - Name: Quality: Cover/Compliance with specification / Weighting: 40

Quality criterion - Name: Quality: Support / Weighting: 10

Price - Weighting: 50

#### II.2.11) Information about options

Options: Yes

Description of options

The Authority is looking for quotations based upon a Long Term Agreement of 3 years with the option to extend for a further 2 years at the Council's discretion.

#### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

## II.2) Description

#### II.2.1) Title

Motor Fleet

4

#### II.2.2) Additional CPV code(s)

• 66000000 - Financial and insurance services

#### II.2.3) Place of performance

**NUTS** codes

• UK - United Kingdom

#### II.2.4) Description of the procurement

Further Competition under Insurance Placement DPS 978 for Wakefield Council and their appointed Insurance Broker - Aon

#### II.2.5) Award criteria

Quality criterion - Name: Quality: Cover/Compliance with specification / Weighting: 40

Quality criterion - Name: Quality: Support / Weighting: 10

Price - Weighting: 50

#### II.2.11) Information about options

Options: Yes

Description of options

The Authority is looking for quotations based upon a Long Term Agreement of 3 years with the option to extend for a further 2 years at the Council's discretion.

#### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

## II.2) Description

#### II.2.1) Title

Fine Arts

5

#### II.2.2) Additional CPV code(s)

• 66000000 - Financial and insurance services

#### II.2.3) Place of performance

**NUTS** codes

• UK - United Kingdom

#### II.2.4) Description of the procurement

Further Competition under Insurance Placement DPS 978 for Wakefield Council and their appointed Insurance Broker - Aon

#### II.2.5) Award criteria

Quality criterion - Name: Quality: Cover/Compliance with specification / Weighting: 40

Price - Weighting: 60

#### II.2.11) Information about options

Options: Yes

Description of options

The Authority is looking for quotations based upon a Long Term Agreement of 3 years with the option to extend for a further 2 years at the Council's discretion.

#### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

#### II.2) Description

#### II.2.1) Title

Hepworth Combined/Directors and Officers

#### II.2.2) Additional CPV code(s)

• 66000000 - Financial and insurance services

#### II.2.3) Place of performance

**NUTS** codes

• UK - United Kingdom

#### II.2.4) Description of the procurement

Further Competition under Insurance Placement DPS 978 for Wakefield Council and their appointed Insurance Broker - Aon

#### II.2.5) Award criteria

Quality criterion - Name: Quality: Cover/Compliance with specification / Weighting: 40

Price - Weighting: 60

#### II.2.11) Information about options

Options: Yes

Description of options

The Authority is looking for quotations based upon a Long Term Agreement of 3 years with the option to extend for a further 2 years at the Council's discretion.

#### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

## II.2) Description

#### II.2.1) Title

Engineering Inspection/Insurance

#### II.2.2) Additional CPV code(s)

• 66000000 - Financial and insurance services

#### II.2.3) Place of performance

**NUTS** codes

• UK - United Kingdom

#### II.2.4) Description of the procurement

Further Competition under Insurance Placement DPS 978 for Wakefield Council and their appointed Insurance Broker - Aon

#### II.2.5) Award criteria

Quality criterion - Name: Quality: Cover/Compliance with specification / Weighting: 40

Quality criterion - Name: Quality: Support / Weighting: 10

Price - Weighting: 50

#### II.2.11) Information about options

Options: Yes

Description of options

The Authority is looking for quotations based upon a Long Term Agreement of 3 years with the option to extend for a further 2 years at the Council's discretion.

#### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

## II.2) Description

#### II.2.1) Title

Personal Accident/Travel

#### II.2.2) Additional CPV code(s)

• 66000000 - Financial and insurance services

#### II.2.3) Place of performance

**NUTS** codes

• UK - United Kingdom

#### II.2.4) Description of the procurement

Further Competition under Insurance Placement DPS 978 for Wakefield Council and their appointed Insurance Broker - Aon

#### II.2.5) Award criteria

Quality criterion - Name: Quality: Cover/Compliance with specification / Weighting: 40

Quality criterion - Name: Quality: Support / Weighting: 10

Price - Weighting: 50

#### II.2.11) Information about options

Options: Yes

Description of options

The Authority is looking for quotations based upon a Long Term Agreement of 3 years with the option to extend for a further 2 years at the Council's discretion.

#### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

#### II.2.14) Additional information

Total value of the contract: £3,699,003. 00 is for the initial 3 year contract

## Section IV. Procedure

## **IV.1) Description**

#### IV.1.1) Type of procedure

Restricted procedure

#### IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: Yes

## IV.2) Administrative information

#### IV.2.1) Previous publication concerning this procedure

Notice number: <u>2019/S 106-259145</u>

## Section V. Award of contract

#### **Contract No**

1

#### Lot No

1,2,3,4,6

A contract/lot is awarded: Yes

## V.2) Award of contract

#### V.2.1) Date of conclusion of the contract

1 March 2021

#### V.2.2) Information about tenders

Number of tenders received: 4

The contract has been awarded to a group of economic operators: No

#### V.2.3) Name and address of the contractor

## Zurich Municipal

The Zurich Centre, 3000 Parkway, Whiteley

Fareham

PO15 7JZ

Email

richard.1.bell@uk.zurich.com

Telephone

+44 07801135769

Country

**United Kingdom** 

**NUTS** code

• UK - United Kingdom

The contractor is an SME

No

V.2.4) Information on value of contract/lot (excluding VAT)

Total value of the contract/lot: £1,087,028

## Section V. Award of contract

#### **Contract No**

2

#### Lot No

5,7,8

A contract/lot is awarded: Yes

#### V.2) Award of contract

## V.2.1) Date of conclusion of the contract

1 March 2021

## V.2.2) Information about tenders

Number of tenders received: 4

The contract has been awarded to a group of economic operators: No

#### V.2.3) Name and address of the contractor

Risk Management Partners

The Walbrook Building, 25 Walbrook

London

EC3N 8AW

Email

adela.greem@rmpartners.co.uk

Telephone

+44 02072041800

Country

**United Kingdom** 

**NUTS** code

• UK - United Kingdom

The contractor is an SME

No

## V.2.4) Information on value of contract/lot (excluding VAT)

Total value of the contract/lot: £148,507

# Section VI. Complementary information

# VI.4) Procedures for review

VI.4.1) Review body

The High Court of England and Wales

London

Country

United Kingdom