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Tender

## **Legal Services**

Platform Housing Group

F02: Contract notice

Notice identifier: 2021/S 000-007954

Procurement identifier (OCID): ocds-h6vhtk-02a683

Published 15 April 2021, 4:25pm

## **Section I: Contracting authority**

### **I.1) Name and addresses**

Platform Housing Group

1700 Solihull Parkway, Birmingham Business Park

Solihull

B37 7YD

### **Contact**

Richard Jones

### **Email**

[richard.jones@platformhq.com](mailto:richard.jones@platformhq.com)

### **Telephone**

+44 7918160903

**Country**

United Kingdom

**NUTS code**

UKG - WEST MIDLANDS (ENGLAND)

**Internet address(es)**

Main address

[www.platformhq.com](http://www.platformhq.com)

Buyer's address

[www.platformhq.com](http://www.platformhq.com)

**I.3) Communication**

Access to the procurement documents is restricted. Further information can be obtained at

<https://www.delta-esourcing.com/delta/viewNotice.html?noticeId=584681962>

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted to the above-mentioned address

**I.4) Type of the contracting authority**

Body governed by public law

**I.5) Main activity**

Housing and community amenities

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**Section II: Object****II.1) Scope of the procurement****II.1.1) Title**

Legal Services

### **II.1.2) Main CPV code**

- 79100000 - Legal services

### **II.1.3) Type of contract**

Services

### **II.1.4) Short description**

Legal services procurement to assist all departments of Platform Housing. Our requirements are to develop a 4 year Framework Agreement incorporating 4 lots: 1) Property, 2) Housing Management & Asset Management, 3) Corporate & Finance and 4) Employment

### **II.1.5) Estimated total value**

Value excluding VAT: £22,400,000

### **II.1.6) Information about lots**

This contract is divided into lots: Yes

Tenders may be submitted for all lots

Maximum number of lots that may be awarded to one tenderer: 4

## **II.2) Description**

### **II.2.1) Title**

Property

Lot No

1

### **II.2.2) Additional CPV code(s)**

- 79112000 - Legal representation services

### **II.2.3) Place of performance**

NUTS codes

- UKG - WEST MIDLANDS (ENGLAND)

Main site or place of performance

WEST MIDLANDS (ENGLAND)

### **II.2.4) Description of the procurement**

Lot 1 - Property list include:

- New build plot sale – leasehold and freehold
- Auction sale and purchase
- Public private partnerships
- Site development and assembly
- Options to purchase
- Acquisitions/disposals of land/buildings
- Acquisitions/disposals of tenanted stock
- Stock swaps
- Statutory Agreements e.g. s.38, 278, 104
- Planning Agreements e.g. s.106 and s.111
- Development Agreements
- Development Funding (including HCA Help to Buy agreements)
- Management Agreements
- Establishing development-related management companies
- Construction Agreements (including collateral warranties)

- Contentious Construction
- Novation agreements
- Wayleaves and other utility agreements
- Building licences
- Grant agreements
- Health and safety
- Overage
- Planning advice
- Property taxation advice
- Procurement and contractual matters
- Development disputes (including litigation)
- Environmental issues
- Adverse possession (in relation to development opportunities) including traveller issues
- Disposals of ground rents
- Central Government, Government Agency and Local Authority funding and delivery agreements
- Delivery Panel Agreements (e.g. the HCA's Delivery Partner Panel and the GLA' Developer Partner Panel)
- Joint ventures/profit share agreements
- Retirement developments (special requirements / adaptive). Specialist knowledge in relation to retirement products e.g. planning, leases, event fees and ongoing charges.
- Charging and security work (Property elements)

## **II.2.5) Award criteria**

Quality criterion - Name: Quality/Service / Weighting: 80

Cost criterion - Name: Cost / Weighting: 20

### **II.2.6) Estimated value**

Value excluding VAT: £12,400,000

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

No

### **II.2.9) Information about the limits on the number of candidates to be invited**

Envisaged minimum number: 3

Maximum number: 7

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Housing and Asset Management

