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Contract

Finance Management System for David Ross Education Trust

The David Ross Education Trust

F03: Contract award notice

Notice identifier: 2022/S 000-007539

Procurement identifier (OCID): ocds-h6vhtk-02f894

Published 21 March 2022, 11:22am

Section I: Contracting authority

I.1) Name and addresses

The David Ross Education Trust

Thorpe Hill

Loughborough

LE11 4SQ

Contact

Joanna Bailey

Email

jbailey2@dret.co.uk

Country

United Kingdom

NUTS code

UK - United Kingdom

National registration number

6182612

Internet address(es)

Main address

www.dret.co.uk

Buyer's address

www.dret.co.uk

I.4) Type of the contracting authority

Body governed by public law

I.5) Main activity

Education

Section II: Object

II.1) Scope of the procurement

II.1.1) Title

Finance Management System for David Ross Education Trust

Reference number

DRET_P0002

II.1.2) Main CPV code

- 72212440 - Financial analysis and accounting software development services

II.1.3) Type of contract

Services

II.1.4) Short description

The David Ross Education Trust (the Trust) is appointing a Supplier to supply, implement and support a Financial Management System (FMS), delivered using a software as a service (SaaS) model for use by the Trust and its Academies. The maximum contract duration will be ten and a half (10.5) years. The initial term of the Contract shall be for a period of 3.5 years with an options to extend for a further 2+3+2 years. depending on performance management/success in the delivery of the required outputs.

II.1.6) Information about lots

This contract is divided into lots: No

II.1.7) Total value of the procurement (excluding VAT)

Value excluding VAT: £2,000,000

II.2) Description

II.2.2) Additional CPV code(s)

- 48440000 - Financial analysis and accounting software package
- 48442000 - Financial systems software package
- 72212442 - Financial systems software development services

- 79412000 - Financial management consultancy services
- 72212440 - Financial analysis and accounting software development services
- 48441000 - Financial analysis software package
- 72212441 - Financial analysis software development services

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

II.2.4) Description of the procurement

The David Ross Education Trust (the Trust) is appointing a Supplier to supply, implement and support a Financial Management System (FMS), delivered using a software as a service (SaaS) model for use by the Trust and its Academies. The maximum contract duration will be ten and a half (10.5) years. The initial term of the Contract shall be for a period of 3.5 years with an options to extend for a further 2+3+2 years. depending on performance management/success in the delivery of the required outputs.

II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 70%

Price - Weighting: 30%

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

Section IV. Procedure

IV.1) Description

IV.1.1) Type of procedure

Open procedure

IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: Yes

IV.2) Administrative information

IV.2.1) Previous publication concerning this procedure

Notice number: [2021/S 000-028965](#)

Section V. Award of contract

Title

Finance Management System

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

21 March 2022

V.2.2) Information about tenders

Number of tenders received: 4

Number of tenders received from SMEs: 1

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 4

Number of tenders received by electronic means: 4

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor

Solutions For Accounting Ltd

Sherwood House, 7 Gregory Boulevard,

Nottingham

NG7 6LB

Country

United Kingdom

NUTS code

- UKF14 - Nottingham

National registration number

03501282

Internet address

www.solutionsforaccounting.co.uk

The contractor is an SME

Yes

V.2.4) Information on value of contract/lot (excluding VAT)

Initial estimated total value of the contract/lot: £2,000,000

Total value of the contract/lot: £1,119,548

Section VI. Complementary information

VI.4) Procedures for review

VI.4.1) Review body

Public Procurement Review Service

London

Email

publicprocurementreview@cabinetoffice.gov.uk

Country

United Kingdom

Internet address

<https://www.gov.uk/government/publications/public-procurement-review-service-scope-and-remit>