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Tender

## **Strategic Investment Research Services**

National Employment Savings Trust (NEST)

F02: Contract notice

Notice identifier: 2024/S 000-007475

Procurement identifier (OCID): ocds-h6vhtk-0446ba

Published 8 March 2024, 11:20am

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

National Employment Savings Trust (NEST)

10 South Colonnade 1st floor

London

E14 4PU

#### **Email**

[procurement@nestcorporation.org.uk](mailto:procurement@nestcorporation.org.uk)

#### **Country**

United Kingdom

#### **Region code**

UK - United Kingdom

#### **Internet address(es)**

Main address

<https://nesttenders.bravosolution.co.uk/>

### **I.3) Communication**

The procurement documents are available for unrestricted and full direct access, free of charge, at

<https://nesttenders.bravosolution.co.uk/>

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

<https://nesttenders.bravosolution.co.uk/>

Tenders or requests to participate must be submitted to the above-mentioned address

### **I.4) Type of the contracting authority**

Body governed by public law

### **I.5) Main activity**

Economic and financial affairs

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## **Section II: Object**

### **II.1) Scope of the procurement**

#### **II.1.1) Title**

Strategic Investment Research Services

Reference number

TEN-2324-027

#### **II.1.2) Main CPV code**

- 66120000 - Investment banking services and related services

#### **II.1.3) Type of contract**

## Services

### **II.1.4) Short description**

Nest Corporation is seeking to appoint up to two suppliers to provide Strategic Investment Research services. This supplier will act as an outsourced research partner for the Investment Strategy team.

The services they will provide include but are not limited to:

Provision of macro-economic and multi asset class data, analysis and indicators which will support Nest's investment decision-making;

Monitoring of market developments for emerging trends in developed and emerging markets and bring the most salient issues to the notice of Nest's Investment Strategy team;

Execution of in-depth research into specific topics or asset classes of interest and help us to build and maintain market indicators which are aligned to our market beliefs;

Provision of expert knowledge on cross-asset class relationships and supply of access to both markets-related and economic data over a long historic timeframe.

### **II.1.5) Estimated total value**

Value excluding VAT: £600,000

### **II.1.6) Information about lots**

This contract is divided into lots: No

## **II.2) Description**

### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

### **II.2.4) Description of the procurement**

Nest Corporation is seeking to appoint up to two suppliers to provide Strategic Investment Research services. This supplier will act as an outsourced research partner for the Investment Strategy team.

The services they will provide include but are not limited to:

Provision of macro-economic and multi asset class data, analysis and indicators which will support Nest's investment decision-making;

Monitoring of market developments for emerging trends in developed and emerging markets and bring the most salient issues to the notice of Nest's Investment Strategy team;

Execution of in-depth research into specific topics or asset classes of interest and help us to build and maintain market indicators which are aligned to our market beliefs;

Provision of expert knowledge on cross-asset class relationships and supply of access to both markets-related and economic data over a long historic timeframe.

#### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

24

This contract is subject to renewal

No

#### **II.2.10) Information about variants**

Variants will be accepted: Yes

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

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## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Open procedure

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: Yes

### **IV.2) Administrative information**

#### **IV.2.2) Time limit for receipt of tenders or requests to participate**

Date

19 April 2024

Local time

12:00pm

#### **IV.2.4) Languages in which tenders or requests to participate may be submitted**

English

#### **IV.2.6) Minimum time frame during which the tenderer must maintain the tender**

Duration in months: 6 (from the date stated for receipt of tender)

#### **IV.2.7) Conditions for opening of tenders**

Date

19 April 2024

Local time

12:00pm

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## **Section VI. Complementary information**

### **VI.1) Information about recurrence**

This is a recurrent procurement: No

### **VI.4) Procedures for review**

#### **VI.4.1) Review body**

High Court

London

Country

United Kingdom