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Planning

## Enterprise Grade Portfolio Management System

British Business Bank

UK2: Preliminary market engagement notice - Procurement Act 2023 - [view information about notice types](#)

Notice identifier: 2026/S 000-006796

Procurement identifier (OCID): ocds-h6vhtk-060ee8

Published 26 January 2026, 4:05pm

## Scope

## Description

The British Business Bank is exploring the market for an enterprise grade portfolio management system which meets the needs of the Bank when acting as both a Limited Partner (LP) and General Partner (GP). The solution will be required to service an existing equity portfolio of investments and be sufficiently scalable to support the deployment of an additional £4.5bn of capital in line with the Government's Industrial Strategy and the Bank's Five Year Strategic Plan. The product will require a robust, scalable, and configurable system capable of managing the entire investment lifecycle - deal flow, KYC, capital calls and distributions, valuations, investment book of record, accounting book of record, financial risk rating, sector and regional analysis, portfolio look through capability for our fund programmes and reporting.

The purpose of this premarket engagement is to gather information from potential suppliers on available solutions, understand market trends and best practice and to understand their pricing models. This is not a formal procurement but an opportunity to inform our future requirements and procurement strategy. We welcome input from suppliers on solution capabilities, implementation timelines, potential risks, and commercial models.

Completion of the questionnaire will be the basis of this pre-market engagement. This

notice will be kept open until February 20th 2026 at 23:00, please ensure that your questionnaire is completed and submitted via Delta by this time, February 20th 2026 at 23:00.

A copy of the questionnaire is available via the following link: <https://www.delta-esourcing.com/respond/485QFS2P6Y>

Following completion and submission of the questionnaire BBB may ask suppliers to provide a demonstration of their system.

For more information about this opportunity, please visit the Delta eSourcing portal at:

<https://www.delta-esourcing.com/tenders/UK-UK-Sheffield:-Banking-and-investment-services./485QFS2P6Y>

To respond to this opportunity, please click here:

<https://www.delta-esourcing.com/respond/485QFS2P6Y>

### **Total value (estimated)**

- £0 excluding VAT
- £0 including VAT

Above the relevant threshold

### **Contract dates (estimated)**

- 17 January 2027 to 17 January 2033
- Possible extension to 17 January 2035
- 8 years, 1 day

### **Main procurement category**

## Services

### **CPV classifications**

- 66100000 - Banking and investment services
- 66120000 - Investment banking services and related services
- 66140000 - Portfolio management services
- 72212411 - Investment management software development services

### **Contract locations**

- UK - United Kingdom

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## **Engagement**

### **Engagement deadline**

20 February 2026

### **Engagement process description**

Please see the Procurement Description section

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## **Contracting authority**

## **British Business Bank**

- Public Procurement Organisation Number: PGTM-8337-GYXM

Steel City House, West Street

Sheffield

S1 2GQ

United Kingdom

Contact name: Luke Alovisi

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Region: UKE32 - Sheffield

Organisation type: Public authority - central government