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Contract

## **Insurance and related Services for Aspire Group**

Aspire Housing

F03: Contract award notice

Notice identifier: 2025/S 000-007592

Procurement identifier (OCID): ocids-h6vhtk-04960b

Published 3 March 2025, 8:38am

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

Aspire Housing

Kingsley, The Brampton,

Newcastle-under-Lyme

ST5 0QW

#### **Contact**

Our Consultant for this Project is Gibbs Laidler Consulting LLP

#### **Email**

[jeff.laidler@gibbslaidler.co.uk](mailto:jeff.laidler@gibbslaidler.co.uk)

#### **Telephone**

+44 1959562242

#### **Country**

United Kingdom

**NUTS code**

UK - United Kingdom

**Internet address(es)**

Main address

<https://www.aspirehousing.co.uk/>

Buyer's address

<https://in-tendhost.co.uk/aspirehousing.aspx/Tenders/Current>

**I.4) Type of the contracting authority**

Body governed by public law

**I.5) Main activity**

Housing and community amenities

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## **Section II: Object**

### **II.1) Scope of the procurement**

#### **II.1.1) Title**

Insurance and related Services for Aspire Group

Reference number

ID515

#### **II.1.2) Main CPV code**

- 66510000 - Insurance services

#### **II.1.3) Type of contract**

Services

#### **II.1.4) Short description**

Insurance and related services for Property, legal liability and other general (non-life) insurable risks, as required by Aspire Housing

#### **II.1.6) Information about lots**

This contract is divided into lots: Yes

#### **II.1.7) Total value of the procurement (excluding VAT)**

Value excluding VAT: £2,876,811.18

### **II.2) Description**

#### **II.2.1) Title**

Insurance and related services for Property, legal liability and other general (non-life) insurable risks, as required by Aspire Housing

Lot No

1

#### **II.2.2) Additional CPV code(s)**

- 66513100 - Legal expenses insurance services
- 66515200 - Property insurance services
- 66515411 - Pecuniary loss insurance services
- 66518000 - Insurance brokerage and agency services
- 66517300 - Risk management insurance services
- 66513200 - Contractor's all-risk insurance services
- 66515100 - Fire insurance services
- 66516400 - General liability insurance services
- 66516000 - Liability insurance services
- 66515000 - Damage or loss insurance services
- 66515410 - Financial loss insurance services
- 66516500 - Professional liability insurance services
- 66518300 - Insurance claims adjustment services

### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

### **II.2.4) Description of the procurement**

A programme of General (non-life) insurance and related services for Aspire Housing. The programme will require Insurance and related services for risks that may include but not be limited to: property damage and business interruption, employers, public, products and property owners liability, business combined/office, money, all risks, computer, contract works, group personal accident, professional indemnity, fidelity guarantee/crime and employment practices liability. This list is to be decided at the sole discretion of Aspire Housing. This Lot excludes: Motor (See Lot 2), Engineering (See Lot 3), Terrorism (Pool-Re) (See Lot 4), Terrorism (Non Pool-Re) (See Lot 5), Directors and Officers Liability (See Lot 6), Professional Indemnity (See Lot 7), Crime/ Fidelity Guarantee (See Lot 8), Alternative Risk Finance (See Lot 9)

### **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 40

Price - Weighting: 60

### **II.2.11) Information about options**

Options: Yes

Description of options

Aspire Housing will consider entering into Long Term Agreements with the bidder and/or the bidder's proposed Risk carriers for 3 years (or 3 periods of insurance), with the option to extend the award period by up to 2 further years (or 2 periods of insurance), subject to satisfactory service, performance and cost.

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: Yes

Identification of the project

ID515

### **II.2.14) Additional information**

All tender documents available from Aspires Portal - <https://in-tendhost.co.uk/aspirehousing/asp/Tenders/Current>

## **II.2) Description**

### **II.2.1) Title**

Insurance and related services for Motor vehicle risks (possibly including Motor Legal Expenses and Occasional Business for Aspire HousingUse)

Lot No

2

### **II.2.2) Additional CPV code(s)**

- 66514110 - Motor vehicle insurance services
- 66518000 - Insurance brokerage and agency services
- 66517300 - Risk management insurance services

- 66516100 - Motor vehicle liability insurance services

### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

### **II.2.4) Description of the procurement**

Insurance and related services for Aspire Housing for motor vehicle risks (possibly including Motor legal expenses and Occasional business use extensions).