Lot No

2

### **II.2.2) Additional CPV code(s)**

- 79112000 - Legal representation services

### **II.2.3) Place of performance**

NUTS codes

- UKG - WEST MIDLANDS (ENGLAND)

Main site or place of performance

WEST MIDLANDS (ENGLAND)

### **II.2.4) Description of the procurement**

Lot 2. Housing Management & Asset Management, items include:

Housing Litigation

- Landlord & tenant matter and disputes
- Disrepair claims
- Anti-social behaviour proceedings (including ASBOs, injunctions, possessions)
- Rent and service charge arrears possession proceedings
- Leasehold recovery and forfeiture action
- Non-rent arrears possession proceedings
- Assured short hold accelerated possession claims
- Adverse Possession
- Trespassers
- Possession succession and charges
- Evictions

- Gas servicing injunctions
- Supported housing disputes
- Terminating licence agreements and obtaining possession
- Service charge disputes
- Debt recovery
- Access injunctions and other general litigation
- Judicial review defences

#### General Housing Advice

- Tenancy agreement advice
- Anti-social behaviour advice
- Housing benefit advice
- Welfare reform advice
- Service charge advice
- Estate management board advice
- Managing agents contracts and service level agreements
- Supported and sheltered housing advice
- Advice on complaints
- Dilapidations
- Regulation
- Right to Rent advice
- Human Rights issues
- Equality Act issues



## Housing Management Policy Advice

- Drafting and advising on new forms of tenancy & licence agreement
- Rent setting advice including advice on implementation of Government rent control
- Policy drafting, approval and annual health checks
- Advice on procedures - this may include drafting all or part of a procedure

### **II.2.5) Award criteria**

Quality criterion - Name: Quality/Service / Weighting: 80

Price - Weighting: 20

### **II.2.6) Estimated value**

Value excluding VAT: £2,500,000

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

No

### **II.2.9) Information about the limits on the number of candidates to be invited**

Envisaged minimum number: 3

Maximum number: 6

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

## **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Corporate and Finance

Lot No

3

### **II.2.2) Additional CPV code(s)**

- 79112000 - Legal representation services

### **II.2.3) Place of performance**

NUTS codes

- UKG - WEST MIDLANDS (ENGLAND)

Main site or place of performance

WEST MIDLANDS (ENGLAND)

### **II.2.4) Description of the procurement**

Lot 3 - Corporate & Finance, items include:

- Mergers & acquisitions
- Acquisitions and disposals
- Joint ventures
- Corporate finance

- Financial services regulation
- Corporate insolvency law
- Constitutional issues
- Treasury (debt finance, listed securities, bonds)
- Banking and finance including the raising of bank funding, capital markets issuance and hedging arrangements
- Development draw down funding
- Corporate governance
- New business opportunities
- Amalgamations and restructuring
- Stock transfers
- Taxation advice
- Charity law
- Co-operative & Community Benefit societies law
- Constitutional reviews
- Board member powers and responsibilities
- Company secretarial
- Corporate Policies and Procedures
- Debt recovery
- Grant applications e.g. Big Lottery funding
- Fund Management
- Establishment of investment fund platforms both on and off shore with particular regard to:
- Structuring;

- Preparation of detailed heads of terms;
- Preparation of legal documentation;
- Negotiation of legal documentation;
- Ancillary documentation and project management
- FCA and financial regulatory support
- Agency and distribution
- Commercial contracts
- Commercial disputes
- Competition law
- Contract advice or drafting
- eCommerce
- Intellectual Property Rights & Trademarks
- Public infrastructure regulation including UK/EU regulation applicable to energy, water, transport and telecommunication industries or any other infrastructure industry
- Public Procurement (including telecoms & IT, contracts and licenses)
- IT and information law including system maintenance & support agreements, defamation and the internet, and intellectual property
- Procurement law
- Regulatory law
- Environmental law
- Pensions
- Data protection and freedom of information

