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## Tender Home Ownership Surveys

Clarion Housing Group

F02: Contract notice Notice identifier: 2023/S 000-007637 Procurement identifier (OCID): ocds-h6vhtk-03b34b Published 16 March 2023, 10:05am

## Section I: Contracting authority

## I.1) Name and addresses

Clarion Housing Group

level 6, 6 More London Place, More London Pl, Tooley St,

London

SE1 2DA

Email

procurement@clarionhg.com

#### Telephone

+44 2038400832

#### Country

United Kingdom

#### **Region code**

UK - United Kingdom

#### Internet address(es)

Main address

https://www.delta-esourcing.com

Buyer's address

https://www.clarionhg.com/

## I.3) Communication

Access to the procurement documents is restricted. Further information can be obtained at

https://clarion.delta-esourcing.com/respond/3FY4GZVH49

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

https://clarion.delta-esourcing.com/respond/3FY4GZVH49

Tenders or requests to participate must be submitted to the above-mentioned address

## I.4) Type of the contracting authority

Body governed by public law

## I.5) Main activity

Housing and community amenities

## **Section II: Object**

## II.1) Scope of the procurement

## II.1.1) Title

Home Ownership Surveys

Reference number

7060

## II.1.2) Main CPV code

• 71315300 - Building surveying services

## II.1.3) Type of contract

Services

#### II.1.4) Short description

Clarion Housing Group (CHG) wishes to appoint a panel of a minimum of 3 suppliers to carry out work on Home Ownership Surveys

The Framework will run for a period of 4 years. The Framework may be used by Clarion Housing Group (and other HAs, including G15).

## II.1.5) Estimated total value

Value excluding VAT: £350,000

## II.1.6) Information about lots

This contract is divided into lots: Yes

Tenders may be submitted for all lots

## II.2) Description

II.2.1) Title

Inner London

Lot No

1

## II.2.2) Additional CPV code(s)

• 71315300 - Building surveying services

#### II.2.3) Place of performance

NUTS codes

• UKI - London

Main site or place of performance

LONDON

#### II.2.4) Description of the procurement

Clarion Housing Group (CHG) wishes to appoint a panel of a minimum of 3 suppliers to carry out work on Home Ownership Surveys. The work will consist of providing Surveys for Buybacks, Lease Enfranchisements, Lease Extensions, Loft Purchases, Restrictive Covenants, Right to Buy and Right to Acquire

#### II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### II.2.6) Estimated value

Value excluding VAT: £113,200

## II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

48

This contract is subject to renewal

Yes

Description of renewals

The Framework will run for a period of 4 years.

## II.2.10) Information about variants

Variants will be accepted: No

#### II.2.11) Information about options

Options: No

## II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

#### II.2.14) Additional information

To respond to this opportunity please click here: <u>https://clarion.delta-esourcing.com/respond/3FY4GZVH49</u>

## II.2) Description

#### II.2.1) Title

Outer London

Lot No

2

## II.2.2) Additional CPV code(s)

• 71315300 - Building surveying services

## II.2.3) Place of performance

NUTS codes

• UKI6 - Outer London – South

- UKI5 Outer London East and North East
- UKI7 Outer London West and North West

Main site or place of performance

Outer London – South, Outer London – East and North East, Outer London – West and North West

#### II.2.4) Description of the procurement

Clarion Housing Group (CHG) wishes to appoint a panel of a minimum of 3 suppliers to carry out work on Home Ownership Surveys. The work will consist of providing Surveys for Buybacks, Lease Enfranchisements, Lease Extensions, Loft Purchases, Restrictive Covenants, Right to Buy and Right to Acquire

#### II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### II.2.6) Estimated value

Value excluding VAT: £104,000

## II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

48

This contract is subject to renewal

Yes

Description of renewals

The Framework will run for a period of 4 years.

#### II.2.10) Information about variants

Variants will be accepted: No

#### II.2.11) Information about options

Options: No

#### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

#### II.2.14) Additional information

: To respond to this opportunity please click here: <u>https://clarion.delta-esourcing.com/respond/3FY4GZVH49</u>

## II.2) Description

#### II.2.1) Title

East Anglia/Fenland

Lot No

3

#### II.2.2) Additional CPV code(s)

• 71315300 - Building surveying services

#### II.2.3) Place of performance

NUTS codes

• UKH1 - East Anglia

Main site or place of performance

East Anglia

#### II.2.4) Description of the procurement

Clarion Housing Group (CHG) wishes to appoint a panel of a minimum of 3 suppliers to carry out work on Home Ownership Surveys. The work will consist of providing Surveys for Buybacks, Lease Enfranchisements, Lease Extensions, Loft Purchases, Restrictive Covenants, Right to Buy and Right to Acquire

#### II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### II.2.6) Estimated value

Value excluding VAT: £21,600

## II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

48

This contract is subject to renewal

Yes

Description of renewals

The Framework will run for a period of 4 years.