### **II.2.5) Award criteria**

Price

### **II.2.11) Information about options**

Options: Yes

Description of options

Aspire Housing will consider entering into Long Term Agreements with the bidder and/or the bidder's proposed Risk carriers for 3 years (or 3 periods of insurance), with the option to extend the award period by up to 2 further years (or 2 periods of insurance), subject to satisfactory service, performance and cost.

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: Yes

Identification of the project

ID515

### **II.2.14) Additional information**

All tender documents available from Aspire Portal - <https://intendhost.co.uk/aspirehousing/asp/Tenders/Current>

## **II.2) Description**

### **II.2.1) Title**

Insurance and related services associated with items of Engineering plant and a programme of Engineering inspections for Aspire Housing

Lot No

3

### **II.2.2) Additional CPV code(s)**

- 66000000 - Financial and insurance services
- 71631000 - Technical inspection services
- 66519200 - Engineering insurance services
- 66517300 - Risk management insurance services
- 71631100 - Machinery-inspection services
- 71632200 - Non-destructive testing services
- 66510000 - Insurance services
- 66518300 - Insurance claims adjustment services

### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

### **II.2.4) Description of the procurement**

Engineering Insurance and an associated programme of inspections for statutory and other items of engineering plant and equipment. The Contracting Authority may require that LOLER Certification is planned 5 monthly, which will allow the Association one month to re-book appointments where access has not been gained. In addition, the Contracting Authority requires that the delivery of LOLER visits is done in line with its 'No access process', this includes evidenced appointments and records of any appointment failures.

### **II.2.5) Award criteria**

Price

### **II.2.11) Information about options**

Options: Yes

## Description of options

Aspire Housing will consider entering into Long Term Agreements with the bidder and/or the bidder's proposed Risk carriers for 3 years (or 3 periods of insurance), with the option to extend the award period by up to 2 further years (or 2 periods of insurance), subject to satisfactory service, performance and cost.

**II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: Yes

## Identification of the project

ID515

**II.2.14) Additional information**

Tender documents available from Aspires Portal - <https://intendhost.co.uk/aspirehousing.aspx/Tenders/Current>

**II.2) Description****II.2.1) Title**

Insurance and related services associated with Terrorism Risks (Pool Re Basis) for Aspire Housing

## Lot No

4

**II.2.2) Additional CPV code(s)**

- 66000000 - Financial and insurance services
- 66518000 - Insurance brokerage and agency services
- 66517300 - Risk management insurance services
- 66516000 - Liability insurance services
- 66510000 - Insurance services

**II.2.3) Place of performance**

NUTS codes



- UK - United Kingdom

#### **II.2.4) Description of the procurement**

Insurance and related services associated with Terrorism risks (Pool Re Basis) for Aspire Housing

#### **II.2.5) Award criteria**

Price

#### **II.2.11) Information about options**

Options: Yes

Description of options

Aspire Housing will consider entering into Long term agreements with the bidder and/or the risk carriers proposed by the bidder, for 3 years (or 3 periods of insurance), with the option to extend the award period by up to 2 further years (or 2 periods of insurance), subject to satisfactory service, performance and cost.

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: Yes

Identification of the project

ID515

#### **II.2.14) Additional information**

Tender documents available from Aspires Portal - <https://intendhost.co.uk/aspirehousing.aspx/Tenders/Current>

### **II.2) Description**

#### **II.2.1) Title**

Insurance and related services associated with Terrorism (Non Pool Re Basis) Risks for Aspire Housing

Lot No

5

### **II.2.2) Additional CPV code(s)**

- 66510000 - Insurance services
- 66517300 - Risk management insurance services
- 66516000 - Liability insurance services
- 66516500 - Professional liability insurance services
- 66518300 - Insurance claims adjustment services

### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

### **II.2.4) Description of the procurement**

Insurance and related services associated with Terrorism (Non Pool Re Basis) Risks for Aspire Housing

### **II.2.5) Award criteria**

Price

### **II.2.11) Information about options**

Options: Yes

Description of options

Aspire Housing will consider entering into Long term agreements with the bidder and/or the risk carriers proposed by the bidder, for 3 years (or 3 periods of insurance), with the option to extend the award period by up to 2 further years (or 2 periods of insurance), subject to satisfactory service, performance and cost.

