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Tender

CHIC Optimised Retrofit Programme (ORP) Consultancy DPS 2022

Communities and Housing Investment Consortium Limited ("CHIC")

F02: Contract notice

Notice identifier: 2022/S 000-007483

Procurement identifier (OCID): ocds-h6vhtk-0323d5

Published 18 March 2022, 6:14pm

The closing date and time has been changed to:

27 October 2028, 11:00pm

See the [change notice](#).

Section I: Contracting authority

I.1) Name and addresses

Communities and Housing Investment Consortium Limited ("CHIC")

84 Spencer Street

Birmingham

B18 6DS

Contact

S J Domican

Email

tenders@chicltd.co.uk

Telephone

+44 1217599990

Country

United Kingdom

NUTS code

UKG31 - Birmingham

National registration number

United Kingdom

Internet address(es)

Main address

<https://www.chicltd.co.uk/>

Buyer's address

<https://www.chicltd.co.uk>

I.2) Information about joint procurement

The contract is awarded by a central purchasing body

I.3) Communication

The procurement documents are available for unrestricted and full direct access, free of charge, at

<https://www.delta-esourcing.com/tenders/UK-UK-Birmingham:-Energy-efficiency-consultancy-services./32Z8DBHEP3>

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

<https://www.delta-esourcing.com/tenders/UK-title/32Z8DBHEP3>

Tenders or requests to participate must be submitted to the above-mentioned address

Electronic communication requires the use of tools and devices that are not generally available. Unrestricted and full direct access to these tools and devices is possible, free of charge, at

<https://www.delta-esourcing.com/tenders/UK-title/32Z8DBHEP3>

I.4) Type of the contracting authority

Body governed by public law

I.5) Main activity

Housing and community amenities

Section II: Object

II.1) Scope of the procurement

II.1.1) Title

CHIC Optimised Retrofit Programme (ORP) Consultancy DPS 2022

Reference number

666174791

II.1.2) Main CPV code

- 71314300 - Energy-efficiency consultancy services

II.1.3) Type of contract

Services

II.1.4) Short description

Communities & Housing Investment Consortium (CHIC), is seeking to develop a Dynamic

Purchasing System (DPS) of Bidders of Domestic Energy Efficiency Retrofit Consultancy Services who are able to work in partnership with CHIC and its members to develop Energy efficiency solutions to homes within across the UK. The Optimised Retrofit Programme will see homes across the UK managed by our members made more energy-efficient.

The process of retrofitting the initial programme of homes will enable the trial and refinement of the digital tools required to enable the decarbonisation of homes across the UK, as well as help build the skills and training needed to underpin this.

II.1.5) Estimated total value

Value excluding VAT: £1,500,000,000

II.1.6) Information about lots

This contract is divided into lots: Yes

Tenders may be submitted for all lots

II.2) Description

II.2.1) Title

LOT 1 - RETROFIT ADVICE

Lot No

1

II.2.2) Additional CPV code(s)

- 71314300 - Energy-efficiency consultancy services
- 71314200 - Energy-management services
- 71315200 - Building consultancy services
- 71000000 - Architectural, construction, engineering and inspection services

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

Main site or place of performance

UNITED KINGDOM

II.2.4) Description of the procurement

The Retrofit Advisor will undertake overall stock assessment, energy efficiency options appraisals, data analysis, archotyping, measures identification and develop strategy for individual or multiple properties as required, to identify a preferred set of refurbishment interventions. Retrofit Advisors will be a member of TrustMark approved Retrofit scheme.

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £300,000,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

96

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2.14) Additional information

To respond to this opportunity please click here: <https://www.delta-sourcing.com/respond/32Z8DBHEP3>

II.2) Description

II.2.1) Title

LOT 2 - RETROFIT ASSESSMENT

Lot No

2

II.2.2) Additional CPV code(s)

- 71314300 - Energy-efficiency consultancy services
- 71314200 - Energy-management services
- 71315200 - Building consultancy services
- 71000000 - Architectural, construction, engineering and inspection services

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

Main site or place of performance

UNITED KINGDOM

II.2.4) Description of the procurement

The Retrofit Assessor will ensure all tools, including Intelligent Energy Systems (IESs) work successfully together encompassing both building information and time-sequenced energy performance information. Undertake an assessment of completed Energy Performance

Certificates (EPC), Display Energy Certificates (DEC) and / or property asset management data for individual or multiple properties as required, to identify a preferred set of refurbishment interventions.