#### II.2.10) Information about variants

Variants will be accepted: No

#### II.2.11) Information about options

Options: No

#### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

#### II.2.14) Additional information

To respond to this opportunity please click here: <u>https://clarion.delta-esourcing.com/respond/3FY4GZVH49</u>

## II.2) Description

## II.2.1) Title

Essex, Herts, and Cambs

Lot No

4

## II.2.2) Additional CPV code(s)

• 71315300 - Building surveying services

#### II.2.3) Place of performance

NUTS codes

- UKH3 Essex
- UKH23 Hertfordshire
- UKH12 Cambridgeshire CC

Main site or place of performance

Essex, Hertfordshire, Cambridgeshire CC

#### II.2.4) Description of the procurement

Clarion Housing Group (CHG) wishes to appoint a panel of a minimum of 3 suppliers to carry out work on Home Ownership Surveys. The work will consist of providing Surveys for Buybacks, Lease Enfranchisements, Lease Extensions, Loft Purchases, Restrictive Covenants, Right to Buy and Right to Acquire

#### II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

## II.2.6) Estimated value

Value excluding VAT: £24,400

## II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

48

This contract is subject to renewal

Yes

Description of renewals

The Framework will run for a period of 4 years.

#### II.2.10) Information about variants

Variants will be accepted: No

#### II.2.11) Information about options

Options: No

#### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

#### II.2.14) Additional information

To respond to this opportunity please click here: <u>https://clarion.delta-esourcing.com/respond/3FY4GZVH49</u>

## II.2) Description

#### II.2.1) Title

South East

Lot No

5

#### II.2.2) Additional CPV code(s)

• 71315300 - Building surveying services

#### II.2.3) Place of performance

NUTS codes

• UKJ - South East (England)

Main site or place of performance

SOUTH EAST (ENGLAND)

#### II.2.4) Description of the procurement

Clarion Housing Group (CHG) wishes to appoint a panel of a minimum of 3 suppliers to carry out work on Home Ownership Surveys. The work will consist of providing Surveys for Buybacks, Lease Enfranchisements, Lease Extensions, Loft Purchases, Restrictive Covenants, Right to Buy and Right to Acquire

#### II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### II.2.6) Estimated value

Value excluding VAT: £22,400

## II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

48

This contract is subject to renewal

Yes

Description of renewals

The Framework will run for a period of 4 years.

#### II.2.10) Information about variants

Variants will be accepted: No

#### II.2.11) Information about options

Options: No

#### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

#### II.2.14) Additional information

To respond to this opportunity please click here: <u>https://clarion.delta-esourcing.com/respond/3FY4GZVH49</u>

## II.2) Description

#### II.2.1) Title

South West

Lot No

6

#### II.2.2) Additional CPV code(s)

• 71315300 - Building surveying services

#### II.2.3) Place of performance

NUTS codes

• UKK - South West (England)

Main site or place of performance

SOUTH WEST (ENGLAND)

#### II.2.4) Description of the procurement

Clarion Housing Group (CHG) wishes to appoint a panel of a minimum of 3 suppliers to carry out work on Home Ownership Surveys. The work will consist of providing Surveys for Buybacks, Lease Enfranchisements, Lease Extensions, Loft Purchases, Restrictive Covenants, Right to Buy and Right to Acquire

#### II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### II.2.6) Estimated value

Value excluding VAT: £20,400

## II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

48

This contract is subject to renewal

Yes

Description of renewals

The Framework will run for a period of 4 years.

#### II.2.10) Information about variants

Variants will be accepted: No

#### II.2.11) Information about options

Options: No

#### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

#### II.2.14) Additional information

To respond to this opportunity please click here: <u>https://clarion.delta-esourcing.com/respond/3FY4GZVH49</u>

## II.2) Description

## II.2.1) Title

North West / Yorkshire

Lot No

7

## II.2.2) Additional CPV code(s)

• 71315300 - Building surveying services

#### II.2.3) Place of performance

NUTS codes

- UKE Yorkshire and the Humber
- UKD North West (England)

Main site or place of performance

YORKSHIRE AND THE HUMBER, NORTH WEST (ENGLAND)

#### II.2.4) Description of the procurement

Clarion Housing Group (CHG) wishes to appoint a panel of a minimum of 3 suppliers to carry out work on Home Ownership Surveys. The work will consist of providing Surveys for Buybacks, Lease Enfranchisements, Lease Extensions, Loft Purchases, Restrictive Covenants, Right to Buy and Right to Acquire

#### II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### II.2.6) Estimated value

Value excluding VAT: £10,400

## II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

48

This contract is subject to renewal

Yes

Description of renewals

The Framework will run for a period of 4 years.

