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Contract

Dyfed Pension Fund Independent Investment Adviser

Carmarthenshire County Council

UK7: Contract details notice - Procurement Act 2023 - [view information about notice types](#)

Notice identifier: 2026/S 000-007497

Procurement identifier (OCID): ocids-h6vhtk-04efbb ([view related notices](#))

Published 28 January 2026, 11:16am

Scope

Description

THIS IS NOT A TENDERING OPPORTUNITY. Carmarthenshire County Council, as the administering authority for the Dyfed Pension Fund, has renewed the contract of the Independent Investment Adviser.

Contract 1. Dyfed Pension Fund Independent Investment Adviser

Supplier

- Apex Investment Advisers Limited

Contract value

- £150,000 excluding VAT
- £180,000 including VAT

Below the relevant threshold

Date signed

1 October 2025

Contract dates

- 1 October 2025 to 30 September 2028
- Possible extension to 30 September 2030
- 5 years

Description of possible extension:

There is an option to extend this contract by up to 24 months subject to funding and performance.

Main procurement category

Services

CPV classifications

- 66000000 - Financial and insurance services

Contract locations

- UKL14 - South West Wales
-

Procedure

Procedure type

Below threshold - open competition

Supplier

Apex Investment Advisers Limited

- Public Procurement Organisation Number: PZGP-9247-LGWP

140 Aldersgate Street

London

EC1A 4HY

United Kingdom

Email: investment.advisory@apexgroup.com

Region: UKI31 - Camden and City of London

Small or medium-sized enterprise (SME): Yes

Voluntary, community or social enterprise (VCSE): No

Contract 1. Dyfed Pension Fund Independent Investment Adviser

Contracting authority

Carmarthenshire County Council

- Public Procurement Organisation Number: PTVL-7854-TMRZ

County Hall

Carmarthen

SA31 1JP

United Kingdom

Email: HaLDavies@carmarthenshire.gov.uk

Website: <https://www.carmarthenshire.gov.uk>

Region: UKL14 - South West Wales

Organisation type: Public authority - sub-central government

Devolved regulations that apply: Wales