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: Yes

Identification of the project

ID515

#### **II.2.14) Additional information**

Tender documents available from Aspires Portal - <https://intendhost.co.uk/aspirehousing.aspx/Tenders/Current>

### **II.2) Description**

#### **II.2.1) Title**

Insurance and related services associated with Directors and Officers' Liability for Aspire Housing

Lot No

6

#### **II.2.2) Additional CPV code(s)**

- 66510000 - Insurance services
- 66517300 - Risk management insurance services
- 66516000 - Liability insurance services
- 66516500 - Professional liability insurance services
- 66518300 - Insurance claims adjustment services

#### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

#### **II.2.4) Description of the procurement**

Insurance and related services associated with Directors and Officers' Liability risks for Aspire Housing

#### **II.2.5) Award criteria**

Price

#### **II.2.11) Information about options**

Options: Yes

Description of options

Aspire Housing will consider entering into Long term agreements with the bidder and/or the risk carriers proposed by the bidder, for 3 years (or 3 periods of insurance), with the option to extend the award period by up to 2 further years (or 2 periods of insurance), subject to satisfactory service, performance and cost.

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: Yes

Identification of the project

ID515

### **II.2.14) Additional information**

Tender documents available from Aspires Portal - <https://in-tendhost.co.uk/aspirehousing/asp/Tenders/Current>

## **II.2) Description**

### **II.2.1) Title**

Insurance and related services associated with Professional Indemnity Insurance for Aspire Housing

Lot No

7

### **II.2.2) Additional CPV code(s)**

- 66510000 - Insurance services
- 66517300 - Risk management insurance services
- 66516000 - Liability insurance services
- 66516500 - Professional liability insurance services
- 66518300 - Insurance claims adjustment services

### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

### **II.2.4) Description of the procurement**

Insurance and related services associated with Professional Indemnity Insurance for Aspire Housing

### **II.2.5) Award criteria**

Price

### **II.2.11) Information about options**

Options: Yes

Description of options

Aspire Housing will consider entering into Long term agreements with the bidder and/or the risk carriers proposed by the bidder, for 3 years (or 3 periods of insurance), with the option to extend the award period by up to 2 further years (or 2 periods of insurance), subject to satisfactory service, performance and cost.

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: Yes

Identification of the project

ID515

### **II.2.14) Additional information**

Tender documents available from Aspires Portal - <https://in-tendhost.co.uk/aspirehousing/asp/Tenders/Current>

## **II.2) Description**

### **II.2.1) Title**

Insurance and related services associated with Crime / Fidelity Guarantee risks for Aspire

Housing

Lot No

8

### **II.2.2) Additional CPV code(s)**

- 66510000 - Insurance services
- 66517300 - Risk management insurance services
- 66516000 - Liability insurance services
- 66516500 - Professional liability insurance services
- 66518300 - Insurance claims adjustment services

### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

### **II.2.4) Description of the procurement**

Insurance and related services associated with Crime / Fidelity Guarantee risks for Aspire Housing

### **II.2.5) Award criteria**

Price

### **II.2.11) Information about options**

Options: Yes

Description of options

Aspire Housing will consider entering into Long term agreements with the bidder and/or the risk carriers proposed by the bidder, for 3 years (or 3 periods of insurance), with the option to extend the award period by up to 2 further years (or 2 periods of insurance), subject to satisfactory service, performance and cost.