#### II.2.10) Information about variants

Variants will be accepted: No

#### II.2.11) Information about options

Options: No

#### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

#### II.2.14) Additional information

To respond to this opportunity please click here: <u>https://clarion.delta-esourcing.com/respond/3FY4GZVH49</u>

## II.2) Description

#### II.2.1) Title

Midlands

Lot No

#### 8

## II.2.2) Additional CPV code(s)

• 71315300 - Building surveying services

#### II.2.3) Place of performance

NUTS codes

- UKF East Midlands (England)
- UKG West Midlands (England)

Main site or place of performance

EAST MIDLANDS (ENGLAND), WEST MIDLANDS (ENGLAND)

#### II.2.4) Description of the procurement

Clarion Housing Group (CHG) wishes to appoint a panel of a minimum of 3 suppliers to carry out work on Home Ownership Surveys. The work will consist of providing Surveys for Buybacks, Lease Enfranchisements, Lease Extensions, Loft Purchases, Restrictive Covenants, Right to Buy and Right to Acquire

#### II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### II.2.6) Estimated value

Value excluding VAT: £10,400

## II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

48

This contract is subject to renewal

Yes

Description of renewals

The Framework will run for a period of 4 years.

#### II.2.10) Information about variants

Variants will be accepted: No

#### II.2.11) Information about options

Options: No

#### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

#### II.2.14) Additional information

To respond to this opportunity please click here: <u>https://clarion.delta-esourcing.com/respond/3FY4GZVH49</u>

# Section III. Legal, economic, financial and technical information

## III.1) Conditions for participation

## III.1.1) Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers

List and brief description of conditions

The suitability criteria are set out in the tender documents which can be obtained from the Delta e-sourcing portal

To bid for the tender you will need to register with Delta as a supplier.

The link is: <a href="https://www.delta-esourcing.com/">https://www.delta-esourcing.com/</a>

The Contract Reference on Delta is: 758860839

The access code for the tender is: 3FY4GZVH49

#### III.1.2) Economic and financial standing

Selection criteria as stated in the procurement documents

#### III.1.3) Technical and professional ability

Selection criteria as stated in the procurement documents

## III.2) Conditions related to the contract

#### III.2.2) Contract performance conditions

As set out in the procurement documents.

## **Section IV. Procedure**

## IV.1) Description

#### IV.1.1) Type of procedure

Open procedure

## IV.1.3) Information about a framework agreement or a dynamic purchasing system

The procurement involves the establishment of a framework agreement

Framework agreement with several operators

#### IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: Yes

## IV.2) Administrative information

#### IV.2.2) Time limit for receipt of tenders or requests to participate

Date

27 April 2023

Local time

5:00pm

#### IV.2.4) Languages in which tenders or requests to participate may be submitted

English

## IV.2.6) Minimum time frame during which the tenderer must maintain the tender

Duration in months: 9 (from the date stated for receipt of tender)

#### IV.2.7) Conditions for opening of tenders

Date

28 April 2023

Local time

10:00am

## Section VI. Complementary information

## VI.1) Information about recurrence

This is a recurrent procurement: No

## VI.2) Information about electronic workflows

Electronic ordering will be used

Electronic invoicing will be accepted

Electronic payment will be used

## VI.3) Additional information

The contracting authority considers that this contract may be suitable for economic operators that are small or medium enterprises (SMEs). However, any selection of tenderers will be based solely on the criteria set out for the procurement.

To bid for the tender you will need to register with Delta as a supplier.

The link is: <a href="https://www.delta-esourcing.com/">https://www.delta-esourcing.com/</a>

The Contract Reference on Delta is: 758860822

The access code for the tender is: 3FY4GZVH49

The right is reserved not to proceed and/ or not to award any contract for the whole or any part of proposed procurement. Neither the Contracting Authority nor any person on whose behalf of whom this procurement is undertaken is to be liable for any costs incurred by those expressing an interest or tendering for this contract.

For more information about this opportunity, please visit the Delta eSourcing portal at:

https://clarion.delta-esourcing.com/tenders/UK-UK-London:-Building-surveyingservices./3FY4GZVH49

To respond to this opportunity, please click here:

https://clarion.delta-esourcing.com/respond/3FY4GZVH49

GO Reference: GO-2023316-PRO-22332302

## VI.4) Procedures for review

#### VI.4.1) Review body

**Royal Courts of Justice** 

The Strand

London

WC2A 2LL

Country

United Kingdom

#### VI.4.2) Body responsible for mediation procedures

**Clarion Housing Group** 

6 More London Place, Tooley Street

London

SE1 2DA

Country

United Kingdom

#### VI.4.3) Review procedure

Precise information on deadline(s) for review procedures

The Contracting Authority will incorporate a minimum 10 calendar days standstill period at the point information on the award of the contract is communicated to tenderers. The Public Contracts Regulations 2015 (SI 2015 n° 102) (as amended) provide for aggrieved parties who have been harmed or are at risk of harm by a breach of the rules to take action in the High Court (England, Wales and Northern Ireland).

Any such action must be started within 30 days beginning with the date when the aggrieved party first knew or ought to have known that grounds for starting the proceedings had arisen.

The Court may extend the time-limit for starting proceedings where the Court considers that there is a good reason for doing so but not so as to permit proceedings to be started more than 3 months after that date.

Where a contract has not been entered into, the Court may order the setting aside of the award decision or order the Contracting Authority to amend any document and may award damages. If the contract has been entered into the Court may only award damages or, where the contract award procedures have not been followed correctly, declare the contract to be "ineffective."