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Planning

Insurance Brokerage

University of Exeter

UK2: Preliminary market engagement notice - Procurement Act 2023 - [view information about notice types](#)

Notice identifier: 2026/S 000-007764

Procurement identifier (OCID): ocds-h6vhtk-061155

Published 28 January 2026, 5:00pm

Scope

Reference

UOE_2026_099_JT

Description

The University of Exeter are looking to procure Insurance Broker Services for the entities of the University of Exeter, FX Plus (joint venture to support University of Exeter activities, staff and student on Falmouth University campus), and Falmouth University. The three entities remain separated, but are tendered together due to the interest of the University of Exeter to support its staff and students sharing the campus in Falmouth. The university is looking to achieve 1) value for money, 2) the shortest route to market to enable faster query resolution and service provision, 3) a competent and HE experienced broker with broad access to the market. The insurance policies that will make up the portfolio are listed below. To achieve part 2 noted above, the portfolio may be split into lots to avoid third parties in addition to the successful broker forming part of the route to market. This preliminary market engagement process will identify the structure of any lots to be tendered. Broker services required for the following policies across the three entities: Material Damage & Business Interruption Combined Liability Computer Fine Art Personal

Accident & Travel Professional Indemnity (note that a bespoke Higher Education policy for research institutions may be advantageous) Management Liability – D&O & Entity Clinical Trials, Medical Malpractice & Medical Products Liability Marine Goods in Transit Special Contingency Marine – Boat Insurance Pension Trustee Liability Cyber Terrorism Motor Fleet Engineering Inspection & Insurance Contractors Plant Crime Personal Accident & Travel As a valued potential supplier, we would appreciate your input to help us shape our procurement approach and ensure that our requirements and evaluation criteria are clear, realistic and aligned with current market capabilities.

Total value (estimated)

- £70,000 excluding VAT
- £84,000 including VAT

Below the relevant threshold

Contract dates (estimated)

- 30 April 2026 to 30 April 2029
- Possible extension to 30 April 2031
- 5 years, 1 day

Main procurement category

Services

CPV classifications

- 66518100 - Insurance brokerage services
- 66510000 - Insurance services

- 66518200 - Insurance agency services

Contract locations

- UKK4 - Devon

Engagement

Engagement deadline

10 February 2026

Engagement process description

https://uk.eu-supply.com/app/rfq/rwlentrance_s.asp?PID=102261&TID=100107481&B=

Participation

Particular suitability

Small and medium-sized enterprises (SME)

Submission

Publication date of tender notice (estimated)

2 March 2026

Contracting authority

University of Exeter

- Public Procurement Organisation Number: PZYG-2396-XCRZ

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Region: UKK43 - Devon CC

Organisation type: Public authority - sub-central government