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Contract

## **Strategic and Project Employer's Agent and Project Employer's Agent - Framework**

Castles and Coasts

F03: Contract award notice

Notice identifier: 2021/S 000-007792

Procurement identifier (OCID): ocds-h6vhtk-02a5e1

Published 14 April 2021, 10:31am

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

Castles and Coasts

3 Castle Street

Carlisle

CA3 8SY

#### **Contact**

Mr David Poulton

#### **Email**

[david.poulton@castlesandcoasts.co.uk](mailto:david.poulton@castlesandcoasts.co.uk)

#### **Telephone**

+44 7435811821

#### **Country**

United Kingdom

**NUTS code**

UKC - North East (England)

**National registration number**

7617

**Internet address(es)**

Main address

<http://www.castlesandcoasts.co.uk>

Buyer's address

<http://www.castlesandcoasts.co.uk>

**I.2) Information about joint procurement**

The contract is awarded by a central purchasing body

**I.4) Type of the contracting authority**

Regional or local authority

**I.5) Main activity**

Housing and community amenities

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**Section II: Object**

**II.1) Scope of the procurement**

**II.1.1) Title**

Strategic and Project Employer's Agent and Project Employer's Agent - Framework

Reference number

DN508552

### **II.1.2) Main CPV code**

- 71530000 - Construction consultancy services

### **II.1.3) Type of contract**

Services

### **II.1.4) Short description**

Strategic and Project Employer's Agent - Framework

### **II.1.6) Information about lots**

This contract is divided into lots: Yes

### **II.1.7) Total value of the procurement (excluding VAT)**

Lowest offer: £1 / Highest offer: £1,000,000 taken into consideration

## **II.2) Description**

### **II.2.1) Title**

Strategic Employer's Agent - Framework

Lot No

1

### **II.2.2) Additional CPV code(s)**

- 71324000 - Quantity surveying services

### **II.2.3) Place of performance**

NUTS codes

- UKC - North East (England)
- UKD - North West (England)

### **II.2.4) Description of the procurement**

- Lot 1 for a Strategic and Project Employer's Agent to oversee the implementation of the development program. Provide Employers Agent services in instances of performance failure and or full/partial services to Section 106/turnkey developments as appointed.

### **II.2.5) Award criteria**

Quality criterion - Name: Experience / Weighting: 7

Quality criterion - Name: Measuring improvements / Weighting: 5

Quality criterion - Name: Effective communication / Weighting: 5

Quality criterion - Name: Understanding Service Delivery / Weighting: 10

Quality criterion - Name: Post Contract / Weighting: 5

Quality criterion - Name: Sustainability & Whole life costs / Weighting: 5

Quality criterion - Name: Partnering / Weighting: 5

Quality criterion - Name: Managing Risk / Weighting: 8

Quality criterion - Name: Strategic advice / Weighting: 10

Cost criterion - Name: Scheduled rates / Weighting: 40

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Lot No

2/3

### **II.2.2) Additional CPV code(s)**

- 71324000 - Quantity surveying services

### **II.2.3) Place of performance**

NUTS codes

- UKC - North East (England)
- UKD - North West (England)

#### **II.2.4) Description of the procurement**

Project Employer's Agent for North East and North West England

#### **II.2.5) Award criteria**

Quality criterion - Name: Experience / Weighting: 10

Quality criterion - Name: Measuring improvements / Weighting: 5

Quality criterion - Name: Effective communication / Weighting: 5

Quality criterion - Name: Understanding Service Delivery / Weighting: 15

Quality criterion - Name: Post Contract / Weighting: 5

Quality criterion - Name: Sustainability & Whole life costs / Weighting: 5

Quality criterion - Name: Partnering / Weighting: 5

Quality criterion - Name: Managing Risk / Weighting: 10

Cost criterion - Name: Schedule of rates / Weighting: 40

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

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## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Open procedure

#### **IV.1.3) Information about a framework agreement or a dynamic purchasing system**

The procurement involves the establishment of a framework agreement

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: No

### **IV.2) Administrative information**

#### **IV.2.1) Previous publication concerning this procedure**

Notice number: [2020/S 218-536572](#)

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## **Section V. Award of contract**

### **Contract No**

Strategic Employers Agent

### **Lot No**

1

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

15 February 2021

#### **V.2.2) Information about tenders**

Number of tenders received: 9

Number of tenders received from SMEs: 9

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 9

The contract has been awarded to a group of economic operators: No

**V.2.3) Name and address of the contractor**

Elliott Associates

Kielder House, Lakeside Court, 5th Avenue Business Park

Gateshead

NE11 0NL

Country

United Kingdom

NUTS code

- UKC - North East (England)

The contractor is an SME

Yes

**V.2.4) Information on value of contract/lot (excluding VAT)**

Lowest offer: £1 / Highest offer: £200,000 taken into consideration

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## **Section V. Award of contract**

### **Contract No**

Employer Agent North East

### **Lot No**

2

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

15 February 2021

#### **V.2.2) Information about tenders**

Number of tenders received: 9

Number of tenders received from SMEs: 9

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 9

The contract has been awarded to a group of economic operators: No

#### **V.2.3) Name and address of the contractor**

Hall and Partners (Special Projects) Limited

suites 1 & 2, Cheviot House, Beaminster Way East,

Kingston Park

NE3 2ER

Country

United Kingdom

NUTS code

- UKD - North West (England)

National registration number

03684756

The contractor is an SME

Yes

#### **V.2.4) Information on value of contract/lot (excluding VAT)**

Lowest offer: £1 / Highest offer: £500,000 taken into consideration

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## **Section V. Award of contract**

### **Contract No**

Employer Agent North East

### **Lot No**

3

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

15 February 2021

#### **V.2.2) Information about tenders**

Number of tenders received: 10

Number of tenders received from SMEs: 10

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 10

The contract has been awarded to a group of economic operators: No

**V.2.3) Name and address of the contractor**

Lumsdon Wood Partnership Limited

5 West Lane

Chester-le-Street

DH3 3HJ

Country

United Kingdom

NUTS code

- UKC - North East (England)

National registration number

07098939

The contractor is an SME

Yes

**V.2.4) Information on value of contract/lot (excluding VAT)**

Lowest offer: £1 / Highest offer: £300,000 taken into consideration

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## **Section VI. Complementary information**

### **VI.4) Procedures for review**

#### **VI.4.1) Review body**

Castles and Coasts Housing Association

Carlisle

Country

United Kingdom