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Tender

UKIB DPS for Expert Advice Services v.2

National Wealth Fund Limited

F02: Contract notice

Notice identifier: 2025/S 000-006418

Procurement identifier (OCID): ocds-h6vhtk-04e58a

Published 20 February 2025, 4:46pm

Section I: Contracting authority

I.1) Name and addresses

National Wealth Fund Limited

2 Whitehall Quay, Leeds, LS1 4HR

Leeds

LS1 4HR

Contact

NWF Procurement

Email

procurement@nationalwealthfund.org.uk

Country

United Kingdom

Region code

UK - United Kingdom

National registration number

Companies House 06816271

Internet address(es)

Main address

<https://www.nationalwealthfund.org.uk/>

Buyer's address

<https://atamis-3929.my.site.com/s/Welcome>

I.3) Communication

Access to the procurement documents is restricted. Further information can be obtained at

<https://atamis-3929.my.site.com/s/Welcome>

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

<https://atamis-3929.my.site.com/s/Welcome>

I.4) Type of the contracting authority

Ministry or any other national or federal authority

I.5) Main activity

Economic and financial affairs

Section II: Object

II.1) Scope of the procurement

II.1.1) Title

UKIB DPS for Expert Advice Services v.2

Reference number

C0928

II.1.2) Main CPV code

- 79400000 - Business and management consultancy and related services

II.1.3) Type of contract

Services

II.1.4) Short description

The National Wealth Fund ('NWF') is the UK government-owned policy bank, focused on increasing infrastructure investment across the United Kingdom. NWF is partnering with the private sector and local government to finance a green industrial revolution and drive growth across the country. NWF seeks to establish a Dynamic Purchasing System ('DPS') for the provision of expert advice.

II.1.5) Estimated total value

Value excluding VAT: £4,500,000

II.1.6) Information about lots

This contract is divided into lots: No

II.2) Description

II.2.2) Additional CPV code(s)

- 71530000 - Construction consultancy services
- 79212000 - Auditing services
- 66171000 - Financial consultancy services

- 71311200 - Transport systems consultancy services
- 66519310 - Insurance consultancy services
- 71311000 - Civil engineering consultancy services
- 71318000 - Advisory and consultative engineering services
- 90713000 - Environmental issues consultancy services
- 79221000 - Tax consultancy services
- 90713100 - Consulting services for water-supply and waste-water other than for construction
- 71621000 - Technical analysis or consultancy services
- 73210000 - Research consultancy services
- 72221000 - Business analysis consultancy services
- 79412000 - Financial management consultancy services
- 90714000 - Environmental auditing

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

II.2.4) Description of the procurement

It is proposed through this procurement to establish a DPS to provide a tool for the selection and appointment of independent advisors to provide expert advice and assurance. This DPS is intended to replace the existing C0545 Expert Advice Services DPS from the point that the agreement goes live as an equivalent version 2.

NWF requires expert advice and assurance services on its investment into companies relating to green transport, critical minerals, clean energy and grid, water, waste, carbon capture and storage, battery storage and gigafactories, and digital infrastructure amongst other sectors. Independent advisors will provide advice and assurance on topics including the background of the sponsor and counterparties, physical and financial suitability of the project, technology, and the market it operates in.

The outputs of the Services will predominantly be in the form of written reports and/or presentations. This will likely include the provision of red flag reviews, intended to act as initial screening tools to identify aspects of the asset or project that require detailed due diligence focus in subsequent stages, or present critical risks to the project.

The purpose of the DPS is to establish an efficient contracting route, through further competition, for the appointment of suitably qualified Members for projects requiring expert advice and assurance services in one or more Service Categories, and in respect of one or more Industry Sectors.

The relevant Service Categories and Industry Sectors are as set out in the procurement documents.

The Industry Sectors which NWF is working in may change over time, and NWF therefore reserves the right to add additional Industry Sectors to the DPS during the term of the DPS.

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

1 June 2025

End date

31 January 2029

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

Section III. Legal, economic, financial and technical information

III.1) Conditions for participation

III.1.2) Economic and financial standing

Selection criteria as stated in the procurement documents

III.1.3) Technical and professional ability

Selection criteria as stated in the procurement documents

Section IV. Procedure

IV.1) Description

IV.1.1) Type of procedure

Restricted procedure

IV.1.3) Information about a framework agreement or a dynamic purchasing system

The procurement involves the setting up of a dynamic purchasing system

IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: Yes

IV.2) Administrative information

IV.2.2) Time limit for receipt of tenders or requests to participate

Date

23 April 2025

Local time

12:00pm

IV.2.3) Estimated date of dispatch of invitations to tender or to participate to selected candidates

24 February 2025

IV.2.4) Languages in which tenders or requests to participate may be submitted

English

IV.2.6) Minimum time frame during which the tenderer must maintain the tender

Duration in months: 6 (from the date stated for receipt of tender)

Section VI. Complementary information

VI.1) Information about recurrence

This is a recurrent procurement: Yes

Estimated timing for further notices to be published: 3 years from commencement of DPS

VI.2) Information about electronic workflows

Electronic payment will be used

VI.3) Additional information

The value provided in Section II.1.5) is only an estimate. The National Wealth Fund (NWF) cannot guarantee to suppliers any business through this DPS. This procurement offering does not guarantee any minimum spend and there will be no form of exclusivity or volume guarantee under this DPS. NWF expressly reserves the right:

- (i) not to appoint any suppliers as a result of the procurement process commenced by publication of this notice; and
- (ii) to make whatever changes it may see fit to the content and structure of the DPS Application process; and in no circumstances will the NWF be liable for any costs incurred by interested suppliers.

The start date provided in Section II.2.7 is only an estimate, is subject to change and thus the DPS may start earlier or later. Applicants will be kept informed.

Buyers may enter into a contract with a supplier under the DPS for a period of their determining which may exceed the validity period of this DPS. The flexibility of the contracting period allows Buyers to determine appropriate contracting timelines required to enable the supplier to meet their needs.

Interested suppliers will be able to view the DPS Application Pack via the live opportunities list on NWF's e-procurement system, Atamis. Click on 'View our Live Opportunities' from the home page, available on the following link:

<https://atamis-3929.my.site.com/s/Welcome>

Once you have found the opportunity (via the search function, using the title or reference number), to gain full access to the DPS Application Pack (including on-line selection questionnaire), you will need to click on 'Register interest' - this will take you to the log-in page.

If you are not already registered on the system, you will need to do so before gaining full

access to the DPS Application Pack and being able to submit an application.

VI.4) Procedures for review

VI.4.1) Review body

The Royal Courts of Justice

Strand

London

WC2A 2LL

Country

United Kingdom

Internet address

<https://theroyalcourtsofjustice.com/>