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Planning

Homes England - Stewardship Pilot Scheme

Homes England (the name adopted by the Homes and Communities Agency)

F01: Prior information notice

Prior information only

Notice identifier: 2021/S 000-006618

Procurement identifier (OCID): ocds-h6vhtk-02a14b

Published 31 March 2021, 11:31am

Section I: Contracting authority

I.1) Name and addresses

Homes England (the name adopted by the Homes and Communities Agency)

Northstowe House

Cambridge

CB24 3EN

Contact

Emily Jones

Email

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Telephone

+44 3001234500

Country

United Kingdom

NUTS code

UKH - East of England

Internet address(es)

Main address

<https://www.gov.uk/government/organisations/homes-england>

Buyer's address

<https://www.gov.uk/government/organisations/homes-england>

I.3) Communication

Additional information can be obtained from the above-mentioned address

I.4) Type of the contracting authority

National or federal Agency/Office

I.5) Main activity

Housing and community amenities

Section II: Object

II.1) Scope of the procurement

II.1.1) Title

Homes England - Stewardship Pilot Scheme

Reference number

DN532828

II.1.2) Main CPV code

- 70000000 - Real estate services

II.1.3) Type of contract

Services

II.1.4) Short description

Homes England is envisaging procuring a potential delivery partner to develop and implement ready-made stewardship solutions on up to five pilot sites across the Homes England portfolio. The purpose of the prior information notice ('PIN') is to notify interested parties of this intention, and to undertake pre-market engagement to understand the level of appetite within the market for this service. Interested parties are invited to review the supplementary information, and are strongly encouraged to respond to the accompanying questionnaire. Interested parties are also invited to engage in a virtual meeting to discuss further.

Further information can be accessed via Home England's e-Tendering system. Those wishing to download and return a questionnaire for this opportunity must register their expression of interest and submit their response through our e-Tendering system. If not already registered, interested parties should register at <https://procontract.due-north.com/Login>

II.1.6) Information about lots

This contract is divided into lots: No

II.2) Description

II.2.3) Place of performance

NUTS codes

- UKC - North East (England)
- UKD - North West (England)
- UKE - Yorkshire and the Humber
- UKF - East Midlands (England)
- UKG - West Midlands (England)
- UKH - East of England
- UKJ - South East (England)
- UKK - South West (England)

II.2.4) Description of the procurement

Homes England is envisaging procuring a potential delivery partner to develop and implement ready-made stewardship solutions on up to five pilot sites across the Homes England portfolio. The purpose of the prior information notice (PIN) is to notify interested parties of this intention, and to undertake pre-market engagement to understand the level of appetite within the market for this service. Interested parties are invited to review the supplementary information, and are strongly encouraged to respond to the accompanying questionnaire. Interested parties are also invited to engage in a virtual meeting to discuss further.

Delivering sustainable new communities requires a clear understanding of how assets generated by the development process will be managed in perpetuity. Some of these assets do not lend themselves to traditional local authority adoption, particularly with many councils increasingly unwilling to adopt assets due to maintenance responsibilities and costs. A number of sites across the agency have reached a stage in the planning and development process whereby further clarity is needed over long-term management arrangements across a range of assets, to ensure a positive legacy for new developments.

To inform thinking around stewardship, Homes England has previously commissioned a long-term stewardship toolkit, which includes a comprehensive appraisal of the main stewardship options, legal structures and funding mechanisms available. The pilot schemes seeks to build on the work undertaken to date, and move towards implementation.

A delivery partner is required to develop and implement ready-made stewardship model(s) in line with the site-specific needs, underpinned by financial modelling,

appropriate legal structures, supporting governance arrangements and risk management. The stewardship model(s) will need to enable Homes England to exit the site at an appropriate time, and ensure there are no residual liabilities or ongoing responsibilities. The delivery partner will be required to have demonstrable experience of implementing stewardship solutions, a track record of managing assets to a high quality, and able to take a long-term view across multi-phase sites. A clear approach to sustainable funding mechanisms will be required, with a transparent and proportionate approach to service charges.

The required services will also include appropriate stakeholder engagement, such as with District Councils/County Councils/Unitary Authorities, Parish/Town Councils, community groups, Neighbourhood Planning groups, infrastructure providers and residents to ensure robust governance arrangements, with clearly defined roles and responsibilities. Engagement with housebuilders, commercial, mixed-use and community providers is strongly encouraged to embed end user needs and learn from best practice.

The identified pilot sites vary in both size, location and stewardship requirements, and are likely to include:

- Burgess Hill (circa. 3,500 homes);
- Burtree Garden Village (circa. 2,000 homes);
- Coypool Park (circa. 550 homes);
- Fairham (circa. 3,000 homes); and
- Northstowe (circa. 10,000 homes);

Homes England reserves the right to substitute and add pilot sites.

This PIN forms the start of a market engagement process which will help Homes England to further understand the market, as well as influence and design the procurement process. It is intended that the learning gained through this pilot scheme will help to inform the approach to stewardship more widely across Homes England.

Further information can be accessed via Home England's e-Tendering system. If not already registered, interested parties should register at <https://procontract.due-north.com/Login>

II.3) Estimated date of publication of contract notice

1 September 2021

Section IV. Procedure

IV.1) Description

IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: Yes

Section VI. Complementary information

VI.3) Additional information

Additional conditions regarding this PIN:

- 1) This PIN is not a call for competition and is not published to reduce time limits for the receipt of tenders;
- 2) Homes England reserves the right not to commence any procurement or award any contract in respect of this notice;
- 3) The information contained in this PIN may be subject to change due to the impact of governance, assurance and regulatory changes. Insofar as permitted by law, Homes England shall not be liable for any losses incurred by any party as a result of reliance on the information contained/linked herein;
- 4) Homes England reserve the right to include this requirement within alternative procurements.