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Award

Provision of a Research Enterprise Management System

UNIVERSITY OF SOUTHAMPTON

F15: Voluntary ex ante transparency notice

Notice identifier: 2021/S 000-006699

Procurement identifier (OCID): ocds-h6vhtk-02a19c

Published 31 March 2021, 4:15pm

Section I: Contracting authority/entity

I.1) Name and addresses

UNIVERSITY OF SOUTHAMPTON

BUILDING 85, HIGHFIELD CAMPUS, UNIVERSITY ROAD

SOUTHAMPTON

SO171BJ

Contact

Emma Raddon

Email

e.raddon@soton.ac.uk

Country

United Kingdom

NUTS code

UKJ32 - Southampton

Internet address(es)

Main address

<https://www.southampton.ac.uk/>

I.4) Type of the contracting authority

Body governed by public law

I.5) Main activity

Education

Section II: Object

II.1) Scope of the procurement

II.1.1) Title

Provision of a Research Enterprise Management System

Reference number

2020UoS-0029

II.1.2) Main CPV code

- 48100000 - Industry specific software package

II.1.3) Type of contract

Supplies

II.1.4) Short description

The proposed contract enables a radical new approach to applications and awards management, an end-to-end Research Enterprise Management System (REMS) will provide researchers, Professional Services staff and School/Faculty and University senior management, with a suite of easily accessible tools within one platform to manage, track progress and monitor our pipeline and portfolio of research and enterprise activities.

II.1.6) Information about lots

This contract is divided into lots: No

II.1.7) Total value of the procurement (excluding VAT)

Value excluding VAT: £1,519,000

II.2) Description

II.2.3) Place of performance

NUTS codes

- UKJ32 - Southampton

II.2.4) Description of the procurement

The provision of a Research Enterprise Management system comprising; research pre-award, post-award and contracts modules.

Research and Enterprise projects from external funding accounts for approximately £200m annually. There is a need to equip our researchers and professional staff with the tools that will enable them to compete effectively for external funding and to manage their awards - whilst giving the University effective oversight of its performance and the risks associated with research and enterprise activities. Currently there is considerable inefficiency in costing, pricing and approvals of bids as well as contracting and accessible post-award information. We mainly rely on people-driven processes, email communications and siloed information systems, as well as on individuals' knowledge and memory to ensure all necessary steps are taken. Procuring an 'end to end' best of breed integrated solution for applications and awards management will transform the way we manage our research and enterprise portfolio at all levels of the institution.

Contract Period: The University proposes to enter into a Contract for 10 years

This will comprise of an initial contract period of five years with an option to extend by a further five years subject to satisfactory performance and at the sole discretion of the University.

II.2.11) Information about options

Options: No

II.2.14) Additional information

If you have any queries regarding this notice please contact e.raddon@soton.ac.uk and copy in procurement@soton.ac.uk.

Section IV. Procedure

IV.1) Description

IV.1.1) Type of procedure

Award of a contract without prior publication of a call for competition in the cases listed below

- The procurement falls outside the scope of application of the regulations

Explanation:

Negotiated procedure without prior publication

The works, supplies or services can be provided only by a particular economic operator for the following reason: absence of competition for technical reasons

Explanation: Following thorough examination of the market and discussions with staff and other institutions with similar complexity and volumes of research and enterprise funding portfolio, only one vendor has proven able to provide the end to end functionality required by the University. Products from several vendors were tested during soft market testing. Only the Worktribe platform was confirmed as able to bring all the relevant functionalities and information together through an appropriate interface enabling users to utilise the information and applications relevant to their roles. Further vendor research into other solutions again showed that only the Worktribe system was able to provide the end to end, fully integrated workflows for Pre-award, post-Award and Contract Management at the scale and complexity required by the University. Concerns raised with other systems included:

- Not being able to manage the contracts elements of the requirement
- Only managing the ethics elements which are outside of scope of this project
- Not managing the full economic costing elements of the requirement
- Complex integrations would be required with other systems to provide the requirement
- Poor user experience in having to use multiple systems would remain for users
- Not able to manage the scale and complexity of our portfolio

Having conducted extensive market research and based on the complexity and size of the University's portfolio we have concluded that the Worktribe pre-award, post-award and contracts single platform is the only practical solution to meet our requirements.

IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: Yes

Section V. Award of contract/concession

A contract/lot is awarded: Yes

V.2) Award of contract/concession

V.2.1) Date of conclusion of the contract

31 March 2021

V.2.2) Information about tenders

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor/concessionaire

WorkTribe Ltd

Nottingham

Country

United Kingdom

NUTS code

- UKF1 - Derbyshire and Nottinghamshire

The contractor/concessionaire is an SME

Yes

V.2.4) Information on value of contract/lot/concession (excluding VAT)

Initial estimated total value of the contract/lot/concession: £1,519,000

Total value of the contract/lot/concession: £1,519,000

Section VI. Complementary information

VI.4) Procedures for review

VI.4.1) Review body

University of Southampton

Southampton

Country

United Kingdom