## **II.2.5) Award criteria**

Quality criterion - Name: Quality/Service / Weighting: 80

Cost criterion - Name: Price / Weighting: 20

### **II.2.6) Estimated value**

Value excluding VAT: £5,500,000

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

No

### **II.2.9) Information about the limits on the number of candidates to be invited**

Envisaged minimum number: 3

Maximum number: 6

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Employment

Lot No

4

### **II.2.2) Additional CPV code(s)**

- 79112000 - Legal representation services

### **II.2.3) Place of performance**

NUTS codes

- UKG - WEST MIDLANDS (ENGLAND)

Main site or place of performance

WEST MIDLANDS (ENGLAND)

### **II.2.4) Description of the procurement**

Lot 4 Employment items include:

- Employment law (contracts and policies)
- Equal opportunities
- Equality & discrimination
- Employee relations
- Equal pay
- TUPE
- Tribunals
- Grievances and disputes
- Health & safety (employees)
- Organisational change/change management
- Outsourcing/contracting out

### **II.2.5) Award criteria**

Quality criterion - Name: Quality/Services / Weighting: 80

Price - Weighting: 20

### **II.2.6) Estimated value**

Value excluding VAT: £2,000,000

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

No

### **II.2.9) Information about the limits on the number of candidates to be invited**

Envisaged minimum number: 2

Maximum number: 4

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

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## **Section III. Legal, economic, financial and technical information**

### **III.1) Conditions for participation**

#### **III.1.2) Economic and financial standing**

Selection criteria as stated in the procurement documents

#### **III.1.3) Technical and professional ability**

Selection criteria as stated in the procurement documents

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## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Restricted procedure

#### **IV.1.3) Information about a framework agreement or a dynamic purchasing system**

The procurement involves the establishment of a framework agreement

Framework agreement with several operators

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: No

### **IV.2) Administrative information**

#### **IV.2.2) Time limit for receipt of tenders or requests to participate**

Date

26 May 2021

Local time



12:00pm

**IV.2.3) Estimated date of dispatch of invitations to tender or to participate to selected candidates**

31 May 2021

**IV.2.4) Languages in which tenders or requests to participate may be submitted**

English

**IV.2.6) Minimum time frame during which the tenderer must maintain the tender**

Duration in months: 5 (from the date stated for receipt of tender)

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**Section VI. Complementary information**

**VI.1) Information about recurrence**

This is a recurrent procurement: No

**VI.2) Information about electronic workflows**

Electronic ordering will be used

Electronic invoicing will be accepted

Electronic payment will be used

**VI.3) Additional information**

The contracting authority considers that this contract may be suitable for economic operators that are small or medium enterprises (SMEs). However, any selection of tenderers will be based solely on the criteria set out for the procurement.

Access codes for Lots...

Lot 1: 67E2ZGN77E

Lot 2: 93S8UED6H4

Lot 3: 8T6BD6BF59

Lot 4: 9R3G8Z86CT

To view this notice, please click here:

<https://www.delta-esourcing.com/delta/viewNotice.html?noticeId=584681962>

GO Reference: GO-2021415-PRO-18083592

## **VI.4) Procedures for review**

### **VI.4.1) Review body**

Royal Courts of Justice

The Strand

London

WC2A 2LL

Telephone

+44 2079476000

Country

United Kingdom

### **VI.4.2) Body responsible for mediation procedures**

Royal Courts of Justice

The Strand

London

WC2A 2LL

Telephone

+44 2079476000

Country

United Kingdom

**VI.4.4) Service from which information about the review procedure may be obtained**

The Cabinet Office

Correspondence Team, Cabinet Office, Whitehall

London

SW1A 2AS

Telephone

+44 2072761234

Country

United Kingdom