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Opportunity

## **Managing Agents - Framework**

Clarion Housing Group

F02: Contract notice

Notice reference: 2023/S 000-007787

Published: 17 March 2023, 10:05am

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

Clarion Housing Group

6 More London Place

London

SE1 2DA

#### **Email**

[Procurement@clarionhq.com](mailto:Procurement@clarionhq.com)

#### **Telephone**

+44 2038402835

#### **Country**

United Kingdom

#### **NUTS code**

UK - United Kingdom

### **Internet address(es)**

Main address

<https://www.delta-esourcing.com>

Buyer's address

<https://www.clarionhq.com/>

### **I.3) Communication**

The procurement documents are available for unrestricted and full direct access, free of charge, at

<https://www.delta-esourcing.com/respond/4ZY5TNX4Y9>

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

<https://www.delta-esourcing.com/respond/4ZY5TNX4Y9>

Tenders or requests to participate must be submitted to the above-mentioned address

### **I.4) Type of the contracting authority**

Body governed by public law

### **I.5) Main activity**

Housing and community amenities

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## **Section II: Object**

### **II.1) Scope of the procurement**

#### **II.1.1) Title**

Managing Agents - Framework

Reference number

7017

#### **II.1.2) Main CPV code**

- 98341100 - Accommodation management services

#### **II.1.3) Type of contract**

Services

#### **II.1.4) Short description**

Clarion Housing Group (including Latimer) are expecting to build circa 2,000 homes per annum over the next four years (circa 8,000 homes total), with ongoing Management Agent services required on circa 16,000 homes over the same period. We are looking to appoint an experienced panel of managing agents onto a Framework to help us reach our targets. The Framework covers various areas, including London, the Midlands, East, North, South, South East and South West of England.

The Framework will run for a period of 4 years. The Framework may be used by Clarion Housing Group (and other HAs, including G15) to award contracts which may run up to a maximum period of 5 years.

Please note we have a Supplier Engagement Webinar scheduled for 30th March at 15:00 for interested parties. Please register your interest in attending via the Delta eSourcing portal.

#### **II.1.5) Estimated total value**

Value excluding VAT: £56,400,000

#### **II.1.6) Information about lots**

This contract is divided into lots: Yes

Tenders may be submitted for all lots

## **II.2) Description**

### **II.2.1) Title**

East Region

Lot No

1

### **II.2.2) Additional CPV code(s)**

- 98341100 - Accommodation management services

### **II.2.3) Place of performance**

NUTS codes

- UKH - East of England

Main site or place of performance

EAST OF ENGLAND

### **II.2.4) Description of the procurement**

Clarion Housing Group (including Latimer) are looking to procure a multi supplier non-exclusive Framework for the provision of Managing Agent services.

Full details of our requirement can be found within the tender documents.

### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

### **II.2.6) Estimated value**

Value excluding VAT: £7,000,000

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing**

## **system**

Duration in months

48

This contract is subject to renewal

Yes

Description of renewals

The Framework will run for a period of 4 years. Any contracts appointed as a result of the Framework may run up to a maximum period of 5 years.

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

### **II.2.14) Additional information**

To respond to this opportunity please click here: <https://www.delta-sourcing.com/respond/4ZY5TNX4Y9>

## **II.2) Description**

### **II.2.1) Title**

North Region

Lot No

2

## **II.2.2) Additional CPV code(s)**

- 98341100 - Accommodation management services

## **II.2.3) Place of performance**

NUTS codes

- UKF - East Midlands (England)
- UKG - West Midlands (England)
- UKK - South West (England)
- UKE - Yorkshire and the Humber
- UKD - North West (England)
- UKC - North East (England)

Main site or place of performance

EAST MIDLANDS (ENGLAND), WEST MIDLANDS (ENGLAND), SOUTH WEST (ENGLAND), YORKSHIRE AND THE HUMBER, NORTH WEST (ENGLAND), NORTH EAST (ENGLAND)

## **II.2.4) Description of the procurement**

Clarion Housing Group (including Latimer) are looking to procure a multi supplier non-exclusive Framework for the provision of Managing Agent services.

Full details of our requirement can be found within the tender documents.

## **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

## **II.2.6) Estimated value**

Value excluding VAT: £2,700,000

## **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

Yes

Description of renewals

The Framework will run for a period of 4 years. Any contracts appointed as a result of the Framework may run up to a maximum period of 5 years.

## **II.2.10) Information about variants**

Variants will be accepted: No

## **II.2.11) Information about options**

Options: No

## **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2.14) Additional information**

To respond to this opportunity please click here: <https://www.delta-sourcing.com/respond/4ZY5TNX4Y9>

## **II.2) Description**

### **II.2.1) Title**

North London Region

Lot No

3

### **II.2.2) Additional CPV code(s)**

- 98341100 - Accommodation management services

### **II.2.3) Place of performance**

NUTS codes

- UKI - London

Main site or place of performance

LONDON

#### **II.2.4) Description of the procurement**

Clarion Housing Group (including Latimer) are looking to procure a multi supplier non-exclusive Framework for the provision of Managing Agent services.

Full details of our requirement can be found within the tender documents.

#### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### **II.2.6) Estimated value**

Value excluding VAT: £21,750,000

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

Yes

Description of renewals

The Framework will run for a period of 4 years. Any contracts appointed as a result of the Framework may run up to a maximum period of 5 years.

#### **II.2.10) Information about variants**

Variants will be accepted: No



### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

### **II.2.14) Additional information**

To respond to this opportunity please click here: <https://www.delta-esourcing.com/respond/4ZY5TNX4Y9>

## **II.2) Description**

### **II.2.1) Title**

South Region

Lot No

4

### **II.2.2) Additional CPV code(s)**

- 98341100 - Accommodation management services

### **II.2.3) Place of performance**

NUTS codes

- UKJ - South East (England)

Main site or place of performance

SOUTH EAST (ENGLAND)

### **II.2.4) Description of the procurement**

Clarion Housing Group (including Latimer) are looking to procure a multi supplier non-exclusive Framework for the provision of Managing Agent services.