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union

funds: Yes

Identification of the project

ID515

## **II.2.14) Additional information**

Tender documents available from Aspires Portal - <https://in-tendhost.co.uk/aspirehousing/asp/Tenders/Current>

## **II.2) Description**

### **II.2.1) Title**

Insurance and related services associated with Alternative Risk Financing for Aspire Housing

Lot No

9

### **II.2.2) Additional CPV code(s)**

- 66510000 - Insurance services
- 66517300 - Risk management insurance services
- 66516000 - Liability insurance services
- 66516500 - Professional liability insurance services
- 66518300 - Insurance claims adjustment services

### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

Main site or place of performance

UK

### **II.2.4) Description of the procurement**

: Insurance and related services associated with Alternative Risk Financing for Aspire

Housing

## **II.2.5) Award criteria**

Price

## **II.2.11) Information about options**

Options: Yes

Description of options

Aspire Housing will consider entering into Long term agreements with the bidder and/or the risk carriers proposed by the bidder, for 3 years (or 3 periods of insurance), with the option to extend the award period by up to 2 further years (or 2 periods of insurance), subject to satisfactory service, performance and cost.

## **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: Yes

Identification of the project

ID515

## **II.2.14) Additional information**

Tender documents available from Aspires Portal - <https://intendhost.co.uk/aspirehousing.aspx/Tenders/Current>



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## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Competitive procedure with negotiation

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: No

### **IV.2) Administrative information**

#### **IV.2.1) Previous publication concerning this procedure**

Notice number: [2024/S 000-027457](#)

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## **Section V. Award of contract**

### **Contract No**

1

### **Lot No**

1

### **Title**

Main Programme of General Insurance

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

30 January 2025

#### **V.2.2) Information about tenders**

Number of tenders received: 3

Number of tenders received from SMEs: 0

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 3

The contract has been awarded to a group of economic operators: No

**V.2.3) Name and address of the contractor**

Zurich Insurance Company Ltd trading as Zurich Municipal, BR000105

The Zurich Centre, 3000 Parkway, Whiteley,

Fareham

PO15 7JZ

Country

United Kingdom

NUTS code

- UK - United Kingdom

Internet address

[www.zurich.co.uk/municipal](http://www.zurich.co.uk/municipal)

The contractor is an SME

No

**V.2.4) Information on value of contract/lot (excluding VAT)**

Initial estimated total value of the contract/lot: £2,400,000

Lowest offer: £2,580,000 / Highest offer: £2,790,000 taken into consideration

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## **Section V. Award of contract**

### **Contract No**

2

### **Lot No**

2

### **Title**

Motor Fleet

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

30 January 2025

#### **V.2.2) Information about tenders**

Number of tenders received: 3

Number of tenders received from SMEs: 0

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 3

The contract has been awarded to a group of economic operators: No

#### **V.2.3) Name and address of the contractor**

Zurich Insurance Company Ltd trading as Zurich Municipal, BR000105

The Zurich Centre, 3000 Parkway, Whiteley

Fareham

PO15 7JZ

Country

United Kingdom

NUTS code

- UK - United Kingdom

The contractor is an SME

No

#### **V.2.4) Information on value of contract/lot (excluding VAT)**

Initial estimated total value of the contract/lot: £390,000

Lowest offer: £306,000 / Highest offer: £324,000 taken into consideration

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## **Section V. Award of contract**

### **Contract No**

3

### **Lot No**

3

### **Title**

Engineering Insurance and Inspection

A contract/lot is awarded: Yes

## **V.2) Award of contract**

### **V.2.1) Date of conclusion of the contract**

30 January 2025

### **V.2.2) Information about tenders**

Number of tenders received: 3

Number of tenders received from SMEs: 0

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 3

The contract has been awarded to a group of economic operators: No

**V.2.3) Name and address of the contractor**

Arthur J. Gallagher Insurance Brokers Ltd, SC108909

Spectrum Building, 55 Blythswood Street,

Glasgow

G2 7AT

Country

United Kingdom

NUTS code

- UK - United Kingdom

The contractor is an SME

No

**V.2.4) Information on value of contract/lot (excluding VAT)**

Initial estimated total value of the contract/lot: £18,000

Lowest offer: £21,000 / Highest offer: £45,000 taken into consideration

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## **Section V. Award of contract**

