This is a published notice on the Find a Tender service: <u>https://www.find-tender.service.gov.uk/Notice/006163-2024</u>

Tender UKIB DPS for Expert Advice Services

UK Infrastructure Bank Limited

F02: Contract notice Notice identifier: 2024/S 000-006163 Procurement identifier (OCID): ocds-h6vhtk-042ab1 Published 26 February 2024, 4:28pm

The closing date and time has been changed to:

12 May 2026, 12:00pm

See the change notice.

Section I: Contracting authority

I.1) Name and addresses

UK Infrastructure Bank Limited

4th Floor, One Embankment, Neville Street

Leeds

LS1 4DW

Email

procurement@ukib.org.uk

Country

United Kingdom

Region code

UK - United Kingdom

National registration number

Companies House 06816271

Internet address(es)

Main address

https://www.ukib.org.uk/

Buyer's address

https://atamis-3929.my.site.com/s/Welcome

I.3) Communication

Access to the procurement documents is restricted. Further information can be obtained at

https://atamis-3929.my.site.com/s/Welcome

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

https://atamis-3929.my.site.com/s/Welcome

Tenders or requests to participate must be submitted to the above-mentioned address

Electronic communication requires the use of tools and devices that are not generally available. Unrestricted and full direct access to these tools and devices is possible, free of charge, at

https://atamis-3929.my.site.com/s/Welcome

I.4) Type of the contracting authority

Ministry or any other national or federal authority

I.5) Main activity

Economic and financial affairs

Section II: Object

II.1) Scope of the procurement

II.1.1) Title

UKIB DPS for Expert Advice Services

Reference number

C0545

II.1.2) Main CPV code

• 79400000 - Business and management consultancy and related services

II.1.3) Type of contract

Services

II.1.4) Short description

The UK Infrastructure Bank ('UKIB') is the UK government-owned policy bank, focused on increasing infrastructure investment across the United Kingdom. UKIB is partnering with the private sector and local government to finance a green industrial revolution and drive growth across the country. UKIB seeks to establish a Dynamic Purchasing System ('DPS') for the provision of expert advice.

II.1.5) Estimated total value

Value excluding VAT: £10,000,000

II.1.6) Information about lots

This contract is divided into lots: No

II.2) Description

II.2.2) Additional CPV code(s)

• 71311200 - Transport systems consultancy services

- 66171000 Financial consultancy services
- 66519310 Insurance consultancy services
- 79212000 Auditing services
- 71311000 Civil engineering consultancy services
- 71318000 Advisory and consultative engineering services
- 90713000 Environmental issues consultancy services
- 71530000 Construction consultancy services
- 79221000 Tax consultancy services
- 90713100 Consulting services for water-supply and waste-water other than for construction
- 71621000 Technical analysis or consultancy services
- 73210000 Research consultancy services
- 72221000 Business analysis consultancy services
- 79412000 Financial management consultancy services
- 79419000 Evaluation consultancy services
- 90714000 Environmental auditing

II.2.3) Place of performance

NUTS codes

• UK - United Kingdom

II.2.4) Description of the procurement

It is proposed through this procurement to establish a DPS to provide a tool for the selection and appointment of independent advisors to provide expert advice and assurance .

UKIB requires expert advice and assurance services on its investment into companies relating to green transport, critical minerals, clean energy and grid, water, waste, carbon capture and storage, battery storage and gigafactories, and digital infrastructure amongst other sectors. Independent advisors will provide advice and assurance on topics including the background of the sponsor and counterparties, physical and financial suitability of the project, technology, and the market it operates in.

The outputs of the Services will predominantly be in the form of written reports and/or presentations. This will likely include the provision of red flag reviews, intended to act as initial screening tools to identify aspects of the asset or project that require detailed due diligence focus in subsequent stages, or present critical risks to the project.

The purpose of the DPS is to establish an efficient contracting route, through further competition, for the appointment of suitably qualified Members for projects requiring expert advice and assurance services in one or more Service Categories, and in respect of one or more Industry Sectors.

The relevant Service Categories and Industry Sectors are as set out in the procurement documents.

The Industry Sectors which UKIB is working in may change over time, and UKIB therefore reserves the right to add additional Industry Sectors to the DPS during the term of the DPS.

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £10,000,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

24

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

Section III. Legal, economic, financial and technical information

III.1) Conditions for participation

III.1.2) Economic and financial standing

Selection criteria as stated in the procurement documents

III.1.3) Technical and professional ability

Selection criteria as stated in the procurement documents

Section IV. Procedure

IV.1) Description

IV.1.1) Type of procedure

Restricted procedure

IV.1.3) Information about a framework agreement or a dynamic purchasing system

The procurement involves the setting up of a dynamic purchasing system

IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: Yes

IV.2) Administrative information

IV.2.1) Previous publication concerning this procedure

Notice number: 2024/S 000-000232

IV.2.2) Time limit for receipt of tenders or requests to participate

Originally published as:

Date

3 April 2024

Local time

12:00pm

Changed to:

Date

12 May 2026

Local time

12:00pm

See the <u>change notice</u>.

IV.2.3) Estimated date of dispatch of invitations to tender or to participate to selected candidates

15 April 2024

IV.2.4) Languages in which tenders or requests to participate may be submitted

English

IV.2.6) Minimum time frame during which the tenderer must maintain the tender

Duration in months: 3 (from the date stated for receipt of tender)

Section VI. Complementary information

VI.1) Information about recurrence

This is a recurrent procurement: Yes

Estimated timing for further notices to be published: 18 months from commencement of DPS

VI.2) Information about electronic workflows

Electronic payment will be used

VI.3) Additional information

The Procurement is being undertaken through the UKIB Atamis Procurement Portal, which will also host the DPS. Further information is available at: <u>https://atamis-3929.my.site.com/s/Welcome</u>

Suppliers (Applicants) wishing to join the DPS must complete an on-line Selection Questionnaire (SQ). UKIB will evaluate the SQ responses and admit to the DPS all Applicants who pass the SQ assessment. Completed SQs will be evaluated to establish the Applicant's suitability, capability, legal status, and financial standing for appointment to the individual Service Categories/Industry Sectors. The evaluation works on a Pass / Fail basis and therefore weightings are not applied. Based on the results of the evaluation, the Applicant is either accepted onto the DPS or rejected and provided with feedback in order to enable them to re-apply at a later date should they wish to do so.

Once the DPS is established, UKIB may issue invitations to tender to award individual calloff contracts for services to all those Applicants admitted to the DPS where the relevant Service Categories and/or Industry Sectors fall within their Membership Category. Any contracts awarded under the DPS will be based on the Call-Off Contract Template published with the Application Pack.

To access the Application Pack, click on 'View our Live Opportunities' from the home page, available on the following link: <u>https://atamis-3929.my.site.com/s/Welcome</u>.

Once you have found the opportunity (via the search function, using the title or reference number), to gain full access to the DPS Application Pack (including on-line SQ), you will need to click on 'Register interest' - this will take you to the log-in page.

If you are not already registered on the system, you will need to do so before gaining full access to the DPS Application Pack and being able to submit your response.

VI.4) Procedures for review

VI.4.1) Review body

The Royal Courts of Justice

Strand

London

WC2A 2LL

Country

United Kingdom

Internet address

https://theroyalcourtsofjustice.com/