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Contract

Provision of the following National Non-Domestic (Business Rates) Services – Lot 1 Losses and Income Forecasting and/or Lot 2 Income Maximisation

Leicester City Council

F03: Contract award notice

Notice identifier: 2024/S 000-007228

Procurement identifier (OCID): ocds-h6vhtk-042aac

Published 6 March 2024, 3:34pm

Section I: Contracting authority

I.1) Name and addresses

Leicester City Council

City Hall, 115 Charles Street

Leicester

LE1 1FZ

Contact

Mrs Lorraine Dixon

Email

Lorraine.Dixon@leicester.gov.uk

Telephone

+44 1164541219

Country

United Kingdom

Region code

UKF21 - Leicester

Internet address(es)

Main address

http://www.leicester.gov.uk

Buyer's address

http://www.leicester.gov.uk

I.2) Information about joint procurement

The contract is awarded by a central purchasing body

I.4) Type of the contracting authority

Regional or local authority

I.5) Main activity

General public services

Section II: Object

II.1) Scope of the procurement

II.1.1) Title

Provision of the following National Non-Domestic (Business Rates) Services – Lot 1 Losses and Income Forecasting and/or Lot 2 Income Maximisation

Reference number

DN705608

II.1.2) Main CPV code

48000000 - Software package and information systems

II.1.3) Type of contract

Supplies

II.1.4) Short description

Leicester City Council (The Council) is seeking a contractor/contractor(s):

Lot 1 - to provide a solution to assist in the forecasting of outcomes on checks/challenges/appeals (CCA) submitted to the Valuation Office Agency (VOA) and from other potential threats to Leicester's non-domestic rates tax base. To include ad hoc consultancy, as and when required, for example, estimation of rateable value of properties not yet valued by the VOA.

Lot 2 - to assist in identifying properties that are currently undervalued and those that have not been identified and valued.

Only one supplier will be appointed for Lot 1 and up to a maximum of two for Lot 2. Tenderers may submit proposals for one or both of the Lots and may be awarded one or both of these Lots.

II.1.6) Information about lots

This contract is divided into lots: Yes

II.1.7) Total value of the procurement (excluding VAT)

Value excluding VAT: £230,000

II.2) Description

II.2.1) Title

Losses and Income Forecasting

Lot No

1

II.2.2) Additional CPV code(s)

• 48000000 - Software package and information systems

II.2.3) Place of performance

NUTS codes

• UKF21 - Leicester

II.2.4) Description of the procurement

Lot 1 - to provide a solution to assist in the forecasting of outcomes on checks/challenges/appeals (CCA) submitted to the Valuation Office Agency (VOA) and from other potential threats to Leicester's non-domestic rates tax base. To include ad hoc consultancy, as and when required, for example, estimation of rateable value of properties not yet valued by the VOA.

II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 70

Price - Weighting: 30

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Income Maximisations

Lot No

2

II.2.2) Additional CPV code(s)

- 48000000 Software package and information systems
 - o AA01 Metal

II.2.3) Place of performance

NUTS codes

• UKF21 - Leicester

II.2.4) Description of the procurement

Lot 2 - to assist in identifying properties that are currently undervalued and those that have not been identified and valued.

II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 70

Price - Weighting: 30

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

Section IV. Procedure

IV.1) Description

IV.1.1) Type of procedure

Open procedure

IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: Yes

IV.2) Administrative information

IV.2.1) Previous publication concerning this procedure

Notice number: <u>2024/S 000-000225</u>

Section V. Award of contract

Contract No

0825LDFIN

Lot No

1

Title

Provision of the following National Non-Domestic (Business Rates) Services – Lot 1 Losses and Income Forecasting and/or Lot 2 Income Maximisation

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

6 March 2024

V.2.2) Information about tenders

Number of tenders received: 2

Number of tenders received from SMEs: 2

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 2

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor

Inform CPI Limited

London

Country

United Kingdom

NUTS code

• UKF21 - Leicester

The contractor is an SME

Yes

V.2.4) Information on value of contract/lot (excluding VAT)

Initial estimated total value of the contract/lot: £230,000

Total value of the contract/lot: £80,000

Section V. Award of contract

Contract No

0825LDFIN

Lot No

2

Title

Income Maximisations

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

6 March 2024

V.2.2) Information about tenders

Number of tenders received: 3

Number of tenders received from SMEs: 2

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 3

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor

Inform CPI Limited

London

Country

United Kingdom

NUTS code

• UKF21 - Leicester

The contractor is an SME

Yes

V.2.4) Information on value of contract/lot (excluding VAT)

Initial estimated total value of the contract/lot: £150,000

Total value of the contract/lot: £150,000

Section V. Award of contract

Contract No

0825LDFIN

Lot No

2

Title

Income Maximisation

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

6 March 2024

V.2.2) Information about tenders

Number of tenders received: 3

Number of tenders received from SMEs: 2

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 3

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor

Liberata UK Limited

London

Country

United Kingdom

NUTS code

• UKF21 - Leicester

The contractor is an SME

No

V.2.4) Information on value of contract/lot (excluding VAT)

Initial estimated total value of the contract/lot: £150,000

Total value of the contract/lot: £150,000

Section VI. Complementary information

VI.4) Procedures for review

VI.4.1) Review body

Construction and Technology Court (Queens Bench Division)

Birmingham

Country

United Kingdom