Full details of our requirement can be found within the tender documents.

### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

### **II.2.6) Estimated value**

Value excluding VAT: £13,000,000

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

Yes

Description of renewals

The Framework will run for a period of 4 years. Any contracts appointed as a result of the Framework may run up to a maximum period of 5 years.

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

### **II.2.14) Additional information**

To respond to this opportunity please click here: <https://www.delta->

[esourcing.com/respond/4ZY5TNX4Y9](https://esourcing.com/respond/4ZY5TNX4Y9)

## **II.2) Description**

### **II.2.1) Title**

South London Region

Lot No

5

### **II.2.2) Additional CPV code(s)**

- 98341100 - Accommodation management services

### **II.2.3) Place of performance**

NUTS codes

- UKI6 - Outer London – South
- UKI - London

Main site or place of performance

Outer London – South,LONDON

### **II.2.4) Description of the procurement**

Clarion Housing Group (including Latimer) are looking to procure a multi supplier non-exclusive Framework for the provision of Managing Agent services.

Full details of our requirement can be found within the tender documents.

### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

### **II.2.6) Estimated value**

Value excluding VAT: £11,950,000

## **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

Yes

Description of renewals

The Framework will run for a period of 4 years. Any contracts appointed as a result of the Framework may run up to a maximum period of 5 years.

## **II.2.10) Information about variants**

Variants will be accepted: No

## **II.2.11) Information about options**

Options: No

## **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2.14) Additional information**

To respond to this opportunity please click here: <https://www.delta-esourcing.com/respond/4ZY5TNX4Y9>

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## **Section III. Legal, economic, financial and technical information**

### **III.1) Conditions for participation**

#### **III.1.1) Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers**

List and brief description of conditions

The suitability criteria are set out in the tender documents which can be obtained from the Delta e-sourcing portal

To bid for the tender you will need to register with Delta as a supplier.

The link is: <https://www.delta-esourcing.com/>

The Contract Reference on Delta is: 744577459

The access code for the tender is: 4ZY5TNX4Y9

#### **III.1.2) Economic and financial standing**

Selection criteria as stated in the procurement documents

#### **III.1.3) Technical and professional ability**

Selection criteria as stated in the procurement documents

### **III.2) Conditions related to the contract**

#### **III.2.2) Contract performance conditions**

As set out in the procurement documents.

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## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Open procedure

#### **IV.1.3) Information about a framework agreement or a dynamic purchasing system**

The procurement involves the establishment of a framework agreement

Framework agreement with several operators

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: Yes

### **IV.2) Administrative information**

#### **IV.2.2) Time limit for receipt of tenders or requests to participate**

Date

25 April 2023

Local time

2:00pm

#### **IV.2.4) Languages in which tenders or requests to participate may be submitted**

English

#### **IV.2.6) Minimum time frame during which the tenderer must maintain the tender**

Duration in months: 9 (from the date stated for receipt of tender)

#### **IV.2.7) Conditions for opening of tenders**

Date

25 April 2023

Local time

2:00pm

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## **Section VI. Complementary information**

### **VI.1) Information about recurrence**

This is a recurrent procurement: No

### **VI.2) Information about electronic workflows**

Electronic ordering will be used

Electronic invoicing will be accepted

Electronic payment will be used

### **VI.3) Additional information**

To bid for the tender you will need to register with Delta as a supplier.

The link is: <https://www.delta-esourcing.com/>

The Contract Reference on Delta is: 744577459

The access code for the tender is: 4ZY5TNX4Y9

The right is reserved not to proceed and/ or not to award any contract for the whole or any part of proposed procurement. Neither the Contracting Authority nor any person on whose behalf of whom this procurement is undertaken is to be liable for any costs incurred by those expressing an interest or tendering for this contract.

For more information about this opportunity, please visit the Delta eSourcing portal at:

<https://www.delta-esourcing.com/tenders/UK-UK-London:-Accommodation-management-services./4ZY5TNX4Y9>

To respond to this opportunity, please click here:

<https://www.delta-esourcing.com/respond/4ZY5TNX4Y9>

GO Reference: GO-2023317-PRO-22344446

### **VI.4) Procedures for review**

#### **VI.4.1) Review body**

Royal Courts of Justice

The Strand

London

WC2A 2LL

Country

United Kingdom

#### **VI.4.2) Body responsible for mediation procedures**

Clarion Housing Group

6 More London Place

London

SE1 2DA

Country

United Kingdom

#### **VI.4.3) Review procedure**

Precise information on deadline(s) for review procedures

The Contracting Authority will incorporate a minimum 10 calendar days standstill period at the point information on the award of the contract is communicated to tenderers. The Public Contracts Regulations 2015 (SI 2015 n° 102) (as amended) provide for aggrieved parties who have been harmed or are at risk of harm by a breach of the rules to take action in the High Court (England, Wales and Northern Ireland).

Any such action must be started within 30 days beginning with the date when the aggrieved party first knew or ought to have known that grounds for starting the proceedings had arisen. The Court may extend the time-limit for starting proceedings where the Court considers that there is a good reason for doing so but not so as to permit proceedings to be started more than 3 months after that date.



Where a contract has not been entered into, the Court may order the setting aside of the award decision or order the Contracting Authority to amend any document and may award damages. If the contract has been entered into the Court may only award damages or, where the contract award procedures have not been followed correctly, declare the contract to be "ineffective."