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £200,000,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

96

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

LOT 3 - RETROFIT DESIGNER

Lot No

3

II.2.2) Additional CPV code(s)

- 71314300 - Energy-efficiency consultancy services
- 71314200 - Energy-management services
- 71315200 - Building consultancy services
- 71000000 - Architectural, construction, engineering and inspection services

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

Main site or place of performance

UNITED KINGDOM

II.2.4) Description of the procurement

The Retrofit Designer will provide an understanding of buildings energy efficiency to the Registered Social Landlords (RSLs) and input to research projects, testing new technological approaches in the provision of a range of consultancy services, guidance and advice in relation to retrofit design. The role involves site visits to carry out surveys, working closely with Clients to understand project needs and to provide designs and tender documentation for low and zero carbon intervention/new build under the 2nd phase CHIC DPS Optimised Retrofit Installers.

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £200,000,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

96

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

LOT 4 - RETROFIT CO-ORDINATOR

Lot No

4

II.2.2) Additional CPV code(s)

- 71314300 - Energy-efficiency consultancy services
- 71315200 - Building consultancy services
- 71314200 - Energy-management services
- 71000000 - Architectural, construction, engineering and inspection services

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

Main site or place of performance

UNITED KINGDOM

II.2.4) Description of the procurement

The Retrofit Coordinator role is to provide specialist project leadership and management with responsibility for overseeing the assessment of dwellings as well as the subsequent specification, monitoring, and evaluation of energy efficiency measures to ensure that work (by installers procured during the 2nd phase CHIC Optimised Retrofit Installations DPS) is carried out to the Clients standards, specification and schedule whilst managing technical risks, avoid the common retrofit failure points, increasing team productivity and maximising project budgets.

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £450,000,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

96

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

LOT 5 - INTELLIGENT ENERGY SYSTEM (IES) INSTALLERS

Lot No

5

II.2.2) Additional CPV code(s)

- 71314200 - Energy-management services
- 35125100 - Sensors

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

Main site or place of performance

UNITED KINGDOM

II.2.4) Description of the procurement

Bidders for this lot will be required to install, connect, and commission the Intelligent Energy System (IES) and peripherals, an integral part of any home's journey to Net Zero. It is a system and not a single device consisting of 'peripherals' (sensors and meters) that are controlled by a Building Energy Engine (BEE).

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £350,000,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

96

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

Section III. Legal, economic, financial and technical information

III.1) Conditions for participation

III.1.2) Economic and financial standing

Selection criteria as stated in the procurement documents

III.1.3) Technical and professional ability

Selection criteria as stated in the procurement documents

Section IV. Procedure

IV.1) Description

IV.1.1) Type of procedure

Restricted procedure

IV.1.3) Information about a framework agreement or a dynamic purchasing system

The procurement involves the setting up of a dynamic purchasing system

The dynamic purchasing system might be used by additional purchasers

IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: Yes

IV.2) Administrative information

IV.2.2) Time limit for receipt of tenders or requests to participate

Originally published as:

Date

19 April 2022

Local time

3:00pm

Changed to:

Date

27 October 2028

Local time

11:00pm

See the [change notice](#).

IV.2.4) Languages in which tenders or requests to participate may be submitted

English

Section VI. Complementary information

VI.1) Information about recurrence

This is a recurrent procurement: No

VI.3) Additional information

The contracting authority considers that this contract may be suitable for economic operators that are small or medium enterprises (SMEs). However, any selection of tenderers will be based solely on the criteria set out for the procurement.

For more information about this opportunity, please visit the Delta eSourcing portal at:

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To respond to this opportunity, please click here:

<https://www.delta-esourcing.com/respond/32Z8DBHEP3>

GO Reference: GO-2022318-PRO-19823711

VI.4) Procedures for review

VI.4.1) Review body

The High Court, Royal Courts of Justice

Royal Courts of Justice, The Strand

London

WC2A 2LL

Telephone

+44 2079476000

Country

United Kingdom

Internet address

<https://theroyalcourtsofjustice.com/>

VI.4.2) Body responsible for mediation procedures

Communities and Housing Investment Consortium Limited ("CHIC")

84 Spencer Street

Birmingham

B18 6DS

Email

tenders@chicltd.co.uk

Country

United Kingdom

Internet address

<https://www.chicltd.co.uk/>

VI.4.3) Review procedure

Precise information on deadline(s) for review procedures

If a supplier has failed the exclusion stage, it can reapply if the mandatory or discretionary exclusionary periods had ended, or if the supplier has self-cleaned.

If the supplier did not meet the DPS selection criteria, it can reapply if its circumstances changed, for example if it has newly available skills, experience, or if something else which would change its answers to the selection criteria had occurred.

VI.4.4) Service from which information about the review procedure may be obtained

Communities and Housing Investment Consortium Limited ("CHIC")

84 Spencer Street

Birmingham

B18 6DS

Email

tenders@chicltd.co.uk

Country

United Kingdom

Internet address

<https://www.chicltd.co.uk/>