### **Contract No**

4

### **Lot No**

4

### **Title**

Terrorism / Political Violence (Pool-Re)

A contract/lot is awarded: No

### **V.1) Information on non-award**

The contract/lot is not awarded

No tenders or requests to participate were received or all were rejected

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## **Section V. Award of contract**

### **Contract No**

5

### **Lot No**

5

### **Title**

Terrorism / Political Violence (Non Pool-Re)

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

30 January 2025

**V.2.2) Information about tenders**

Number of tenders received: 2

Number of tenders received from SMEs: 0

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 2

The contract has been awarded to a group of economic operators: No

**V.2.3) Name and address of the contractor**

Arthur J. Gallagher Insurance Brokers Ltd, SC108909

Spectrum Building, 55 Blythswood Street,

Glasgow

G2 7AT

Country

United Kingdom

NUTS code

- UK - United Kingdom

The contractor is an SME

No

**V.2.4) Information on value of contract/lot (excluding VAT)**

Initial estimated total value of the contract/lot: £40,500

Lowest offer: £55,500 / Highest offer: £57,000 taken into consideration

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## **Section V. Award of contract**

### **Contract No**

6

### **Lot No**

6

### **Title**

Directors & Officers

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

30 January 2025

#### **V.2.2) Information about tenders**

Number of tenders received: 3

Number of tenders received from SMEs: 0

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 3

The contract has been awarded to a group of economic operators: No

#### **V.2.3) Name and address of the contractor**

Arthur J. Gallagher Insurance Brokers Ltd, SC108909

Spectrum Building, 55 Blythwood Street,

Glasgow



G2 7AT

Country

United Kingdom

NUTS code

- UK - United Kingdom

The contractor is an SME

No

#### **V.2.4) Information on value of contract/lot (excluding VAT)**

Initial estimated total value of the contract/lot: £31,500

Lowest offer: £24,000 / Highest offer: £39,000 taken into consideration

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## **Section V. Award of contract**

### **Contract No**

7

### **Lot No**

7

### **Title**

Professional Indemnity

A contract/lot is awarded: Yes

## **V.2) Award of contract**

### **V.2.1) Date of conclusion of the contract**

30 January 2025

### **V.2.2) Information about tenders**

Number of tenders received: 2

Number of tenders received from SMEs: 0

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 2

The contract has been awarded to a group of economic operators: No

**V.2.3) Name and address of the contractor**

Arthur J. Gallagher Insurance Brokers Ltd, SC108909

Spectrum Building, 55 Blythswood Street,

Glasgow

G2 7AT

Country

United Kingdom

NUTS code

- UK - United Kingdom

The contractor is an SME

No

**V.2.4) Information on value of contract/lot (excluding VAT)**

Initial estimated total value of the contract/lot: £24,000

Lowest offer: £27,000 / Highest offer: £45,000 taken into consideration

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## **Section V. Award of contract**

### **Contract No**

8

### **Lot No**

8

### **Title**

Crime

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

30 January 2025

#### **V.2.2) Information about tenders**

Number of tenders received: 3

Number of tenders received from SMEs: 0

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 3

The contract has been awarded to a group of economic operators: No

#### **V.2.3) Name and address of the contractor**

Arthur J. Gallagher Insurance Brokers Ltd, SC108909

Spectrum Building, 55 Blythswood Street,

Glasgow

G2 7AT

Country

United Kingdom

NUTS code

- UK - United Kingdom

The contractor is an SME

No

#### **V.2.4) Information on value of contract/lot (excluding VAT)**

Initial estimated total value of the contract/lot: £39,000

Lowest offer: £28,500 / Highest offer: £33,000 taken into consideration

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### **Section V. Award of contract**

#### **Contract No**

9

#### **Lot No**

9

#### **Title**

Alternative Risk Financing

A contract/lot is awarded: No

#### **V.1) Information on non-award**

The contract/lot is not awarded

No tenders or requests to participate were received or all were rejected

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## **Section VI. Complementary information**

### **VI.4) Procedures for review**

#### **VI.4.1) Review body**

The High Court of England and Wales

London

Telephone

+44 1959562242

Country

United Kingdom